

# COMMUNITY PARTNERSHIP CHARTER SCHOOL

## FINAL CHARTERED AGREEMENT

Sec. 2852(5) Submission to the Board of Regents

VOLUME / OF 5

REDACTED COPY

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ROBERT J. BELLAFIORI EXECUTIVE DIRECTOR

February 4, 2000

Ms. Darlene Mengel
Associate
Office of Innovative Programs
State Education Department
464 EBA
Albany, NY 12234

Re:

§ 2852(5) submission to the Board of Regents

Dear Ms. Mengel:

Pursuant to subdivision 2852(5) of the Education Law, the Charter Schools Institute, acting on behalf of the Board of Trustees of the State University of New York, hereby makes its submission to the Board of Regents for the following fourteen proposed charter schools.

Amber Charter School
Bronx Preparatory Charter School
Central New York Charter School for Math and Science
Charter School for Science and Technology
Child Development of the Hamptons Charter School
Community Partnership Charter School
Eugenio Maria de Hostos Charter School
Harbor Science & Arts Charter School
International Charter School of Schenectady
King Center Charter School
Merrick Academy Charter School
Rochester Leadership Charter School
Roosevelt Children's Academy Charter School
South Buffalo Charter School

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The submission for each application, consistent with the practice of the State Education Department, consists of a binder and appended materials organized as follows:

- 1. An executed transmittal form, placed at the front of the binder.
- 2. Ten copies of the proposed charter, the application and supporting documentation. One copy of the proposed charter has been included at Tab 1 of the binder; the other nine copies are appended separately. The ten copies of each application were delivered to you under separate cover yesterday morning and should be included as part of the instant submission. Any revision to the application received after the application had been copied are set forth at Tab 2. Ten copies of the supporting material (which is identical for each application) are also provided; one copy of such material has been included in each submission binder at Tab 3.
- 3. Written comment that the Institute has received from the school district in which the charter school is proposed to be located is set forth at Tab 4. In the interest of completeness, pertinent responses, from the applicant or otherwise, are also provided.
- 4. Evidence of notification to the school district in which the charter school is proposed to be sited is set forth at Tab 5.
- 5. Evidence of notification to public and non-public schools in the geographic vicinity of the proposed charter school is set forth at Tab 6.

In addition to the above materials, it is State Education Department practice to request a determination from the charter entity that each submitted application does not involve the conversion of a private school. In this regard, please be advised that the Trustees, having considered the applicable statutory factors, set forth at subdivision 2852(3), and having conducted, or caused to be conducted, any necessary inquiry or investigation, are satisfied that none of the submitted applications involves the conversion of a private school.

Lastly, pursuant to subdivision 2852(4), fingerprint checks have been completed to the satisfaction of the Trustees for all applicants of the following applications:

Amber Charter School
Bronx Preparatory Charter School
Central New York Charter School for Math and Science

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Charter School for Science and Technology
Child Development of the Hamptons Charter School
Community Partnership Charter School
Eugenio Maria de Hostos Charter School
Harbor Science & Arts Charter School
Merrick Academy Charter School
Rochester Leadership Charter School
Roosevelt Children's Academy Charter School
South Buffalo Charter School<sup>2</sup>

Due to the extremely compressed time schedule imposed by the Charter Schools Act, and logistical difficulties resulting therefrom, fingerprint checks are still ongoing as to certain applicants for the Bronx Preparatory Charter School, International Charter School of Schenectady, and the King Center Charter School. We will update you on these two applications shortly.

Lastly, we look forward to working closely with the Board of Regents and the Education Department during this phase of the process. Please be assured that Institute staff will be made available to you at any time.

Most of all, we look forward to moving forth with a new class of charter schools that will help improve public education for all New York's school children.

Sincerely,

Robert J. Bellafiore

<sup>&</sup>lt;sup>1</sup> Please note that Don Campbell and Elizabeth Shlala have withdrawn as applicants; accordingly they did not execute the proposed charter for the Community Partnership Charter School, and the Charter Schools Institute did not cause a fingerprint check to be conducted.

<sup>&</sup>lt;sup>2</sup> Please note that Janene M. De Jesus has withdrawn as an applicant; accordingly she did not execute the proposed charter for the South Buffalo Charter School, and the Charter Schools Institute did not cause a fingerprint check to be conducted.

## CHARTER SCHOOLS TRANSMITTAL FORM FOR APPROVED CHARTER SCHOOL APPLICATIONS

Name of Charter School: COMMUNITY PARTNERSHIP CHARTER SCHOOL

#### DIRECTIONS TO CHARTER ENTITIES

When submitting a proposed charter to the Board of Regents, please provide the following:

- 1. Ten copies of the proposed charter, the application, and supporting documentation.
- 2. Evidence that the entity has notified the school district of the application, the district's right to comment, and the district's right to hold a public hearing.
- 3. Comments the entity has received from the school district.
- 4. Evidence that the entity has notified public and nonpublic schools in the same geographic area as the proposed charter school.
- 5. Evidence that the entity has determined that the application does not involve the conversion of an existing private school.
- 6. Evidence that the entity has obtained a criminal records check based on the fingerprints of each individual applicant named in the charter school application.

#### **ASSURANCES**

- a. The charter school described in the application meets the requirements of Article 56 and all other applicable laws, rules, and regulations;
- b. The applicant has the ability to operate the school in an educationally and fiscally sound manner; and
- c. Granting the application is likely to improve student learning and achievement and materially further the purposes of §2850(2) of Article 56.

Rober Print 1	Name  Signature  Signature
Check	cone:
	President, Board of Education of
	Print School District Chancellor, New York City Schools
	Chair, SUNY Board of Trustees (Designee)
Please to:	complete this sheet and attach it as the transmittal page for an approved charter. Submit

Office of Innovative Programs
State Education Department
464 EBA
Albany, NY 12234

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#### CHARTER

DATED AS OF FEBRUARY 1, 2000

**BETWEEN** 

BOARD OF TRUSTEES OF THE STATE UNIVERSITY OF NEW YORK

AND

APPLICANT(S) FOR THE COMMUNITY PARTNERSHIP CHARTER SCHOOL

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#### CHARTER

This agreement is executed on this 1<sup>st</sup> day of February, 2000 by and between the Board of Trustees of the State University of New York (the "Trustees") and Laura Taylor Swain, Robert Weston Werthamer, Margaret E. Tice, Pennee L. Bender, Judith Aley, Anne E. Wertheimer, Patti Veconi, Laura C. Bell and Jessica Nevins (the "Applicant(s)") to establish and operate the Community Partnership Charter School (the "School"), an independent public school under the New York Charter Schools Act of 1998.

#### WITNESSETH:

WHEREAS, the State of New York enacted the New York Charter Schools Act of 1998 as Article 56 of the Education Law, effective December 18, 1998 (the "Act");

WHEREAS, pursuant to section 2852 of the Act, the Trustees have the authority to approve applications to establish charter schools in the State of New York and thereafter to enter into agreements with applicants setting forth the terms and conditions under which a charter school is to operate, such agreements until issued in final form to be known as proposed charters;

WHEREAS, the Applicant(s) submitted to the Trustees an application for establishment of a charter school pursuant to section 2851 of the Act (as modified and supplemented, the "Application");

WHEREAS, the Trustees have (i) determined that the Application satisfies the requirements set forth in subdivision 2852(2) of the Act and (ii) approved the Application, subject to the Applicant(s) meeting the conditions that are required by the Act and by the Charter Schools Institute acting for the Trustees through its President or Executive Director (the "Institute");

WHEREAS, pursuant to the Act, the Board of Regents (the "Regents") are authorized to issue a proposed charter as a provisional charter and incorporate an education corporation to establish and operate a charter school;

NOW, THEREFORE, in consideration of the mutual covenants, representations, warranties and agreements contained herein, the parties hereby agree as follows:

#### SECTION 1. ESTABLISHMENT OF SCHOOL

1.1. Charter. Upon and subject to its issuance by the Regents, and pursuant to the terms and procedures set forth at subdivision 2852(5) of the Act, a provisional charter is hereby authorized and granted to the Applicant(s) on behalf and solely for the benefit of the education corporation to be incorporated by the Regents (the "School Corporation"), which,

pursuant thereto, will be authorized to establish, organize and operate the School in accordance with the Act and the terms and conditions of the provisional charter. This agreement, the Application, which is incorporated herein and attached hereto as Exhibit A, and the oversight plan, attached to this agreement as Exhibit B (the "Oversight Plan"), shall constitute, upon its issuance, the provisional charter (the "Charter") and shall be binding on the School Corporation.

- Regents (the "Effective Date") subject, however, to any limitations imposed herein, and shall expire five (5) years from the Effective Date, unless earlier terminated or renewed pursuant to the terms hereof. Notwithstanding the above, it is understood that prior to the Effective Date, the Charter is subject to modification or abandonment pursuant to subdivision 2852(5-b) of the Act. It is further understood that prior to the Effective Date, modifications to the Charter, subject to the consent of the Applicant(s), may result as a consequence of comments received from the entities set forth in subdivision 2857(1) of the Act.
- 1.3 Prior Actions. Paragraph 1.2 hereof notwithstanding, the School Corporation shall not provide instruction to any student, and shall not be eligible to receive funds from the local school district as provided in section 2856 of the Act, until and unless the Trustees issue a written statement to the School, with a copy to the Regents, attesting to the School Corporation having completed all or substantially all of the Prior Actions set forth in Section I of the Oversight Plan (the "Prior Actions") to the satisfaction of the Trustees with such conditions as they may require. Upon such confirmation, the restrictions on the Charter School Corporation set forth in the immediately foregoing sentence shall be of no further force and effect. Notwithstanding the foregoing, in the event that the School Corporation is unable to take and complete the Prior Actions to the satisfaction of the Trustees prior to the 21st day of September of the year immediately succeeding the year in which the Charter becomes effective, the Charter shall be deemed to be void ab initio. Moreover, notwithstanding anything to the contrary in this paragraph, the Prior Actions are in addition to any other condition set forth in the Charter or the Act.
- 1.4. New Information. The School Corporation shall not provide instruction to any student and shall not be eligible to receive funds from the local school district as provided in section 2856 of the Act in the event that (A) the Trustees receive information after the date on which the Charter is executed which provides substantial reason to believe that either (i) the application contains material misstatements or omissions of fact or (ii) the School Corporation and/or any entity with which the School Corporation intends to contract to provide day-to-day management of the School, is unable to oversee and operate the School in a fiscally and educationally sound manner consistent with the terms of the Charter and the Act and all other applicable laws (the "New Information") and (B) the Trustees, acting on the New Information, issue in writing to the School Corporation a statement setting forth in particular the New Information and the reasons why the School Corporation shall not be permitted to provide instruction or receive the public funds contemplated under the Act. Upon appropriate showing by the School Corporation, the Trustees may withdraw such statement and permit the School Corporation to provide instruction to students and to receive public funds contemplated under the

Act. In the event that the Trustees issue the statement described by this paragraph prior to December 31 of the year that the Charter becomes effective, and such statement is not withdrawn by the Trustees on or before September 21 of the year immediately succeeding the year in which the Charter becomes effective, the Charter shall be deemed to be void <u>ab initio</u>. It shall be the ongoing obligation of the Applicant(s) (until the Effective Date) and the School Corporation (upon and after the Effective Date) to provide to the Trustees in writing any New Information of which it is in, or comes into, possession.

- Location and Facility. The edifice in which the School is to be located shall 1.5 be known as the school facility (the "School Facility"). At its inception the School Facility shall be at the address identified in the Application, or if no address is identified, in such other appropriate building within the New York City School District. Prior to June 15 of the year that the Charter becomes effective, the School Corporation shall have (A) entered into a lease, purchase agreement or other such agreement (the "Facility Agreement") under which the School will have all rights and permission as are necessary to operate as a school in the School Facility according to the plan set forth in the Application, and (B) provided to the Trustees a copy of the Facility Agreement and a detailed schedule setting forth the steps necessary to make the School Facility ready for commencement of instruction and the dates upon which steps will be completed. The schedule shall indicate any and all permits and licenses required to be obtained prior to the School Corporation being legally able to operate the School in the School Facility (including but not limited to a certificate of occupancy) (collectively the "Permits") with the dates on which each such Permit shall be obtained, a construction timeline (if applicable) and an updated budget for all costs associated with preparing the School Facility for occupancy. The School Corporation shall take such actions as are necessary to ensure that the Facility Agreement and Permits are valid and in force at all times that the Charter is in effect. In the event that a Facility Agreement is not in place by June 15 of the year of in which the Charter is to be first effective, the School Corporation may not commence instruction or receive the funds to which it is otherwise entitled under Section 2856 of the Act until June 15 of the succeeding year, subject, however, to having entered into a Facility Agreement by such date and having met all other conditions applicable under the Charter or the Act. Notwithstanding the immediately foregoing sentence, the Trustees may waive the restriction contained therein upon good cause shown and extend the date upon which the Facility Agreement would be otherwise due.
- 2.6 Change of Location. The School may change its physical location or obtain additional facilities within the same local school district provided that the School Corporation obtains the Permits as are required by paragraph 1.5, as well as satisfies the provisions of the Act, including but not limited to subdivision 2853(1)(b-1), and provided further that (A) the School Corporation notifies the Trustees and the Regents of the proposed change in location or addition of facilities not less than sixty (60) days prior to taking any final action in connection therewith; and (B) the Trustees do not issue a denial to the School Corporation within thirty (30) days of its receipt of such notification. The Trustees may issue a denial only for good cause. A failure to provide the Trustees and the Regents with the notice period required by this paragraph and all material terms regarding the lease and purchase of the new proposed facility sixty (60) days prior to executing such agreement shall constitute good cause.

#### SECTION 2. OPERATION OF SCHOOL

- 2.1 <u>Mission Statement</u>. The School Corporation shall operate under the mission statement set forth in the Application.
- Age: Grade Range: Number of Students. The School Corporation shall provide instruction to pupils in such grades and numbers in each year of operation under the Charter as described in the Application, provided that the School Corporation, upon making all reasonable efforts to recruit students, may enroll a lesser or greater number of students in each grade without being deemed in material breach of the Charter. Notwithstanding the foregoing sentence, the School Corporation must obtain prior written approval from the Trustees prior to (A) enrolling any student, who, if enrolled, would cause the School's total enrollment to exceed the projected enrollment of the School for that academic year (as set forth in the Application) (the "Projected Enrollment") by more than fifteen percent (15%) or (B) commencing or continuing instruction where the total number of students enrolled is less than eighty-five percent (85%) of the Projected Enrollment or the total enrollment is less than fifty (50) students.
- 2.3 Admission. Any child who is qualified under the laws of New York for admission to a public school is qualified for admission to the School. Admission of students to the School shall not be limited on the basis of intellectual ability, measures of achievement or aptitude, athletic ability, disability, race, creed, gender, national origin, religion, or ancestry, provided that nothing in the Charter shall be construed to prevent the establishment of a single-sex charter school or a charter school designed to provide expanded learning opportunities for students at-risk of academic failure, as may be provided for in the Application. If there are more eligible applicants for enrollment in a particular grade than there are spaces available, applicants for such spaces shall be selected for enrollment by a random selection process. Notwithstanding the above, an enrollment preference shall be provided to pupils returning to the Charter School in the second or any subsequent year of operation, unless expelled for cause, pupils residing in the school district where the School is located, and siblings of pupils enrolled in the School. The School Corporation may refuse admission to any student who has been expelled or suspended from a public school until such period of suspension or expulsion has expired, consistent with the requirements of due process. Additional admission policies and withdrawal procedures shall be implemented as set forth in the Application. The Trustees, upon a finding that the outreach and marketing measures taken by the School Corporation are inconsistent with such measures as are outlined in the Application or required by law; may require the School Corporation to take remedial action, including but not limited to requiring the School Corporation to extend its enrollment period, delay or void its random selection process, and/or conduct further specified outreach and marketing steps.
- 2.4 <u>Student Learning and Achievement</u>. The School Corporation shall implement the educational programs set forth in the Application in order to allow the students to meet or exceed the performance standards set forth in the Application. The educational programs of the School shall be designed to meet or exceed the student performance standards adopted by the Regents.

- 2.5 <u>Evaluation of Pupils</u>. The School Corporation shall implement student assessment requirements applicable to other public schools, except as otherwise specifically provided in the Act and administer Regents examinations to the same extent such examinations are required of other public school students. In addition, the School shall supplement the above assessment tools with the other assessment tools, if any, set forth in the Application.
- 2.6 <u>Curriculum</u>. The curriculum established by the School shall be consistent with the model curriculum set forth in the Application and shall address all New York State achievement standards. The Charter School Corporation shall have the right to make reasonable modifications to such curriculum in order to permit the School to meet its educational goals and student achievement standards.
- 2.7 <u>School Calendar: Hours of Operation</u>. The days and hours of operation of the School shall be as set forth in the Application and in no event shall the School provide less instructional time during a school year than is required of other public schools.
- 2.8 <u>Disciplinary Code</u>. The School Corporation shall implement the rules and procedures for discipline, including guidelines for suspension and expulsion, set forth in the Application. The rules and procedures shall be consistent with the requirements of due process and with federal laws and regulations governing the placement of students with disabilities including but not limited to the Individuals with Disabilities Education Act and 34 C.F.R. 300.
- 2.9 <u>Nonsectarian Status</u>. The School shall be nonsectarian in its programs, admissions policies, employment practices and all other operations. The School Corporation shall insure that the School is not wholly or in part under the control or direction of any religious denomination and that no denominational tenet or doctrine shall be taught.
- 2.10 <u>Code of Ethics</u>. The School Corporation, its trustees, officers and employees shall be guided by the code of ethics of the School set forth in the Application, and the School Corporation shall disseminate the code in written form to its trustees, officers and employees.
- 2.11 <u>Non-discrimination</u>. The School Corporation shall not discriminate against any student, employee or any other person on the basis of ethnicity, national origin, gender, or disability or any other ground that would be unlawful if done by any other public school.
- 2:12 Governance. The School Corporation shall form a Board of Trustees of the School Corporation (the "School Board") which shall, during the one year period from the time that this Charter is declared effective, consist of the individuals specifically identified as proposed board members in the Application together with such other additional members that are duly elected and appointed. All individuals elected or appointed to the School Board shall possess the qualifications for such position as are set forth in the Application. The School Board shall operate pursuant to the by-laws (the "By-laws") and other rules and procedures as such are set forth in the Application, including but not limited to the term of office permitted, qualifications required of school trustees and the provisions for the election and appointment of new members. The School Board shall duly ratify the By-laws within fifteen days of the Effective Date. The School Board shall have final

authority for policy and operational decisions of the school though nothing shall prevent the School Board from delegating decision-making authority to officers and employees of the School Corporation. Notwithstanding any provision to the contrary in the Charter, in the event that the Applicant(s) has/have submitted the Application in conjunction with a college, university, museum, educational institution or not-for-profit corporation, then the School Board shall include voting members of whom at least twenty percent (not including remainders) are not directors, officers, employees, agents or otherwise affiliated with such entity; in the event that the Applicant(s) has/have submitted the Application in conjunction with a for-profit business or corporate entity, then directors, officers, employees, agents or individuals otherwise affiliated with such entity shall not comprise a majority of the members, voting and non-voting, of the School Board.

- Partnership with a Management Company. To the extent that the Application contemplates entering into a contract with any entity (whether for-profit or not-for-profit), under which such entity will provide all or a substantial portion of the services necessary to manage and operate the School, then the School Corporation shall, by July 1, 2000, enter into a legally binding and enforceable agreement with such entity named in the Application (the "Management Company") in a form substantially similar to that contained in the Application ("the "Management Contract"). The Management Contract shall set forth with particularity inter alia, (A) the contingent obligations and responsibilities of each party in the event that the contract must be modified in order to maintain the School Corporation's status under federal law as a 501(c)(3) entity and (B) the extent of the Management Company's participation in the organization, operation and governance of the School. Ten (10) days prior to entering into the Management Contract, the School Corporation shall provide a copy of the Management Contract in final form to the Trustees for its review and comment. The School Corporation shall not enter into any contract for comprehensive school management services to be performed in substantial part by any other entity not identified as such in the Application without receiving prior written approval from the Trustees. To the extent that the application contemplates that the School Corporation was to be operated with the assistance of a Management Company under a Management Contract, the School Corporation shall obtain the prior written approval of the Trustees prior to operating the School without such Management Company's assistance.
- 2.14 <u>Parental Involvement</u>. The School Corporation shall take such steps and implement such processes as are described in the Application to promote parental and staff involvement in school governance.
- 2.15 Student Transportation. The School Corporation shall meet the transportation needs of students ineligible for transportation pursuant to section 3635 of the Education Law as provided in the Application. The School Corporation may contract with a school district for the provision of supplemental transportation services to the School. All transportation provided by the School Corporation shall comply with all safety laws and regulations applicable to other public schools. Notwithstanding the above, the School Corporation's failure to provide such supplemental transportation as is contemplated in the Application, where such transportation was to be provided by contract with the school district, shall not be deemed a material or substantial violation of the Charter, where the School Corporation has attempted to negotiate such contract in good faith with the applicable school district. In such event, the Trustees may require the School Corporation to

provide the contemplated supplemental transportation services by alternate means if such means would be reasonable under the circumstances.

- 2.16 <u>Health Services</u>. The School Corporation shall provide all such health services as are set forth in the Application or otherwise required by law.
- 2.17 <u>Food Services</u>. The School Corporation shall provide the food services set forth in the Application.
- 2.18 F.O.I.L. and Open Meetings Law. The School Corporation shall implement policies in order to ensure that it is in full compliance with Articles Six and Seven of the Public Officers Law.
- 2.19 <u>Compliance with Other Applicable Laws</u>. The School Corporation shall be in compliance with all applicable laws, rules and regulations.

#### **SECTION 3. SPECIAL EDUCATION**

- 3.1 Provision of Services. The School Corporation shall provide services and accommodation to students with disabilities as set forth in the Application and in accordance with the Individuals with Disabilities Education Act (20 U.S.C. §1401 et seq.) and section 504 of the Rehabilitation Act of 1973 (29 U.S.C. §794), including providing services to attending students with a disability in accordance with the Individualized Education Program recommended by the committee or subcommittee on special education of the student's school district of residence. The School Corporation may elect to have such services provided by such school district of residence or by the School directly or by contract with another provider.
- 3.2 <u>Funding of Services</u>. The School Corporation is authorized to receive from a local school district direct payment of any federal or state aid attributable to a student with a disability attending the School in proportion to the level of services for such student with a disability that the School provides directly or indirectly.

#### **SECTION 4. PERSONNEL**

- 4.1 Status. The School Board shall employ and contract with necessary teachers, administrators and other school personnel as set forth in the Application.
- 4.2 <u>Personnel Policies: staff responsibilities</u>. The School Corporation shall make available in written form its hiring and personnel policies and procedures, including the qualifications required by the School in the hiring of teachers, school administrators and other school employees as well as a description of staff responsibilities. Such policies and procedures shall be consistent with those set forth in the Application.
- 4.3 <u>Instructional Providers</u>. The School Corporation shall employ or otherwise utilize in instructional positions only those individuals who are certified in accordance with the

requirements applicable to other public schools, or who are otherwise qualified to teach under clauses (i)-(iv) of subdivision 2854(3)(a-1) of the Act. For purposes of this section, "instructional positions" means all those positions involving duties and responsibilities that, if otherwise undertaken in the New York Public Schools, would require teacher certification. Teachers excepted from certification under clauses (i)-(iv) of subdivision 2854(3)(a-1) of the Act shall not in total comprise more than thirty percent (30%) of the instructional employees of the School, or five (5) teachers, whichever is less. A teacher certified or otherwise approved by the Commissioner of Education of the State of New York (the "Commissioner") shall not be counted against these numerical limits.

- 4.4 <u>Background Checks</u>. The School Corporation shall establish procedures for conducting background checks (including a check for a criminal record) of all employees (whether part or full time) of the School, as well as any individual who has regular access to the students enrolled in the school (including but not limited to school volunteers and employees and agents of any company or organization which is a party to a contract to provide services to the School) in the same manner and to the same extent as is required of public schools in the district in which the School is located, to the extent permitted by law, provided that oversight of such checks and procedures shall rest with the School Board and the Trustees.
- 4.5 Collective Bargaining. In the event that (A) student enrollment at the School on the first day on which the School commences instruction does not exceed two hundred fifty (250) or the average daily student enrollment of the School does not exceed two hundred fifty (250) at any point during the first year after the school commences instruction, or (B) the Trustees have granted to the School Corporation a waiver pursuant to paragraph b-1 of subdivision 3 of section 2854 of the Act, then employees of the School Corporation shall not be deemed members of any existing collective bargaining unit representing employees of the school district in which the School is located, and the School and its employees shall not be subject to any existing collective bargaining agreement between the school district and its employees. The School Corporation may, in its sole discretion, choose whether or not to offer the terms of any existing collective bargaining to school employees. If employees of the School Corporation are not represented by an existing collective bargaining unit, the School Corporation shall afford reasonable access to any employee organization during the reasonable proximate period before any representation question is raised. If the employee organization is a challenging organization, reasonable access shall be provided to any organization seeking to represent employees beginning with a date reasonably proximate to a challenge period.
- 4.6 Pension payments. The employees of the School Corporation may be deemed employees of the local school district for the purpose of providing retirement benefits, including membership in the teachers' retirement system and other retirement systems open to employees of public schools. The financial contributions for such benefits shall be the responsibility of the School Corporation and its employees. Notwithstanding any contrary provision of the Charter, the parties shall abide by further regulations promulgated by the Commissioner, in consultation with the New York State Comptroller, to implement the provisions of this paragraph, including 8 NYCRR §119.2

#### SECTION 5. FINANCIAL OPERATIONS OF SCHOOL

- 5.1 Management and Financial Controls. The School Corporation shall at all times maintain appropriate governance and managerial procedures and financial controls. The School Corporation shall retain an independent certified public accountant or independent certified public accounting firm licensed in New York State which shall perform a review of the School Corporation's management and financial controls and who shall provide a statement to the School Board no later than October 15, 2000, concerning the status of such controls (the "Initial Statement"). The Initial Statement must address whether the School Corporation has the following in place: (A) generally accepted accounting procedures; (B) adequate payroll procedures; and (C) procedures for the creation and review of quarterly financial statements, which procedures shall specifically identify the individual who will be responsible for preparing such financial statements. In the event that the Initial Statement reveals that any of the above controls is not in place, the School Corporation shall remedy such deficiency no later than forty-five (45) days from the date the Initial Statement was received by the School Board. The School Board shall provide the Initial Statement to the Trustees upon its receipt and forward to the Trustees any remedial plans undertaken as a result of any deficiencies identified in the Initial Statement and upon remediation, a statement that the deficiencies have been corrected.
- 5.2 <u>Financial Statements: Interim Reports</u>; The financial statements which the School Corporation is required to prepare shall be in accordance with generally accepted accounting principles then in effect for not-for-profit corporations. During its first year of operation, the School Corporation shall prepare and submit to the Trustees within forty-five (45) days of the end of each quarter of its fiscal year an unaudited statement of income and expenses for that preceding quarter in a form agreed upon by the Trustees and the School Corporation. The Trustees may by written request require submission of such statements in future years of the School's operation.
- 5.3 Audits. The School Corporation shall retain an independent certified public accountant or certified public accounting firm licensed in New York State to perform an audit of the School Corporation's annual financial statements. The independent audit of the school's financial statements must be performed in accordance with generally accepted government auditing standards issued by the Comptroller General of the United States, if applicable. The audited financial statements must be submitted to the Trustees within one hundred twenty (120) days of the School Corporation's fiscal year end. In addition, and pursuant to the same timetable, the School Corporation must require its independent certified public accountant or certified public accounting firm to issue a report on compliance with laws, regulations, contracts and grants and on internal controls over financial reporting, based on their audit of the financial statements. The School Corporation must submit this report along with a corrective action plan addressing any weaknesses or problems identified in the report. The School Corporation shall also conduct programmatic audits at least once annually, with such audit being comparable in scope to those required of other public schools.
- 5.4 <u>Fiscal Year</u>. The fiscal year of the School Corporation shall begin on July 1 of each calendar year of the term of this Charter and shall end on June 30 of the subsequent calendar year.

- 5.5 Annual Budget and Cash Flow Projections. The School Corporation shall prepare and provide to the Trustees a copy of its annual budget and cash flow projection for each fiscal year by no later than May 15 of the immediately preceding fiscal year. The School Corporation shall provide its annual budget and cash flow projection for the first fiscal year 2000-2001 not later than August 1, 2000 if such budget or projection differs in any material respect from that set forth in the Application.
- 5.6 <u>Funding Procedure</u>. The School Corporation shall maintain accurate enrollment data and daily records of student attendance and shall report enrollment to school districts of residence of its students in a timely manner. Pursuant to subdivision 2856(1) of the Act, payments by the districts of residence shall be made in six substantially equal installments each year, the first on the first business day of July and every two months thereafter, such amounts to be calculated as set forth at 8 NYCRR §119.1.
- 5.7 Exemption from Taxation. The School Corporation shall be exempt to the same extent as other public schools from all taxation, fees, assessments or special ad valorem levies on its earnings and its property, including property leased by the School Corporation. Instruments of conveyance to or from the School Corporation and any bonds or notes issued by the School Corporation, together with income therefrom, shall at all times be exempt from taxation.
- 5.8 <u>Collateral for Debt.</u> The School Corporation may pledge, assign, or encumber its assets to be used as collateral for loans or extensions of credit. However, the School Corporation shall not pledge or assign monies provided pursuant to subdivision 2856(1) of the Act in connection with the purchase or construction, acquisition, reconstruction, rehabilitation, or improvement of a school facility.
- 5.9 <u>Tuition and Fees</u>. The School and School Corporation shall not charge tuition or fees to any student, provided that the School may require the payment of fees on the same basis and to the same extent as other public schools.
- 5.10 Outside Funding. The School Board may accept gifts, donations or grants of any kind made to the School Corporation and to expend or use such gifts, donations, or grants in accordance with the conditions prescribed by the donor. However, no gift, donation or grant may be accepted if subject to a condition that is contrary to any provision of law or term of the Charter.
- 5.11 <u>Maintenance of Corporate Status: Tax Exemptions</u>. The School Corporation shall maintain its status as an education corporation. The School Board shall obtain federal tax-exempt status no later than one (1) year following the Effective Date. The School Corporation shall provide the Trustees with copies of all applications and filings relating to its seeking and maintaining its 501(c)(3) exempt status.
- 5.12. <u>Insurance</u>. The School Corporation shall, at its own expense, purchase and maintain the insurance coverage for liability, property loss, and the personal injury of students as is described in the Application together with any other additional insurance that the School

Corporation deems necessary. Such insurance policies shall be in effect by July 30 of the year in which the Charter is first effective, and, in the case of liability insurance, by such date or upon the first date that the School Corporation contracts with any employee, whichever date is earlier. The School Corporation shall provide the Trustees with certificates of insurance or other satisfactory proof evidencing coverage within five days of the commencement of each such policy. All such insurance policies shall contain a provision requiring notice to the Trustees, at least (thirty) 30 days in advance, of any material change, nonrenewal or termination. Notwithstanding any provision to the contrary, the School Corporation shall take all steps necessary to comply with any additional regulations promulgated by the Commissioner and Superintendent of Insurance to implement subdivision 2851(2)(0) of the Act.

#### SECTION 6. REPORTS

- 6.1 Annual Reports. No later than August 1 of each year, beginning August 1 of the year immediately succeeding the year upon which the Charter is first effective, the School Corporation, pursuant to subdivision 2857(2), shall submit to the Trustees and the Regents an annual report (the "Annual Report") setting forth the academic program and performance of the School for the preceding school year. The Annual Report shall be in such form as shall be prescribed by the Commissioner and shall include at least the following components:
- (A) a report card, which shall include measures of the comparative academic and fiscal performance of the school. Such measures shall include, but not be limited to, graduation rates, dropout rates, performance of students on standardized tests, college entry rates, total spending per pupil and administrative spending per pupil;
- (B) a discussion of the progress made towards achievement of the goals set forth in this Charter and the Application; and
- (C) a certified financial statement setting forth, by appropriate categories, the revenues and expenditures for the preceding school year, including a copy of the most recent independent fiscal audit of the School Corporation.

In addition, the School Corporation shall provide the following information:

- (D) the school calendar for the following school year, setting forth the days and hours of operation for the regular school session as well as the summer session, if any is to be provided; and
- (E) a statement that all applicable leases, certificates and approvals necessary to operate the School at the School Facility are in full force and effect.

At its reasonable discretion, the Trustees may elect to require the School Corporation to provide other necessary supplements to the Annual Report.

