True North Troy Preparatory Charter School

COVER PAGE

Name of Chart	er School	True North Troy P	reparatory	Charter School
Telephone	518-445-310	0	Fax_	518-445-3101
BEDS #	4917-0086-0	931		
District/CSD o	f Location	Enlarged School D	istrict of T	roy
Head of School	l (Contact Person)	Paul Powell_	(print	name)
E-mail address	of contact person	ı		
President, Boa	rd of Trustees	Susie Miller Bar	ker(print	name)
E-mail address	and Phone Numb	oer of Board Preside	nt 💮	

True North Troy Preparatory Charter School

DISCLOSURE OF FINANCIAL INTEREST BY A CHARTER SCHOOL TRUSTEE¹

1.	Name of charter school: <u>Troy Prep Charter School</u>
2.	Trustee's name (print): Susan Miller Barker
3.	Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Chair & member of Academic and Performance Committee
4.	Home address:
5.	Business Address:
6.	Daytime phone:
7.	E-mail:
8.	Is Trustee an employee of the school?YesNo. If you checked yes, please provide a description of the position you hold, your salary and your start date.
9.	In the box below, identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

¹ Form Revised May 24, 2006

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)
None			

Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
None				

Signature July

1.3010 Date

True North Troy Preparatory Charter School

DISCLOSURE OF FINANCIAL INTEREST BY A CHARTER SCHOOL TRUSTEE²

² Form Revised May 24, 2006

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)
None			

Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
None				
				:

Quotall

7/30/10 Date

True North Troy Preparatory Charter School

DISCLOSURE OF FINANCIAL INTEREST BY A CHARTER SCHOOL TRUSTEE³

21. Name of charter school: <u>Troy Prep Charter School</u>
22. Trustee's name (print): EJ McMahon
23. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Vice Chair & member of Finance Committee
24. Home address:
25. Business Address:
26. Daytime phone:
27. E-mail:
28. Is Trustee an employee of the school? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.
29. In the box below, identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

³ Form Revised May 24, 2006

Datc(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)
None			

Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
None				

True North Troy Preparatory Charter School

DISCLOSURE OF FINANCIAL INTEREST BY A CHARTER SCHOOL TRUSTEE⁴

31. Name of charter school: <u>Troy Prep Charter School</u>
32. Trustee's name (print): <u>Jay Brown</u>
33. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Member of Academic and Performance Committee
34. Home address:
35. Business Address:
36. Daytime phone
37. E-mail:
38. Is Trustee an employee of the school?YesNo. If you checked yes, please provide a description of the position you hold, your salary and your start date.
39. In the box below, identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

⁴ Form Revised May 24, 2006

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)
None		·	

Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
None				

True North Troy Preparatory Charter School

DISCLOSURE OF FINANCIAL INTEREST BY A CHARTER SCHOOL TRUSTEE⁵

Note: Please make a copy of this two page form for each Trustee

41. Name of charter school: Troy Prep Charter School

42. Trustee's name (print): <u>Ken Baer</u>
43. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Member of Community and Development Committee
44. Home address:
45. Business Address:
46. Daytime phone:
47. E-mail:
48. Is Trustee an employee of the school?YesNo. If you checked yes, please provide a description of the position you hold, your salary and your start date.
49. In the box below, identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you

need not disclose again your employment status, salary, etc.

⁵ Form Revised May 24, 2006

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)
None			

Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
None				
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True North Troy Preparatory Charter School

DISCLOSURE OF FINANCIAL INTEREST BY A CHARTER SCHOOL TRUSTEE⁶

51. Name of charter school: <u>Troy Prep Charter School</u>
52. Trustee's name (print): Rev. Eric Shaw
53. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Member of Community <u>Development Committee</u>
54. Home address:
55. Business Address:
56. Daytime phone:
57. E-mail:
58. Is Trustee an employee of the school?YesNo. If you checked yes, please provide a description of the position you hold, your salary and your start date.
59. In the box below, identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

⁶ Form Revised May 24, 2006

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)
None			

Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
None				

True North Troy Preparatory Charter School

DISCLOSURE OF FINANCIAL INTEREST BY A CHARTER SCHOOL TRUSTEE⁷

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61. Name of charter school: <u>Troy Prep Charter School</u>
62. Trustee's name (print): <u>Brian Stenson</u>
63. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Member of Finance Committee
64. Home address:
65. Business Address:
66. Daytime phone:
67. E-mail:
68. Is Trustee an employee of the school?YesNo. If you checked yes, please provide a description of the position you hold, your salary and your start date.
69. In the box below, identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

⁷ Form Revised May 24, 2006

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)
None			

Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
None				

Signature Signature

7/30/10 Date

True North Troy Preparatory Charter School

DISCLOSURE OF FINANCIAL INTEREST BY A CHARTER SCHOOL TRUSTEE⁸

71. Name of charter school: <u>Troy Prep Charter School</u>
72. Trustee's name (print): <u>Tom Triscari</u>
73. Position(s) on board (e.g., chair, treasurer, committee chair, etc.):
74. Home address
75. Business Address:
76. Daytime phone:
77. E-mail:
78. Is Trustee an employee of the school?YesNo. If you checked yes, please provide a description of the position you hold, your salary and your start date.
79. In the box below, identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

⁸ Form Revised May 24, 2006

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)
None			

Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
None				

Signature

7/30/10 Date

True North Troy Preparatory Charter School

DISCLOSURE OF FINANCIAL INTEREST BY A CHARTER SCHOOL TRUSTEE⁹

81.	Name of charter school: <u>Troy Prep Charter School</u>
82.	Trustee's name (print): <u>Jeff Buell</u>
83.	Position(s) on board (e.g., chair, treasurer, committee chair, etc.):
84.	Home address:
85.	Business Address:
86.	Daytime phone:
87.	E-mail
88.	Is Trustee an employee of the school?YesNo. If you checked yes, please provide a description of the position you hold, your salary and your start date.
	In the box below, identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

⁹ Form Revised May 24, 2006

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)
None			

Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
None				

True North Troy Preparatory Charter School

DISCLOSURE OF FINANCIAL INTEREST BY A CHARTER SCHOOL TRUSTEE¹⁰

91.	Name of charter school: <u>Troy Prep Charter School</u>
92.	Trustee's name (print): <u>Doug Lemov</u>
93.	Position(s) on board (e.g., chair, treasurer, committee chair, etc.):
94.	Home address
95.	Business Address:
	Daytime phone: E-mail;
98.	Is Trustee an employee of the school?YesNo. If you checked yes, please provide a description of the position you hold, your salary and your start date. * Doug Lemov is the Managing Director of Troy Prep but he is an employee of Uncommon Schools which helps to manage Troy Prep Charter School
	In the box below, identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

¹⁰ Form Revised May 24, 2006

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)
None			

Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
None				·

True North Troy Preparatory Charter School

MODIFICATIONS TO THE SCHOOL'S EDUCATIONAL PROGRAM AND GOVERNANCE STRUCTURE

Describe any significant changes to the school's educational program as well as its governance structure. If there are no changes, please indicate N/A.

N/A	
TW/T	
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True North Troy Preparatory Charter School

STATEMENT OF ASSURANCES

Our signatures below attest that all of the information contained herein is truthful and accurate, and that this charter school is in compliance with all aspects of its charter, and with all pertinent Federal, State, and local laws, regulations, and rules. We understand that if any information in any part of this report is found to have been deliberately misrepresented, that will constitute grounds for the revocation of our charter.

Print Name, Head of Charter School