- 6.2 Oversight Plan. The School Corporation and the School Board acknowledge that the Trustees, or their authorized agents, have the right to oversee the School's operations in all respects, including the right to visit, examine into and inspect the School and its records. To permit the Trustees to fulfill this oversight function under the Act and ensure that the School is in compliance with all applicable laws and regulations, and the terms and conditions of this Charter, the School Corporation agrees to abide by and implement the Oversight Plan, appended to this Charter as Exhibit B. The Oversight Plan consists of three elements.
- (A) A checklist of the Prior Actions required to be completed to the satisfaction of the Trustees before the School is permitted to provide instruction and receive public funds pursuant to Paragraph 1.3 hereof. The checklist is set forth at section I of Exhibit B.
- (B) An accountability plan (the "Accountability Plan") which the School Corporation, in furtherance of its educational goals and objectives, and its assessment standards, agrees to conceive and implement. The Accountability Plan shall not provide for less stringent assessment standards or educational goals and objectives than those set forth in the Application. Notwithstanding the foregoing, if the Accountability Plan in its final form contains assessment standards or educational goals or objectives, which are less stringent in any material respect, then the Accountability Plan shall be deemed a revision of the Charter and shall be subject to the Trustees' approval and review and comment by the Regents as provided in subdivision 2852(7) of the Act. The terms outlining the form of the Accountability Plan are set forth at section II of Exhibit B.
- (C) A monitoring plan that the Institute will implement (the "Monitoring Plan"), the requirements of which are set forth at section III of Exhibit B. It is understood that the Monitoring Plan is preliminary in nature and that the Institute, in consultation with the School Corporation, may from time to make amendments and revisions to such plan.

If the Trustees determine that the School Corporation is not progressing toward one or more of the performance or education goals set forth in the Charter, that the quality of the School's educational program is not satisfactory, or that the School Corporation is not in compliance with the terms and conditions of the Monitoring Plan, then the Trustees, in consultation with the School Corporation, may develop and implement a corrective action plan. Nothing contained herein shall be in derogation of the Trustees' or the Regents' ability to revoke the Charter, place the School Corporation on probationary status, or initiate mandatory remedial action in accordance with the Act and section 8.4 of this Charter.

#### SECTION 7. OTHER COVENANTS AND WARRANTIES

- 7.1 Compliance with Laws and Regulations. The School and School Corporation shall operate at all times in accordance with the Act and shall meet the same health and safety, civil rights, and student assessment requirements, as applicable to other schools.
- 7.2 <u>Transactions with Affiliates</u>. The School Corporation shall not, directly or indirectly enter into or permit to exist any transaction (including the purchase, sale, lease or

exchange of any property or the rendering of any service) with any affiliate of the School Corporation, any member of the School Board or any employee of the School Corporation unless the terms of such transaction (considering all the facts and circumstances) are no less favorable to the School Corporation than those that could be obtained at the time from a person that is not such an affiliate, member or employee.

#### SECTION 8. RENEWAL AND TERMINATION

- 8.1 <u>Renewal Notice</u>. No later than the thirtieth of December in the year prior to expiration of the Charter, the School Corporation may provide to the Trustees an application to renew the Charter in accordance with subdivision 2851(4) of the Act (the "Renewal Application"). The Renewal Application shall contain (A) a report of the progress of the School in achieving the educational objectives set forth in the charter and (B) a detailed financial statement disclosing the cost of administration, instruction, and other spending categories for the School that will allow a comparison of such costs to other schools, both public and private; (C) copies of each of the annual reports of the School, including the School report cards and the certified financial statements; and (iv) evidence of parent and student satisfaction.
- 8.2 Approval or Denial of Renewal. Within one hundred twenty (120) days from the time the Renewal Application is received by the Trustees (or by December 31 if the application is received by the thirtieth day of the immediately preceding September), the Trustees shall either approve or deny the application. In the event that renewal is not approved, then the parties to the Charter shall fulfill their respective obligations hereunder to the end of the term of this Charter, and the School shall follow the procedures for dissolution as set forth in subdivision 2851(2)(t) of the Act as supplemented by section 8.5 of this Charter. In the event that the Renewal Application is granted, the Trustees, pursuant to subdivision 2851(4) and section 2852 of the Act, shall enter into a proposed charter with the School Corporation and forward the proposed charter and Renewal Application to the Regents. Nothing herein shall obligate the Trustees to approve a Renewal Application.
- 8.3 Grounds for Termination or Revocation. This Charter may be terminated and revoked:
- (A) by the Trustees or the Regents in accordance with section 2855 of the Act; or
  - (B) by mutual agreement of the parties hereto.
- 8.4 <u>Notice and Procedures</u>. Should the Trustees determine that one of the grounds for termination or revocation of the Charter has occurred or is occurring, the Trustees may, at their discretion, elect as follows:
  - (A) to terminate the Charter; or

(B) to place the School on probationary status and prepare and cause the School to implement a remedial action plan the terms and conditions of which the School must agree to abide by in all respects.

Should the Trustees elect to terminate the Charter, notice of such shall be provided to the School Board at least thirty days prior to the effective date of the proposed termination. Such notice shall include a statement of reasons for the proposed termination. Prior to termination of this Charter, the School shall be provided an opportunity to be heard and present evidence in opposition to termination. Should the Trustees elect to place the School on probationary status, such probation shall be effective upon notice to the School Corporation. In the event that the School is placed on probationary status, and does not abide by the terms and conditions of the remedial action plan to the satisfaction of the Trustees, or refuses to implement such plan, the Trustees may declare the Charter terminated with notice of such decision to be given to the School Board at least five (5) days prior to the termination date set by the Trustees.

8.5 <u>Dissolution</u>. In the event of termination of the Charter (whether prematurely or otherwise), the School Corporation shall follow the procedures set forth in the Application, as required by subdivision 2851(2)(t) of the Act, for the transfer of students and student records to the school district in which the School is located and for the disposition of the School Corporation's assets to the school district in which the School is located or another charter school located within the school district. In addition, in case of such an event, the School Corporation will follow any additional procedures required by the Trustees or the Regents to ensure an orderly dissolution process.

#### **SECTION 9. MISCELLANEOUS**

- 9.1 <u>Disclaimer of Liability</u>. The parties acknowledge that the School Corporation is not operating as the agent, or under the direction and control, of the Institute, the Trustees or the Regents except as required by law or this Charter, and that none of the Institute, the Trustees or the Regents assumes any liability for any loss or injury resulting from: (A) the acts and omissions of the School Corporation, its directors, trustees, agents or employees; (B) the use and occupancy of the building or buildings, occupied by the School Corporation, or any matter in connection with the condition of such building or buildings; or (C) any debt or contractual obligation incurred by the School Corporation. The School Corporation acknowledges that it is without authority to extend the faith and credit of the Institute, the Trustees, the Regents or the public schools to any third party.
- 9.2 Governing Law. This Charter shall be governed by, subject to and construed under the laws of the State of New York without regard to its conflicts of laws provisions.
- 9.3 <u>Waiver</u>. No waiver of any breach of this Charter shall be held as a waiver of any other or subsequent breach.
- 9.4 <u>Counterparts: Signature by Facsimile</u>. This Charter may be signed in counterparts, which shall together constitute the original Charter. Signatures received by facsimile by either of the parties shall have the same effect as original signatures.

9.5 Terms and Conditions of Application. The parties hereto expressly agree that

- 9.5 Terms and Conditions of Application. The parties hereto expressly agree that the Application sets forth the overall goals, standards and general operational policies of the School, and that the Application is not a complete statement of each detail of the School's operation. To the extent that the School Corporation desires to implement specific policies, procedures or other specific terms of operation that supplement or otherwise differ from those set forth in the Application, the School Corporation shall be permitted to implement such policies, procedures, and specific terms of operation, provided that such policies, procedures and terms of operation are (i) not otherwise prohibited or circumscribed by the Act or the Charter, and (ii) are not materially different from those set forth in the Charter.
- 9.6 Revision. This Charter may be revised only by written consent of the parties hereto and, in the case of material revisions, only pursuant to the section 2852(7) of the Act.
- 9.7 <u>Assignment</u>. This Charter may not be assigned or delegated by the Applicant(s) under any circumstances, it being expressly understood that the Charter granted hereby runs solely and exclusively to the benefit of the School Corporation.
- 9.8. <u>Notices</u>. Any notice, demand, request or submission from one party to any other party or parties hereunder shall be deemed to have been sufficiently given or served for all purposes if and as of the date, it is delivered by hand, overnight courier, facsimile (with confirmation) or within three (3) business days of being sent by registered or certified mail, postage prepaid, to the parties at the following addresses:

If to the School Corporation:

Beginning with Children Foundation

Attn: Community Partnership Charter School

900 Third Avenue, Suite 1801 New York, New York 10022

With a copy to:

The Hon. Laura Taylor Swain United States Bankruptcy Court

75 Clinton Street

Brooklyn, New\_York 11201

If to the Trustees:

Compliance Desk

Charter Schools Institute 735 Anderson Hill Road

SUNY-Purchase

Purchase, New York 10577

9.9 <u>Severability</u>. In the event that any provision of this Charter or the Application thereof to any person or in any circumstances shall be determined to be invalid, unlawful, or unenforceable to any extent, the remainder of this Charter and the application of such

provision to persons or circumstances other than those as to which it is determined to be invalid, unlawful or unenforceable, shall not be affected thereby, and each remaining provision of this Charter shall continue to be valid and may be enforced to the fullest extent permitted by law.

- 9.10 Entire Charter. This Charter supersedes and replaces any and all prior agreements and understandings between the Trustees and the Applicant(s). To the extent that any conflict or incompatibility exists between the Application and the other terms of this Charter, such other terms of this Charter shall control.
- 9.11 <u>Construction</u>. This Charter shall be construed fairly as to both parties and not in favor of or against either party, regardless of which party prepared the Charter.

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# BOARD OF TRUSTEES OF THE STATE UNIVERSITY OF NEW YORK

Robert J. Belfin Hiloo Date		
By: Robert J. Bellafiore, acting for the I Trustees of the State University	Board of	
Title: Executive Director, Charter School State University of New York	s Institute,	
APPLICANT	APPLICANT	
Laura Taylor Swain Date	Anne Elizabeth Wertheimer Date	- te
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Robert Weston Werthamer Date	Patti Veconi D	ate
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Margaret Elmina Tice Date	Laura Colvin Bell D	ate
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Pennee Lenore Bender Date	Jessica Nevins D	ate
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# BOARD OF TRUSTEES OF THE STATE UNIVERSITY OF NEW YORK

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Ву:	Robert J. Bellafiore, acting Trustees of the State Univer		
Title:	Executive Director, Charter State University of New Yo		
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Judith Aley

# BOARD OF TRUSTEES OF THE STATE UNIVERSITY OF NEW YORK

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Date

## **EXHIBIT A**

## **APPLICATION**

[Application to be inserted]

## **EXHIBIT B**

## OVERSIGHT PLAN

#### **SECTION I**

#### **Prior Actions**

Prior to the Trustees authorizing the School Corporation to commence operations, the School Corporation must demonstrate that it has completed the Prior Actions required of it. As set forth at paragraph 1.3, the Prior Actions are in addition to any other requirements imposed by the Act or the Charter. A checklist of the Prior Actions that need to be taken by the School Corporation are set forth below (the "Prior Action Checklist").

By or before August 1 of the year in which the School Corporation is first scheduled to commence instruction, the School Corporation shall provide to the Trustees for each item on the Prior Action Checklist an indication of whether such item has been completed as of such date. For each item not then completed, the School Corporation shall provide a status report and indicate the date on which such item shall have been completed.

The Trustees will visit the School Building for an inspection and review prior to the time that the School is scheduled to commence instruction (the "Pre-Opening Review"). The Pre-Opening Review will occur, at the earliest, fifteen days prior to such date. The Pre-Opening Review will be structured according to the checklist set forth below. The School Corporation shall have available for review by the Trustees all documents necessary to confirm the completion of each item required.

#### PRIOR ACTION CHECKLIST

chool ?	Name	Evaluator's Name	
	Go	vernance and Management	
ctorily pleted	Item	Comments	Date Complete
	The Board of Trustees has been established.		
]	A permanent head of school has been named.		
]	Other key leadership roles in the school are filled, or adequately covered.		
]	By-laws ratified.	·	
, I	Management contract executed.		
		Staffing	
torily leted .	Item	Comments	Date Complete
]	The number of teachers is adequate and their assignments match the staffing plan.		
]	There is documentation that required background checks for all staff have been completed		

#### Curriculum and Instruction

Currently and instruction			
Satisfactorily Completed	Item	Comments	Date Completed
•	Needed instructional materials		
	and supplies have been		
	distributed to classrooms at		
	every grade level.		
	A school calendar and class		
	schedules exist and provisions		
	have been made for them to		·
	be available to every student and every family.		
<del></del>	Provisions have been made for		
	assessing and serving students		
	with special needs.		
		Students and Parents	
Satisfactorily	Item	Comments	Date
Completed	1tcm	Commence	Completed
	Parent and student orientation		
	is completed or scheduled.		·
	Student enrollment procedures		
	have been documented and a		
	student roster is available to teachers.		
	Student records have been		·
. 🗀 .	received or requested and		

are/will be available to teachers

A preliminary count of students with special needs is available.

for planning.

#### Students and Parents (continued)

Satisfactorily Completed	Item	Comments	Date Completed
	Student policies (including suspension and expulsion policies) have been established and are available to students and parents in written form.		
	Procedures, including security procedures, are in place for creating, storing and using student academic, attendance, and discipline records.		

#### Operations

Satisfactorily Completed	Item	Comments	Date Completed
	Arrangements have been made for food service.		
	Provisions have been made for health services and immunization, if appropriate.		
	Provisions have been made for supplemental transportation of students if any are to be provided.		·
	There are written plans for such life safety procedures as fire drills and emergency evacuation.		

#### Finance

Satisfactorily Completed	Item	Comments	Date Completed
	There is evidence of an accounting system with internal controls and fiscal policies.		
	A payroll system has been established.		
	Existing available funds, plus anticipated September and October revenues, are sufficient to carry the school until the first per-pupil payment arrives in October.		·
•	Faciliti	es, Furnishings and Equipment	

Satisfactorily Completed	Item	Comments	Date Completed
	Available space (including class- rooms, restrooms, and special purpose space) meets the re- quirements of the program and the number of students enrolled.		
	Space is accessible, clean, and well-lighted.		
	A certificate of occupancy is on file.	•	
	Certificates of insurance are on file, meeting at least the minimum levels required by the Charter Schools Act.		

#### Accountability

Satisfactorily Completed	Item	Comments	Date Completed	
- 🗆	There is a staff person who is assigned the responsibility for accountability.			
	Other			
Satisfactorily Completed	Item	Comments	Date Completed	

#### **SECTION II**

#### Accountability Plan

By May 1 of the year immediately succeeding the year in which the School Corporation commences instruction, the School Corporation shall prepare and submit to the Trustees an Accountability Plan. The purpose of this plan is to detail the manner in which the School will be held accountable for academic results. The Accountability Plan is meant to supplement the relevant information in the Application by incorporating the experience and knowledge gained during the School's first year of operation, thus permitting the School to tailor its education goals, curriculum and assessment standards more specifically to the needs of the School's students. Because the Accountability Plan is a supplement to the relevant sections of the Application, and not a replacement, the Accountability Plan should differ from the former only when there is a demonstrated need and shall be in conformance with paragraph 6.2 of the Charter.

The Accountability Plan shall be prepared in a format to be determined by the Trustees and shall provide the following information:

- (i) specific performance goals for the School;
- (ii) methods to measure the School's progress toward the goals;
- (iii) specific annual and long-term performance targets related to such goals;
- (iv) procedures for taking action when the School's performance falls below its targets; and
- (v) strategies for reporting the School's performance and progress to students, parents, the community, and the Trustees.

Upon approval by the Trustees, and, where necessary, review and comment by the Regents, the Accountability Plan shall be attached to the Charter and shall become part thereof and binding upon the School Corporation.

While the School's Accountability Plan may reflect the school's unique mission, it must include the following minimum provisions:

- (i) standards that meet or exceed those established by the Regents for all public schools in New York; and
- (ii) provisions for the School to administer Regents examinations; and
- (iii) annual testing of all students using, if any, the recognized standardized test set forth in the Application.

To provide a basis for judging progress over time, the School shall obtain baseline data on its students' performance on the assessments it selects, including the standardized test, as soon as possible after the School's initial opening, but not later than the end of the School's first academic year.

#### **SECTION III**

#### Monitoring Plan

As provided in Paragraph 6.2 of the Charter, the School Corporation agrees to abide by a Monitoring Plan, the general components of which are set forth below. The requirements of the Monitoring Plan are in addition to any notification, record-keeping, or reporting requirements set forth in the Charter, including any obligation to receive the written approval of the Trustees and/or to seek approval for revision of the Charter pursuant to subdivision 2852(7) of the Act.

- A. The School Corporation shall provide written notice to the Trustees fifteen days prior to the occurrence of any of the following:
  - 1. A material change being made to the Accountability Plan
  - 2. A material change in the School's disciplinary policies, including policies regarding student suspension or expulsion
  - 3. A material change in the School's curriculum or instructional approach
  - 4. A material change in the School Corporation's by-laws
  - 5. A material change in the School Corporation's code of ethics
  - 6. A material change in the insurance coverage acquired by the School Corporation
  - 7. A material change in any Management Contract to which the School Corporation is a party, including termination of such contract by either party.
- B. The School Corporation shall provide written notice to the Trustees within five business days of the occurrence of any of the following:
  - 1. Additions to or removals of members of the School Board.
  - 2. Hiring or dismissal of the director/principal of the School.
  - 3. Execution of contracts or incurring of debt in excess of \$25,000.
  - 4. Receipt of a summons and/or complaint in which either the School Corporation or any member of the School Board (acting in his or her capacity as a member of the School Board) is a named party to the action.

- C. The School Corporation shall provide written notice to the Trustees on an annual basis of the following:
  - 1. Expulsions of students
  - 2. Suspensions of student for more than five school days
- D. The School Corporation shall maintain the following records in its offices for inspection by the Trustees and the Regents.
  - 1. Records concerning the enrollment and admissions process including all applications received and documents concerning the lottery process if conducted.
  - 2. Student academic and health records
  - 3. Attendance records for students including withdrawals of students from the school
  - 4. Individual Education Programs for children with disabilities enrolled in the School
  - 5. Staff rosters, including records of hiring and termination of employees of the School Corporation
  - 6. Evidence of credentials for all teachers
  - 7. Evidence that required background checks, if any, have been conducted
  - 8. Certificates of occupancy
  - 9. Other facility-related certifications or permits
  - 10. Lease agreements
  - 11. Deeds
  - 12. Loan documents
  - 13. Contracts in excess of \$1,000
  - 14. School policies in areas such as financial management, personnel, student discipline (including suspension and expulsion), health and safety, student privacy and transportation
  - 15. Grievances made by students, parents, teachers, and other employees of the School Corporation, including, but not limited to, complaints received by the School Board pursuant to subdivision 2855(4), together with documentation of all actions taken in response

- 16. Inventory of all assets of the School Corporation that have been purchased with public funds
- 17. All records regarding the events and occurrences set forth in subsections A-C of the Monitoring Plan.
- E. To corroborate information submitted by the School Corporation to the Trustees, and in order to ensure the School Corporation's full compliance with the Act and the Charter, the Trustees will:
  - 1. Make quarterly visits to the School in its first year of operation. Such visits may include an inspection of the physical plant, all categories of records set forth in subsection D of the Monitoring Plan, interviews with director of the school and other personnel, and observation of instructional methods. Where appropriate, such visits will decrease in frequency after the first year of operation.
  - 2. Make unannounced visits to the School.
  - 3. Attend meetings of the School Board
  - 4. Require the School to make available necessary information in response to the Institute's inquiries, including information necessary for the Institute to prepare annual or semi-annual evaluations of the school's financial operations, academic program, future outlook and other areas.
  - 5. Conduct internal investigations as appropriate in response to (i) concerns raised by students, parents, employees, local school districts and other individuals or groups, including but not limited to, complaints brought pursuant to subdivision 2855(4) of the Act, and (ii) material changes in the items set forth at subsections A or the occurrence of items set forth at subsection B this Monitoring Plan. Where appropriate, the Trustees shall issue remedial orders as permitted by subdivision 2855(4) of the Act.
  - 6. Review the school's operations to determine whether any changes in such operations require formal revision of the charter pursuant to subdivision 2852(7) and, if so, determine whether such revision should be recommended for approval.
  - 7. Encourage relevant officers, employees and agents of the School Corporation to attend conferences, seminars and training sessions identified or sponsored by the Institute and which are designed to assist the School Corporation to fulfill its mission.

330 Broadway Albany, NY 12207 Phone: 518-443-5011

Fax: 518-443-5227 www.newyorkcharters.org ROBERT J. BELLAFIORE EXECUTIVE DIRECTOR

February 1, 2000

#### VIA FACSIMILE ONLY

Ms. Laura Taylor Swain Community Partnership Charter School c/o Beginning with Children Foundation 900 Third Avenue, Suite 1801 New York, New York 10022

Charter, dated February 1, 2000
for the Community Partnership Charter Schoool,
by and between the
Board of Trustees of the State University of New York
and Certain Applicants Named Therein (The "CPCS Charter")

Dear Ms. Swain:

This side letter supplements, and is hereby expressly made a part of, the CPCS Charter.

The parties to the CPCS Charter hereby agree that, at all times from and after the Effective Date of the CPCS Charter, the provisions of section 1.4 of the CPCS Charter ("New Information") are in all respects subject to the provisions of section 2855 of the Act, including any applicable due process provisions of section 2855 of the Act. Capitalized terms used in this letter are defined as set forth in the CPCS Charter unless otherwise indicated as is the use and validity of facsimile signatures.

If you agree that this letter accurately sets forth our supplemental agreement, kindly sign on behalf of the applicants named in the CPCS Charter in the space provided and return it to me via facsimile.

Yours very truly,

Robert J. Bellafiore, acting for the Board of Trustees of the State University of New York

Accepted and agreed:

Laura Taylor Swain, acting for the

Applicants (as defined in the CPCS Charter)

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## FOREST CITY RATNER

pimes P. Stuckey Securive Vice President Director of Communical Development

December 15, 1999

Anne Wertheimer Beginning with Children Foundation, Inc. 900 Third Avenue New York, New York 10022

Re: The Community Partnership Charter School Initiative

Dear Ms. Wertheimer:

This will confirm our recent discussions with you regarding use of our space at 186 Duffield Street by the Community Partnership Charter School (CPCS). We understand that CPCS needs between 15,000 and 20,000 square feet, ready for occupancy by July 2000. With appropriate reconfiguration, our space can accommodate four or more classrooms and the requisite administrative functions within your timetable.

In partnership with the Brooklyn Academy of Music Local Development Corporation (BAM-LDC), we are prepared to continue our discussions and, if CPCS's charter application is granted, to negotiate appropriate lease arrangements with you. Please feel free to contact me if you have any further questions.

Sincerely,

James P. Stuckey

#### Jeanne Allen

## President The Center for Education Reform (CER)

Jeanne Allen is President of The Center for Education Reform (CER), an independent, national, non-profit advocacy organization providing support and guidance to individuals nationwide who are working to bring fundamental reforms to their schools.

Allen is a recognized authority on education reform issues and is consulted regularly by legislators, education officials, state and national leaders, and the media, to report on the reform movement and analyze its progress throughout the country. She has testified before legislative committees, hosted town meetings and worked with school officials on current reform efforts. She is the author of *The Standards Primer: A Resource for Accelerating the Pace of Reform* published by the Education Leaders Council.

Allen's experience and expertise have placed her at the forefront of the drive to bring substantive change to education and has given her a prominent position in the national policy debate on a broad range of issues including charter schools, academic standards, school choice, teacher accountability, and the roles of education groups and unions in shaping education policy.

She is interviewed regularly by the national media and has been a guest on NBC's Today Show, The News Hour with Jim Lehrer, and ABC's Nightline, numerous cable TV broadcasts and hundreds of radio programs. She is frequently quoted in such major publication as The New York Times, The Washington Post, Newsweek and Forbes among others. Allen has written from The Wall Street Journal, Richmond Times Dispatch (VA), Investor's Business Daily and The Dallas Morning News in addition to frequently authoring policy and position papers.

Before founding CER in 1993, Allen served as an official of the United States Department of Education, and began her career as a policy analyst on Capital Hill. She holds a BA from Dickinson College and has completed graduate studies at Catholic University.

#### Susan Miller Barker

## Lead Inspector Massachusetts Charter School Accountability Initiative

Susan Miller Barker is a Lead Inspector, Massachusetts Charter School Accountability Initiative. She has served on five charter school inspection teams, leading two teams in Charter School Inspections based on the British School Inspection model. She has provided oral and written reports to the Massachusetts State Board of Education to assist in their charter renewal decision-making process. Currently Barker is also pursuing doctoral dissertation research surrounding K-12 educational governance and accountability at the Harvard Graduate School of Education. Prior to this, Barker served as Executive Intern Superintendent at the Charlotte Mecklenburg Schools in Charlotte NC.

Barker served as Assistant Director, Modern Red School House Project, at the Hudson Institute, a public policy research organization from 1993-97 where she was responsible for implementation of a comprehensive, nation-wide school reform project focused on rigorous academic standards. For eight years, Barker was a classroom teacher first in Indianapolis IN where she also served as technology coordinator and then in Lake Oswego OR where she was also Gifted and Talented Coordinator. Barker's education specialties include providing professional development to local school districts, charter schools, and the New York State Association for Supervision and Curriculum Development, among others. Her areas of expertise include IBM Education Instruction Specialist, Standards Driven Curriculum Development, and Certified Project Wild, Project Learning Tree and Project Aquatic. She received her B.S. and M.S. in Elementary Education from Indiana University School of Education, Bloomington IN.

#### Alisa Berger

## Consultant Public Services Consulting, Public Education Practice KPMG

Alisa Berger is a consultant in KPMG's Public Education practice. Berger is an experienced consultant specializing in strategic planning, financial analysis, organizational development and process improvement. Additionally, Berger serves as a teacher-trainer on curriculum development. She is a tenured New York City public school teacher and an experienced middle-school administrator from her work at PS/IS 223-Mott Hall School.

Currently for KPMG, Berger is assisting in the initiative for developing an advanced technology solution to improve student achievement through efficient data analysis. She participated in efforts to support the New York City Partnership for its Breakthrough for Learning's use of private sector management practices in NYC's public school system. Prior to her work at KPMG, she administered a communications audit and financial analysis for the Broadcast Child Development Center in Washington D.C. She was also a team member on The Perry School in Washington D.C. where she helped to analyze the impact of both public and private initiatives on local economic development.

She received a MBA from the McDonough School of Business at Georgetown University and an MA in Curriculum and Teaching from Teachers College, Columbia University. Berger has her B.A. in English from Barnard College, Columbia University. Prior to joining KPMG, Berger worked as a consultant for non-profit and government agencies.

#### Linda Brown

### Director Massachusetts Charter School Resource Center

Linda Brown is the Director of the Massachusetts Charter School Resource Center where she works along with education entrepreneurs as they break new ground in education reform. Brown is committed to promoting increased student achievement in both urban and suburban schools, and views charter schools as the engine driving all schools to higher standards. Prior to joining Pioneer Institute for Public Policy Research in 1993, Brown held the position of associate head of school at an independent K-8 school in Cambridge, MA.

#### John E. Cawthrone

#### Assistant Dean for Students and Outreach School of Education Boston College

John E. Cawthorne is currently Assistant Dean for Students and Outreach in the School of Education at Boston College. Until July 1997, he was Vice President for Education of the National Urban League, Inc., Research Professor at Boston College and Senior Research Associate in The Center for the Study of Testing, Evaluation and Educational Policy at Boston College. Prior to that, he coordinated the twelve district Urban District Assessment Consortium, that helped urban schools examine the relationship between alternative modes of assessment and school restructuring. This project had as its primary goals to work with teachers, administrators and parents to design powerful assessment systems that could guide instruction and provide valid and reliable accountability information about individual schools.

From 1992 to 1995 he was a Senior Visiting Scholar at Lesley College in Cambridge and also chaired a committee to examine how to provide future elementary school teachers with a strong grounding in mathematics, as a subject, and a more complete repertoire of instructions strategies.

He began his teaching career in 1964 in Washington D.C., fresh out of Harvard. In subsequent years also served as Principal of The Lower School of the Massachusetts Experimental School system and Director of Chapter 1 for the Massachusetts Department of Correction where he was responsible for education programs for those under 21 in prisons and jails.

#### Gregory J. Cizek

## Associate Professor of Educational Research and Measurement University of Toledo (OH)

Gregory J. Cizek is Associate Professor of Educational Research and Measurement at the University of Toledo (OH), where he teaches courses in assessment, statistics and research design. His research interests include testing policy, classroom assessment and standard setting. He is the author of over 100 journal articles, book chapters, conference papers and other publications. His work has been published in journals such as Educational Researcher, Journal of Educational Measurement, Educational Policy, Phi Delta Kappa and elsewhere. He is a contributor to the Handbook of Educational Policy (Academic Press, 1998), and author of Filling in the Blanks (Fordham Foundation 1999) and Cheating on Tests: How to Do It, Detect It, and Prevent It (Lawrence Erlbaum, 1999). He provides expert consultation at the state and national level on testing programs and policy.

Cizek received his Ph.D. in Measurement, Evaluation, and Research Design from Michigan State University. He has managed national licensure and certification testing programs for American College Testing (ACT) in Iowa City, IA and served as a test development specialist for the Michigan Educational Assessment Program (MEAP). Previously, he was an elementary school teacher for 5 years in Michigan. In 1997, he was elected to and named vice-president of a local board of education in Ohio.

#### Timothy H. Daniels, Ed.D

## Director Office of Educational Initiatives Pennsylvania Department of Education

Tim Daniels is the Director of the Office of Educational Initiatives in the Pennsylvania Department of Education. Programs currently included in this office are Charter Public Schools, and School Performance Funding and School District Performance Measures. An experienced field administrator, Daniels has been a junior high teacher, a junior high assistant principal, a middle school principal, a school district business manager, an assistant superintendent for curriculum and instruction, a superintendent of schools and executive policy specialist in the Pennsylvania Department of Education.

As part of the Pennsylvania Charter School Initiative, Daniels has visited charter schools in nearby states, and has overseen the awarding and administration of 192 charter school planning grants. He has spoken to groups throughout the state concerning charter schools, the Pennsylvania Planning Grant process, and the analysis of Pennsylvania charter school legislation. He is currently involved in assisting the 16 charter schools that opened in Fall 1999 and the 31 that opened in previous year. He is also administering the fourth round of charter school planning grants, organizing the annual PDE "Create a Charter School Workshop" series, planning for the semi-annual state charter school operators' meetings and administering a \$9 million federal grant awarded to give start-up funding to Pennsylvania charter schools.

#### **Stephen Dess**

### **Executive Director Minnesota Association of Charter Schools**

Stephen Dess has been the Executive Director of the Minnesota Association of Charter Schools since June 1998. Prior to that he was Administrator for the Central Minnesota Deaf School, a first year charter school. He was a founder and Administrator for the Emily Charter School (now in its 7<sup>th</sup> year) from August 1994 to February 1998.

Dess' twelve years of community organizing and education experience includes Executive Director for Project Concern Minnesota, Teacher in Benilde High School and as a member of the Board of Directors for Metropolitan Health Coalition which started the nation's first HMO. He also has twelve years of private sector service in the renewable energy field holding such positions as Manager, Solar Components of Minnesota, Inc.; Owner, Designed Efficient Solar Systems, Inc.; District Director for Photocomm Inc. for the Midwest and Northern Arizona and Executive Director for Minnesota Renewable Energy Society. He has a B.A. from St. John's University, Collegeville, MN.

#### Larry C. Gabbert

#### Delaware Charter Schools Administrator Delaware Department of Education

As Delaware Charter Schools Administrator for the Delaware Department of Education, since 1997, Gabbert is responsible for the design, development and management of a comprehensive state system for approving, assisting, monitoring and evaluating independent charter schools. He works directly with the Secretary of Education, State Board of Education and Office of the Attorney General to design and implement an evaluation/support system to meet to legislative responsibilities of the State Board and Department of Education pertaining to charter schools. This system includes the evaluation of charter applications, on-going oversight and monitoring, annual evaluation of the progress of each school and the formal evaluation of schools for renewal of their charters.

From 1990-1997, Gabbert was Education Associate, State Supervisor of Education Assessment, Delaware Department of Public Instruction where he was responsible for designing and implementing the state assessment program and managing national assessment programs conducted within the Delaware. His background includes extensive experience in testing as Assistant Director, Office of Testing Services, Northern Illinois University, Dekalb, IL and as Director of Testing at St. Ambrose College in Davenport, IA. Gabbert served as a Consultant to Scholastic Testing Services in Bensenville IL.

Gabbert received his Ed.D in Counselor Education from SUNY/Albany, an M.Ed. in Counseling and Testing from Springfield College, in Springfield MA and a B.A. in Psychology from Western New England College also in Springfield.

#### Roger Gerber

## Member North Carolina Charter School Advisory Committee

When the Charter School Legislation in North Carolina passed in 1996, Gerber joined three other school reformers in forming a non-profit corporation with the intent of starting a charter school. The non-profit, Financial Reform for Excellence in Education (FREE) applied for three separate charters and two were approved. In 1997, after successfully opening, The Village Charter School in Chapel Hill and The Orange Charter School in Hillsborough, FREE again applied for three new charters. All three were approved and opened in 1998.

Gerber has been a member of the North Carolina Charter School Advisory Committee since its inception in 1997 and Director of The League of Charter Schools since Fall 1998. He helped form the Association of North Carolina Charter Schools, a trade association whose goal is to support North Carolina's charter schools and became its first President in March 1998. He served as interim principal for two months when the Orange Charter principal resigned. During the 1998-1999 school year he built computer stations, refurbished donated computers and taught computer classes at the Woods Charter School. He is presently a board member of the SPARC Academy Charter School.

Before his involvement in charter schools, Gerber was actively involved in the education of his He set up the computer lab, and taught students and teachers on how to use computers. For these efforts he received the Governor's "Volunteer of the Year" Award for Alamance County in 1994.

Gerber became their home schoolteacher from 1993-1996. He is a graduate of Franklin and Marshall College and served as Ringling Bros. Traveling Box Office Co-Manager for three years in the mid-seventies.

#### **Mary Gifford**

Director
Center for Market-Based Education
Goldwater Institute
Also, Vice President
State Board for Charter Schools (AZ)

Mary Gifford serves as the director of the Goldwater Institute's Center for Market-Based Education. She also serves as vice president of the State Board for Charter Schools (AZ). Gifford previously served as the executive director of the State Board for Charter Schools. Gifford holds master's degrees in education leadership and public administration. She has published several reports on education reform issues, including a teacher and administrator survey on charter school ethnicity, child-centered funding, parent preferences in an education marketplace and market-based education reform.

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#### James W. Griffin

## **Executive Director and General Counsel Colorado League of Charter Schools**

James Griffin is the Executive Director of and General Counsel for the Colorado League of Charter Schools, the state's nonprofit association of charter schools. He has served in that capacity since the organization's inception in 1994, building the League from a one-person technical support/advocacy organization to a four-person comprehensive association of nearly seventy charter schools. He received a B.A. from Connecticut College in 1989 and his J. D. from the University of Denver in 1994.

The League provides: technical support and assistance for operating and developing charter schools; legal and legislative advocacy for the charter movement; a clearinghouse of information for the charter community; and initiatives such as our At-Risk Initiative, and the Accountability and Evaluation Program supporting education reform through charter schools.

#### Bryan C. Hassel

#### Director Public Impact

Bryan C. Hassel directs Public Impact, an education policy consulting firm. He consults nationally on charter schools and the comprehensive reform of existing public schools. In the charter arena, he is engaged in numerous projects designed to help policy-makers, charter school authorizing agencies, and charter school leaders make the most of the charter school opportunity. His recent work has included a leading role in the development of the North Carolina Charter School Recourse Center, extensive research and technical assistance on finance issues for charter school facilities; and designing programs and publications for charter-granting agencies, including The Charter School Review Process; A Guide for Chartering Entities. He is the author of The Charter School Challenge: Avoiding the Pitfalls, Fulfilling the Promise, published by the Brookings Institution Press in 1999. Hassel received his doctorate in public policy from Harvard University and his masters in politics from Oxford University, which he attended as a Rhodes Scholar.

#### Bill Jawitz

### Founder The Odyssey Community Charter Schools

Bill Jawitz is the founder of the Odyssey Community School in Manchester, one of Connecticut's first public charter schools. Bill served as principal for Odyssey's first two years and now works part time as Director of Development. He is also Project Coordinator for the Associated Student Press, a national online scholastic journalism service.

Prior to opening Odyssey, Bill taught media studies for 10 years at Manchester High School. He is the author of *Understanding Mass Media* (5<sup>th</sup> Edition), the nation's top-selling secondary-level textbook on the subject of mass media. Bill has a BA in English from Quinnipiac College and an MA in Communications, Computing and Technology in Education from Teacher's College, Columbia University.

#### Malvice E. Jefferson, Ed.D

#### Consultant

Malvice E. Jefferson is a consultant in International Educational Development and Curriculum and Staff Development. She presently serves a consultant for youth and family programs for the Education Department at the American Museum of natural History. She is former Associate Director of the School Leadership Academy at the Center for Educational Innovation. While a member of the Bank Street College of Education faculty for 4 years, she developer/consultant for Bank Street's Center for Minority Achievement.

As a New York City public school teacher, Jefferson taught elementary and middle school students in traditional and alternative concept schools in central and East Harlem. She served as mentoring teacher for pre-service students of Teachers College, Queens College and City College of the City University of New York. She also provided services as a staff and curriculum consultant to Milwaukee Public Schools (MPS), Boston Charter Schools, Hostos Community College of CUNY, the US Peace Corps and the African Institute. Additionally, she was an adjunct professor on the Graduate Faculty for International Teacher Education at the College of New Jersey.

Jefferson hold a BA in Natural Science from Fordham University, an MA in Legal Studies from the Antioch University School of Law, an MS in Special Education from Bank Street College of Education and an Ed.D in International Educational Development from Teacher's College, Columbia University.

#### Pearl Rock Kane

#### Associate Professor of Education and Director, Klingenstein Center for Independent School Education Teachers College, Columbia University

Pearl Rock Kane is an associate professor of education, director of the Klingenstein Center for Independent School Education and advisor for the department's M.A. focus in Private School Leadership. Kane holds an M.A. from Smith College and a doctorate from Teachers College, Columbia University. Kane taught and served as an administrator in public and private schools in Michigan, Massachusetts and New York City. Her current teaching and research interests are in the areas of privatization, charter schools, private school organization, governance, and public and private school collaboration. She has been active on several national boards including Editorial Projects which publishes Education Week, Teacher Magazine and the Educational Records Bureau. Kane serves as a trustee of Rice High School, a Catholic School in Harlem, and she serves on the foundation for North Star Academy, a charter school in Newark. She has published numerous articles about private schools on issues of governance, and the attraction and retention of teachers. Most recently, she conducted studies of New Jersey's charter schools and the New Visions schools in New York City.

#### Sybil N. Knight, Ed.D

## Principal Agassiz School (Cambridge MA)

In her current position as Principal of the Agassiz School, located in Cambridge, MA, Knight has been praised for her leadership, style and ability to effectively use "dialoguing" as a means to adhere to the needs of the school and community. In addition, her ability to effectively communicate has opened the school to new ideas, which enhance the curriculum, encourage professional development and increase parent participation and involvement.

Knight proposed and received a community-based grant for \$120,000 from the Massachusetts Governor's Juvenile Justice and Delinquency Prevention Advisory. Prevention Advisory Committee in July 1992 for the C.A.P.S.U.L.E. Program which reduced the juvenile crime in the community and the suspension rate of minority students.

Knight has extensive teaching and administrative experience in the Florida public schools. She received her B.F.A. from Howard University, M.S. from Nova University and Ed.D from Nova Southeastern University.

#### Doug Lemov

### Principal Academy of the Pacific Rim

Doug Lemov is the Principal of the Academy of the Pacific Rim in Boston, MA, an academically rigorous charter school serving students in grades 6-8. The Academy fosters strong achievement among students from all backgrounds by building a culture of discipline, effort and high expectations. The Academy combines the best aspects of Asian schools – discipline, respect and an emphasis on effort – with the best aspects of American schools – an emphasis in individuality, diversity and creativity. Lemov was a founding teacher (of History and English) and Dean of Students before becoming Principal. He also worked as a teacher at the Princeton Day School in Princeton, NJ, an associate instructor of English at Indiana University, and as a production assistant at National Public Radio.

#### Margaret Lin

### Coordinator National Charter School Accountability Network

Margaret Lin is a consultant to charter school support organizations on initiatives designed to heighten the success and quality of charter schools across the country. Based in Washington, DC, she is coordinating the National Charter School Accountability Network, a nationwide collaborative of state-level charter school resource centers working to strengthen accountability planning and practices among charter schools and charter-authorizing agencies. Lin also focuses on initiatives to make federal education policy supportive of charter school success. She is coauthor of Charting a Clear Course: A Resource Guide for Charter Schools Contracting with School Management Organizations, published by the Charter Friends National Network.

Lin was co-founder and coordinator of the Charter School Resource Center at Leadership for Quality Education, a school reform organization in Chicago that has provided critical support to the development of 14 charter schools in Chicago, as well as charter founders throughout Illinois. A rotary Foundation Scholar in Brussels, Belgium in 1995-96, Lin has also spent two years teaching all levels of English and cross-cultural courses at public schools, private corporations and international agencies in Tokyo, Japan. She received a B.A. in Rhetoric from the University of Illinois at Champaign-Urbane in 1990 and a J.D. from Stanford Law School in 1995.

#### Bruno V. Manno, Ph.D.

# Senior Fellow in Education Annie E. Casey Foundation Formerly, Assistant Secretary of Education for Public and Planning United States Department of Education

Bruno V. Manno is a Senior Fellow in Education with the Annie E. Casey Foundation in Baltimore MD. His responsibilities include working with staff from the Foundation's policy reform and evaluation programs to identify and assess the Foundation's grant-making options in education reform and managing some of the grant programs in education supported by the Foundation. Prior to his work at the Casey Foundation, Manno was Senior Fellow in the Education Policy Studies Program at the Hudson Institute in Washington, D.C., a private, not-for-profit research organization with headquarters in Indianapolis IN. From September 1997 to February 1998, Manno was on leave from the Hudson while holding the position of executive director of the Congressionally-created National Commission on the Cost of Higher Education.

Manno was a member of the Hudson Institute research team involved in the "Charter Schools in Action" project, a two year national study of charter schools funded by The Pew Charitable Trusts of Philadelphia. He and his colleagues, Chester Finn and Gregg Vanourek, have completed a book on this project entitled *Charter Schools in Action: Renewing Public Education*, to be released by Princeton University Press n January 2000.

Manno was Assistant Secretary of Education for Policy and Planning the United States Department of Education. He was nominated by President George Bush to that position on March 24, 1992 and unanimously confirmed by the United State Senate on August 11, 1992. He was a principal advisor to both Secretary of Education Lamar Alexander and Deputy Secretary of Education on policy matters, and planning and evaluation services. He served in that capacity for almost a year prior to his confirmation.

#### Kristen McCormack

#### Founder/Partnerships Coordinator Neighborhood House Charter School

Kristen McCormack has been a part of the Neighborhood House Charter School since its inception in 1993. She has been working in the field of management for twenty years. She earned her B.A. in Community Planning from the University of Massachusetts and her M.B.A. from Boston University. She has spent ten years managing non-profit human service, youth and education organizations, including Federated Dorchester Neighborhood Houses, the Boston Food Bank, Project BREAD, Dorechester Youth Councils and the All Dorchester Sports League. In addition to founding NHCS, she also was a founding member of the Dorchester Center for Adult Education, Boston Private Industry Council, and the Boston Adult Literacy Fund. She spent an additional ten years managing government agencies including the out of school adult education program for the City of Boston and all alternative school programs for Boston, Deputy Director of the Boston Redevelopment Authority, and Director of the Mayor's Office of Jobs and Community Services. She is currently an adjunct faculty member at both the Harvard University Kennedy School of Government and Suffolk University, a visiting fellow at the Lincoln Filene Center at Tufts University, and a member of the Massachusetts Education Reform Review Commission.

#### **David Patterson**

# Director of Governmental Relations California Department of Education Formerly, long-time member, Charter Schools Unit California Department of Education

David Patterson is currently Director of Governmental Relations, and was formerly with the Charter Schools Unit, at the California Department of Education (CDE). For many years Patterson was the voice and advocate for charter schools at CDE. He joined CANEC in January 1999 and established the Governmental Relations Office in Sacramento. Dr. Patterson brings twenty-five years of experience in government and education, in K-12 as well as higher education, in both California and Washington, D.C. He brings statewide experience in school change and reform. He is also active in his community, serving more than eight years on local school boards. He has a deep commitment to charter schools as a way to fundamentally transform the California public education system.

#### **Brett Peiser**

#### Founder and Principal South Boston Harbor Academy Charter School

Brett Peiser taught History at Midwood High School in Brooklyn, NY for four years after receiving a Bachelor's degree from Brown University in Political Science and French. Upon graduation from Harvard University's Kennedy School of Government with a master's degree in Public Policy, Peiser worked for nearly two years as Director of Partnership Programs for Kaplan Learning Services, helping community colleges improve their remedial education programs. For the past two years, Peiser has worked as Founder and Principal of the South Boston Harbor Academy Charter School, a new college preparatory public charter school for students in grades 5-7, expanding to include grades 8-12 over the next five years. Peiser is the co-author of Competition in Education, a study of the social, racial and financial impact of Massachusetts' interdistrict school choice program and created the History standards at the Academy of the Pacific Rim Charter School in Boston.

#### Geoffrey S. Plante, CPA

#### Senior Manager Albany Government Services KPMG Consulting

Geoffrey S. Plante, CPA, is a Senior Manager in KPMG's Albany Government services practice. As such, he devotes all of this time to serving government entities in the Northeast. He is a certified public accountant and specializes in operation improvement. He recently completed a review of the East St. Louis IL School districts, which included its financial management practices to determine where the district could achieve greater operating efficiencies. For the New York State Office of General Services, he assisted in the plan to outsource the State's centralized purchasing, warehousing, and distribution function to 260 State facilities. He served as technical resource manager on KPMG's business process improvement review for the New York City Board of Education concerning the custodial procurement function. With KPMG he has also worked on projects for the West Hartford Public Schools, Albany County, the New York State Thruway Authority and the Capital Region BOCES.

Plante is a Certified Public Accountant in the State of New York. He is a member of the Association of Government Accountants, the New York State Society of Certified Public Accounts and a board member of the Arbor Hill Community Center. He has instructed courses for KPMG staff on the fundamentals of governmental accountings and performing audits of governmental entities in New York. He served on the New York State Education Commissioner's Task Force on BOCES during 1996 to address the governance and organization of BOCES, cost and quality of BOCES services and the role of the BOCES and the District Superintendent in supporting state school reform.

#### Greg A. Richmond

#### Director Charter Schools Office Chicago Public Schools

Greg A. Richmond has been Director, Charter Schools Office of the Chicago Public Schools since 1996. He oversees all elements of the school district's relations to its 12 charter schools, serving roughly 5,000 students with budgets exceeding \$22 million. He established and implemented procedures for the evaluation of 70 charter applications resulting in the approval of 15 proposals. He works with local and national external partners, and conducts information workshops prior to the application deadline to assist in the development of charter school proposals. Richmond established the district's comprehensive legal agreement with the charter schools and created, in cooperation with the charter schools, a comprehensive charter school Accountability Plan. He closed one non-performing charter school. Richmond initiated the creation of national association of charter school authorizers.

Prior to this he was a Legislative Liaison from 1994 to 10996 where he represented the school district's legislative interests before the Illinois General Assembly. He also served on the Legislative Staff of the State Senate Education and Appropriations committees.

Richmond is a nationally recognized speaker on charter schools. He most recently served on a panel on Intervention Strategies at the U.S. Department of Education's Charter Schools National Conference in Denver CO in March 1999 and on the Council of Urban Board of Education National Conference panel on "Charter Schools and Accountability this past October in Philadelphia PA.

#### Pamela A. Riley

## Co-Director Center for School Reform Pacific Research Institute for Public Policy

Pamela A. Riley co-directs the Center for School Reform, a program of the San Francisco-based Pacific Research Institute for Public Policy, an independent, not-for-profit research and education organization. The Center advances educational reforms that foster independent and innovative public and private schools, and advocates strategies that hold schools accountable to high standards and instill competition among education providers. Riley is a frequent speaker and writer on school choice, charter schools and other education reforms. He is co-author (with Lloyd Billingsley) of Expanding the Charter Idea: A Template for Legislative and Policy Reform and How to Start a Charter School: The Basics.

She is a member of a community group that is developing the Towers Preparatory School, an inner-city charter school (in formation) in Richmond CA. The Towers will use a rigorous and common curriculum developed by the nationally renowned educator Marva Collins (Westside Preparatory, Chicago).

She is s found board member of the California Network of Education Charters (CANEC), a member of the National Charter School Friends Network and the Association of Educator in Private Practice (AEPP), an organization of for-profit and not-for-profit private sector education providers. She testifies frequently on school reform at legislative and government hearings. She has served a consultant for the California Department of Education in reviewing grant application for federal charter school grants and on the Charter School Advisory Committee of the Little Hoover Commission, California's state efficiency and watchdog commission. Riley founded the San Francisco Independent Scholars program a \$2.4 million scholarship program for students who are attending independent and parochial high schools.

#### Mary Kay Shields

## Director Charter School Development and Performance Institute Central Michigan University

Mary Kay Shield is the Director of the Charter School Development and Performance Institute at Central Michigan University. Central Michigan University is Michigan's largest charter school authorizer, having licensed 59 of the state's 173 operating charter schools. Established in 1892, Central Michigan University has built an enviable national reputation as a leader in educational reform through its work with traditional and charter public schools.

Shields formerly served as a Special Advisory in the Governor's Office where she established and implemented a strategic plan involving public and special interest groups, a broad cross section of leaders drawn from business and industry, interested patents and various public agencies to ensure the development, support and sustainability of charter schools.

She has long distinguished herself as a leader in education reform, particularly through legislative policy and school finance reform. She has been a gubernatorial appointee to various statewide commissions and task forces. Her public career spans almost two decades beginning as a Legislative Analyst for the Michigan House of Representative. She has worked in education through her professional life, beginning her education career as a Special Education Teacher.

#### **Nelson Smith**

#### **Director**

### Policy and Planning, Emergency Transitional Education Board of Trustees District of Columbia Public Schools

Nelson Smith currently serves as Director, Policy and Planning, Emergency Transitional Education Board of Trustees, District of Columbia Public Schools. For the Trustee Board charged with reform of D.C. public school system by June 30, 2000, his responsibilities include policy development, legislative liaison, and creation of reports and studies on a wide range of issues. He has developed the policy on disposition of excess school-system property for charter schools.

He has worked on DC public school reform issues including participation in the mayor's working group on school facilities and helped write September 1996 amendments to DC Charter School law. Smith has worked as an Education Policy Consultant focusing on academic standards, school leadership and workforce development.

As Vice President, from 1992-95, of Education and Workforce Development for the New York City Partnership, he developed a plan for restructuring the city's school-system governance, built a coalition of business, government and labor unions to support school-to-work programs, oversaw the private-sector summer jobs campaign and created business-based school-leadership program serving more than 150 principals.

From 1985-92, with the U.S. Department of Education, as Staff Director of Sec. William Bennett's Elementary Education Study Group, he produced his 1986 report *First Lessons*. As Director, Programs for the Improvement of Practice (1989-1992) he managed the national effort to spur education excellence using research-based strategies, oversaw the Blue Ribbon Schools recognition program, the National Diffusion Network, and the Javits program for gifted disadvantaged children and other initiatives. He managed an \$85 million annual budget and staff of 90.

#### **Gregg Vanourek**

# Co-Author Charter Schools in Action: Renewing Public Education Formerly, Research Fellow Hudson Institute

Gregg Vanourek is an M.B.A. candidate at the Yale School of Management in New Haven CT. While at Yale, he co-authored, with Chester Finn and Brunno Manno, a book on charter schools, Charter Schools in Action: Renewing Public Education, due out from Princeton University Press in January.

Prior to coming to Yale, Vanourek served as Vice President for Programs at the Thomas B. Fordham Foundation in Washington DC, a national education reform foundation, where he transformed this local grant-making foundation with no staff to a pro-active national foundation. He drafted and implemented the foundation's \$1.4 million program and research budgets. He conceived, designed and launched the first-ever K-12 private scholarship program in OH. Before that he served as a research fellow at Hudson Institute where co-authored three major policy reports and wrote 25 published articles. He has delivered speeches, and radio and television interviews on education policy. He designed, launched and maintained an interactive web site (<a href="https://www.edexcellence.net">www.edexcellence.net</a>). He also managed production of a book and numerous reports, from concept to commission and release. He has a Master's degree from the London School of Economics and a bachelor's degree in politics, philosophy and economics from Claremont McKenna College in CA where he was an Academic All-American soccer player.

#### Sandra Vegari

## Assistant Professor Department of Educational Administration and Policy Studies State University of New York

Sandra Vegari is an assistant professor in the Department of Educational Administration and Policy Studies at the University at Albany. She earned her Ph.D. in political science from Michigan State University. Her primary area of research experience is education reform policy. In particular, Vergari has been tracking and analyzing charter school politics and policies across the U.S. for six years. She is knowledgeable about a board range of charter school issues. Vergari approaches charter school issues from the perspective of a neutral observer. This independent credibility has enabled her to gain access to and collect valuable information from a broad range of relevant individuals. Vergari is presently conduction research on charter school authorizers and accountability issues. Vergari's work has appeared in both policy reports and academic journals including Journal of Education Finance, Journal of Politics, Policy Studies Journal, Publius: The Journal of Federalism and State and Local Government Review.

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For Applicants' Use

# ISSUES TO CONSIDER

Review Criteria

# THE MISSION

# Charter school applicants should clearly define the school's mission.

- developing a clearly stated and focused mission statement for an innovative school;
- including in the mission statement the elements that further the purposes of the New York Charter School Act of 1998; that is, increased learning opportunities for all children, rule-based vs. performance-based accountability systems, etc., and the school's role in the context of educational reform;
- describing the school's unique aspects, features, theme, etc., and why parents and children want such a school;
- explaining any specific research or philosophical basis underlying the school's mission;
- describing "at risk" students and how they will serve them, if applicable;
- defining how the school will provide professional opportunities for teachers and administrators.

# SCHOOL DESIGN AND ORGANIZATION

Charter school applicants should craft a school design and organization that matches its mission and will produce the desired educational results.

- determining the length of school day and school year, and articulating how this will further the school's mission, goals, and objectives;
- indicating the grade levels to be offered (and applicable ages), and how these grade levels will be grouped and organized, and the overall number of students they hope to serve;
- determining whether the instructional staff will be organized as individual teachers, members of teaching teams, and/or in interdisciplinary groups;
- itemizing assumptions for class size by grade, as well as the assignment of teachers and teaching assistants to each classroom;
- indicating whether the school will be organized around an academic theme or other theme;
- explaining the process by which the school will provide an appropriately challenging program for special needs students (e.g., at-risk of academic failure, special education, gifted and talented);
- explaining any after-school or summer school programs that will be offered;
- indicating the school's admissions policies consistent with requirements under New York State law;
- itemizing any requirements for student uniforms or dress codes,
- explaining plans to provide food and health services;
- indicating what services (social, counseling, etc.), if any, will be integrated into the school's structure;
- explaining the rationale for the overall school design, and whether it is based on specific research or model school design.

# ACADEMIC STANDARDS, CURRICULUM, AND TEACHING METHODS

Charter school applicants should develop educational standards, a curriculum, and teaching methods that support the school's mission and will produce an exceptional educational experience for students.

- articulating clear and measurable educational standards for each subject offered in the school;
- articulating an educational program that reflects the purpose and objectives of the school and its guiding beliefs about the way students learn and achieve personal development;
- incorporating the educational standards adopted by the state Board of Regents;
- selecting or designing a curriculum which matches the school's mission and leads to fulfillment of the school's performance standards;
- indicating the teaching methods that will be used to implement the school's curriculum;
- explaining what textbooks, instructional materials, and technology may be used as part of the school's teaching program;
- describing learning theories that underlie the school's curriculum and teaching methods, how they will be applied, and how they will create the desired educational climate and improve student achievement.

# STUDENT PERFORMANCE; MEASURING, TRACKING, AND ENSURING RESULTS

Charter school applicants should develop a system to measure, track, and ensure student results.

- indicating how progress towards achieving performance standards and mastery of the school's curriculum will be assessed;
- indicating how the school will administer all required state assessments and how it will develop comparisons between the proposed school and other existing public schools;
- using additional assessments, where appropriate, to measure attainment of performance standards, and explaining the linkage of the assessments chosen to the particular standards and curriculum to be offered by the school;
- setting up a tracking system to monitor student performance on a periodic basis;
- explaining how their assessment system will establish a performance level for new students, i.e., their use of norming groups, baseline testing or other methodologies;
- explaining how the failure of any student to meet any school standards will be remedied;
- detailing the intervention strategies and resources that will be tapped to assist under-performing students to meet school standards;
- articulating policies and standards for advancing students to the next instructional and grade levels;
- detailing the standards and requirements for graduation (if applicable);
- indicating how the school will benchmark student results (for example, in comparison with national or state averages, or local public or private schools);
- describing the contents of the school's annual progress report;
- explaining the extent to which independent evaluators will be used.

# SCHOOL GOVERNANCE

Charter school applicants should assemble a planning team and/or board of trustees who collectively have the talents needed to open, staff, and oversee a high quality school.

- identifying the competencies essential to successful operation of a public charter school (e.g., educational, managerial, fiscal, legal);
- selecting a board of trustees that reflects the varied expertise that will be needed to open, operate, and oversee the proposed charter school, as well as how new board members will be selected when turnover occurs and the term length for eurrent members;
- assembling a board of a manageable size with sufficient depth and breadth of experience;
- understanding the need for clear controls to prevent any conflicts of interest involving board members;
- demonstrating a clear understanding of the legal obligations and responsibilities of the board of trustees of a charter school, including regular meetings, public notice of meetings, and an understanding of open meetings law;
- clearly articulating how the school will be governed and managed, including how decisions will be made and by whom.

# PERSONNEL AND SCHOOL LEADERSHIP

Charter school applicants should demonstrate an understanding of how to recruit, organize, and support the leadership of the school and ensure the proper financial, budgetary, instructional, and legal management of the school.

- documenting the size of the school administration, and what functions will be contracted for separately;
- articulating a vision of the professional and other qualities they deem necessary in the individual or individuals selected to lead the school;
- explaining the vision for how the school leadership should be structured and staffed;
- indicating to what extent the faculty of the school will share in the responsibility for leading and managing the school;
- describing the roles and responsibilities between the board of trustees of the school and the administration of the school;
- clearly indicating who would possess the authority and management responsibility for budgeting, accounting, performance reporting, legal issues, fundraising, etc., as well as job descriptions for senior positions;
- addressing the proposed contractual relationship, if any, with a for-profit management partner, including delineating the responsibility between the board of trustees of the school and the management company, the duration of and termination of the terms of a contract, how the board will evaluate the management company, and how the management company will be paid;
- articulating clearly the responsibilities (objectives, goals) of the leadership of the school,
   the faculty, and others, and how job performance will be evaluated;
- including in the application, the biographies of senior staff that will join the school (if known), pending approval of the application;
- demonstrating a full grasp of the school's legal obligations related to open meetings,
  freedom of information requests, public reporting, public oversight, appropriate
  expenditure of public funds, proper financial accounting and reporting, labor relations,
  and applicable health, safety, and civil rights laws.

- explaining the vision for how the school leadership should be structured and staffed;
- indicating to what extent the faculty of the school will share in the responsibility for leading and managing the school;
- describing the roles and responsibilities between the board of trustees of the school and the administration of the school;
- clearly indicating who would possess the authority and management responsibility for budgeting, accounting, performance reporting, legal issues, fundraising, etc., as well as job descriptions for senior positions;
- addressing the proposed contractual relationship, if any, with a for-profit
  management partner, including delineating the responsibility between the board of
  trustees of the school and the management company, the duration of and
  termination of the terms of a contract, how the board will evaluate the
  management company, and how the management company will be paid;
- articulating clearly the responsibilities (objectives, goals) of the leadership of the school, the faculty, and others, and how job performance will be evaluated;
- including in the application, the biographies of senior staff that will join the school (if known), pending approval of the application;
- demonstrating a full grasp of the school's legal obligations related to open meetings, freedom of information requests, public reporting, public oversight, appropriate expenditure of public funds, proper financial accounting and reporting, labor relations, and applicable health, safety, and civil rights laws.

Charter school applicants should demonstrate an understanding of how to structure and staff a school to ensure top-quality teaching.

- articulating a clear vision of the qualities that they will seek in prospective members of the school's instructional staff, including job descriptions and how job performance will be evaluated;
- explaining the steps, if any, the school intends to take to ensure that its teachers are expert in the subject area that they will teach;
- explaining fully the range of responsibilities of the school's instructional staff;
- explaining the classrooms to be used, including their size, teaching tools, technology, as well as the time and resources that will be devoted to training teachers, students and parents in the proper use of learning tools in the classroom;
- detailing the salary and benefits the school intends to offer to attract teachers who possess the qualities the school deems necessary to fulfill its educational mission;
- explaining the way in which the school will seek to attract, retain, and reward good teachers;
- indicating the school's approach to teachers who are not fulfilling expectations, including approaches to evaluation, possible remediation, or dismissal;
- indicating the extent to which the school intends to hire any uncertified teachers as allowed under the charter school law;
- indicating whether the school anticipates pursuing alternative forms of teacher certification authorized by the state education commissioner, including individuals with "unusual qualifications";
- explaining the steps the school will take to screen prospective teachers for the safety and protection of school children;
- explaining the school's plans to educate students who may have unique educational needs as a result of physical, mental or learning disabilities, language barriers, etc.;
- explaining their request, if applicable, to be awarded one of the 10 SUNY-recommended charters for which union representation is not mandated regardless of the size of student enrollment in the first year of operation;
- articulating how the school expects teachers to involve parents in a supportive way, including any innovative technology methods;

- indicating the time and resources that will be allotted to teachers for classroom preparation, updating skills and knowledge, and professional development;
- documenting the size of the instructional staff and any overlap with administrative responsibilities.

# FINANCES AND ACCOUNTABILITY

Charter applicants should present budget income and cash flow figures that are balanced, realistic, and comply with generally accepted accounting principles.

Charter applicants may demonstrate this by:

- presenting a complete budget for start-up costs;
- presenting a complete annual budget and a financial plan that covers the period for which they are requesting a charter including month-to-month financials for the first year;
- having reasonable enrollment projections, and fall-back scenarios if actual enrollment data differs from initial projections;
- having reasonable revenue projections, including federal and private funds;
- presenting reasonable and adequate figures for salaries and benefits;
- explaining the financial implications of decisions on class size and assignment of teachers and teaching assistants to each classroom;
- identifying how special education and bilingual programs can be delivered within the proposed budget and identifying any additional special education funds projected in the proposed budget;
- providing adequate justification for estimates for lease, renovation, and construction costs;
- explaining any additional costs that might result from a longer school day or school year (should they propose one), or any anticipated after-school or summer programs;
- explaining how capital costs will be absorbed within annual revenue projections, and any need for additional financing;
- providing realistic estimates of private fundraising and public grants as well as itemizing actual commitments;
- presenting a realistic plan for securing any funds needed beyond the per-pupil allocation provided under state law;
- budgeting for emergencies, revenue shortfalls, and delays:
- indicating how per pupil costs compare to resident school district per pupil costs;

- having a CPA review and certify all financial information, including all projections, along with documenting all the accounting principles/decisions used to create the financial information, such as depreciation schedules, inventory accounting method, revenue recognition, etc.
- the availability of public resources, or that are needed in addition to public resources;
- itemizing any financial, hiring or services commitments they may have, including "letters of intent";
- indicating an understanding of the insurance coverage that will be needed; and

# PHYSICAL FACILITIES

Charter school applicants should demonstrate an understanding of the steps that must be taken to "open the doors" of the charter school, and manifest the talent and resources to do so on a timely basis.

- presenting a realistic transportation plan that reflects the location of the school, the size of the school's target market for students, the school's length of school day and school year, and estimated participation in any after-school or summer programs;
- having a clear understanding of the space needs implicated by the school design, enrollment projections, class size ranges, and the school's academic program;
- demonstrating an ability to secure an available school facility, and demonstrating a
  familiarity with the local real estate market and the availability or scarcity of suitable
  space;
- articulating how the location helps foster the mission and goals of the school;
- indicating the presence of talent on the planning team, board of trustees, or elsewhere that is needed to oversee the selection of a site and the negotiations involved in the lease, purchase, or construction of suitable space;
- developing plans that are consistent with all applicable health, safety, and local code requirements;
- developing a plan to purchase or lease the necessary supplies, equipment, and instructional equipment needed by a new school;
- developing a plan to finance any start-up costs that will be incurred in advance of the availability of public resources, or that are needed in addition to public resources;
- itemizing any financial, hiring or services commitments they may have, including "letters of intent":
- indicating an understanding of the insurance coverage that will be needed; and
- having a detailed and viable plan for hiring the necessary individuals before school opens.

# PLANNING FOR THE FUTURE

Charter school applicants should consider future plans for the school including planned changes and unplanned contingencies that could confront the school.

- describing any intention to expand the charter school, including physical expansion, anticipated growth in the school's budget or other financial expansion, expansion in the grade levels served, or expected increases in the student population;
- describing plans for the transfer of students and student records, and for the disposition of school assets, including the satisfaction of any outstanding debts in the event of dissolution of the charter school.



# APPLICATION REVIEW WORKSHEET AND

SUMMARY OF RECOMMENDATIONS

# Name of School \_\_\_\_\_

Reviewer \_\_\_\_\_

Date \_\_\_\_

# CHARTER SCHOOL APPLICATION REVIEW CRITERIA

Review Panel Worksheet

Using the attached criteria addendum in the application packet please provide us with your comments on each segment.

#### **♦ MISSION STATEMENT**

Reviewers will look at the degree to which the vision of the proposed charter school is clear, focused and consistent with high academic standards. The mission should respond to the needs of the target population and reflect goals that are clear, measurable and attainable.

Charter school applicants should clearly define the school's mission.

> Comments:

#### SCHOOL DESIGN AND ORGANIZATION

Reviewers will look at the degree to which the proposed enrollment and growth of the school is sensible and consistent with its mission and programs. Reviewers will also look for description of a school ethos and discipline policy that are consistent with high expectation of students' and the mission and program of the school.

Charter school applicants should craft a school design and organization that matches its mission and will produce the desired educational results.

#### **♦ ACADEMIC STANDARDS AND CURRICULUM**

Reviewers will look for a program that is aligned with the schools' mission, philosophy and goals and that challenges students to perform at high levels. Reviewers will also look for the quality curriculum founded on an understanding of educational theory, teaching method and core academic subjects. Applications should identify curricular sources and assessment tools and be consistent with the public interest.

Charter school applicants should develop educational standards, a curriculum, and teaching methods that support the school's mission and will produce an exceptional educational experience for students.

> Comments:

#### **◆ STUDENT PERFORMANCE ASSESSMENT**

Reviewers will look for the quality of an assessment plan that features multiple measures of student outcomes. The application should describe compelling objectives that are consistent with its mission in program as well as with high academic standards.

Charter school applicants should develop a system to measure, track, and ensure student results.

#### ◆ PARENTAL AND COMMUNITY INVOLVEMENT

Reviewers will look for the quality of provisions being made by the school for families to be active participants in the school. Plans for developing working relationships and evidence of community support should be stated.

Charter school applicants should indicate that they will involve parents in the education of their children and play a posistive role in the community.

> Comments:

#### **♦ SCHOOL GOVERNANCE**

Reviewers will look for evidence of a stable, effective governance model that is capable of providing a strong vision and continuity of leadership.

Charter school applicants should assemble a planning team and/or board of trustees who collectively have the talents needed to open, staff, and oversee a high quality school.

#### **◆ PERSONNEL**

Reviewers will look for a description of the standards to be used in the hiring process including teacher qualifications and professional credentials along with a targeted staff size and teacher/student ratio. Reviewers will also look for commitment of professional development of staff, desirable working conditions and fair compensation packages which attract quality staff; compliance with labor laws.

Charter school applicants should demonstrate an understanding of how to recruit, organize, and support the leadership of the school and ensure the proper financial, budgetary, instructional, and legal management of the school.

➤ Comments:

#### **♦ FINANCES AND ACCOUNTABILITY**

Reviewers will look for sound financial planning; fiscal viability of the school. They will also look at the degree to which the budget demonstrates knowledge of the practical matters of the operation of a school and the degree to which the budget is based on sound reasoning.

Charter applicants should present budget income and cash flow figures that are balanced, realistic, and comply with generally accepted accounting principles.

#### • PHYSICAL FACILITIES

Reviewers will look for the quality of the applicant's plans and progress toward attracting the resources necessary for acquisition and/or renovation of a school facility. Reviewers will also look for a quality plan that can identify and acquire a site suitable for the proposed charter school.

Charter school applicants should demonstrate an understanding of the steps that must be taken to "open the doors" of the charter school, and manifest the talent and resources to do so on a timely basis.

> Comments:

#### **♦ FUTURE PLANNING**

Reviewers will look for a realistic strategy and timeline for the successful launch and expansion of the charter school and the degree to which the plan is consistent with the proposal's objectives.

Charter school applicants should consider future plans for the school including planned changes and unplanned contingencies that could confront the school.

#### OVERALL ASSESSMENT

The overall viability and reasonableness of the application: The proposal is well organized, clear, and convincing that the project can be accomplished. The proposed work is consistent with the plan's vision, goals and objectives. The budget, proposed workloads, and work timelines are consistent with the plan.

#### > STRONG RATING

Each section of the application makes a convincing, logical presentation. All parts of the plan are addressed in a strong, in-depth, comprehensive, thoughtful and imaginative way. The application taken as a whole is clear and specific in what it proposes to do and very convincing that it is capable of doing it. The proposal work is highly consistent with the goals and objectives specified by the plan's vision and educational philosophy. Both the budget and the work timeliness are detailed, realistic, and consistent with the plan. It is very clear to the reader that the applicant has suitable personnel and other resources available to do the work.

#### > ADEQUATE RATING

The application adequately outlines what it proposes to accomplish and is quite convincing that it is capable of achieving its stated goals. The proposed work is adequately consistent with the plan. It is clear to the reader that the applicant as people available to do the work. Both the budget and the work timelines are generally consistent with the plan.

#### > MINIMAL RATING

Focus is either general, too narrow, or superficial. Application may not be viable or reasonable to the situation at hand. Only a few parts of the proposal may be sketchy and timelines may be absent.

Rating:	; <u> </u>	
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# THE STATE UNIVERSITY OF NEW YORK CHARTER SCHOOL APPLICATION REVIEW AND APPROVAL PROCESS

Under the New York Charter Schools Act of 1998, Education Law §2850 et seq., the Board of Trustees of the State University of New York was granted authority, among other duties, to receive, review and approve applications for charter schools. The Board of Trustees has authority to approve up to fifty applications that result in charters. In order to assist the Board in the administration of its duties, the Trustees authorized the creation of the Charter Schools Institute.

Among the Institute's tasks is to conduct a rigorous review process—and at the end of this process to forward its recommendations to the Trustees. The Institute's process is competitive: applications are judged not only against the criteria set forth in the Charter Schools Act, but also against each other. In this way, only the strongest applications are recommended for approval to the Trustees. A description of the review and approval process is provided below.

#### THE TIMETABLE

The Charter Schools Act requires that the Board of Trustees "act on" any application that it receives prior to October 1st on or before January 1st of the immediately succeeding calendar year. In addition the Trustees must execute proposed charters with successful applicants (resulting from applications received prior to October 1st) on or before February 1st of the succeeding year. Accordingly, applicants who submit applications to the Board of Trustees on or before September 30th are guaranteed that their applications will be reviewed by the Institute in that Fall's review cycle.

The law also permits a charter entity to review and approve applications at any time. An applicant, therefore, may submit an application after September 30th. However, there is no guarantee such applications will be "acted on" before January 1st of the immediately succeeding year.

#### REVIEW AND APPROVAL

#### Step One: Internal Staff Review

Each application received by the Charter Schools Institute is initially reviewed by a member of the Institute's application review department. The purpose of this staff review is twofold. First, the staff member assigned the application determines whether the application is complete, i.e., the applicant has answered all questions and provided all the information requested. If an application is incomplete, the application will not be further reviewed. While a complete application is a necessary prerequisite to conducting a meaningful review, this does not mean that a minor gap in a single question will necessarily result in the application not receiving further review. An application will be treated as not appropriate for review only where the applicant has failed to provide information sufficient to judge whether the application has merit. Applicants, whose applications are deemed incomplete, and subsequently not approved by the Trustees, will be urged to resubmit a complete application for future consideration.

The staff review's second purpose is to determine whether the application meets minimal standards of competency. Where an application, on its face, demonstrates that the applicant is unable to appreciate and overcome the complex educational, organizational, legal and financial issues involved in the creation and running of a charter school, the application will not be further reviewed. So, too, where an applicant's responses are superficial, and without reasonable supporting evidence to permit the applicant's responses to be verified, the application will not progress to the next review stage. In making this determination, the staff member will, as necessary, consult with counsel or educational consultants on retainer with the Institute. It is important to note that this qualitative review is meant only to weed out applications that are manifestly inadequate in multiple respects. Examples of such inadequacies could include:

- wildly unrealistic start-up or operational budgets
- lack of a facility and no realistic plan for obtaining a facility
- a failure to reasonably specify a curriculum or achievement standards or assessment tools.
- demonstrable lack of educational/professional experience of the applicant and/or members of the proposed charter school's board of trustees
- pervasive sloppiness indicating inattention to detail
- responses inconsistent with statutory and constitutional requirements

Where staff review determines that the application fails to meet a minimum standard of competency, the application is further reviewed by another member of the Institute's review staff (or an outside consultant to the Institute). If the second reviewer confirms the staff reviewer's findings, the Institute will recommend that the Trustees not approve the application. If, however, the second reviewer disagrees with the findings of

the first reviewer, the application can proceed to the second stage of the review process, if time allows.

#### Step Two: External Review

#### A. Panel Review

Once an application has successfully passed staff review, it is forwarded to a review team. Review teams consist usually of four or five members, each of whom is an expert in one or more areas of education and/or charter school operations. Review team members include charter school operators, directors of other states' charter entities, certified public accountants with a background in non-profits and education financing, academic experts, directors of charter school associations, and consultants with expertise in charter schools. Panelists are provided applications, an evaluation form and a criteria guide in advance of a review team meeting. Each application is assigned to a "lead reviewer" who is responsible for presenting that application to the review team.

At the meeting of the review panel, the individual assigned an application presents it to the panel, laying out the application's strengths and weaknesses. Staff then presents an assessment of the application's budget and business plan based on the written report prepared for the Institute by a certified public accountant from a "big five" accounting firm. Reviewers have unlimited time for discussion and debate. During that discussion, the reviewers are asked to comment on each section of the application, i.e., educational program, business plan, school organization. Panelists are encouraged to debate vigorously the merits of the applications before them.

In order to ensure a fair and impartial review process, each reviewer, prior to the beginning of the review process, is asked to complete a conflict-of-interest statement. If the reviewer's written responses to the questionnaire indicate a potential conflict, the Institute's counsel conducts further inquiry. If a conflict is determined to exist, the reviewer is asked to recuse himself or herself from the proceedings.

At the end of the review, each panelist is asked to evaluate the Institute's process and the panel's work as well as provide names of other potential panelists. The Institute uses these reviews to make continuous improvements to the review process.

#### B. Individual Review by Outside Expert

To provide a further level of scrutiny and analysis, each application is also reviewed by an individual, outside expert. The individual "blind" reviewer is not given the results of the panel review (or the names of the panelists). As with the panel review, the reviewer completes an evaluation form and is asked to assess each section of the application. So, too, the individual reviewer must also complete a conflict-of-interest questionnaire.

#### Step Three: The Board of Trustees Selects Applications Meriting Further Review

Once the panel and individual "blind" reviews have been completed, Institute staff integrate and synthesize all the reviewers' findings. Based on this information, the Institute ranks and divides the applications into the following two categories: in the first category are applications which show sufficient promise to be recommended to the Trustees as deserving further review and investigation. In the second category are applications which may show promise for the future, but which in their present form raise question of sufficiently serious magnitude and number as to cast doubt on the viability of the school opening in Fall 2000. In addition to ranking the applications on their merits, the Institute assesses any public comment (from school districts or otherwise).

The Institute then presents the results of its review to the Trustees, who, at a meeting of the Board, determine whether to approve, in whole or in part, the Institute's recommendations.

## Step Four: Further Review and Investigation

If the Trustees determine that an application merits further review and inquiry, then the Institute, at the Trustees' direction, will take the following further steps. First, the Institute submits a list of questions/comments/requested amendments to the applicant (Request for Amendment). The Request for Amendment is the product of the reviewers' comments and the internal staff review, including a review by the Institute's counsel. Responses to the Request for Amendment must be submitted to the Institute in writing. If the applicant fails to comply with this requirement, the Institute may deem the application withdrawn.

The Institute's staff, and Trustees if they desire, also conduct interviews with the applicant team. In general, the Institute requires that the lead applicant, a co-applicant (if applicable), a representative of a for-profit or not-for-profit partner and one or two members of the proposed charter school's board of trustees be present at the interview. Members of the applicant's team may be interviewed individually or as a group. It is expected that the applicant team will be prepared to answer all questions which are raised in the Institute's Request for Amendment. In addition, as part of the interview process, the Institute's staff conducts a site visit of the facilities/location for the proposed charter school.

At the same time that interviews are being conducted, the Institute also conducts background checks on the applicant and other members or organizations of the charter school's founding group, including, in particular, a check on the applicant's partners. These background checks are in addition to the statutorily required fingerprint/criminal background check for each applicant.

<sup>&</sup>lt;sup>1</sup> Also included in that category are applications which were found to be incomplete or manifestly insufficient.

In conjunction with its further review, Institute staff also solicit and review public comment. Institute staff will attend public hearings convened by interested school districts to listen and report firsthand on the proceedings.

Lastly, Institute staff will consult, as is appropriate, with their counterparts in the State Education Department where an application raises legal or other concerns.

#### Step Five: Final Institute Assessment

Once all reviews, interviews, background checks are complete, the Institute prepares a written assessment of each application. The written assessment incorporates all review process findings to that time, including an assessment of any public comment that has been forwarded to the Institute for its consideration. Finally, on the basis of these assessments, the Institute selects those applications which are the strongest and recommends them for approval. It is possible that, based on its findings, the Institute will not recommend all applications which the Trustees had earlier selected for advancement and further review. The Institute's recommendations, together with supporting materials, are forwarded to the Ad Hoc Committee for its review and comment.

#### Step Six: Board of Trustees' Approval

The Ad Hoc Committee, at a public meeting, will review the recommendations presented to them by the Institute and will vote on whether to recommend them to the full Board. The Ad Hoc Committee will then present the results of its review and vote to the Board for final approval. At that point, after considering the Ad Hoc Committee's recommendations, as well as any public comment received, the Board will vote whether to approve each application recommended to it by the Ad Hoc Committee. Upon approval, the Institute, as directed by the Trustees, will enter into a proposed charter with the applicant, and the application and supporting material will be forwarded within five days to the Board of Regents for its action.

December 16, 1999



# **Community Partnership Charter School**

No comments received from the school district

#### NOTIFICATION OF THE SCHOOL DISTRICT

On behalf of the State University of New York Board of Trustees, the Charter Schools Institute has provided the following notification to the school district in which the charter school application proposes to site the school.

- October 25, 1999: Memorandum to the school district, identifying the proposed school by name as well as the grades and number of students that the school proposes to serve in its first year.
- November 30, 1999: Memorandum to the school district, enclosing redacted copy of the application.
- December 21, 1999: Memorandum to the school district, notifying it that the Trustees had advanced the application for further review, soliciting comment, inviting a public hearing, providing a time-table for future actions, and enclosing model charter and revisions to the application received by the Institute as of that date.
- January 27, 2000: Memorandum to the school district notifying it that application had been approved, soliciting comment, inviting a public hearing, and providing the time-table for execution, submission and possible issuance of the proposed charter.<sup>2</sup>

<sup>&</sup>lt;sup>1</sup> Notification provided pursuant to subdivision 2857(1) of the New York Charter Schools Act of 1998.

<sup>&</sup>lt;sup>2</sup> Notification provided pursuant to subdivision 2857(1) of the New York Charter Schools Act of 1998.

A

330 Broadway Albany, NY 12207 Phone: 518-443-5011

Fax: 518-443-5227

www.newyorkcharters.org

ROBERT J. BELLAFIORE EXECUTIVE DIRECTOR

To:

Educators, School Board Officials, School Superintendents

From:

Robert Bellafiore, Executive Director

Re:

Applications for new charter schools

Under the New York Charter Schools Act of 1998, the Board of Trustees of the State University of New York is empowered to receive, review and approve applications for charter schools; the Charter Schools Institute was created by the Trustees to assist them in fulfilling these responsibilities.

The Board has recently received some 90 applications for charter schools that wish to open in Fall 2000. Because one or more of these applications appear to fall within the boundaries of your school district, we have enclosed for your information a chart summarizing these applications. As you review this chart, please keep in mind that much of the information is preliminary, including the location of the proposed charter school. This chart, which has been released to the media, also can be accessed via the Internet at <a href="https://www.newyorkcharters.org">www.newyorkcharters.org</a>.

The Institute is now in the process of reviewing all applications received. It is expected that sometime in late November or December a formal recommendation will be made to the Trustees regarding which applications should be considered for approval; the Trustees are expected to vote on those recommendations in January 2000 and forward proposed charters to the Board of Regents.

At the time a recommendation for approval is made to the Trustees, we will notify all relevant public and non-public schools of that fact as required by Section 2857(1) of the Charter Schools Act. We will also provide such notification to affected public and non-public schools at each subsequent significant stage of the chartering process.

All applications will be made available for inspection. Because the applications contain material which, if not removed, would constitute an unwarranted invasion of personal privacy (and possibly a violation of federal privacy law), the applications will be made available after such information is redacted. This process should take 45-60 days.

Please feel free to contact the Institute if you have any questions.

out i	Location	Proposed Charter School Burne	Grade(4) Ye f	S of Silderts Yr 1	Lead Applicant	Media Cortact 6 E	Ser Parties Copy
		Suffolk Children's Academy-Central LI Charter Pub. School	K-2	247	Holly Degnan	(518) 874-9019	Victory Schools, Inc.
- 2	Annandale-on-Hudson	Bard Public Charter School	K-4	120	Peter Sweeny	(914) 758-7275	None
3	Aubum	Montessori Charter School of the Finger Lakes	K-8	50	Charles J. Ryan	(315) 252-2225	None
4	Bedford-Stuyvesant	Medgar Evers Children's Acad./8-S Charter Pub. School	K-2	247	Michelle D. White	(718) 485-6685	Victory Schools, Inc.
5	Blasdell	Global Concepts Academy Charter School	K-6	300	Kathy Dimitrievski	(716) 366-9346	None
6	Brentwood	Modern Times Charter School	K-1	80	Francesca Velez	(516) 231-3013	None
7	Bronx	Freedom Academy Charter School	K-2	90	Janet Larner	(718) 402-5259	None
8	Bronx	Family Life Academy Charter School	ĸ	50	Raymond Rivers	(718) 681-2361	None
9	Bronx	Bronx Preparatory Charter School, The	5-7	45	Natale Cuchel	(212) 349-8073	None
10	Bronx	Banana Kelly Community Learning Charter School, The	8-9	660	Yolanda Rivera	(718) 328-1064	233 LearnNow, Inc.
11	Bronx	NY Glants Youth Baseball Charter HS for Bsbl & Spts Mgt	9	60	Barbara L. Tischler	(718) 432-3989	None
12	Bronx	Bronx Preparatory Charter School	5-6	100	Kristin Kearns Jordan	(212) 307-3177	None
13	Bronx	South Bronx Science Academy-South Bronx C. S.	K-2	247	Daris Colon	(212) 873-6648	Victory Schools, Inc.
14	Bronx or Queens	Indo-Caribbean Charter Academy	7-12	324	Roopnarain Persaud	(646) 345-4308	RDS Multiservices
15	Brooklyn	Neighborhood Charter School, The	K-2	180	Emory X. Brooks	(718) 802-0666	None
16	Brooklyn	Charles Reason Charter School	6-9	165	Geil Foster	(212) 422-5338	LearnNow, Inc.
17	Brooklyn	Bright Future Elementary Charter School	K-5	200	Viad Gorny	(917) 209-4547	None
18	Brooklyn	Brooklyn Collegiate Charter School	9	100	Andrew C. Pelser	(212) 517-2065	None
19	Brooklyn	Community Partnership Charter School, The	K-1	100	Leura Taytor Swain	(212) 750-9320	None
20	Brooklyn	Day Star Academy Charter School	K-2	240	Karim Razzaq	(718) 771-7099	Victory Schools, Inc.
21	Brooklyn	Young Women's Charter School	K-1	240	Shomo Teichman	(718) 339-4747	None
22	Brooklyn	Center for the Education of Recent Immigrants C.S.	K-4	200	Pearl Kaufman	(516) 239-5185	None
23	Brooklyn	Brooklyn Charter School	K-5	660	Omer T. Wasow	(917) 860-2820	Advertage Schools, Inc.
24	Brooklyn	Empire State Charter School	9-10	200	Tracy Dowdell	(718) 624-2326	Global Lyceum
25	Buffalo	Niegere Academy Charter School For Information Tech.	K-8	900	Paul J. Bandrowski	(716) 845-7829	Edison Schools, Inc.
26	Buffalo	Buffalo Charter School	K-5	550	Kevin J. Helfer	(716) 851-5165	Adventage Schools, Inc.
27	Buffalo	Aspire Charter School	3-7	100	Lucinda R. Kahler	(716) 688-1732	None
28	Buffalo	C.O.M.M.U.N.I.T.Y. Charter School	K-5/K-5	450 / 245-249	Mary C. Carroll	(716) 839-1157	Mossica Education, Inc.
29	Buffalo	Tapestry Charter School	K-4	100	Joy Starfi Pepper	(716) 852-0600	None
30	Buffalo	Academy of Buffalo Charter School	K-6	400	Lecester L. Allen	(248) 569-7787	None
31	Buffalo	Erie Frontier Technical Charter School	K-8	900	Ratch J. Argen	(716) 832-2920	Edison Schools, Inc.
32	Buffalo	Bailey Charter School Academy	K-5	228	Bryan Cacclotti	(716) 842-2233	National Heritage Academies
33	Buffelo	King Center Charter School	K-3	80	Chity P. Massey	(718) 891-7912	None
34	Cattaraugus Ind. Res./Seneca Terr.	Seneca Charter School	K-3	150	Donald F. White	(716) 945-4078	None
35	Cazenovia	Eidos Charter School, The	9-12	75	Brian W. Burns	(315) 655-2704	None
36	Central Islip	Islandia Charter School of Technology	7-9	240	Ray Meisenheimer	(516) 582-9423	Beacon Education Mgt LLC
	Clifton Park	Clifton Park International Charter School	K-4	240	Lucinda B. Kelley	(518) 371-1707	SABIS Educational Systems, Inc.
	Deer Park	Academy of Excellence Charter School	K-12	63	Norma Fleming	(516) 582-3791	None

ur i Location	Proposed Charser School Burne	AND RESIDENCE AND A SECOND ASSESSMENT	of Students Yr	Lend Applicant	Media Contact # Ed	
39 Earlville	Chenango Valley Charter School	K-3	48	Germaine E. Goget	(315) 824-8268	None
40 East Hampton	Child Development Center of the Hamptons C, S.	12 elem & 12 sec	24 ,	Dawn Zimmerman	(516) 267-0133	None
41 Fullon	Carol Fisher Institute Charter School	K-12	100	Carol Ann Fisher	(315) 592-7706	None
42 Gien Cove	Charter School at the Cove, The	K-6	180	Elenmonts Tiegerman	(516) 609-2000	None
43 Glens Falls	Jefferson Academy Charter School	K-5	120	Robert Schulz	(518) 656-3578	None
44 Great Neck	Great Neck International Charter School	K-4	240	Robert L. Klein	(516) 482-7790	SABIS Educational Systems, Inc.
45 Greece	Imaginations Soar Charter School	K-3	72	Linda L. Podewils	(716) 663-5570	None
46 Hempstead	Hempstead Leadership Charter School	6-8	150	W. Lionel Williams	(516) 505-9078	None
47 istp or Brookhaven	Suffolk Charter School Academy	K-8	1,200	Brian Diaz	(516) 588-4200	None
48 Istp. Town of	Nehemiah Charter School Incorporated, The	K-2	230	Therese Sanders	(518) 232-2482 11	Edison Schools, Inc.
49 Rhaca	Ithaca Community Charter School	6-7	72	Ellen Baer	(607) 277-4234	None
50 Kingston	Hudson Valley Independent Tech Charter School, The	K-12	249	Fairlene G. Rabenda	(914) 482-5820	None
51 Kingston	Hudson Charter School Academy	K-5	228	Gordon Webb	(914) 338-8334	National Heritage Academies
52 Kingston	Sojoumer Truth Public Charter School	K-8	249	Ronald E. Dietl	(914) 339-4512	Nobel Learning Communities, in
53 Menhetten	High School for College Transition, The	11-12	200	Frederice Claire	(212) 673-8254	None
54 Manhattan	Children's Academies for Achievement	7-8	120	Mariano Guzman	(212) 949-6788	None
55 Manhattan	New York Intern't Academy of Entertain, Arts & Sciences	7-9	240	Tedra Butler Dudley	(800) 690-5377	None
56 Manhattan	Downtown Charter School, The	9-12	225	Harvey Newman	(212) 302-8800	None
57 Mount Vernon	Covenant Ambassadors Charter School	K-3	120	Audrey D.F. Smart	(914) 633-4417	None
58 Mount Vernon	Renaissance Academy Charter School	7-8	100	Eileen Justino	(914) 668-5331	None
59 New York City	New York City Alternative Charter School	3-8	240	Juan D. Martinez	(212) 828-9670	Atternatives Unlimited Special
60 Magera Fafs	Niagara Arts & Technology Charter School	K-5	245-249	Jesse J. Scott, Sr.	(716) 297-2951	Mosaica Education, Inc.
61 North Amityville	Open Arms Learning Project Charter School	K-2	120	Brenda Reid	(516) 841-4235	The Learning Project
62 Peckskil	Excel Charter School	K-4	234	Andy Joppa	(914) 737-1832	Beacon Education Mgt LLC
63 Pornone	Ramapo Charter School	K-12	247	Scott Shabot	(914) 384-5249	None
64 Port Jefferson	Charter School For Excellence	K-11	250	Naomi Bouldas	(516) 751-0092	None
65 Potsdam	Steppingstones Charter School	K-5	120	Susan Todd	(315) 386-4013	None
66 Purchase	Hand in Hand Charter School, The	K-5	120	Elaine Young	(914) 761-1964	None
67 Queens	Paulo Freire Charter School of Technology	7-8	100	Christophe Silvera	(718) 389-1900	None
68 Queens	Merrick Acad./Springfield Gardens Charter Pub. School	K-2	350	Alma Aiston	(718) 712-2487	Victory Schools, Inc.
69 Rochester	Truffula Charter School	2-6	60	John Bliss	(7 16) 482-0627	None
70 Rochester	Eugenio Maria de Hostos Charter School	K-2	120	Julo Vazquez	(716) 256-8900	None
71 Rochester	Genesee Community Charter School, The	K-3	80	Lisa A. Wing	(716) 546-2681	None
72 Rochester	ABC Charter School, The	K-2	168	James H. Norman	(716) 325-5116	None
73 Rochester	Rochester Leadership Charter School Academy	K-8	436	John Walker	(716) 663-7195	National Heritage Academies
74 Rochester	Circle of Peace Charter School, The	K-4	119	Affred Smith	(716) 544-2839	None
75 Rochester	Banaker-Edison-Einstein Charter School	9	100	Sandra A. Parker	(716) 244-1800	None
76 Rochester	Charter School of Science & Technology	K-8	876	Joseph L. Accongio	(716) 723-8254	Edison Schools, Inc.

out 1 Cocation	Fromes Course School Burn	WELLEY/AV	Totalidada Tra	L'est épolicare	MARKETERS DES	
77 Rochester	Rochester Career Charter School	11-12	100	Andrew Prinzing	(716) 387-3863	None
78 Rochester	Ketikisha Charter School, The	9-12	85 .	John J. DeCamilla, Jr.	(716) 244-1430	None
79 Rochester	Rochester Charter School	K-5	550	William G. Clark	(716) 325-6530	Adventage Schools, Inc.
80 Rock Hill	Rock Hill Charter School	K-6	240	Suzanne Rhulen Loughlin	(914) 796-2100 553	1 Charter Schools USA
81 Schenectsdy	International Charter School of Schenectady	K-8	643	Michael R. Van Patten	(518) 377-0006	SABIS Educational Systems, Inc.
82 South Buffaio	South Buffelo Charter School	K-4	234	Mike Welsh	(716) 515-3902	Beacon Education Mgt LLC
83 Staten Island	Community Charter High School of Staten Island, The	9-10	249	Lee Fleischer	(212) 321-1208	None
84 Syracuse	Walker Dunbar Charter School	K-8	888	Elaise D. Curry	(315) 472-6955	Edison Schools, Inc.
85 Syracuse	Central New York Charter School for Math & Science	K-6	504	Ross Whaley	(315) 470-6681	Beacon Education Mgt LLC
86 Syracuse	Clearview Charter School Academy	K-5	228	Carol Hill	(315) 470-1848	National Heritage Academies
87 Troy	Robeson-Cadilla Charter School of Troy, New York	K-3	60 .	Mary Theresa Streck	(518) 271-6956	None
86 Utica	Oneida Charter School Academy	K-5	228	Joe Carucd	(315) 736-1895	National Heritage Academies
89 White Plains	Evergreen Public Charter School	K-1	132	tris T. Pagan	(914) 993-6227	None
90(Wyandanch or others	OIC Community Charter School	K-5	600	Florence Joyner	(516) 841-0841	Edison Schools, Inc.

B

735 ANDERSON HILL ROAD PURCHASE, NY 10577-1400 PHONE: 914-251-7922 Fax: 914-251-7923

E-MAIL: charters@purchase.edu www.newyorkcharters.org

To:

Educators, School Board Officials,

School Superintendents

From: Robert J. Bellafiore, Executive Director

·Re:

Applications for new charter schools

Date: November 30, 1999

As the Institute informed you in an earlier memorandum, sent to you in late October, the Board of Trustees has received some 90 applications for charter schools that wish to open in Fall 2000. As we also informed you, the Institute was working to redact information from these applications, which was private in nature, in order to make the applications available to the public. I am pleased to advise you that the process of redacting private information has now been completed ahead of schedule and all applications are available for public review and comment.

To facilitate school district personnel in their review of charter school applications, I have arranged for each school district to receive copies of all redacted applications that relate to that school district, i.e., the application either identifies the school district in which the school is proposed to be located or, in lieu of such identification, identifies the lead applicant as residing in the school district. To avoid any delay in processing requests, the Institute has determined that, in this instance, it will waive all reproduction and shipping charges associated with making these applications available to you. You should find the applications relevant to your school district enclosed herein.

In addition, you should also find an updated copy of the chart provided to you in my earlier memorandum. As you will see, the updated chart identifies applications received after September 30, 1999 as well as applications which have subsequently been withdrawn.

We trust that the applications themselves and the updated chart will assist school districts to provide first-time and additional comments to us and the Board of Trustees of the State University of New York. We anticipate that the Board will make formal recommendations to the Institute regarding which applications are to be further considered at its meeting now set for December 14, 1999. Please keep in mind that the Board of Trustees does not intend to approve applications and enter into proposed charters with any applicant until sometime in late January.

On behalf of the Institute and the State University of New York's Board of Trustees, let me express the hope that the school districts will continue to play an active role in the chartering process; we look forward to receiving your comments and views on the applications:

Count	TOTAL PROPERTY.	Proposed Charter School Name	EGREGIVAL	al Students Yr	SWLaid Applicant	Media Contact #	Ext	Salket Pattner II any Man
~		Open Arms Learning Project Charter School	K-2			(516) 841-4235	_	The Learning Project
		<u> </u>	K-2	247	Holly Degnan	(516) 874-9019		Victory Schools, Inc.
		Bard Public Charter School	K-4		Peter Sweeny	(914) 758-7275		None
4	Aubum	Montessori Charter School of the Finger Lakes	K-8	50	Charles J. Ryan	(315) 252-2225		None
5	Bedford-Stuyvesant	Medgar Evers Children's Acad/B-S Charter Pub. School	K-2	247	Michelle D. White	(718) 485-6685		Victory Schools, Inc.
Б	Blasdell	Global Concepts Academy Charter School	K-6	300	Kathy Dimitrievski	(716) 366-9346		None
7	Brentwood	Modern Times Charter School	K-1	60	Francesca Velez	(516) 231-3013		None
8	Bronx	NY Giants Youth Baseball Charter HS for Bsbl & Spts Mgt	9	60	Barbara L. Tischler	(718) 432-3989		None
9	Bronx	South Bronx Science Academy-South Bronx C. S.	K-2	247	Doris Colon	(212) 873-6648		Victory Schools, Inc.
10	Bronx	Bronx Preparatory Charter School, The	5-7	45	Natalie Cuchel	(212) 349-8073		None
11	Bronx	Family Life Academy Charter School	K	50	Raymond Rivera	(718) 681-2361		None
12	Bronx	Banana Kelly Community Learning Charter School, The	6-9	660	Yolanda Rivera	(718) 328-1064	233	LeamNow, tnc.
13	Bronx	Bronx Preparatory Charter School	5-6	100	Kristin Kearns Jordan	(212) 307-3177		None
14	Bronx	Freedom Academy Charter School	K-2	90	Janet Lerner	(718) 402-5259		None
15	Bronx or Queens	Indo-Caribbean Charter Academy	7-12	324	Roopnarain Persaud	(646) 345-4308		RDS Multiservices
16	Brooklyn	Neighborhood Charter School, The	K-2	180	Emory X. Brooks	(718) 802-0666		None
17	Brocklyn	Day Star Academy Charter School	K-2	240	Karim Razzaq	(718) 771-7099		Victory Schools, Inc.
18	Brooklyn	Brooklyn Collegiate Charter School	9	100	Andrew C. Peiser	(212) 517-2065		Nane
19	Brooklyn	Bright Future Elementary Charter School	K-5	200	Vlad Gorny	(917) 209-4547		None
20	Brooklyn	Empire State Charter School	9-10	200	Tracy Dowdell	(718) 624-2326		Global Lyceum
21	Brooklyn	Brooklyn Charter School	K-5	660	Omar T. Wasow	(917) 860-2820		Advantage Schools, Inc.
22	Brooklyn	Young Women's Charter School	K-1	240	Shlomo Teichman	(718) 339-4747		None
	Brooklyn	Community Partnership Charter School, The	K-1	100	Laura Taylor Swain	(212) 750-9320		None
24 ***	Brooklyn	Center for the Education of Recent Immigrants C.S.	K-4	200	Pearl Kaufman	(516) 239-5185		None
25	Brooklyn	Charles Reason Charter School	6-9	165	Gail Foster	(212) 422-5338		LeamNow, Inc.
26	Buffalo	Tapestry Charter School	K-4	100	Joy Stanli Pepper	(716) 852-0600		None
27	Buffalo	Niagara Academy Charter School For Information Tech.	K-8	900	Paul J. Bandrowski	(716) 845-7829		Edison Schools, Inc.
28	Buffalo	Buffalo Charter School	K-5	550	Kevin J. Helfer	(716) 851-5165		Advantage Schools, Inc.
29	Buffalo	Aspire Charter School	3-7	100	Lucinda R. Kahler	(716) 688-1732		None
• •	Buffalo	C.O.M.M.U.N.I.T.Y. Charter School	K-5/K-5	450 / 245-249	Mary C. Carroll	(716) 839-1157		Mosaica Education, Inc.
30	Buffalo	King Center Charter School	K-3	80	Claity P. Massey	(716) 891-7912		None
31	Buffalo	Erie Frontier Technical Charter School	K-8	900	Ralph J. Argen	(716) 832-2920		Edison Schools, Inc.
32	Buffalo	Academy of Buffalo Charter School	K-6	400	Lecester L. Allen	(248) 569-7787		None
33	Buffalo	Bailey Charter School Academy	K-5	228	Bryan Cacciotti	(716) 842-2233		National Heritage Academies
	Buffalo	South Buffalo Charter School	K-4	234	Mike Watsh	(716) 515-3902	1	Beacon Education Mgt LLC
35	Cattaraugus Ind. Res./Seneca Terr.	Seneca Charter School	K-3	150	Donald F. White	(716) 945-4078	T -	None
36	Cazenovia	Eidos Charter School, The	9-12	75	Brian W. Burns	(315) 655-2704	<u> </u>	None
37	Central Islip	Islandia Charter School of Technology	7-9	240	Ray Melsenheimer	(516) 582-9423		Beacon Education Mgt LLC

Page 1

Count	ETC. ASSERTATION TO SERVE	Proposed Charter School Name	To the later	a Students Yr	Will and Applicant	Media Contact #	Ext Argument Partner Hamy
38	Central Islip	Nehemiah Charter School Incorporated, The		239	Theresa Sanders	(516) 232-2482	11 Edison Schools, Inc.
39	Clifton Park	Clifton Park International Charter School	K-4	240	Lucinda B. Kelley	(518) 371-1707	SABIS Educational Systems, Inc.
40	Deer Park	Academy of Excellence Charter School		63	Norma Fleming	(516) 582-3791	None
41	Eartville	Chenango Valley Charter School	K-3	48	Germaine E. Gogel	(315) 824-8266	None
42	East Hampton	Child Development Center of the Hamptons C. S.	12 elem & 12 sec	24	Dawn Zimmerman	(516) 267-0133	None
43	Futton	Carol Fisher Institute Charter School	K-12	100	Carol Ann Fisher	(315) 592-7706	None
44	Glen Cove	Charter School at the Cove. The	K-6	180	Ellenmonis Tiegerman	(516) 609-2000	None
45	Giens Falls	Jefferson Academy Charter School	K-5	120	Robert L. Shulz	(518) 656-3578	None
46	Great Neck	Great Neck International Charter School	K-4	240	Robert L. Klein	(516) 482-7790	SABIS Educational Systems, Inc.
47	Greece	Imaginations Soar Charter School	K-3	72	Linda L. Podewils	(716) 663-5570	None
48	Harrison or others	Evergreen Public Charter School	K-1	132	Iris T. Pagan	(914) 993-6227	None
49	Hemostead	Hempstead Leadership Charter School	8-8	150	W. Lionel Williams	(516) 505-9078	None
50	Islip or Brookhaven	Suffolk Charter School Academy	K-6	1,200	Brian Diaz	(516) 588-4200	None
51	lthaca	Ithaca Community Charter School	6-7	72	Ellen Baer	(607) 277-4234	None
52	Kingston	Hudson Valley Independent Tech Charter School, The	K-12	249	Fairtene G. Rabenda	(914) 462-5820	None
53	Kingston	Hudson Charter School Academy	K-5	228	Gordon Webb	(914) 338-8334	National Heritage Academies
54	Kingston	Scioumer Truth Public Charter School	K-8	249	Ronald E. Dietl	(914) 339-4512	Nobel Learning Communities, Inc.
55	Manhattan	Downtown Charter School, The	9-12	225	Harvey Newman	(212) 302-8800	None
56	Manhattan	New York Intern1 Academy of Entertain, Arts & Sciences	7-9	240	Tedra Butler Dudley	(800) 690-5377	None
57	Manhattan	RiverView Academy C. S.	K-1	80	Benjamin V. Lambert	(212) 315-7250	None
58	Manhattan	High School for College Transition, The	11-12	200	Frederica Clare	(212) 673-8254	None
59	Manhattan	Children's Academies for Achlevement	7-8	120	Mariano Guzman	(212) 949-6788	None
60	Mount Vernon	Covenant Ambassadors Charter School	K-3	120	Audrey D.F. Smart	(914) 633-4417	None
61	Mount Vernon	Renaissance Academy Charter School	7-8	100	Elleen Justino	(914) 668-5331	None
62	New York City	New York City Alternative Charter School	3-8	240	Juan D. Martinez	(212) 828-9670	Alternatives Unlimited Special
63	Niagara Falls	Niagara Arts & Technology Charter School	K-5	245-249	Jesse J. Scott, Sr.	(716) 297-2951	Mosaica Education, Inc.
84	Peekskiil	Excel Charter School	K-4	234	Andy Joppa	(914) 737-1832	Beacon Education Mgt LLC
65	Pomona	Ramapo Charter School	K-12	247	Scott Shabot	(914) 364-5249	None
66	Port Jefferson	Charter School For Excellence	K-11	250	Naomi Bouklas	(516) 751-0092	None
••	Potsdam	Steppingstones Charter School	K-5	120	Susan Todd	(315) 388-4013	None .
67	Purchase	Hand in Hand Charter School, The	K-5	120	Elaine Young	(914) 761-1964	None
68	Queens	Merrick Acad./Springfield Gardens Charter Pub. School	K-2	350	Alma Alston	(718) 712-2487	Victory Schools, Inc.
69	Queens	Paulo Freire Charter School of Technology	7-8	100	Christophe Silvera	(718) 389-1900	None
70	Rochester	Genesee Community Charter School, The	K-3	80	Lisa A. Wing	(716) 546-2681	None
••	Rochester	Truffula Charter School	2-6	60	John Bliss	(716) 482-0627	None
71	Rochester	Eugenio Maria de Hostos Charter School	K-2	120	Julio Vazquez	(716) 256-8900	None
72	Rochester	ABC Charter School, The	K-2	168	James H. Norman	(716) 325-5116	None
73	Rochester	Banaker-Edison-Einstein Charter School	9	100	Sandra A. Parker	(716) 244-1800	None

Page 2

Pount	Marian Hall	Proposed Charter School Name Charter	#Grade(a) Yr 1 #	of Students Yr	Miles Applicant	Media Contact #	Ext	沙門のMgt Partner E any
74	Rochester	Rochester Leadership Charter School Academy	K-8	436	John Walker	(716) 663-7195		National Heritage Academies
75	Rochester	Rochester Career Charter School	11-12	100	Andrew Prinzing	(716) 387-3863		None
76	Rochester	Katikisha Charter School, The	9-12	85	John J. DeCamilla, Jr.	(718) 244-1430		None
77	Rochester	Rochester Charter School	K-5	550	William G. Clark	(716) 325-6530		Advantage Schools, Inc.
78	Rochester	Charter School of Science & Technology	K-8	876	Joseph L. Accongio	(716) 723-8254		Edison Schools, Inc.
79	Rochester	Circle of Peace Charter School, The	K-4	119	Alfred Smith	(716) 544-2839		None
80	Rock Hill	Rock Hill Charter School	K-6	240	Suzanne Rhulen Loughlin	(914) 796-2100	5531	Charter Schools USA
81	Schenectady	International Charter School of Schenectady	K-8	643	Michael R. Van Patten	(518) 377-0006		SABIS Educational Systems, Inc.
B2	Staten Island	Community Charter High School of Staten Island, The	9-10	249	Lee Fleischer	(212) 321-1208		None
83	Syracuse	Walker Dunbar Charter School	K-8	888	Eloise D. Curry	(315) 472-6955		Edison Schools, Inc.
β4	Syracuse	Clearview Charter School Academy	K-5	228	Carol Hill	(315) 470-1848		National Heritage Academies
85	Syracuse	Central New York Charter School for Math & Science	K-6	504	Ross Whaley	(315) 470-6681		Beacon Education Mgt LLC
86	Troy	Robeson-Cadilla Charter School of Troy, New York	K-3	60	Mary Theresa Streck	(518) 271-6956		None
B7	Utica	Oneida Charter School Academy	K-5	228	Joe Carucci	(315) 736-1895		National Heritage Academies
88 *	Warwick Valley	Community C. S. of Warwick Valley	5-6	80	Julia M. Calderon	(914) 988-4696		None
89	Wyandanch or others	OIC Community Charter School	K-5	600	Florence Joyner	(516) 841-0841		Edison Schools, Inc.
	* Arrived 10/99					I		
	** Withdrawn							
	*** School re-named:	New Beginnings C. S.	I					



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ROBERT J. BELLAHORE EXECUTIVE DIRECTOR

To: Superintendents, Members of Boards of Education, School District Personnel

From: Robert J. Bellafiore, Executive Director

Re: SUNY Board of Trustees Action on Charter School Applications

Date: December 21, 1999

Pursuant to Section 2857(1) of Article 56 of the Education Law (the New York Charter Schools Act of 1998), we are hereby notifying you that the Board of Trustees of the State University of New York, at its public meeting on December 20, 1999, took action on the applications for charter schools that are identified in the chart which I enclose herein.<sup>1</sup>

Specifically, as to each application, the Board took one of the following two actions:

- 1. identified the application as potentially meriting approval and thereby directed the Charter Schools Institute to take appropriate steps to further investigate and review the application and report back to the Trustees on its findings by January 31, 2000; or
- resolved to not approve the application and directed the Institute to provide the reasons why the application was not approved in writing to the applicants.

As you will see, the chart (which groups applications by location) specifies the action taken by the Board as to each application. For quick reference, I have also enclosed a list of only those applications which will advance to the next round of review. Please review this chart and list carefully to determine whether one or more of the applications for charter schools in your district were advanced to the next round of review.

<sup>&</sup>lt;sup>1</sup> The chart also identifies applications which were withdrawn prior to the Trustees action on December 20, 1999.

<sup>&</sup>lt;sup>2</sup> Applications which are identified as potentially meriting approval are denoted as "Advancing."

In the event that the Trustees advanced one or more applications within your school district, please be advised of the following points.

- 1. Advancement of an application does not mean the application is approved. The Board will not vote to approve applications until late January, and then, only after reviewing the Institute's further findings and recommendations. If an application is approved, a proposed charter will then be executed with the applicant and forwarded to the Regents for their action. It is expected that the schools resulting from approved applications would open in Fall 2000.
- 2. Under subdivision 2857(1) of the Charter Schools Act, a school district is given the opportunity to provide comment to the Board on the proposed charter before it is issued by the Regents. While proposed charters have not been entered into (and will not be until after applications have been approved), the Institute has taken and will take the following steps before that time to facilitate each school district's right to comment on the proposed charter.
  - a. We have sent to each potentially affected school district on December 1, 1999, a copy of any application which either identified a proposed site within that district's boundaries or (where there was no identification) which was submitted by an applicant residing within that school district. As an approved application will be incorporated (with possible revisions) into any proposed charter, comments from school districts which are directed to that application will also be applicable to the proposed charter.
  - b. We enclose herewith a model charter, which is in substantially similar form to the proposed charter that the applicant (if approved) may enter into in late January.
  - c. In the event that an advanced application has been materially revised, you will find enclosed these revisions.
  - d. Should the school district decide to convene a public hearing on the application(s), a representative from the Institute will attend to listen firsthand to the comments expressed.

We look forward to receiving comment from the school districts and other interested members of the community. Should you have any questions, please do not hesitate to contact me or the members of the Institute's staff.

#### Enclosure(s)

<sup>3</sup> Once a proposed charter has been submitted to the Regents, the Regents have sixty days in which to either return the charter to the Board of Trustees with their comments and recommendation or to issue it as a provisional charter.

### APPLICATIONS ADVANCING FOR FURTHER REVIEW AND INVESTIGATION<sup>1</sup>

Bronx Preparatory Charter School (New York City)

Central New York Charter School for Math and Science (Syracuse)

Charter School of Science and Technology (Rochester)

Child Development Center of the Hamptons Charter School (East Hampton)

Children's Academies for Achievement Charter School (New York City)

Community Partnership Charter School (New York City)

Eugenio Maria de Hostos Charter School (Rochester)

International Charter School of Schenectady (Schenectady)

King Center Charter School (Buffalo)

Merrick Academy Charter Public School (New York City)

Nehemiah Charter School (Central Islip)

New Beginning Charter School (New York City)

Renaissance Academy Charter School (Mount Vernon)

Robeson-Cadilla Charter School of Troy (Troy)

Rochester Leadership Charter School Academy (Rochester)

South Buffalo Charter School (Buffalo)

Tapestry Charter School (Buffalo)

<sup>&</sup>lt;sup>1</sup> As determined by resolution of the Board of Trustees of the State University of New York, approved unanimously on December 20, 1999.

Count	Status	和特定是Location 为为中华	िक्षा Proposed Charter School Name - अन्यक	ID :	Grade(s) Yr 1	# of Students \	ः Lead Applicant । १	Media Contact #	Ext	. " Mgt Partner If any
			A - Advancing		<u> </u>	1				
			N - Not Approved							
			** Withdrawn							
$\neg \neg$			* Submitted after 9/30/99							
			1 - Applied for Opening Fall, 2001 and not acted on							
i j	N	Amityville	Open Arms Learning Project Charter School	1	K-2	120	Brenda Reid	(516) 841-4235		The Learning Project
2	N	Amityville or others	Suffolk Children's Academy-Central LI Charter Pub. School	2	K-2	247	Holly Degnan	(516) 874-9019		Victory Schools, Inc.
3	N	Annandale-on-Hudson	Bard Public Charter School	3	K-4	120	Peter Sweeny	(914) 758-7275		None
1	N	Aubum	Montessori Charter School of the Finger Lakes	4	K-8	50	Charles J. Ryan	(315) 252-2225		None
5	N	Bedford-Stuyvesant	Medgar Evers Children's Acad./B-S Charter Pub. School	5	K-2	247	Michelle D. White	(718) 485-6685		Victory Schools, Inc.
5	N	Blasdell	Global Concepts Academy Charter School	6	K-8	300	Kathy Dimitrievski	(716) 366-9346		None
,	N	Brentwood	Modern Times Charter School	7	K-1	60	Francesca Velez	(516) 231-3013		None
8	Ň	Bronx	NY Giants Youth Baseball Charter HS for Bsbl & Spts Mgt	8	9	60	Barbara L. Tischier	(718) 432-3989		None
9	A	Bronx	Children's Academies for Achievement	59	7-8	120	Mariano Guzman	(212) 949-6788		None
10	N	Bronx	Banana Kelly Community Learning Charter School, The	12	6-9	660	Yolanda Rivera	(718) 328-1064	233	LearnNow, Inc.
11	N	Bronx	South Bronx Science Academy-South Bronx C. S.	9	K-2	247	Doris Colon	(212) 873-6648		Victory Schools, Inc.
12	N .	Brenx	Family Life Academy Charter School	11	K	50	Raymond Rivera	(718) 681-2381		None
13	N	Bronx	Freedom Academy Charter School	14	K-2	90	Janet Lemer	(718) 402-5259		None
14	Ā	Вголж	Bronx Preparatory Charter School	13	5-6	100	Kristin Kearns Jordan	(212) 307-3177		None
15	N	Bronx'	Bronx Preparatory Charter School, The	10	5-7	45	Natalie Cuchel	(212) 349-8073		None
16	N	Bronx or Queens	Indo-Caribbean Charter Academy	15	7-12	324	Roopnarain Persaud	(646) 345-4308		RDS Multiservices
17	N	Brooklyn	Brooklyn Charter School	21	K-5	660	Omar T. Wasow	(917) 860-2820		Advantage Schools, Inc.
18	N	Brooklyn	Bright Future Elementary Charter School	19	K-5 .	200	Vlad Gorny	(917) 209-4547		None
19	Ā	Brooklyn	Community Partnership Charter School, The	23	K-1	100	Laura Taylor Swain	(212) 750-9320		None
20	N	Brooklyn	Day Star Academy Charter School	17	K-2	240	Karim Razzaq	(718) 771-7099		Victory Schools, Inc.
21	N	Brooklyn	Empire State Charter School	20	9-10	200	Tracy Dowdell	(718) 624-2326	T	Global Lyceum
22	N	Broaklyn	Neighborhood Charter School, The	16	K-5	180	Emory X. Brooks	, (718) 802-0666	T	None
23	A	Brooklyn	New Beginning Charter School	24	K-4	200	Pearl Kaufman	(516) 239-5185		None
24	N	Brooklyn	Brooklyn Collegiate Charter School	18	9	100	Andrew C. Peiser	(212) 517-2065		None
25	N	Brooklyn	Young Women's Charter School	22	K-1	240	Shlomo Teichman	(718) 339-4747		None
26	N	Brooklyn	Charles Reason Charter School	25	6-9	165	Gail Foster	(212) 422-5338		LearnNow, Inc.
••		Buffato	C.O.M.M.U.N.I.T.Y. Charter School	••	K-5/K-5	450 / 245-249	Mary C. Carroll	(716) 839-1157	1	Mosaica Education, Inc.
27	N	Buffalo	Niagara Academy Charter School For Information Tech.	27	K-8	900	Paul J. Bandrowski	(716) 845-7829		Edison Schools, Inc.
28	N	Buffalo	Buffalo Charter School	28	K-5	550	Kevin J. Helfer	(716) 851-5165		Advantage Schools, Inc.
29	N	Buffalo	Aspire Charter School	29	3-7	100	Lucinda R. Kahler	(716) 688-1732		None
30	N	Buffalo	Erie Frontier Technical Charter School	31	K-8	900	Ralph J. Argen	(716) 832-2920		Edison Schools, Inc.
31	Ā	Buffelo	Tapestry Charter School	26	K-4	100	Joy Stanli Pepper	(716) 852-0600		None
32	Ā	Buffato	King Center Charter School	30	K-3	80	Claity P. Massey	(716) 891-7912		None

Count S	tatus	ACCEPTANCE Location is a reading	1472-47:10 Proposed Charter School Name 177-41 1794	AID A	6Grade(s) Yr 1	# of Students \	<b>受料Lead Applicant</b> デバ	Media Contact #	Ext	Mgt Partner If any
33 1	1	Buffalo	Academy of Buffalo Charter School	32	K-6	400	Lecester L. Allen	(248) 569-7787		None
34 14		Buffalo	South Buffalo Charter School	34	K-4	234	Mike Walsh ,	(716) 515-3902		Beacon Education Mgt LLC
35 IN	7	Buffalo	Bailey Charter School Academy	33	K-5	228	Bryan Cacciotti	(716) 842-2233		National Heritage Academies
36	,	Cattaraugus Ind. Res/Seneca Terr.	Seneca Charter School	35	K-3	150	Donald F. White	(716) 945-4078		None
37 P	1	Cazenovia	Eidos Charter School, The	36	9-12	75	Brian W. Burns	(315) 655-2704		None
38 /	`	Central Islip	Nehemiah Charter School Incorporated, The	38	K-2	230	Theresa Sanders	(516) 232-2482	11	Edison Schools, Inc.
39		Central Islip	Islandia Charter School of Technology	37	7-9	240	Ray Meisenheimer	(516) 582-9423		Beacon Education Mgt LLC
40	-	Clifton Park	Clifton Park International Charter School	39	K-4	240	Lucinda B. Kelley	(518) 371-1707		SABIS Educational Systems, Inc.
41 /	4	Deer Park	Academy of Excellence Charter School	40	K-12	63	Norma Fleming	(516) 582-3791	1	None
42	~	Eartville	Chenango Valley Charter School	41	K-3	48	Germaine E. Gogel	(315) 824-8266		None
43	•	East Hampton	Child Development Center of the Hamptons C. S.	42	12 elem & 12 sec	24	Dawn Zimmerman	(516) 267-0133		None
44	-	Fulton	Carol Fisher Institute Charter School	43	K-12	100	Carol Ann Fisher	(315) 592-7706	1	None
45	v .	Glen Cove	Charter School at the Cove, The	44	K-6	180	Ellenmorris Tiegerman	(516) 609-2000		None
46	٧	Glens Falls	Jefferson Academy Charter School	45	K-5	120	Robert L. Shuiz	(518) 656-3578	<del>                                     </del>	None
47	v	Great Neck	Great Neck International Charter School	46	K-4	240	Robert L. Klein	(516) 482-7790		SABIS Educational Systems, Inc.
48	V	Greece	Imaginations Soar Charter School	47	K-3	72	Linda L. Podewils	(716) 663-5570		None
49	*	Harrison or others	Evergreen Public Charter School	48	K-1	132	Iris T. Pagan	(914) 993-6227	1	None
50 1	V	Hempstead	Hempstead Leadership Charter School	49	6-8	150	W. Lionel Williams	(516) 505-9078		None
51	7	Islip or Brookhaven	Suffolk Charter School Academy	50	K-6	1,200	Brian Diaz	(516) 588-4200	1.	None
52	٧	Ithaca	Ithaca Community Charter School	51	8-7	72	Ellen Baer	(607) 277-4234		None
53	4	Kingston	Sojourner Truth Public Charter School	54	K-8	249	Ronald E. Dietl	(914) 339-4512		Nobel Learning Communities, Inc
54 !	4	Kingston	Hudson Charter School Academy	53		228	Gordon Webb	(914) 338-8334		National Heritage Academies
55 )	_	Kingston	Hudson Valley Independent Tech Charter School, The	52		249	Fairlene G. Rabenda	(914) 462-5820		None
56	4	Manhattan	High School for College Transition, The	58		200	Frederica Clare	(212) 673-8254		None
57		Manhattan	Downtown Charter School, The	55	9-12	225	Harvey Newman	(212) 302-8800	<u> </u>	None
58	٧ .	Manhattan	New York Intem1 Academy of Entertain. Arts & Sciences	56	1	240	Tedra Butler Dudley	(800) 690-5377	<u> </u>	None
59	1	Manhattan	RiverView Academy C. S.	57 •	K-1	80	Benjamin V. Lambert	(212) 315-7250	1	None
60	4	Mount Vernon	Renaissance Academy Charter School	81	7-8	100	Eileen Justino	(914) 668-5331		None
61	٧ .	Mount Vernon	Covenant Ambassadors Charter School	60	K-3	120	Audrey D.F. Smart	(914) 633-4417		None
62	7	New York City	New York City Alternative Charter School	62		240	Juan D. Martinez	(212) 828-9670		Alternatives Unlimited Special
63 t	*	Niagara Falls	Niagara Arts & Technology Charter School	63	K-5	245-249	Jesse J. Scott, Sr.	(716) 297-2951		Mosaica Education, Inc.
64	4	Peekskill	Excel Charter School	64	1	234	Andy Joppa	(914) 737-1832		Beacon Education Mgt LLC
65	~	Pomona	Ramapo Charter School	65		247	Scott Shabot	(914) 364-5249		None
P P	4	Port Jefferson	Charter School For Excellence	66	K-11	250	Naomi Bouklas	(516) 751-0092		None
••		Polsdam	Steppingstones Charter School	1	K-5	120	Susan Todd	(315) 386-4013		None
67	٧	Purchase	Hand in Hand Charter School, The	67	K-5	120	Elaine Young	(914) 761-1964		None
68	4	Queens	Paulo Freire Charter School of Technology	69	7-8	100	Christophe Silvera	(718) 389-1900		None
69 /	`	Queens	Merrick Acad./Springfield Gardens Charter Pub. School	68	K-2	350	Alma Alston	(718) 712-2487	1	Victory Schools, Inc.

Count	Status	Location Property	THE ARProposed Charter School Name The LE	:ID :	⊭Grade(s) Yr 1 'i	of Students \	.>☆Lead Applicant ::	Media Contact #	Ext	: Mgt Partner If any
70	Z	Rochester	Circle of Peace Charter School, The	79	K-4	119	Alfred Smith	(716) 544-2839		None
••		Rochester	Truffula Charter School	••	2-6	60	John Bliss	(716) 482-0627		None
71	N	Rochester	Rochester Career Charter School	75	11-12	100	Andrew Prinzing	(716) 387-3863		None
72	N	Rochester	Banaker-Edison-Einstein Charter School	73	9	100	Sandra A. Parker	(716) 244-1800		None
73**		Rochester	Genesee Community Charter School, The	70 * *	K-3	80	Lisa A. Wing	(716) 546-2681		None
74 • • •		Rochester	Rochester Charter School	77	K-5	550	William G. Clark	(716) 325-6530		Advantage Schools, Inc.
75	A	Rochester	Charter School of Science & Technology	78	K-8	876	Joseph L. Accongio	(716) 723-8254		Edison Schools, Inc.
76	N	Rochester	ABC Charter School, The	72	K-2	168	James H. Norman	(718) 325-5116		None
77	A	Rochester	Rochester Leadership Charter School Academy	74	K-8	436	John Walker	(716) 663-7195		National Heritage Academies
78	×	Rochester	Katikisha Charter School, The	76	<b>9-12</b>	85	John J. DeCamilla, Jr.	(716) 244-1430		None
79	A	Rochester	Eugenio Maria de Hostos Charter School	71	K-2	120	Julio Vazquez	(716) 256-8900		None
80	N	Rock Hill	Rock Hill Charter School	80	K-6	240	Suzanne Rhulen Loughlin	(914) 796-2100	5531	Charter Schools USA
B1	A	Schenectady	International Charter School of Schenectady	81	K-8	643	Michael R. Van Patten	(518) 377-0006	Γ	SABIS Educational Systems, Inc.
<b>B2</b>	N	Staten Island	Community Charter High School of Staten Island, The	82	9-10	249	Lee Fleischer	(212) 321-1208		None
<b>B3</b>	N	Syracuse	Clearview Charter School Academy	84	K-5	228	Carol Hill	(315) 470-1848		National Heritage Academies
84	Ā	Syracuse	Central New York Charter School for Math & Science	85	K-6	504	Ross Whaley	(315) 470-6681		Beacon Education Mgt LLC
<b>B</b> 5	N	Syracuse	Walker Dunbar Charter School	83	K-8	888	Eloise D. Curry	(315) 472-6955		Edison Schools, Inc.
86	A	Troy	Robeson-Cadilla Charter School of Troy, New York	86	K-3	60	Mary Theresa Streck	(518) 271-6956		None
B7	N	Utica	Oneida Charter School Academy	87	K-5	228	Joe Carucci	(315) 738-1895		National Heritage Academies
88	N	Warwick Valley	Community C. S. of Warwick Valley	88 •	5-6	80	Julia M. Calderon	(914) 986-4696		None
89	N	Wyandanch or others	OIC Community Charter School	89	K-5	600	Florence Jayner	(516) 841-0841		Edison Schools, Inc.



ROBERT J. BELLAR: 41
EXECUTIVE DIRECT: 4

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To: Superintendents, Members of Boards of Education, School District Personnel,

**Educators** 

From: Robert J. Bellafiore, Executive Director

Re: SUNY Board of Trustees approval of charter school applications

Date: January 27, 2000

Pursuant to Section 2857(1) of Article 56 of the Education Law (the New York Charter Schools Act of 1998), we are hereby notifying you that the Board of Trustees of the State University of New York, at its public meeting on January 25, 2000, approved the following applications for charter schools:

- King Center Charter School (Buffalo)
- South Buffalo Charter School, (Buffalo)
- Bronx Preparatory Charter School (NYC South Bronx)
- Community Partnership Charter School (NYC Brooklyn)
- Merrick Academy-Queens Public Charter School (NYC southeastern Queens)
- Harbor Science and Arts Charter School (NYC Manhattan)
- Amber Charter School (NYC Manhattan)
- Child Development Center of the Hamptons Charter School (East Hampton)
- Eugenio Maria de Hostos Charter School (Rochester)
- Rochester Leadership Academy Charter School (Rochester)
- Roosevelt Children's Academy Charter School (Roosevelt)
- Schenectady International Charter School (Schenectady)
- Central New York Charter School for Math and Science (Syracuse)

Each of the above applications was approved for a planned opening in Fall 2000, with the exception of the Schenectady International Charter School, which was approved for an opening in Fall 2001. Three of the applications, Amber, Harbor and Roosevelt, had been preliminarily approved previously on June 15, 1999.

As a result of the Trustees' action approving the applications listed above, and pursuant to section 2852(1) of the Charter Schools Act, the Trustees and the applicants must now

enter into proposed charters by February 1, 2000 and submit the proposed charters to the Board of Regents no later than five days thereafter.

As we have made you aware in previous correspondence, the Charter Schools Act grants to those school districts in which a charter school is proposed to be located the explicit right to comment on the proposed charter (which incorporates in its entirety the application for a charter school) before it issues, as well as the right to convene a public hearing. To facilitate a school district's right to comment, copies of the applications as well as of the model charter were previously forwarded to those school districts in early and late December respectively.

Any comments that you may have going forward may be submitted to us, in which case they will be forwarded to the Board of Regents for its consideration, or, in the alternative, submitted directly to the Board of Regents.

Please be advised that, at the present time, it appears that the Board of Regents will act on the proposed charters that the Trustees will shortly submit to them sometime in early April. If approved, provisional charters, incorporating the school, will issue shortly thereafter. If the Regents fail to act within sixty days of a proposed charter's submission, the proposed charter will be deemed approved and will issue as a matter of law. If not approved, and returned to the Trustees with the Regents' comments and recommendation, the Trustees may choose to resubmit the proposed charter (with or without modifications) or to withdraw it. Upon resubmission, the Regents have thirty days to approve and issue a provisional charter; if they do not act within that time, the proposed charter will be deemed approved and will issue as a matter of law.

As always, should you have any questions, please do not hesitate to contact me or members of the Charter Schools Institute's staff.

### NOTIFICATION OF PUBLIC AND NON-PUBLIC SCHOOLS

On behalf of the State University of New York Board of Trustees, the Charter Schools Institute has provided the following notification to public and non-public schools in the geographic vicinity of which the charter school application proposes to site the school (the "Adjacent Schools").

- December 22, 1999: Memorandum to Adjacent Schools, notifying each that the application was advanced for further review at the meeting of the Trustees on December 20, 1999.
- January 27, 2000: Memorandum to Adjacent Schools, notifying each that the application had been approved on January 25, 2000 and the time-table for execution, submission and possible issuance of the proposed charter.<sup>2</sup>

<sup>&</sup>lt;sup>1</sup> Notification provided pursuant to subdivision 2857(1) of the New York Charter Schools Act of 1998.

<sup>&</sup>lt;sup>2</sup> Notification provided pursuant to subdivision 2857(1) of the New York Charter Schools Act of 1998.

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330 Broadway Albany, NY 12207 Phone: 518-443-5011

Fax: 518-443-5227 www.newyorkcharters.org ROBERT J. BELLANCE :
EXECUTIVE DIRECT SE

To: Educators, Superintendents, School Directors and Principals

From: Robert J. Bellafiore, Executive Director

Re: Charter School Applications for Fall 2000 Openings

Date: December 22, 1999

Pursuant to Section 2857(1) of Article 56 of the Education Law (the New York Charter Schools Act of 1998), we are hereby notifying you that the Board of Trustees of the State University of New York, at its public meeting on December 20, 1999 in New York City, took action on the applications listed on the attached chart. Specifically, the Board determined not to approve certain of these applications in this review cycle; as to the others, the Board directed the Charter Schools Institute to take all necessary steps to further investigate and report to the Board in January the Institute's recommendation regarding whether these applications should be approved. The attached chart—which identifies applications by geographic area—indicates the action taken for each application. For ease of reference, I also enclose a list of only those applications that were advanced by the Board of Trustees for further review. Please consult this chart and list carefully to determine the actions taken on all applications for a charter school that are within your geographic area.

As to the group of applications which were not approved, the Board directed the Charter Schools Institute to notify the applicant of its action and indicate the reasons that the application was not approved.

As to the applications which were advanced for further review, it is expected that the Board will act on the recommendations of the Institute at a meeting of the Board in late January and approve some or all of those applications. Applications which are approved will be submitted to the Regents for action in early February.

Please be advised that school districts may elect to convene public hearings on advanced applications which propose charter schools to be located within their boundaries for the purpose of receiving public comment. You may wish to contact these school districts to determine when and if such a hearing will be scheduled. In the

alternative, you may also send the Institute directly any comments on any of the applications. Applications are available for inspection by appointment in our reading rooms in Purchase (914) 251-7922 or in Albany (518) 443-5011. Copies of applications are also available upon payment of reproduction and shipping costs.

Should you have any questions, please do not hesitate to contact me or the members of the Institute's staff.

**Enclosures** 

## APPLICATIONS ADVANCING FOR FURTHER REVIEW AND INVESTIGATION<sup>1</sup>

Bronx Preparatory Charter School (New York City)

Central New York Charter School for Math and Science (Syracuse)

Charter School of Science and Technology (Rochester)

Child Development Center of the Hamptons Charter School (East Hampton)

Children's Academies for Achievement Charter School (New York City)

Community Partnership Charter School (New York City)

Eugenio Maria de Hostos Charter School (Rochester)

International Charter School of Schenectady (Schenectady)

King Center Charter School (Buffalo)

Merrick Academy Charter Public School (New York City)

Nehemiah Charter School (Central Islip)

New Beginning Charter School (New York City)

Renaissance Academy Charter School (Mount Vernon)

Robeson-Cadilla Charter School of Troy (Troy)

Rochester Leadership Charter School Academy (Rochester)

South Buffalo Charter School (Buffalo)

Tapestry Charter School (Buffalo)

<sup>&</sup>lt;sup>1</sup> As determined by resolution of the Board of Trustees of the State University of New York, approved unanimously on December 20, 1999.

Count	Status	##5#90 Location # WOSER	Proposed Charter School Name CANNAS	'ID 3	:Grade(s) Yr 1 '-	# of Students Y	ৰ: Lead Applicant া	Media Contact #	Ext	Mgt Partner If any
			A - Advancing							
		·	N - Not Approved						,	
			** Withdrawn							
		1.	* Submitted after 9/30/99							
			1 - Applied for Opening Fall 2001 and not acted on							,
	N	Amityville	Open Arms Learning Project Charter School	1	K-2	120	Brenda Reid	(516) 841-4235		The Learning Project
	N	Amityville or others	Suffolk Children's Academy-Central LI Charter Pub. School	2	K-2	247	Holly Degnan	(516) 874-9019		Victory Schools, Inc.
-	z	Annandale-on-Hudson	Bard Public Charter School	3	K-4	120	Peter Sweeny	(914) 758-7275		None
	N	Aubum	Montessori Charter School of the Finger Lakes	4	K-8	50	Charles J. Ryan	(315) 252-2225		None
	N	Bedford-Stuyvesant	Medgar Evers Children's Acad./B-S Charter Pub. School	5	K-2	247	Michelle D. While	(718) 485-6685		Victory Schools, Inc.
	N	Blasdell	Global Concepts Academy Charter School	6	K-6	300	Kathy Dimitrievski	(716) 366-9346	<del>                                     </del>	None
	N		Modern Times Charter School		K-1	60	Francesca Velez	(516) 231-3013		None
			NY Giants Youth Baseball Charter HS for Bsbl & Spls Mgt			60	Barbara L. Tischler	(718) 432-3989	<del>                                     </del>	None
		Branx	Children's Academies for Achievement	59	7-8	120	Mariano Guzman	(212) 949-6788		None
1	N	Bronx	Banana Kelly Community Learning Charter School, The	12	6-9	660	Yolanda Rivera	(718) 328-1064	233	LeamNow, Inc.
			South Bronx Science Academy-South Bronx C. S.		K-2	247	Doris Colon	(212) 873-6648		Victory Schools, Inc.
		Bronx	Family Life Academy Charter School	111	K	50	Raymond Rivera	(718) 681-2361	<del> </del>	None
i		Bronx	Freedom Academy Charter School	14	K-2	90	Janet Lemer	(718) 402-5259	<del> </del>	None
<u> </u>	<u> </u>	Bronx	Bronx Preparatory Charter School	13	5-8	100	Kristin Keams Jordan	(212) 307-3177		None
	N	<u> </u>	Bronx Preparatory Charter School, The		5-7	45	Natalie Cuchel	(212) 349-8073		None
	N	Bronx or Queens	Indo-Caribbean Charter Academy	15	7-12	324	Roopnarain Persaud	(646) 345-4308		ROS Multiservices
	N	Brooklyn	Brooklyn Charter School	21	K-5	660	Omar T. Wasow	(917) 860-2820	1	Advantage Schools, Inc.
	N	Brooklyn	Bright Future Elementary Charter School	19	K-5	200	Vlad Gorny	(917) 209-4547		None
)	A	Brooklyn	Community Partnership Charter School, The	23	K-1	100	Laura Taylor Swain	(212) 750-9320		None
)	N	Brooklyn	Day Star Academy Charter School	17	K-2	240	Karim Razzaq	(718) 771-7099		Victory Schools, Inc.
	N	Brooklyn	Empire State Charter School	20	9-10	200	Tracy Dowdell	(718) 624-2326		Global Lyceum
?	N	Broóldyn	Neighborhood Charter School, The	16	K-2	180	Emory X. Brooks	(718) 802-0666		None
3	Ā	Brooklyn	New Beginning Charter School	24	K-4	200	Pearl Kaulman	(516) 239-5185		None
; · · · · ·	N	Brooklyn	Brooklyn Collegiate Charter School	18	9	100	Andrew C. Peiser	(212) 517-2065		None
;	N	Brooklyn	Young Women's Charter School	22	K-1	240	Shlomo Teichman	(718) 339-4747		None
3	N	Brooklyn	Charles Reason Charler School	25	6-9	165	Gail Foster	(212) 422-5338		LeamNow, Inc.
-		Buffalo	C.O.M.M.U.N.I.T.Y. Charter School	••	K-5/K-5	450 / 245-249	Mary C, Carroll	(716) 839-1157	<u> </u>	Mosaica Education, Inc.
	N	Buffalo	Niagara Academy Charter School For Information Tech.	27	K-8	900	Paul J. Bandrowski	(716) 845-7829		Edison Schools, Inc.
	N	Buffalo	Buffalo Charter School	28	K-5	550	Kevin J. Heller	(716) 851-5165	1	Advantage Schools, Inc.
)	N	Buffalo	Aspire Charter School	29	3-7	100	Lucinda R. Kahler	(716) 688-1732		None
,	N	Buffalo	Erle Frontier Technical Charter School	31	K-8	900	Ralph J. Argen	(716) 832-2920	T	Edison Schools, Inc.
	<b>_</b>	Buffalo	Tapestry Charter School	26	K-4	100	Joy Stanti Pepper	(716) 852-0600		None
2	<b></b>	Buffalo	King Center Charter School	30	K-3	80	Claity P. Massey	(716) 891-7912	1	None

Count	Status	Resident Location Bridge	報答されProposed Charter School Name 東京など	diD !	5Grade(s) Yr 1 =	of Students	इन्सLead Applicant स्ट.	Media Contact #	Ext	JEHREMAN Partner II any 2007
			Academy of Buffalo Charter School			400		(248) 569-7787		None
34	A	Buffalo	South Buffalo Charter School	34	K-4	234	Mike Walsh	(716) 515-3902		Beacon Education Mgt LLC
35	N	Buffalo	Bailey Charter School Academy	33	K-5	228	Bryan Cacciotti	(716) 842-2233		National Heritage Academies
	Z	Cattaraugus Ind. Res/Seneca Terr.	Seneca Charter School	35	K-3	150	Donald F. White	(716) 945-4078		None
37	N	Cazenovia	Eidos Charter School, The	36	9-12	75	Brian W. Burns	(315) 655-2704		None
38	Ā	Central Islip	Nehemiah Charter School Incorporated, The	38	K-2	230	Theresa Sanders	(516) 232-2482	11	Edison Schools, Inc.
39	N	Central Islip	Islandia Charter School of Technology	37	7-9	240	Ray Melsenheimer	(516) 582-9423		Beacon Education Mgt LLC
40	N	Clifton Park	Clifton Park International Charter School	39	K-4	240	Lucinda B. Kelley	(518) 371-1707		SABIS Educational Systems, Inc.
41	N	Deer Park	Academy of Excellence Charter School	40	K-12	83	Norma Fleming	(516) 582-3791		None
42	N	Eartville	Chenango Valley Charter School	41	K-3	48	Germaine E. Gogel	(315) 824-8266		None
43	A	East Hampton	Child Development Center of the Hamptons C. S.	42		24	Dawn Zimmerman	(516) 267-0133		None
44	N	Fulton	Carol Fisher Institute Charter School	43	K-12	100		(315) 592-7706		None
45	N	Glen Cove	Charter School at the Cove. The	44	K-6	180		(516) 609-2000	<del></del>	None
46	N	Giens Falis	Jefferson Academy Charter School	45	K-5	120	Robert L. Shutz	(518) 656-3578		None
47	N	Great Neck	Great Neck International Charter School	46	K-4	240	Robert L. Klein	(516) 482-7790	<b></b>	SABIS Educational Systems, Inc.
48	N	Greece	Imaginations Soar Charter School	47	K-3	72	Linda L. Podewils	(718) 663-5570	_	None
49	N	Harrison or others	Evergreen Public Charter School	48	K-1	132	Iris T. Pagan	(914) 993-6227		None
50	N	Hempstead	Hempstead Leadership Charter School	49	6-8	150	W. Lionel Williams	(516) 505-9078		None
51	N	Islip or Brookhaven	Suffolk Charter School Academy	50	K-6	1,200	Brian Diaz	(516) 588-4200		None
52	N	ithaca	Ithaca Community Charter School	51	6-7	72	Ellen Baer	(607) 277-4234		None
53	N	Kingston	Sojourner Truth Public Charter School	54	K-8	249	Ronald E. Dietl	(914) 339-4512		Nobel Learning Communities, Inc
54	N	Kingston	Hudson Charter School Academy	53	K-5	228	Gordon Webb	(914) 338-8334		National Heritage Academies
55	N	Kingston	Hudson Valley Independent Tech Charter School, The	52	K-12	249	Fairtene G. Rabenda	(914) 462-5820		None
56	N	Manhattan	High School for College Transition, The	58	11-12	200	Frederica Clare	(212) 673-8254		None
57	N	Manhatlan	Downtown Charter School, The	55	9-12	225	Harvey Newman	(212) 302-8800		None
58	N	Manhattan	New York Intern1 Academy of Entertain, Arts & Sciences	56	7-9	240	Tedra Butter Dudley	(800) 690-5377		None
59•	1	Manhattan	RiverView Academy C. S.	57 .	K-1	80	Benjamin V. Lambert	(212) 315-7250		None
60	A	Mount Vernon	Renaissance Academy Charter School	61	7-8	100	Eileen Justino	(914) 668-5331		None
61	N	Mount Vernon	Covenant Ambassadors Charter School	60	X-3	120	Audrey D.F. Smart	(914) 633-4417		None
62	N	New York City	New York City Alternative Charter School	62	3-8	240	Juan D. Martinez	(212) 828-9670		Alternatives Unlimited Special
63	N	Niagara Falls	Niagara Arts & Technology Charter School	63	K-5	245-249	Jesse J. Scott, Sr.	(716) 297-2951		Mosaica Education, Inc.
64	N	Peekskiii	Excel Charter School	64	K-4	234	Andy Joppa	(914) 737-1832		Beacon Education Mgt LLC
65	N	Pomona	Ramapo Charter School .	65	K-12	247	Scott Shabot	(914) 364-5249		None
66	N	Port Jefferson	Charter School For Excellence	66	K-11	250	Naomi Bouklas	(516) 751-0092		None
••		Potsdam	Steppingstones Charter School	1	X-5	120	Susan Todd	(315) 386-4013		None
67	N	Purchase	Hand in Hand Charter School, The	67	K-5	120	Etaine Young	(914) 761-1964		None
68	N	Queens	Paulo Freire Charter School of Technology	69	7-8	100	Christophe Silvera	(718) 389-1900		None
69	A	Queens	Merrick Acad/Springfield Gardens Charter Pub. School	68	K-2	350	Alma Alston	(718) 712-2487		Victory Schools, Inc.

Page 2

Count	Status	<b>自動作は</b> Location 中語、オイル	で記憶を発Proposed Charter School Name を記される	tID.t	1Grade(s) Yr 1 3	# of Students \	क्षेत्रLead Applicant अध्य	Media Contact #	·Ext :	* Mgt Partner If any The
70	7	Rochester	Circle of Peace Charter School, The	79	K4	119	Alfred Smith	(716) 544-2839		None
••		Rochester	Truffula Charter School		2-6	60	John Bliss	(716) 482-0627		None
71	N	Rochester	Rochester Career Charter School	75	11-12	100	Andrew Prinzing	(716) 387-3863		None
72	N	Rochester	Banaker-Edison-Einstein Charter School	73	9	100	Sandra A. Parker	(716) 244-1800		None
23		Rochester	Genesee Community Charter School, The	70 • •	K•3	80	Lisa A. Wing	(716) 548-2681		None
74		Rochester	Rochester Charter School	77**	K-5	550	William G. Clark	(716) 325-6530		Advantage Schools, Inc.
75	^	Rochester	Charter School of Science & Technology	78	K-8	876	Joseph L. Accongio	(716) 723-8254		Edison Schools, Inc.
76	Z	Rochester .	ABC Charter School, The	72	K-2	168	James H. Norman	(716) 325-5116		None
77	A	Rochester	Rochester Leadership Charter School Academy	74	K-8	436	John Walker	(716) 663-7195		National Heritage Academies
78	7	Rochester	Katikisha Charter School, The	76	9-12	85	John J. DeCemilla, Jr.	(716) 244-1430		None
79	_	Rochester	Eugenio Maria de Hostos Charter School	71	K-2	120	Julio Vazquez	(716) 256-8900		None
20	N	Rock Hill	Rock Hill Charter School	80	K-6	240	Suzanne Rhulen Loughlin	(914) 796-2100	5531	Charter Schools USA
81	٨	Schenectady	International Charter School of Schenectady	81	K-8	643	Michael R. Van Patten	(518) 377-0006		SABIS Educational Systems, Inc.
E2	7	Staten Island	Community Charter High School of Staten Island, The	82	9-10	249	Lee Fleischer	(212) 321-1208	<u>.                                    </u>	None
20	2	Syracuse	Clearview Charter School Academy	84	K-5	228	Carol Hill	(315) 470-1848		National Heritage Academies
84	×	Syracuse	Central New York Charter School for Math & Science	85	K-6	504	Ross Whaley	(315) 470-6681		Beacon Education Mgt LLC
#5	N	Syracuse	Walker Dunbar Charter School	83	K-8	888	Eloise D. Curry	(315) 472-6955		Edison Schools, Inc.
26	A	Troy	Robeson-Cadilla Charter School of Troy, New York	86	K-3	60	Mary Theresa Streck	(518) 271-6956		None
97	×	Utica	Oneida Charter School Academy	87	K-5	228	Joe Carucci	(315) 736-1895		National Heritage Academies
<b>30</b> ·	M	Warwick Valley	Community C. S. of Warwick Valley	88 .	5-6	80	Julia M. Calderon	(914) 986-4696		None
19	H	Wyandanch or others	OIC Community Charter School	89	K-5	600	Florence Joyner	(516) 841-0841		Edison Schools, Inc.

Page 3

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ROBERT J. BELLAFIORE EXECUTIVE DIRECTOR

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330 Broadway Albany, NY 12207 Phone: 518-443-5011 Fax: 518-443-5227

www.newyorkcharters.org

To: Superintendents, Members of Boards of Education, School District Personnel,

Educators

From: Robert J. Bellafiore, Executive Director

Re: SUNY Board of Trustees approval of charter school applications

Date: January 27, 2000

Pursuant to Section 2857(1) of Article 56 of the Education Law (the New York Charter Schools Act of 1998), we are hereby notifying you that the Board of Trustees of the State University of New York, at its public meeting on January 25, 2000, approved the following applications for charter schools:

- King Center Charter School (Buffalo)
- South Buffalo Charter School, (Buffalo)
- Bronx Preparatory Charter School (NYC South Bronx)
- Community Partnership Charter School (NYC Brooklyn)
- Merrick Academy-Queens Public Charter School (NYC southeastern Queens)
- Harbor Science and Arts Charter School (NYC Manhattan)
- Amber Charter School (NYC Manhattan)
- Child Development Center of the Hamptons Charter School (East Hampton)
- Eugenio Maria de Hostos Charter School (Rochester)
- Rochester Leadership Academy Charter School (Rochester)
- Charter School of Science and Technology (Rochester)
- Roosevelt Children's Academy Charter School (Roosevelt)
- Schenectady International Charter School (Schenectady)
- Central New York Charter School for Math and Science (Syracuse)

Each of the above applications was approved for a planned opening in Fall 2000, with the exception of the Schenectady International Charter School, which was approved for an opening in Fall 2001. Three of the applications, Amber, Harbor and Roosevelt, had been preliminarily approved previously on June 15, 1999.

As a result of the Trustees' action approving the applications listed above, and pursuant to section 2852(1) of the Charter Schools Act, the Trustees and the applicants must now

enter into proposed charters by February 1, 2000 and submit the proposed charters to the Board of Regents no later than five days thereafter.

As we have made you aware in previous correspondence, the Charter Schools Act grants to those school districts in which a charter school is proposed to be located the explicit right to comment on the proposed charter (which incorporates in its entirety the application for a charter school) before it issues, as well as the right to convene a public hearing. To facilitate a school district's right to comment, copies of the applications as well as of the model charter were previously forwarded to those school districts in early and late December respectively.

Any comments that you may have going forward may be submitted to us, in which case they will be forwarded to the Board of Regents for its consideration, or, in the alternative, submitted directly to the Board of Regents.

Please be advised that, at the present time, it appears that the Board of Regents will act on the proposed charters that the Trustees will shortly submit to them sometime in early April. If approved, provisional charters, incorporating the school, will issue shortly thereafter. If the Regents fail to act within sixty days of a proposed charter's submission, the proposed charter will be deemed approved and will issue as a matter of law. If not approved, and returned to the Trustees with the Regents' comments and recommendation, the Trustees may choose to resubmit the proposed charter (with or without modifications) or to withdraw it. Upon resubmission, the Regents have thirty days to approve and issue a provisional charter; if they do not act within that time, the proposed charter will be deemed approved and will issue as a matter of law.

As always, should you have any questions, please do not hesitate to contact me or members of the Charter Schools Institute's staff.

### AMENDMENT TO THE CHARTER

This agreement is executed on this 16<sup>th</sup> day of March, 2000 by and between the undersigned to amend the charter agreement between them entered into on or about the 1<sup>st</sup> day of February, 2000.

### WITNESSETH:

WHEREAS, the undersigned have previously entered into an agreement, known before its issuance by the Board of Regents (the "Regents") as a proposed charter, and known thereafter as a provisional charter (either as a proposed or provisional charter, the "Charter"), pursuant to the provisions of the New York Charter Schools Act of 1998, Article 56 of the Education Law (the "Act"); and

WHEREAS, the Charter incorporates the Application submitted earlier to the Board of Trustees of the State University of New York, such that the Application is an integral part of the Charter; and

WHEREAS, pursuant to section 2852, subdivision 5 of the Act, the Charter, with the Application, was submitted to the Regents for its review and approval; and

WHEREAS, the State Education Department, in its review of the Charter for the Regents, has recommended certain changes be made to the Charter and/or the Application; and

WHEREAS, the undersigned are in agreement that some or all of such changes should be adopted; and

WHEREAS, the undersigned agree that certain other technical changes should be made to the Charter to better conform to the parties' understanding and the Act; and

WHEREAS, the Charter requires that all amendments to it be in a writing signed by both parties thereto;

NOW, THEREFORE, the undersigned hereby agree to amend the Charter as follows.

1. Paragraph 1.3 is amended by deleting from the first sentence of such paragraph the words struck through below:

, and shall not be eligible to receive funds from the local school district as provided in section 2856 of the Act,

2. Paragraph 1.5 is amended by adding the italicized sentence set forth below, immediately after the last sentence of such paragraph:

Pursuant to Section 2851, subdivision 2, paragraph j of the Act, and notwithstanding any contrary provision of this paragraph, in the event that the Application does not identify the School Facility, the School shall notify the Trustees and the Regents within ten business days of the School Facility having been identified.

3. Paragraph 8.1 is amended by deleting from the first sentence of such paragraph the following words struck through below

the thirtieth of December in the year

and substituting in their place the following italicized words

six months

4. The Application is amended in the form and manner set forth in the pages attached hereto as Exhibit A.

Capitalized terms used in this amendment are defined as set forth in the Charter unless otherwise indicated as is the use and validity of facsimile signatures and the execution of this amendment to the Charter by counterpart.

[remainder of page intentionally blank]

BOARD OF TRUSTEES OF THE STATE UNIVERSITY OF NEW YORK

Date

By: Robert J. Bellafiore, acting for the Board of

Trustees of the State University

Title: Executive Director, Charter Schools Institute,

State University of New York

COMMUNITY PARTNERSHIP CHARTER SCHOOL

Date

By: Laura Taylor Swain

Title: Lead Applicant

BOARD OF TRUSTEES OF THE STATE UNIVERSITY OF NEW YORK

By:

Robert J. Bellafiore, acting for the Board of

Trustees of the State University

Title: Executive Director, Charter Schools Institute,

State University of New York

COMMUNITY PARTNERSHIP CHARTER SCHOOL

Laura Taylor Swain By:

Title: Lead Applicant

5-1

# EXHIBIT

A

## beginning with children

March 16, 2000

Mr. Robert Bellafiore Executive Director Charter Schools Institute 330 Broadway, Second Floor Albany, New York, 12207

March 16, 2000 Supplement to Charter Application
For the
Community Partnership Charter School (Brooklyn, New York)

Dear Mr. Bellafiore,

Responses to your recent inquiries follow. This information further supplements the charter application and constitutes Exhibit A to the March 16, 2000 amendment to the proposed charter of the Community Partnership Charter School. Please feel free to contact us if additional information is needed. I can be reached at 212-750-9320. Alternatively, please contact Laura Taylor Swain at 718-330-2188 ext. 309.

Thank you,

Anne Wertheimer

For the Beginning with Children Foundation and the Founding Parents



# Community Partnership Charter School (CPCS) response to New York State Education Department March 8, Inquiry - March 16, 2000

The item numbers below correspond to those of the questions asked by the State Education Department in its inquiry of March 8, 2000 regarding the Community Partnership Charter School (CPCS) application.

Item 1 - CPCS Applicants

All current applicants are signatories to the proposed charter, which was executed as of February 1, 2000. Mr. Campbell and Ms. Shlala withdrew as applicants prior to that date and therefore did not execute the proposed charter. Biographical information as to all applicants appears at pages 3-15 of Volume One of the application. Page 15 of Volume One provides biographies for those applicants affiliated with the Beginning with Children Foundation (BwCF), as well as for Dr. Carol and Mr. Joseph Reich, the founders of BwCF. The address and phone number for BwCF are, as indicated in the application: 900 Third Avenue, New York, New York, 10022, (212) 750-9320. Ms. Laura C. Bell, an applicant who is no longer employed by BwCF, resides at Brooklyn, New York the telephone number is The addresses and telephone numbers of the other applicants are provided on pages 1, 6, 8, 10, 11, 13 and 14 of Volume One.

### Item 2 - CPCS Institutional Partner Participation

BwCF's role in the management and operation of CPCS is described specifically at pages 220 and 252-53 of Volume One of the application, pages 10-12, 47, 50 and 51 of Volume Two of the application, and page 150 of Volume Three of the application. The overall governance structure of CPCS (including the duties of and reporting relationships among the Board of Trustees, the Directors and other staff) is described extensively in the application.

### **Item 3 - CPCS Learning Standards**

Numerous sources of learning standards throughout the nation were reviewed and evaluated in selecting CPCS Learning Standards. As no single source provided the highest quality across multiple subjects, several different sources were chosen. These sources are cited throughout the CPCS application. Criteria for selection included alignment with New York State (NYS) Learning Standards, comprehensiveness and sufficient levels of specificity as to what students should be expected learn, and when. Extensive analyses were performed in order to confirm that these high quality learning standards meet or exceed those of NYS. In cases where gaps were identified by way of these analyses, NYS Standards were integrated in order to ensure compliance with NYS Learning Standards. In response to your request, we have demonstrated on the pages 15 -46 infra, that CPCS Learning Standards meet or exceed those of NYS in all subject areas. As CPCS class schedules will be developed by the yet-to-be-hired CPCS instructional staff, the weekly schedules included in the CPCS application were intended only as illustrative examples of a CPCS week. It is important first to note that CPCS will employ an interdisciplinary approach to instruction. The sample weekly schedules are not intended to detail every element of this approach. For this reason sample interdisciplinary links were provided throughout the CPCS Standards and Curriculum

section of Volume One of the application. For example, in the earlier grades, NYS Learning Standards for Math will be addressed through several other subject areas, including Music, Physical Education and Science. Similarly, Health and Home Economics will be integrated with Science and Social Studies and Career and Occupational Studies will be supplemented and supported through links to community institutions and businesses as well as through the annual Career Day. In addition, as stated in the narrative introduction to the sample schedules previously provided, park and recess time will offer students opportunities for games and sports activities fulfilling Physical Education Standards. Modified CPCS weekly schedule samples are enclosed (see pages 8 through 12 of this supplement to the CPCS application).

#### Item 4 - CPCS Assessment Program

The New York City (NYC) Board of Education has designated the Beginning with Children School (BwCS), which provides the educational model for CPCS, as a model demonstration school. BwCS received this designation largely because of its demonstrated success with respect to the reading and math scores of a very diverse and largely socioeconomically disadvantaged student population. This success is derived in significant part from the focus on assessment employed by BwCS since its inception in 1992.

The CPCS assessment program has been designed, at minimum, to measure student progress against NYS Learning Standards. The CPCS assessment program also includes the NYC Board of Education mandated assessment program which has been specifically crafted to measure progress against NYS Learning Standards. Certain NYC mandated tests were, however, inadvertently omitted from the initial CPCS application. A complete, updated outline of the CPCS assessment program has been provided in Table I below.

Please note that the CPCS assessment program will not use the Rhode Island Test of Language Structure (RITLS) and the Peabody Individual Achievement Test (PIAT) to measure student achievement against NYS Learning Standards. Instead, these tests provide supplemental information which has been very useful at BwCS in identifying where children may need greater assistance to develop strong language and reading related skills. For example, the RITLS explicitly measures increasingly difficult levels of language in terms of linguistic structure. Knowledge of language structure provides an index to the universal set of skills that every child must possess in order to learn to read. In other words, this test is used as diagnostic tool, as early language comprehension is the best predictor of later reading skills. Results are used to inform teachers in their adaptation of instruction to meet the needs of specific students.

Although the RITLS and PIAT - Revised do not measure comparable traits, they provide data which enables a comparison of each child's general language ability, the greatest predictor of later reading ability, with the child's actual language skills. As earlier stated, CPCS will employ a range of informal assessments to enable teachers to better understand the knowledge, skills and abilities of individual children. As is the case with the RITLS and PIAT, these assessments are not designed to measure progress

against the NYS Learning Standards, but rather provide supplemental diagnostic data. As stated, CPCS will employ the required NYC and NYS tests outlined in Table I for the purpose of measuring progress against NYS Learning Standards.

CPCS, at a minimum, commits to meeting the board of regents performance standards in existence at any point during the period of the charter and required of all public schools in NYS. CPCS understands that the accountability plan that will be developed during the first year that the school provides instruction will include the minimum level of performance required by the Commissioner of Education on the State assessments required of all public schools.

TABLE I CPCS Assessment Program - Revised March 2000

	NYS Required	NYC Required	CPCS Supplemental
Pre-K	N/A	N/A	N/A
Kinder garten		• ECLAS' • LAB'	<ul> <li>Rhode Island test of language structure (on entering)</li> <li>AGS Early Screening Profile</li> <li>Peabody Individual Achievement Test - (PIAT)</li> <li>Revised (entering and end of year)</li> </ul>
1 <sup>st</sup>		• ECLAS • LAB	(PIAT) Revised
2 <sup>nd</sup>		ECLAS     LAB	(PIAT) Revised
3 <sup>rd</sup>		<ul> <li>ECLAS</li> <li>E-PAL<sup>3</sup></li> <li>CTB Reading</li> <li>CTB Math</li> <li>LAB</li> </ul>	(PIAT) Revised
4 <sup>th</sup>	<ul> <li>NYS English &amp; L.</li> <li>Arts</li> <li>NYS Math</li> <li>NYS Science</li> </ul>	• LAB	(PIAT) Revised
5 <sup>th</sup>	NYS Social     Studies	<ul> <li>CTB Reading</li> <li>CTB Math</li> <li>PAM<sup>4</sup></li> <li>LAB</li> </ul>	(PIAT) Revised
6 <sup>th</sup>		<ul> <li>PAL<sup>5</sup></li> <li>CTB Reading</li> <li>CTB Math</li> <li>LAB</li> </ul>	(PIAT) Revised
<b>7<sup>th</sup></b>		CTB Reading CTB Math PAM LAB	(PIAT) Revised
8 <sup>th</sup>	<ul> <li>NYS English &amp; L.</li> <li>Arts</li> <li>NYS Math</li> <li>NYS Science</li> <li>NYS Social Studies</li> </ul>	• LAB	(PIAT) Revised

Early Childhood Literacy Assessment System
Language Assessment Battery for students were English is not the dominant language spoken at home

Early Performance Assessment of Language Arts

<sup>&</sup>lt;sup>4</sup> Performance Assessment of Math

<sup>&</sup>lt;sup>5</sup> Performance Assessment of Language Arts

#### Item 5 - CPCS Board Composition

We believe that the proposed governance plan meets the requirements of section 2851(2)© of the Education Law. The plan specifically contemplates the appointment of certain Board members after grant of the charter and/or completion of the admissions process, as and for the reasons stated in the application. The statute does not specify a minimum Board size or composition; the members designated to date are identified in the application.

The duties of staff and their reporting relationship to the Directors, who are ex-officio members of the Board of Trustees, are described specifically at pages 235-36 and 243-44 of Volume One of the application, among other sections.

The Code of Ethics permits, but does not require, majority Board approval of certain transactions involving trustees, officers or employees. Such examination and approval of specific transactions are consistent with the structure of the Code and, we believe, applicable law.

We do not interpret the law to impose a requirement that no more than 40% of the Board be affiliated with BwCF. In any event, our governance structure provides for BwCF designation of nominees for only 33-1/3% of the Board.

#### Item 6 - CPCS Pre-K

We do not interpret the law to prohibit charter schools from providing pre-Kindergarten instruction. We do not plan, however, to fund any such services from the allowances received pursuant to the charter legislation.

#### Item 7 - CPCS Students with Disabilities

CPCS will not modify individual education plans (IEPs) developed pursuant to applicable law by the local Committee on Special Education (CSE). The Committee "review" process described at page 46 of Volume One of the application is part of CPCS's implementation process and is supplemental to the IEP process which will be conducted by the local CSE. No part of CPCS's review process as described in the application will supplant any part of the IEP process to be carried out by the local CSE. Rather, consistent with the collaborative nature of our school culture and educational process, the interdisciplinary committee review at the school level is intended to ensure that appropriate members of the CPCS educational team, including teachers, are aware of the IEP and the child's needs, so that the IEP can be carried out effectively. In order to ensure the educational needs of students with disabilities are met to the greatest degree possible, CPCS will develop a strong and collaborative working relationship with the local school district CSE. Consistent with the process which has been defined by the NYC Board of Education (BOE), based upon applicable laws, CPCS will work to identify children who may require special education (SPED) services and with notify the CSE accordingly. CPCS's process for identifying these children is described on pages 134 and 135 of Volume Three.

It is for the CSE to determine whether a disabling condition requiring an IEP is present. Based on the recommendations of the CSE, CPCS commits to the provision of services necessary to meet students' educational needs. Once its student population is established

and the special education needs of that population identified by the CSE, CPCS intends to provide for special education services on-site, in the regular classroom setting, to the maximum extent possible. The types, extent, and providers of services CPCS expects to provide are described at pages 45-46 of Volume One. Third parties through whom more extensive services may be provided on a contract basis as necessary are also identified at pages 45-46. As described in the referenced pages, provision of services may be contracted with the local district CSE, or other providers, consistent with best interest of CPCS students.

CPCS staff will be trained regarding their role in the IEP process in order to ensure that they will participate effectively and in compliance with applicable regulations. CPCS will at all times operate in accordance with applicable law, including but not limited to teacher participation, parental involvement and confidentiality requirements, in providing special education services.

#### Item 8 - CPCS Limited English Proficiency (LEP) Students

In order to identify students with LEP, CPCS will conduct a Home Language Survey modeled on that currently administered by the NYC Board of Education. Alternatively, LEP students may be identified either by their previous school, or by parental or faculty referral verified by the CPCS instructional team. Students identified by the Home Language Survey as coming from homes where English is not the primary language or via the latter method, will be given a Language Assessment Battery (LAB) in order to establish their level of English proficiency. Students who do not achieve a score of at least forty, the benchmark set by the NYC BOE, will be identified as potentially needing additional language instruction support to achieve academic goals.

CPCS will attempt to mainstream all children, including LEP students. All students will be expected to immerse themselves in the regular curriculum, in English, as soon as possible. Teachers will be sensitive to their difficulties and will provide additional assistance as necessary. Teachers with LEP students will receive professional development as necessary and all relevant classroom materials. LEP students will be given English language skills development instruction and tutoring, if necessary. Supplemental help will be given through their schoolwork and homework.

The success of efforts to meet the needs of LEP students will be evaluated by the overall progress which these students achieve against CPCS Learning Standards. Their progress will be measured often and consistently via the CPCS assessment program. Individual results will be monitored by the CPCS instructional team and LEP services provided to bolster individual student achievement as necessary.

The Home Language Survey, administered to all CPCS families, will enable parents to request to receive School communications in their dominant language. CPCS will comply with these requests to ensure effective communication between CPCS and its students' families.

#### **Item 9 - CPCS Discipline Policy**

Volume Three p. 132 describes short-term suspension as a possible response to repeated lateness or repeated, unexplained absence. We envision the use of suspension in such cases as a last resort for students and families who have not responded to other measures such as telephone calls, written requests for explanation and/or parent-teacher conferences focused on attendance issues. In such cases, the revocation of the "privilege" of attending school is intended as a wake-up call to both student and family. We hereby delete the phrase "major theft" from page 133 of Volume Three of our application.

#### Discipline for SPED students

CPCS's disciplinary policy, as regards any student with a disability, will be in accordance in all respects with the Individuals with Disabilities Education Act, including but not limited to the requirements and procedures set forth at sections 121(d) and 519-529 of Part 300 of Title 34 of the Code of Federal Regulations." The school will work with the CSE of the student's school district of residence as necessary to ensure compliance with Part 300 and the IDEA.

#### Provision of Alternative Education for suspended or expelled students.

CPCS will provide an alternative education program to all students to the extent required by law. Specifically, for suspensions of less than 10 days, CPCS will ensure that each affected student receives all classroom assignments and a schedule to complete such assignments during the time of his or her suspension. Provision will be made to permit a suspended student to make up assignments or tests missed as a result of such suspension. CPCS will also provide additional alternative instruction with reasonable promptness and by appropriate means to assist the student, so that the student is given full opportunity to complete assignments and master the CPCS Learning Standards, including as necessary additional written instructions, phone assistance, computer instruction and/or home visits and one-on-one tutoring. For suspensions of 10 days or longer, CPCS shall provide all of the above referenced services as necessary, with greater emphasis on tutoring and home visits as is necessary. The services provided will be designed in order to ensure that the student is given the opportunity to master the CPCS Learning Standards and take such assessment tests and measures as CPCS would otherwise provide. CPCS may also seek to place the student during the term of the suspension in any alternative education program that is operated by the student's school district of residence. For expelled students, CPCS will provide as necessary the above-services until the end of the school year or until the student is enrolled in another accredited school, or otherwise participating in an accredited program, including any alternative education program operated by the student's school district of residence, to the extent provision of such services is required by law. As above, CPCS may seek, where appropriate, to place the student in an alternative education program provided by the child's school district of residence either through an agreement with the school district or by operation of law.

Item 10 - Transfer of Students/Disposition of Assets in Case of CPCS Closure We believe that the procedures set forth on page 276 of Volume One comport with the requirements of section 2851(2)(t) of the Education Law. The procedures provide for the transfer of students and their records to their home school district, and for Board

responsibility for the designation of eligible recipient(s) of net assets and oversight of the asset transfer process.

#### Item 11 - CPCS Health Services

Provisions for emergency and basic nursing services are described at pages 21-22 of Volume Two of the application. As explained therein, emergency services will be provided through first-aid training and "911"; nursing services will be contracted for with local providers as necessary. Any need for in-school administration of medication would be addressed as necessary by a qualified local provider pursuant to such a contract. The budget makes provision for such contract expenditures; the application addresses anticipated additional means of funding for the medical program.

We hereby delete the second sentence of the third full paragraph on page 23 of Volume Two of our application (the sentence that begins "It is out of this close alignment ..."). All student assessment conducted by psychology externs will be supervised by a licensed School Psychologist. As described in item four on page two of this supplement, many of these assessments will be conducted for diagnostic purposes only and not to classify students as needing, for example, special education services. CPCS will notify parents of these assessments and will comply with all applicable laws regarding their administration. We do not understand the law to require parental consent for such assessments, which are unrelated to the identification of special education needs and the development of IEPs.

#### **Item 12 - CPCS ADA Compliance**

We have not yet signed a lease for a facility. Accessibility is a key criterion in our facilities search, and our facility will meet all applicable accessibility requirements of the Americans with Disabilities Act.

#### Item 13 - Incorrect Reference to State Commission of Education

The requested correction is reflected on page 133 of Volume Three of the application.

#### Item 14 - CPCS Budgets

#### Instructional Costs

CPCS's primary investment in instruction is in high quality instructional staff. Therefore, the true instructional costs far exceed the \$58,500 referred to. First, almost all personnel at CPCS are instructional staff. Second, professional development, budgeted at \$24,000 in year one, is a budget item directly related to instruction as it pertains to training designed to create and improve upon appropriate instruction. Third, costs outlined in the BwCF supporting services budget represent additional instructional costs. CPCS's emphasis on and significant investment in instructional staff is based on the philosophy that caring teachers and adults, not materials, are children's best instructors. CPCS's Estimates of instructional costs provided are consistent with experience at BwCS and other relevant sources outlined on page 252 of Volume One and page 13 of Volume Two.

#### Co-Director Justification

CPCS leadership will have responsibilities similar to those of a traditional School Principal. These include instructional leadership, student discipline, family outreach, and facilities maintenance. In addition to these responsibilities, CPCS leaders will also be required to oversee new responsibilities, some arising out of unique elements of the CPCS mission and others arising out of the unique nature of charter schools and the current structure of the NYS charter law. For example, CPCS intends to develop partnerships with local institutions and businesses. These partnerships must be administered in a thoughtful manner. While they represent significant opportunities for CPCS students, they also require additional administrative oversight. Additionally, the limitations of funding provided to charter schools under current NYS Law will require significant staff involvement in capital and operational fund raising on an ongoing basis. For example, the significant challenge of finding affordable space in NYC's expensive real estate market is not addressed by commensurate per pupil funding in the law. As outlined in the CPCS budget on pages 47-58 of Volume Two, based on the experience of BwCS, it is anticipated that significant supplemental funding will have to raised by CPCS leadership. This funding will have to be raised from both public and private sources and represents a significant and new responsibility for public school leadership. To enable the CPCS instructional leader and staff to maintain an effective focus on their primary mission, educating students, it is intended that a co-director will have principal responsibility for the aforementioned new responsibilities.

#### Health Services

Costs for emergency health services are included in the insurance estimate which has been provided in the CPCS budget on pages 53-58 of Volume Two. Specifically, charges for emergency medical services are expected to be paid by the health insurer of the student needing emergency medical attention. If no such insurance is available, then Student Injury Insurance, reflected in the insurance estimate cited above, will cover these costs.

As stated on page 22 of Volume Two, \$10,000 has been included in the CPCS budget to pay for basic nursing services. To the degree additional services are permitted by law and can be funded by the sources mentioned on page 22 of Volume Two, CPCS will seek to provide the additional medical services outlined on page 22 of Volume Two. Any such additional medical services, and payment for any such services, will be provided and administered only to the extent allowable by Federal, NYS and local laws.

#### **Facilities Costs**

The estimate of \$20,000 was formulated to cover minimal costs of space preparation including such incidentals as painting, minor repairs and clean up. A number of properties have been identified which fall within the facilities budget submitted for CPCS. Other properties under consideration do not. Final negotiations currently underway will determine which of these properties CPCS will occupy. BwCF has committed to provide the additional funding necessary to secure the space with the most attractive characteristics and financial terms.

Kindergarte Time	en Weekly Scl Monday	<u>nedule</u> <u>Tuesday</u>	Wednesday	Thursday	Friday	
8:40-9:00	Arrival, Read, Journal					
9:00-9:30	Morning Meeting, Story					
9:30-10:15	Science	Music	Science	Music	Science	
10:15-10:45	Sound Discovery	Phonemic Awareness	Phonemic Awareness	Phonemic Awareness	Phonemic Awareness	
10:45-11:15	Lang. & Art	PE/Park	Lang. & Art	PE/Park	Lang. &Art	
11:15-11:45	Lunch				•	
11:45-12:30	Rest	<b>.</b>				
12:30-1:00	Story Time	Story Time	Park	Story Time	Story Time	
1:00-1:40	Park/PE	Math	Math	Math	Park/PE	
1:45-2:30	Social Studies	Social Studies	Drawing	Social Studies	SocialStudies/ Community Trip	
2:30-2:45	Snack				***h	
2:45-3:00	Dismissal					

2 <sup>nd</sup> Grade We	ekly Schedule					
<u>Time</u>	<b>Monday</b>	<u>Tuesday</u>	<u>Wednesday</u>	<b>Thursday</b>	<u>Friday</u>	
8:40-8:50	Students Arrive					
8:50-9:15	Morning Meeting					
	•					
9:15-10:05	Language Arts (Reading) (M,W,F); Language Arts (Reading)/Art (T,Th)					
7122 20000	Banba (					
10:10-11:00	Language Arts (Writing) (M,W,F); Language Arts (Writing)/Arts (T,Th)					
10.10 11.00	Lunguage This (Withing) (MI, W. I.), Language This (Withing)/Phis (1,111)					
11:00-12:00	Math					
11.00-12.00	IVIAUI					
12:00-12:30	Lunch					
12.00-12.50	Luncii					
12:30-1:00	Park Park/PE Park/PE		Park/PE	Park/PE	Community	
12:30-1:00			Laikile	PAINTE	Community	
1.00 T.20	Studies Studies					
1:00-1:30	Silent Readir		Community			
		o :			Studies	
1:30-2:15	Music	Science	Science	Music	Art History	
2.15 2.00	0.00.3	<b>.</b>	a ·			
2:15-3:00	S. Studies	Science	Science	Chess	S. Studies/Art	
3:00	Dismissal					

4th Grade Wee	kly Schedule					
Time 8:40-9:30	<u>Monday</u> Science	Tuesday Foreign Language A/ Computers/ Ind. Reading	Wednesday Foreign Language A/ Computers/ Ind. Reading	Thursday S. Studies	<u>Friday</u> S. Studies	
9:30-10:15	Science	Foreign Language B/ Computers/ Ind. Reading	Foreign Language B/ Computers/I nd. Reading	Math	Math	
10:15-11:00	Language Arts	s (Reading) (M	W,F); Languag	ge Arts (Readin	g/Arts (T,Th)	
11:00-11:40	Language Arts (Writing) (M,W,F); Language Arts (Writing/Arts (T,Th)					
11:40-12:10	Lunch	Lunch	Lunch	Lunch	Lunch	
12:10-12:40	Park/PE	Park	Park/PE	Park/PE	Park	
12:45-1:30	Math	Math	Math	Music	Quiet Reading	
1:30-2:15	S. Studies/Art	PE	S. Studies	Science	Art/Art History	
2:15:3:00	S. Studies	Music	Science	Science	Art/Art History	
3:00	Dismissal					

6" Grade We Time 8:40-8:50	Monday Students arriv	<u>Tuesday</u> ve	Wednesday	Thursday	Friday	
8:50-9:40	Language Arts (Reading) (M,W,F); Language Arts (Reading)/Arts (T,Th)					
9:40-10:20	Language Arts (Writing) (M,W,F); Language Arts (Writing)/Arts (T,Th)					
10:20-11:20	Math					
11:20-11:50	Lunch					
11:50-12:20	Park	Park/PE	Park	Park/PE	Park/PE	
12:30-1:15	Science	S. Studies	Science	S. Studies	Science	
1:20-2:10	Science	Art	Science	S. Studies	S. Studies	
2:15-3:00	P. E.	Foreign Language	P. E.	Foreign Language	Music	
3:00	Dismissal	,				

### Alignment of New York State Standards and CPCS Standards

The subjects below are presented in the order consistent with the Table of Contents found on page 52, Volume One, of the CPCS application with the exception of Computer Technology, which is included with the Mathematics and Science Standards.

LEARNING STANDARDS FOR MATHEMATICS, SCIENCE, AND TECHNOLOGY: STANDARD 1 – ANALYSIS, INQUIRY, AND DESIGN (ELEMENTARY & INT.) Students will use mathematical analysis, scientific inquiry, and engineering design, as appropriate, to pose questions, seek answers, and develop solutions.

#### **Mathematical Analysis**

- 1. Abstraction and symbolic representation are used to communicate mathematically.
- 2. Deductive and inductive reasoning are used to reach mathematical conclusions.
- 3. Critical thinking skills are used in the solution of mathematical problems.

This standard is met or exceeded by the following combination of CPCS standards:

- Math Standard IV: Students will learn statistics, data analysis, and probability (p.53-81).
- Math Standard V: Students will be adept at mathematical reasoning. (p. 53-81)

#### Scientific Inquiry

- 1. The central purpose of scientific inquiry is to develop explanations of natural phenomena in a continuing, creative process.
- 2. Beyond the use of reasoning and consensus, scientific inquiry involves the testing of proposed explanations involving the use of conventional techniques and procedures and usually requiring considerable ingenuity.
- 3. The observations made while testing proposed explanations, when analyzed using conventional and invented methods, provide new insights into phenomena.

This standard is met or exceeded by the following combination of CPCS standards:

- Math Standard IV: Students will learn statistics, data analysis, and probability. (p. 53-81)
- Math Standard V: Students will be adept at mathematical reasoning.(p.53-81)
- Science Standard IV: Students will learn a scientific skill set (p.84-97)

#### **Engineering Design**

1. Engineering design is an iterative process involving modeling and optimization finding the best solution within given constraints which is used to develop technological solutions to problems within given constraints.

This standard is met or exceeded by the following combination of CPCS standards:

- Math Standard III: Students will master measurement and geometry (p.53-81)
- Math Standard IV: Students will learn statistics, data analysis, and probability.(p.53-81)
- Math Standard V: Students will be adept at mathematical reasoning.(p.53-81)
- Science Standard IV: Students will learn a scientific skill set (p.84-97)

## LEARNING STANDARDS FOR MATHEMATICS, SCIENCE, AND TECHNOLOGY: STANDARD 2 – INFORMATION SYSTEMS (ELEMENTARY & INT.)

Students will access, generate, process, and transfer information using appropriate technologies.

#### **Information Systems**

- 1. Information technology is used to retrieve, process, and communicate information and as a tool to enhance learning.
- 2. Knowledge of the impacts and limitations of information systems is essential to its effective and ethical use.
- 3. Information technology can have positive and negative impacts on society, depending upon how it is used.

This standard is met or exceeded by the following combination of CPCS standards:

- Technology Standard III: Students will learn keyboarding skills (p. 155-161)
- Technology Standard IV: Students will learn basic skills and file management (p. 155-161)
- Technology Standard V: Students will learn word processing (p. 155-161)
- Technology Standard VI: Students will learn data management (p. 155-161)
- Technology Standard VII: Students will learn telecommunications and Internet research (p. 155-161)
- Technology Standard VII: Students will learn desktop publishing, graphic design and web page development (p. 155-161)

## LEARNING STANDARDS FOR MATHEMATICS, SCIENCE, AND TECHNOLOGY: STANDARD 3 – MATHEMATICS (ELEMENTARY AND INT.)

Students will understand mathematics and become mathematically confident by communicating and reasoning mathematically, by applying mathematics in real-world settings, and by solving problems through the integrated study of number systems, geometry, algebra, data analysis, probability, and trigonometry.

#### **Mathematical Reasoning**

1. Students use mathematical reasoning to analyze mathematical situations, make conjectures, gather evidence, and construct an argument.

This standard is met or exceeded by the following combination of CPCS Math standards:

- Math Standard IV: Students will learn statistics, data analysis, and probability. (p.53-81)
- Math Standard V: Students will be adept at mathematical reasoning. (p.53-81)

#### Number and Numeration

2. Students use number sense and numeration to develop an understanding of the multiple uses of numbers in the real world, the use of numbers to communicate mathematically, and the use of numbers in the development of mathematical ideas.

This standard is met or exceeded by the following CPCS Math standard:

• Math Standard I: Students will develop a sense of numbers. (p.53-81)

#### **Operations**

3. Students use mathematical operations and relationships among them to understand mathematics.

This standard is met or exceeded by the following CPCS Math standard:

• Math Standard II: Students will learn algebra and functions. (p.53-81)

#### Modeling/Multiple Representation

4. Students use mathematical modeling/multiple representation to provide a means of presenting, interpreting, communicating, and connecting mathematical information and relationships.

This standard is met or exceeded by the following combination of CPCS Math standards:

- Math Standard IV: Students will learn statistics, data analysis, and probability. (p.53-81)
- Math Standard V: Students will be adept at mathematical reasoning. (p.53-81)

#### Measurement

5. Students use measurement in both metric and English measure to provide a major link between the abstractions of mathematics and the real world in order to describe and compare objects and data.

This standard is met or exceeded by the following combination of CPCS Math standards:

- Math Standard III: Students will master measurement and geometry. (p.53-81)
- Math Standard V: Students will be adept at mathematical reasoning. (p.53-81)

#### Uncertainty

6. Students use ideas of uncertainty to illustrate that mathematics involves more than exactness when dealing with everyday situations.

This standard is met or exceeded by the following combination of CPCS Math standards:

- Math Standard IV: Students will learn statistics, data analysis, and probability. (p.53-81)
- Math Standard V: Students will be adept at mathematical reasoning. (p.53-81)

#### Patterns/Functions

7. Students use patterns and functions to develop mathematical power, appreciate the true beauty of mathematics, and construct generalizations that describe patterns simply and efficiently.

This standard is met or exceeded by the following combination of CPCS Math standards:

- Math Standard I: Students will develop a sense of numbers. (p.53-81)
- Math Standard II: Students will learn algebra and functions. (p.53-81)

## LEARNING STANDARDS FOR MATHEMATICS, SCIENCE, AND TECHNOLOGY: STANDARD 4—SCIENCE (ELEMENTARY AND INT.)

Students will understand and apply scientific concepts, principles, and theories pertaining to the physical setting and living environment and recognize the historical development of ideas in science.

#### **Physical Setting**

- 1. The Earth and celestial phenomena can be described by principles of relative motion and perspective.
- 2. Many of the phenomena that we observe on Earth involve interactions among components of air, water, and land.
- 3. Matter is made up of particles whose properties determine the observable characteristics of matter and its reactivity.
- 4. Energy exists in many forms, and when these forms change energy is conserved.
- 5. Energy and matter interact through forces that result in changes in motion.

These standards are met or exceeded by the following combination of CPCS standards:

- Science Standard II: Students will master physical science (p. 84-98)
- Science Standard III: Students will master earth science (p. 84-98)
- Science Standard IV: Students will learn a scientific skill set (p. 84-98)

#### The Living Environment

- 1. Living things are both similar to and different from each other and nonliving things.
- 2. Organisms inherit genetic information in a variety of ways that result in continuity of structure and function between parents and offspring.
- 3. Individual organisms and species change over time.
- 4. The continuity of life is sustained through reproduction and development.
- 5. Organisms maintain a dynamic equilibrium that sustains life.
- 6. Plants and animals depend on each other and their physical environment.
- 7. Human decisions and activities have had a profound impact on the physical and living environment.

These standards are met or exceeded by the following combination of CPCS standards:

- Science Standard I: Students will understand life science (p. 84-98)
- Science Standard IV: Students will learn a scientific skill set (p. 84-98)

## LEARNING STANDARDS FOR MATHEMATICS, SCIENCE, AND TECHNOLOGY: STANDARD 5—TECHNOLOGY (ELEMENTARY AND INT.)

Students will apply technological knowledge and skills to design, construct, use, and evaluate products and systems to satisfy human and environmental needs.

#### **Engineering Design**

1. Engineering design is an iterative process involving modeling and optimization used to develop technological solutions to problems within given constraints.

These standards are met or exceeded by the following combination of CPCS standards:

- Math Standard IV: Students will learn statistics, data analysis, and probability. (p. 53-81)
- Math Standard V: Students will be adept at mathematical reasoning. (p. 53-81)
- Technology Standard IV: Students will learn basic skills and file management (p.155-161)
- Technology Standard VI: Students will learn data management (p.155-161)
- Technology Interdisciplinary Links (p. 160)

#### Tools, Resources and Technological Processes

2. Technological tools, materials, and other resources should be selected on the basis of safety, cost, availability, appropriateness, and environmental impact; technological processes change energy, information, and material resources into more useful forms.

These standards are met or exceeded by the following combination of CPCS standards:

- Technology Standard I: Students will learn computer care, maintenance, and etiquette (p.155-161)
- Technology Standard II: Students will learn computer vocabulary (p.155-161)
- Technology Interdisciplinary Links (p. 160)

#### Computer Technology

3. Computers, as tools for design, modeling, information processing, communication, and system control, have greatly increased human productivity and knowledge.

These standards are met or exceeded by the following combination of CPCS standards:

- Technology Standard III: Students will learn keyboarding skills (p.155-161)
- Technology Standard IV: Students will learn basic skills and file management(p.155-161)
- Technology Standard V: Students will learn word processing (p.155-161)
- Technology Standard VI: Students will learn data management (p.155-161)
- Technology Standard VII: Students will learn telecommunications and Internet research (p.155-161)
- Technology Standard VII: Students will learn desktop publishing, graphic design and web page development (p.155-161)
- Technology Interdisciplinary Links (p.160)

#### **Technological Systems**

4. Technological systems are designed to achieve specific results and produce outputs, such as products, structures, services, energy, or other systems.

These standards are met or exceeded by the following combination of CPCS standards:

- Math Standard IV: Students will learn statistics, data analysis, and probability. (p. 53-81)
- Math Standard V: Students will be adept at mathematical reasoning. (p. 53-81)
- Technology Standard V: Students will learn word processing (p.155-161)
- Technology Standard VI: Students will learn data management (p.155-161)
- Technology Standard VII: Students will learn desktop publishing, graphic design and web page development (p.155-161)
- Technology Interdisciplinary Links (p. 160)

#### History and Evolution of Technology

5. Technology has been the driving force in the evolution of society from an agricultural to an industrial to an information base.

These standards are met or exceeded by the following combination of CPCS standards:

- Technology Standard VII: Students will learn telecommunications and Internet research (p.155-161)
- Technology Interdisciplinary Links (p. 160)

**Impacts of Technology** 

6. Technology can have positive and negative impacts on individuals, society, and the environment and humans have the capability and responsibility to constrain or promote technological development.

These standards are met or exceeded by the following combination of CPCS standards:

• Technology Interdisciplinary Links (p.160)

#### **Management of Technology**

7. Project management is essential to ensuring that technological endeavors are profitable and that products and systems are of high quality and built safely, on schedule, and within budget.

These standards are met or exceeded by the following combination of CPCS standards:

- Math Standard IV: Students will learn statistics, data analysis, and probability. (p. 53-81)
- Math Standard V: Students will be adept at mathematical reasoning. (p. 53-81)
- Technology Standard IV: Students will learn basic skills and file management (p.155-161)
- Technology Standard V: Students will learn word processing (p.155-161)
- Technology Standard VI: Students will learn data management (p. 155-161)

# LEARNING STANDARDS FOR MATHEMATICS, SCIENCE, AND TECHNOLOGY: STANDARD 6—INTERCONNECTEDNESS: COMMON THEMES (ELEMENTARY AND INT.)

Students will understand the relationships and common themes that connect mathematics, science, and technology and apply the themes to these and other areas of learning.

#### Systems Thinking

1. Through systems thinking, people can recognize the commonalities that exist among all systems and how parts of a system interrelate and combine to perform specific functions.

This standard is met or exceeded by the following combination of CPCS standards:

- Math Standard IV: Students will learn statistics, data analysis, and probability. (p.53-81)
- Math Standard V: Students will be adept at mathematical reasoning. (p.53-81)
- Science Standard IV: Students will learn a scientific skill set (p.84-97)

#### <u>Models</u>

2. Models are simplified representations of objects, structures, or systems used in analysis, explanation, interpretation, or design.

This standard is met or exceeded by the following combination of CPCS standards:

- Math Standard IV: Students will learn statistics, data analysis, and probability. (p.53-81)
- Math Standard V: Students will be adept at mathematical reasoning. (p.53-81)
- Science Standard IV: Students will learn a scientific skill set (p.84-97)

Magnitude and Scale

3. The grouping of magnitudes of size, time, frequency, and pressures or other units of measurement into a series of relative order provides a useful way to deal with the immense range and the changes in scale that affect the behavior and design of systems.

This standard is met or exceeded by the following combination of CPCS standards:

- Math Standard III: Students will master measurement and geometry (p.53-81)
- Science Standard IV: Students will learn a scientific skill set (p.84-97)

#### **Equilibrium and Stability**

4. Equilibrium is a state of stability due either to a lack of changes (static equilibrium) or a balance between opposing forces (dynamic equilibrium).

This standard is met or exceeded by the following combination of CPCS standards:

- Science Standard I: Students will understand life science (p.84-97)
- Science Standard III: Students will be proficient in earth science (p.84-97)

#### Patterns of Change

5. Identifying patterns of change is necessary for making predictions about future behavior and conditions.

This standard is met or exceeded by the following combination of CPCS standards:

- Math Standard II: Students will learn algebra and functions. (p.53-81)
- Math Standard IV: Students will learn statistics, data analysis, and probability. (p.53-81)

#### **Optimization**

6. In order to arrive at the best solution that meets criteria within constraints, it is often necessary to make trade-offs.

This standard is met or exceeded by the following combination of CPCS standards:

- Math Standard IV: Students will learn statistics, data analysis, and probability. (p.53-81)
- Math Standard V: Students will be adept at mathematical reasoning. (p.53-81)
- Science Standard IV: Students will learn a scientific skill set (p.84-97)

# LEARNING STANDARDS FOR MATHEMATICS, SCIENCE, AND TECHNOLOGY: STANDARD 7—INTERDISCIPLINARY PROBLEM SOLVING (ELEMENTARY AND INT.)

Students will apply the knowledge and thinking skills of mathematics, science, and technology to address real-life problems and make informed decisions

#### **Connections**

1. The knowledge and skills of mathematics, science, and technology are used together to make informed decisions and solve problems, especially those relating to issues of science/technology/society, consumer decision making, design, and inquiry into phenomena.

These standards are met or exceeded by the following combination of CPCS standards:

• Math Standard III: Students will master measurement and geometry (p.53-81)

- Math Standard IV: Students will learn statistics, data analysis, and probability. (p.53-81)
- Math Standard V: Students will be adept at mathematical reasoning. (p.53-81)
- Science Standard IV: Students will learn a scientific skill set (p.84-97)
- Math Interdisciplinary Links (p. 81-83)
- Science Interdisciplinary Links (p.97)

#### **Strategies**

- 2. Solving interdisciplinary problems involves a variety of skills and strategies, including effective work habits; gathering and processing information; generating and analyzing ideas; realizing ideas; making connections among the common themes of mathematics, science, and technology; and presenting results. These standards are met or exceeded by the following combination of CPCS standards:
- Math Standard III: Students will master measurement and geometry (p.53-81)
- Math Standard IV: Students will learn statistics, data analysis, and probability. (p.53-81)
- Math Standard V: Students will be adept at mathematical reasoning. (p.53-81)
- Science Standard IV: Students will learn a scientific skill set (p.84-97)
- Math Interdisciplinary Links (p. 81-83)
- Science Interdisciplinary Links (p.97)

### Learning Standards for English Language Arts: Standard 1 - Language for Information and Understanding (Elementary & Int.)

Students will listen, speak, read, and write for information and understanding. As listeners and readers, students will collect data, facts, and ideas; discover relationships, concepts, and generalizations; and use knowledge generated from oral, written, and electronically produced texts. As speakers and writers, they will use oral and written language that follows the accepted conventions of the English language to acquire, interpret, apply, and transmit information.

#### Listening and Reading

1. Listening and reading to acquire information and understanding involves collecting data, facts, and ideas; discovering relationships, concepts, and generalizations; and using knowledge from oral, written, and electronic sources.

This standard is met or exceeded by the following combination of CPCS standards:

- Language Arts Standard I: Students will develop listening and speaking skills. (p. 99-101, 111-112)
- Language Arts Standard II: Students will learn through reading, literature and media. (p. 101-105, 112-116)

#### Speaking and Writing

2. Speaking and writing to acquire and transmit information requires asking probing and clarifying questions, interpreting information in one's own words, applying information from one context to another, and presenting the information and interpretation clearly, concisely, and comprehensibly.

This standard is met or exceeded by the following combination of CPCS standards:

- Language Arts Standard I: Students will develop listening and speaking skills. (p. 99-101, 111-112)
- Language Arts Standard III: Students will study writing mechanics and composition. (p. 105-109, 116-120)
- Language Arts Standard IV: Students study language history and development. (p. 109-111, 120-121)

### Learning Standards for English Language Arts:

### Standard 2 - Language for literary response and expression.

Students will read and listen to oral, written, and electronically produced texts and performances from American and world literature; relate texts and performances to their own lives; and develop an understanding of the diverse social, historical, and cultural dimensions the texts and performances represent. As speakers and writers, students will use oral and written language that follows the accepted conventions of the English language for self-expression and artistic creation.

#### Listening and Reading

1. Listening and reading for literacy response involves comprehending, interpreting, and critiquing imaginative texts in every medium, drawing on personal experiences

## and knowledge to understand the text, and recognizing the social, historical and cultural features of the text.

This standard is met or exceeded by the following combination of CPCS standards:

- Language Arts Standard I: Students will develop listening and speaking skills. (p. 99-101, 111-112)
- Language Arts Standard II: Students will learn through reading, literature and media. (p. 101-105, 112-116)
- Language Arts Standard IV: Students study language history and development. (p. 109-111, 120-121)

#### Speaking and Writing

2. Speaking and writing for literary response involves presenting interpretations, analyses, and reactions to the content and language of a text. Speaking and writing for literary expression involves producing imaginative texts that use language and text structures that are inventive and often multi-layered.

This standard is met or exceeded by the following combination of CPCS standards:

- Language Arts Standard I: Students will develop listening and speaking skills. (p. 99-101, 111-112)
- Language Arts Standard II: Students will learn through reading, literature and media. (p. 101-105, 112-116)
- Language Arts Standard III: Students will study writing mechanics and composition. (p. 105-109, 116-120)

### Learning Standards for English Language Arts: Standard 3 - Language for critical analysis and evaluation.

Students will listen, speak, read, and write for critical analysis and evaluation. As listeners and readers, students will analyze experiences, ideas, information, and issues presented by others using a variety established criteria. As speakers and writers, they will use oral and written language that follows the accepted conventions of the English language to present, from a variety of perspectives, their opinions and judgments on experiences, ideas, information and issues.

#### Listening and Reading

- 1. Listening and reading to analyze and evaluate experiences, ideas, information, and issues requires using evaluative criteria from a variety of perspectives and recognizing the difference in evaluations based on different sets of criteria.

  This standard is met or avacaded by the following combination of CRCS condends:
- This standard is met or exceeded by the following combination of CPCS standards:
- Language Arts Standard I: Students will develop listening and speaking skills. (p. 99-101, 111-112)
- Language Arts Standard II: Students will learn through reading, literature and media. (p. 101-105, 112-116)

#### Speaking and Writing

2. Speaking and writing for critical analysis and evaluation requires presenting opinions and judgments on experiences, ideas, information, and issues clearly,

logically, and persuasively with reference to specific criteria on which the opinion or judgment is based.

This standard is met or exceeded by the following combination of CPCS standards:

- Language Arts Standard I: Students will develop listening and speaking skills. (p. 99-101, 111-112)
- Language Arts Standard III: Students will study writing mechanics and composition. (p. 105-109, 116-120)
- Language Arts Standard IV: Students study language history and development. (p. 109-111, 120-121)

### Learning Standards for English Language Arts:

#### Standard 4 - Language for social interaction.

Students will listen, speak, read, and write for social interaction. Students will use oral and written language that follows the accepted conventions of the English language for effective social communication with a wide variety of people. As readers and listeners, they will use the social communications of others to enrich their understanding of people and their views.

#### Listening and Speaking

1. Oral communication in formal and informal settings requires the ability to talk with people of different ages, genders, and cultures, to adapt presentations to different audiences, and to reflect on how talk varies in different situations.

This standard is met or exceeded by the following combination of CPCS standards:

- Language Arts Standard I: Students will develop listening and speaking skills. (p. 99-101, 111-112)
- Language Arts Standard IV: Students study language history and development. (p. 109-111, 120-121)

#### Reading and Writing

2. Written communication for social interaction requires using written messages to establish, maintain, and enhance personal relationships with others.

This standard is met or exceeded by the following combination of CPCS standards:

- Language Arts Standard II: Students will learn through reading, literature and media. (p. 101-105, 112-116)
- Language Arts Standard III: Students will study writing mechanics and composition. (p. 105-109, 116-120)
- Language Arts Standard IV: Students study language history and development. (p. 109-111, 120-121)

Learning Standards for Social Studies: Standard 1—History of the United States and New York (Elementary and Int.)

Students will use a variety of intellectual skills to demonstrate their understanding of major ideas, eras, themes, developments, and turning points in the history of the United States and New York.

1. The study of New York State and United States history requires an analysis of the development of American culture, its diversity and multicultural context, and the ways people are unified by many values, practices, and traditions.

This standard is met or exceeded by the following combination of CPCS Social Studies standards:

- I. History
  - 1. Chronological Thinking-pages 133
  - 2. Historical Comprehension pages 129, 136, 138
  - 3 Historical Analysis and Interpretation pages.130,139
  - 4. Historical Research Capabilities pages 130,134,139
  - 5. Historical Issues-Analysis and Decision Making 130,134,137
- II. Geography pages 128,134,137
- III. Civics pages 131,132,135.,137,141
- IV Economics pages 137,141
- 2. Important ideas, social and cultural values, beliefs, and traditions from New York State and United States history illustrate the connections and interactions of people and events across time and from a variety of perspectives.

This standard is met or exceeded by the following combination of CPCS Social Studies standards:

- I. History
  - 1. Chronological Thinking pages 126, 127,129,133,135,136,138
  - 2. Historical Thinking pages 129,136,138
  - 3. Historical Analysis and Interpretation pages 129,139
  - 4. Historical Research Capabilities pages 130, 134,139
  - 5. Historical Issues- Analysis and Decision-Making pages 128,134,
- II. Geography pages 137,140
- III. Civics pages 132,135
- IV. Economics page 135
- 3. Study about the major social, political, economic, cultural, and religious developments in New York State and United States history involves learning about the important roles and contributions of individuals and groups.

This standard is met or exceeded by the following combination of CPCS Social Studies standards:

I History

- 3. Chronological Thinking (p. 127,133,135,136)
- 4. Historical Comprehension (p. 129,133,136,138

- 5. Historical Analysis and Interpretation (p 139)
- 6. Historical Research Capabilities (p. 134,139)
- 7. Historical Issues Analysis and Decision-Making (p.130, 140)
- II. Geography (p.128,134,137,140)
- III. Civics (p.128,131,132,135,137,141)
- IV. Economics (p.128,132,135,137,138141,142)
- 4. The skills of historical analysis include the ability to: explain the significance of historical evidence; weigh the importance, reliability, and validity of understand the concept of multiple causation; understand the importance of changing and competing interpretations of different historical developments.

This standard is met or exceeded by the following combination of CPCS Social Studies standards:

- I. History
  - 1. Chronological Thinking (p. 135,138)
  - 3. Historical Analysis and Interpretation (p127,129,130,133,136,139
  - 4. Historical Research Capabilities (p. 127,130,134,136,139)
  - 5. Historical Issues-Analysis and Decision-Making (p.130, 134,137,140)

#### **Learning Standards for Social Studies:**

#### Standard 2— World History (Elementary and Int.)

Students will use a variety of intellectual skills to demonstrate their understanding of major ideas, eras, themes, developments, and turning points in world history and examine the broad sweep of history from a variety of perspectives.

1. The study of world history requires an understanding of world cultures and civilizations, including an analysis of important ideas, social and cultural values, beliefs, and traditions. This study also examines the human condition and the connections and interactions of people across time and space and the ways different people view the same event or issue from a variety of perspectives.

This standard is met or exceeded by the following combination of CPCS Social Studies standards:

I.History

- 1. Chronological Thinking (p. 135, 138, 126, 127)
- 2. Historical Comprehension (p. 127, 129, 133, 136, 138)
- 3. Historical Analysis and Interpretation (p.127,129,130,133,136,139)
- 4. Historical Research Capabilities (p.127,130,136,139)
- 5. Historical Issues-Analysis and Decision-Making (p.128,130,140)
- II. Geography (p. 128, 130, 131, 134, 137, 140)
- III. Civics (p.131,137)
- IV Economics (p137,141,141)
- 2. Establishing timeframes, exploring different periodizations, examining themes across time and within cultures, and focusing on important turning points in world history help organize the study of world cultures and civilizations.

This standard is met or exceeded by the following combination of CPCS Social Studies standards:

- I. History
  - 1. Chronological Thinking (p. 126, 127, 129, 132, 133, 135, 136, 138)
  - 2. Historical Comprehension (p.136,138)
  - 3. Historical Analysis and Interpretation (p.127,129,138)
  - 4. Historical Research Capabilities (p.127,130,139)
  - 5. Historical Issues-Analysis and Decision-Making (p. 140)
- II. Geography (p.128, 134,137, 140)
- IV. Economics (p. 141)
- 3. Study of the major social, political, cultural, and religious developments in world history involves learning about the important roles and contributions of individuals and groups.

This standard is met or exceeded by the following combination of CPCS Social Studies standards:

- I. History
  - 1. Chronological Thinking (p.129, 133,135, 138)
  - 2. Historical Comprehension (p.129,133,136,138,139)
  - 3. Historical Analysis and Interpretation (p.127,129, 130,133,139,)
  - 4. Historical Research Capabilities (p.127,130,136,139)
  - 5. Historical Issues-Analysis and Decision-Making (p.128,130,134,137, 140)
- II. Geography (p. 128,134, 137,140)
- III. Civics (p. 132,135,137)
- IV. Economics (p. 132,135,137,141,142)
- 4. The skills of historical analysis include the ability to investigate differing and competing interpretations of the theories of history, hypothesize about why interpretations change over time, explain the importance of historical evidence, and understand the concepts of change and continuity over time.

This standard is met or exceeded by the following combination of CPCS Social Studies standards:

- I. History
  - 1. Chronological Thinking (p.129,135, 136)
  - 2. Historical Comprehension (p.127,129,136,138,139)
  - 3. Historical Analysis and Interpretation (p.127,129,130,133,136,139)
  - 4. Historical Research Capabilities (p.127,130,136,139)
  - 5. Historical Issues-Analysis and Decision-Making (p.128,130,134,137,139)

### Learning Standards for Social Studies:

#### Standard 3—Geography (Elementary and Int.)

Students will use a variety of intellectual skills to demonstrate their understanding of the geography of the interdependent world in which we live—local, national, and global—including the distribution of people, places, and environments over the Earth's surface.

1. Geography can be divided into six essential elements which can be used to analyze important historic, geographic, economic, and environmental questions and issues. These six elements include: the world in spatial terms, places and regions, physical settings (including natural resources), human systems, environment and society, and the use of geography. (Adapted from The National Geography Standards, 1994: Geography for Life)

This standard is met or exceeded by the following combination of CPCS Social Studies standards:

- I. History
  - 2. Historical Comprehension (p.127, 129, 133,136)
- II. Geography (p.128,130,131,134,137,140)
- 2. Geography requires the development and application of the skills of asking and answering geographic questions; analyzing theories of geography; and acquiring, organizing, and analyzing geographic information. (Adapted from: The National Geography Standards, 1994: Geography for Life)

This standard is met or exceeded by the following combination of CPCS Social Studies standards:

II. Geography (p.128,130,131,134,137,140)

#### Learning Standards for Social Studies: Standard 4—Economics (Elementary and Int.)

Students will use a variety of intellectual skills to demonstrate their understanding of how the United States and other societies develop economic systems and associated institutions to allocate scarce resources, how major decision-making units function in the U.S. and other national economies, and how an economy solves the scarcity problem through market and nonmarket mechanisms.

1. The study of economics requires an understanding of major economic concepts and systems, the principles of economic decision making, and the interdependence of economies and economic systems throughout the world.

This standard is met or exceeded by the following combination of CPCS Social Studies standards:

IV. Economics (p.128,132,135,137,138, 141,142)

2. Economics requires the development and application of the skills needed to make informed and well-reasoned economic decisions in daily and national life.

This standard is met or exceeded by the following combination of CPCS Social Studies standards:

IV. Economics (p.128,132,135,137,138, 141,142)

### **Learning Standards for Social Studies:**

Standard 5—Civics, Citizenship, and Government (Elementary and Int.)

Students will use a variety of intellectual skills to demonstrate their understanding of the necessity for establishing governments; the governmental system of the U.S. and other nations; the U.S. Constitution; the basic civic values of American constitutional democracy; and the roles, rights, and responsibilities of citizenship, including avenues of participation.

1. The study of civics, citizenship, and government involves learning about political systems; the purposes of government and civic life; and the differing assumptions held by people across time and place regarding power, authority, governance, and law.

This standard is met or exceeded by the following combination of CPCS Social Studies standards:

III. Civics (p.128,131,132,135,137,141)

2. The state and federal governments established by the Constitutions of the United States and the State of New York embody basic civic values (such as justice, self-discipline, due process, equality, majority rule with respect for minority rights, and respect for self, others, and property), principles, and practices and establish a system of shared and limited government. (Adapted from The National Standards for Civics and Government, 1994)

This standard is met or exceeded by the following combination of CPCS Social Studies standards:

III. Civics (p.128,131,132,135,137,141)

3. Central to civics and citizenship is an understanding of the roles of the citizen within American constitutional democracy and the scope of a citizen's rights and responsibilities.

This standard is met or exceeded by the following combination of CPCS Social Studies standards:

III. Civics (p.128,131,132,135,137,141)

4. The study of civics and citizenship requires the ability to probe ideas and assumptions, ask and answer analytical questions, take a skeptical attitude toward questionable arguments, evaluate evidence, formulate rational conclusions, and develop and refine

participatory skills.

This standard is met or exceeded by the following combination of CPCS Social Studies standards:

III. Civics (p.128,131,132,135,137,141)

## Learning Standards for Health, Physical Education and Home Economics:

Standard 1 - Personal Health and Fitness (Elementary & Intermediate)
Students will have the necessary knowledge and skills to establish and maintain physical fitness, participate in physical activity, and maintain personal health.

#### Health Education

1. Students will understand human growth and development and recognize the relationship between behaviors and healthy development. They will understand ways to promote health and prevent disease and will demonstrate and practice positive health behaviors.

This standard is met or exceeded by the following combination of CPCS Standards:: CPCS Health & Home Economic Standards (p. 162-167):

I. Students will learn personal care and how to address social issues. (p. 162-166)

II. Students will learn how to respond to emergency situations. (p. 163, 165)

III. Students will learn about the dangers of drug, alcohol, sexual abuse and violence. (p. 162-167)

#### **Physical Education**

1. Students will perform basic motor and manipulative skills. They will attain competency in a variety of physical activities and proficiency in a few select complex motor and sports activities. Students will design personal fitness programs to improve cardiorespiratory endurance, flexibility, muscular strength, endurance, and body composition.

This standard is met or exceeded by the following combination of CPCS Standards: CPCS Physical Education Standards (These are NYS Standards) (p. 168-172):

I. Students will perform basic motor and manipulative skills. They will attain competency in a variety of physical activities and proficiency in a few select and complex motor and sports activities. Students will design personal fitness programs to improve cardiorespiratory endurance, flexibility, muscular strength, endurance and body composition.

CPCS Health & Home Economic Standards (p. 162-167):

I. Students will learn personal care and how to address social issues. (p. 164, 165)

#### **Home Economics**

1. Students will use an understanding of the elements of good nutrition to plan appropriate diets for themselves and others. They will know and use the appropriate tools and technologies for safe and healthy food preparation.

This standard is met or exceeded by the following combination of CPCS Standards: CPCS Health & Home Economic Standards (p. 162-167):

I. Students will learn personal care and how to address social issues. (p. 163-166)

## Learning Standards for Health, Physical Education and Home Economics:

## Standard 2 - A Safe and Healthy Environment (Elementary & Intermediate)

Students will acquire the knowledge and ability necessary to create and maintain a safe and healthy environment.

#### Health Education

1. Students will demonstrate personally and socially responsible behaviors. They will care for and respect themselves and others. They will recognize threats to the environment and offer appropriate strategies to minimize them.

This standard is met or exceeded by the following combination of CPCS Standards: CPCS Health & Home Economic Standards (p. 162-167):

- I. Students will learn personal care and how to address social issues. (p. 162-167)
- II. Students will learn how to respond to emergency situations. (p. 162-167)
- III. Students will learn about the dangers of drug, alcohol, sexual abuse and violence. (p. 162-167).

#### **Physical Education**

1. Student will demonstrate responsible personal and social behavior while engaged in physical activity. They will understand that physical activity provides the opportunity for enjoyment, challenge, self-expression and communication. Students will be able to identify safety hazards and react effectively to ensure a safe and positive experience for all.

This standard is met or exceeded by the following combination of CPCS Standards: CPCS Physical Education Standards (These are NYS Standards) (p. 168-172):

II. Students will demonstrate responsible personal and social behavior while engaged in physical activity. They will understand that physical activity provides the opportunity for enjoyment, challenge, self-expression, and communication. Students will be able to ensure a safe and positive experience for all participants.

#### **Home Economics**

1. Students will know the basic principles of home and community safety. They can demonstrate the skills necessary to maintain their homes and workplaces in a safe and comfortable condition. They can provide a safe and nurturing environment for themselves and others.

This standard is met or exceeded by the following combination of CPCS Standards: CPCS Health & Home Economic Standards (p. 162-167):

- I. Students will learn personal care and how to address social issues. (p. 162-167)
- II. Students will learn how to respond to emergency situations. (p. 162-167)
- III. Students will learn about the dangers of drug, alcohol, sexual abuse and violence. (p. 162-167).

## Learning Standards for Health, Physical Education and Home Economics:

Standard 3 - Resource Management (Elementary & Intermediate)
Students will understand and be able to manage their personal and community resources.

#### **Health Education**

1. Students will understand the influence of culture, media, and technology in making decisions about personal and community health issues. They will know about and use valid health information, products and services. Students will advocate for healthy families and communities.

This standard is met or exceeded by the following combination of CPCS Standards: CPCS Health & Home Economic Standards (p. 162-167):

- I. Students will learn personal care and how to address social issues. (p. 162-167)
- II. Students will learn how to respond to emergency situations. (p. 162-167)
- III. Students will learn about the dangers of drug, alcohol, sexual abuse and violence. (p. 162-167).

CPCS Social Studies Standards (p. 126-154):

I. History

Example: 3. Historical Analysis & Interpretation (p. 127)

II. Geography

Example: Study of how people of different cultural backgrounds interact with their environment

#### Physical Education

1. Students will be aware of and able to access opportunities available to them within their community to engage in physical activity. They will be informed consumers and be able to evaluate facilities and programs. Student will also be aware of some career options in the field of physical fitness and sports.

This standard is met or exceeded by the following combination of CPCS Standards: CPCS Physical Education Standards:

III. Students will be aware of and able to access opportunities available to them within their community to engage in physical activity. They will be informed consumers and be able to evaluate facilities and programs. Students will also be aware of some career options in the field of physical fitness and sports.

#### **Home Economics**

1. Students will understand and be able to manage personal resources of talent, time, energy, and money and make effective decisions in order to balance their obligations to work, family, and self. They will nurture and support positive relationships in their homes, workplaces, and communities. They will develop and use their abilities to contribute to society through pursuit of a career and commitment to long-range planning for their personal, professional, and academic futures. They will know and access community resources.

This standard is met or exceeded by the following combination of CPCS Standards: CPCS Health & Home Economic Standards (p. 162-167):

1. Students will learn personal care and how to address social issues. (p. 162-167)

III. Students will learn about the dangers of drug, alcohol, sexual abuse and violence. (p. 162-167).

CPCS Career Development and Occupational Studies Standards (p. 204-207):

- I. All students will develop career planning and workplace readiness skill.
- II. All students will use technology, information, and other tools.
- III. All students will use critical thinking, decision-making, and problem-solving skills.
- IV. All the students will demonstrate self-management skills.
- V. All students will apply safety principles.

CPCS Social Studies Standards (p. 126-154):

- III. Civics (pg. 128-142)
- IV. Economics (pg. 128-142)

### **Learning Standards for the Arts:**

## Standard 1—Creating, Performing, and Participating in the Arts (Elementary and Intermediate)

Students will actively engage in the processes that constitute creation and performance in the arts (dance, music, theatre, and visual arts) and participate in various roles in the arts.

#### Dance

1. Students will perform set dance forms in formal and informal contexts and will improvise, create, and perform dances based on their own movement ideas. They will demonstrate an understanding of choreographic principles, processes, and structures and of the roles of various participants in dance productions.

This standard is met or exceeded by the following combination of CPCS Arts Standards:

- Dance Standard I: Identifying and demonstrating movement elements and skills in performing dance. (p. 174-175)
- Dance Standard II: Understanding choreographic principles, processes, and structures. (p.175)
- Dance Standard III: Understanding dance as a way to create and communicate movement. (p. 176)
- Dance Standard IV: Applying and demonstrating critical and creative thinking skills in dance (p.176)
- Dance Standard V: Demonstrating and understanding dance in various cultures and historical periods. (p.176-177)

#### Music

1.Students will compose original music and perform music written by others. They will understand and use the basic elements of music in their performances and compositions. Students will engage in individual and group musical and music-related tasks, and will describe the various roles and means of creating, performing, recording, and producing music.

This standard is met or exceeded by the following combination of CPCS Arts Standards:

- Music Standard I: Singing, alone and with others, a varied repertoire of music.(p. 180-181)
- Music Standard II: Performing on instruments, alone and with others, a varied repertoire of music.(p.181-182)
- Music Standard III: Improvising melodies, variations, and accompaniments.(p.182)
- Music Standard IV: Composing and arranging music within specified guidelines.(p.182)
- Music Standard V: Reading and notating music.(p.182-183)
- Music Standard VI: Listening to, analyzing, and describing music (p. 183)

#### **Theatre**

1.Students will create and perform theatre pieces as well as improvisational drama. They will understand and use the basic elements of theatre in their characterizations, improvisations, and play writing. Students will engage in individual and group theatrical and theatre-related tasks, and will describe the various roles and means of creating, performing, and theatre.

This standard is met or exceeded by the following combination of CPCS Arts Standards:

- Theatre Standard I: Script writing by planning and recording improvisations based on personal experience and heritage, imagination, literature and history.(p. 186-187)
- Theatre Standard II: Acting by assuming roles and interacting in improvisations.(p.187)
- Theatre Standard III: Designing by visualizing and arranging environments for classroom dramatizations.(p.187-188)
- Theatre Standard IV:Directing by planning classroom dramatizations.(p.188)
- Theatre Standard V: Researching by finding information to support classroom dramatizations.(p.188)

#### Visual Arts

1. Students will make works of art that explore different kinds of subject matter, topics, themes, and metaphors. Students will understand and use sensory elements, organizational principles, and expressive images to communicate their own ideas in works of art. Students will use a variety of art materials, mediums, and techniques, and use appropriate technologies for creating and exhibiting visual art works.

This standard is met or exceeded by the following combination of CPCS Arts Standards:

- Visual Arts Standard I: Understanding and applying media, techniques, and processes. (p.191)
- Visual Arts Standard II: Using knowledge of structures and functions.(p. 191)
- Visual Arts Standard III: Choosing and evaluating a range of subject matter, symbols, and ideas.(p.192)

#### **Learning Standards for the Arts:**

Standard 2—Knowing and Using Arts

### materials and resources (elementary and intermediate)

Students will be knowledgeable about and make use of the materials and resources available for participation in the arts in various roles.

#### **Dance**

2. Students will know how to access dance and dance-related material from libraries, resource centers, museums, studios, and performance spaces. Students will know various career possibilities in dance and recreational opportunities to dance. Students will attend dance events and participate as appropriate within each setting.

This standard is met or exceeded by the following combination of CPCS Arts Standards:

- Dance Standard IV: Applying and demonstrating critical and creative thinking skills in dance (p.176)
- Dance Standard V: Demonstrating and understanding dance in various cultures and historical periods. (p.176-177)
- Dance Standard VI: Making Connections between dance and healthful living (p. 177)
- Dance Standard VII: Making Connections between dance and other disciplines (p.177)

#### **Music**

2. Students will use traditional instruments, electronic instruments, and a variety of nontraditional sound sources to create and perform music. They will use various

resources to expand their knowledge of listening experiences, performance opportunities, and/or information about music. Students will identify opportunities to contribute to their communities' music institutions, including those embedded in other institutions (church choirs, industrial music ensembles, etc.). Students will know the vocations and avocations available to them in music.

This standard is met or exceeded by the following combination of CPCS Arts Standards:

- Music Standard II: Performing on instruments, alone and with others, a varied repertoire of music.(p.181-182)
- Music Standard VI: Listening to, analyzing, and describing music.(p.183)
- Music Standard VII: Evaluating music and music performances (p.183-184)
- Music Standard VIII: Understanding relationships between music, the other arts, and disciplines outside of the arts.(p.184)
- Music Standard IX: Understanding music in relation to history and culture.(p. 185)

#### Theatre

2. Students will know the basic tools, media, and techniques involved in theatrical production. Students will locate and use school, community, and professional resources for theatre experiences. Students will understand the job opportunities available in all aspects of theatre.

This standard is met or exceeded by the following combination of CPCS Arts Standards:

- Theatre Standard III: Designing by visualizing and arranging environments for classroom dramatizations.(p.187-188)
- Theatre Standard V: Researching by finding information to support classroom dramatizations.(p.188)
- Theatre Standard VI: Comparing and connecting art forms by describing theatre, dramatic media (such as film, television, and electronic media), and other art forms. (p.188)
- Theatre Standard VII: Analyzing and explaining personal preferences and constructing meanings from classroom dramatizations and from theatre, film television, and electronic media productions. (p.189)
- Theatre Standard VIII: Understanding context by recognizing the role of theatre, film television, and electronic media in daily life.(p.189-190)

#### Visual Arts

2. Students will know and use a variety of visual arts materials, techniques, and processes. Students will know about resources and opportunities for participation in visual arts in the community (exhibitions, libraries, museums, galleries) and use appropriate materials (art reproductions, slides, print materials, electronic media). Students will be aware of vocational options available in the visual arts.

This standard is met or exceeded by the following combination of CPCS Arts Standards:

- Visual Arts Standard I: Understanding and applying media, techniques, and processes. (p.191)
- Visual Arts Standard II: Using knowledge of structures and functions.(p. 191)
- Visual Arts Standard III: Choosing and evaluating a range of subject matter, symbols, and ideas.(p.192)
- Visual Arts Standard IV: Understanding the visual arts in relation to history and cultures.(p.192)

- Visual Arts Standard V: Reflecting upon and assessing the characteristics and merits of their work and the work of others.(p.192)
- Visual Arts Standard VI: Making connections between visual arts and the other disciplines (p.193)

### Learning Standards for the Arts:

## Standard 3—Responding to and Analyzing Works of Art (Elementary and Intermediate)

Students will respond critically to a variety of works in the arts, connecting the individual work to other works and to other aspects of human endeavor and thought.

#### Dance

3. Students will express through written and oral language their understanding, interpretation, and evaluation of dances they see, do, and read about.

Students will acquire the critical vocabulary to talk and write about a variety of dance forms.

This standard is met or exceeded by the following combination of CPCS Arts Standards:

- Dance Standard III: Understanding dance as a way to create and communicate movement (p.175-176)
- Dance Standard IV: Applying and demonstrating critical and creative thinking skills in dance (p.176)
- Dance Standard V: Demonstrating and understanding dance in various cultures and historical periods. (p.176-177)
- Dance Standard VII: Making Connections between dance and other disciplines (p.177)

#### Music

3. Students will demonstrate the capacity to listen to and comment on music. They will relate their critical assertions about music to its aesthetic, structural, acoustic, and psychological qualities. Students will use concepts based on the structure of music's content and context to relate music to other broad areas of knowledge. They will use concepts from other disciplines to enhance their understanding of music.

This standard is met or exceeded by the following combination of CPCS Arts Standards:

- Music Standard VI: Listening to, analyzing, and describing music.(p.183)
- Music Standard VII: Evaluating music and music performances (p.183-184)
- Music Standard VIII: Understanding relationships between music, the other arts, and disciplines outside of the arts.(p.184)
- Music Standard IX: Understanding music in relation to history and culture.(p. 185)

#### Theatre

3. Students will reflect on, interpret, and evaluate plays and theatrical performances, both live and recorded, using the language of dramatic criticism.

Students will analyze the meaning and role of theatre in society. Students will identify ways in which drama/theatre connects to film and video, other arts, and other disciplines.

This standard is met or exceeded by the following combination of CPCS Arts Standards:

- Theatre Standard V: Researching by finding information to support classroom dramatizations.(p.188)
- Theatre Standard VI: Comparing and connecting art forms by describing theatre, dramatic media (such as film, television, and electronic media), and other art forms. (p.188)
- Theatre Standard VII: Analyzing and explaining personal preferences and constructing meanings from classroom dramatizations and from theatre, film television, and electronic media productions. (p.189)
- Theatre Standard VIII: Understanding context by recognizing the role of theatre, film television, and electronic media in daily life.(p.189-190)

#### Visual Arts

3. Students will reflect on, interpret, and evaluate works of art, using the language of art criticism. Students will analyze the visual characteristics of the natural and built environment and explain the social, cultural, psychological, and environmental dimensions of the visual arts. Students will compare the ways in which a variety of ideas, themes, and concepts are expressed through the visual arts with the ways they are expressed in other disciplines.

This standard is met or exceeded by the following combination of CPCS Arts Standards:

- Visual Arts Standard I: Understanding and applying media, techniques, and processes. (p.191)
- Visual Arts Standard II: Using knowledge of structures and functions.(p. 191)
- Visual Arts Standard III: Choosing and evaluating a range of subject matter, symbols, and ideas.(p.192)
- Visual Arts Standard IV: Understanding the visual arts in relation to history and cultures.(p.192)
- Visual Arts Standard V: Reflecting upon and assessing the characteristics and merits of their work and the work of others.(p.192)
- Visual Arts Standard VI: Making connections between visual arts and the other disciplines (p.193)

### Learning Standards for the Arts:

## Standard 4—Understanding the Cultural Dimensions and Contributions of the Arts (Elementary and Intermediate)

Students will develop an understanding of the personal and cultural forces that shape artistic communication and how the arts in turn shape the diverse cultures of past and present society.

#### Dance

4. Students will know dances from many cultures and times and recognize their relationship to various cultural, social, and historic contexts. Students will recognize

that dance is performed in many different cultural settings and serves many functions in diverse societies.

This standard is met or exceeded by the following combination of CPCS Arts Standards:

- Dance Standard V: Demonstrating and understanding dance in various cultures and historical periods. (p.176-177)
- Dance Standard VII: Making Connections between dance and other disciplines (p.177)

#### Music

4. Students will develop a performing and listening repertoire of music of various genres, styles, and cultures that represent the peoples of the world and their manifestations in the United States. Students will recognize the cultural features of a variety of musical compositions and performances and understand the functions of music within the culture.

This standard is met or exceeded by the following combination of CPCS Arts Standards

- Music Standard I. Singing, alone and with others, a varied repertoire of music.(p. 180-181)
- Music Standard II: Performing on instruments, alone and with others, a varied repertoire of music.(p.181-182)
- Music Standard VIII: Understanding relationships between music, the other arts, and disciplines outside of the arts.(p.184)
- Music Standard IX: Understanding music in relation to history and culture.(p. 185)

#### Theatre

4. Students will gain knowledge about past and pre-sent cultures as expressed through theatre. They will interpret how theatre reflects the beliefs, issues, and events of societies past and present.

This standard is met or exceeded by the following combination of CPCS Arts Standards:

- Theatre Standard V: Researching by finding information to support classroom dramatizations.(p.188)
- Theatre Standard VIII: Understanding context by recognizing the role of theatre, film television, and electronic media in daily life.(p.189-190)

#### **Visual Arts**

4. Students will explore art and artifacts from various historical periods and world cultures to discover the roles that art plays in the lives of people of a given time and place and to understand how the time and place influence the visual characteristics of the art work. Students will explore art to understand the social, cultural, and environmental dimensions of human society.

This standard is met or exceeded by the following combination of CPCS Arts Standards:

- Visual Arts Standard IV: Understanding the visual arts in relation to history and cultures.(p.192)
- Visual Arts Standard V: Reflecting upon and assessing the characteristics and merits of their work and the work of others.(p.192)
- Visual Arts Standard VI: Making connections between visual arts and the other disciplines (p.193)

# Learning Standards for Languages Other Than English at Three Levels:

Standard 1 - Communication skills

#### Modern languages

- 1. Listening and speaking are primary communicative goals in modern language learning. These skills are used for the purposes of socializing, providing and acquiring information, expressing personal feelings and opinions, and getting others to adopt a course of action.
- 2. Reading and writing are used in languages other English for the purposes of socializing, providing and acquiring information, expressing personal feelings and opinions, and getting others to adopt a course of action.

This standard is met or exceeded by the following combination of CPCS standards on pages 196-203:

- Foreign Language Standard I
- Foreign Language Standard II
- Foreign Language Standard III
- Foreign Language Standard V
- Foreign Language Standard VI
- Foreign Language Standard VII.

## Learning Standards for Languages Other Than English at Three Levels:

#### Standard 2 – Cultural Understanding

Students will develop cross-cultural skills and understandings.

#### Modern Languages

1. Effective communication involves meanings that go beyond words and require an understanding of perceptions, gestures, folklore, and family and community dynamics. All of these elements can affect whether and how well a message is received.

This standard is met or exceeded by the following combination of CPCS standards on pages 196-203:

- Foreign Language Standard IV
- Foreign Language Standard VI.
- Foreign Language Standard VII.

Learning Standards for Career Development and Occupational Studies: Standard 1—Career Development (Elementary & Intermediate)

Student will be knowledgeable about the world of work, explore career options, and relate personal skills, aptitudes, and abilities to future career decisions.

1. Students will learn about the changing nature of the workplace, the value of work to society, and the connection of work to the achievement of personal goals.

This standard is met or exceeded by the following combinations of CPCS Standards:

- CPCS Career Development and Occupational Standards (p. 204-205):
- I. All students will develop career planning and workplace readiness skill. (p. 204-205)
- II. All students will use technology, information, and other tools. (p. 205-206):
- III. All students will use critical thinking, decision-making, and problem-solving skills. (p. 206):
- IV. All the students will demonstrate self-management skills (p. 206-207):

Learning standards for career development and occupational studies: Standard 2—Integrated Learning (Elementary & Intermediate) Students will demonstrate how academic knowledge and skills are applied in the

Students will demonstrate how academic knowledge and skills are applied in the workplace and other settings.

- 1. Integrated learning encourages students to use essential academic concepts, facts, and procedures in applications related to life skills and the world of work. This approach allows students to see the usefulness of the concepts that they are being asked to learn and to understand their potential application in the world of work. Consistent with the interdisciplinary instructional approach of CPCS, students will be guided to integrate their learning of the CPCS Learning Standards below in addition to other subject areas:
- I. All students will develop career planning and workplace readiness skill. (p. 204-205):
- II. All students will use technology, information, and other tools. (p. 205-206)
- III. All students will use critical thinking, decision-making, and problem-solving skills. (p. 206):
- IV. All the students will demonstrate self-management skills. (p. 206-207)

Learning standards for career development and occupational studies: Standard 3a—Universal Foundation Skills (Elementary & Intermediate)

Students will demonstrate mastery of the foundation skills and competencies essential for success in the workplace.

#### **Basic Skills**

1. Basic skills include the ability to read, write, listen, and speak as well as perform arithmetical and mathematical functions.

This standard is met or exceeded by the following combinations of CPCS Standards:

- CPCS Mathematics Standards (p. 53-83):
- I. Students will develop a sense of numbers. (p. 53-83)
- II. Students will learn algebra and functions. (p. 53-83)
- CPCS English Language Arts Standards (p. 99-125):
- I. Students will develop listening and speaking skills (p. 99-125)

#### Thinking Skills

2. Thinking skills lead to problem solving, experimenting, and focused observation and allow the application of knowledge to new and unfamiliar situations.

This standard is met or exceeded by the following combinations of CPCS Standards:

- CPCS Career Development and Occupational Standards (p. 204-205):
  - III. All students will use critical thinking, decision-making, and problem-solving skills. (p. 206)
  - CPCS Science Standards (p. 84-98):
  - IV. Students with learn a scientific skill set (p. 84, 86, 87, 89-4, 96)

#### Personal qualities

3. Personal qualities generally include competence in self-management and the ability to plan, organize, and take independent action.

This standard is met or exceeded by the following combinations of CPCS Standards:

- CPCS Career Development and Occupational Standards (p. 204-205):
- IV. All students will demonstrate appropriate self-management skills (p. 206)

#### Interpersonal Skills

4. Positive interpersonal qualities lead to teamwork and cooperation in large and small groups in family, social, and work situations.

This standard is met or exceeded by the following combination of CPCS Standards:

- CPCS Career Development and Occupational Standards (p. 204-205):
- I. All students will develop career planning and workplace readiness skill. (p. 204-205)
- IV. All students will demonstrate appropriate self-management skills (p. 206)

#### **Technology**

5. Technology is the process and product of human skill and ingenuity in designing and creating things from available resources to satisfy personal and societal needs and wants.

This standard is met or exceeded by the following combination of CPCS Standards:

- CPCS Career Development and Occupational Standards (p. 204-207):
- II. All students will use technology, information, and other tools. (p. 205-206):
- CPCS Computer Technology Standards (p. 155-161):

All (p. 151-161)

- CPCS Social Studies Standards (p. 126-154):
- I. History (p. 126-154)

IV. Economics (p. 126-154)

#### **Managing Information**

6. Information management focuses on the ability to access and use information obtained from other people, community resources, and computer networks.

This standard is met or exceeded by the following combinations of CPCS Standards:

- CPCS Career Development and Occupational Standards (p. 204-207):
- I. All students will develop career planning and workplace readiness skill. (p. 204-205)
- II. All students will use technology, information, and other tools. (p. 205-206)
- III. All students will use critical thinking, decision-making, and problem-solving skills. (p. 206)
- IV. All the students will demonstrate self-management skills. (p. 206-207)
- CPCS Computer Technology Standards (p. 155-161):
  - IV. Students will learn basic skills and file management (p. 157-161)
  - VII. Students will learn telecommunications and Internet research (p. 157-161)

#### Managing Resources

7. Using resources includes the application of financial and human factors, and the elements of time and materials to successfully carry out a planned activity.

This standard is met or exceeded by the following combination of CPCS Standards:

- CPCS Career Development and Occupational Standards (p. 204-207):
- II. All students will use technology, information, and other tools. (p. 205-206)
- III. All students will use critical thinking, decision-making, and problem-solving skills. (p. 206)
- IV. All the students will demonstrate self-management skills. (p. 206-207)

#### **Systems**

8. Systems skills include the understanding of and ability to work within natural and constructed systems.

This standard is met or exceeded by the following combination of CPCS Standards:

- CPCS Career Development and Occupational Standards (p. 204-207):
- II. All students will use technology, information, and other tools. (p. 205-206)
- III. All students will use critical thinking, decision-making, and problem-solving skills. (p. 206)
- CPCS Social Studies Standards (p. 126-154):
- I. History (p. 126-154)
- IV. Economics (p. 126-154)
- CPCS Computer Technology Standards (p. 155-161);
- IV. Students will learn basic skills and file management (p. 157-161)
- VII. Students will learn telecommunications and internet research (p. 157-161)

# Learning standards for career development and occupational studies: Standard 3b—Career Majors (Elementary & Intermediate)

Students who choose a career major will acquire the career-specific technical knowledge/skills necessary to progress toward gainful employment, career advancement, and success in postsecondary programs.

Careful analysis of the NYS Standards with respect to Career Majors reveals that students must master Learning Standards across multiple disciplines in order to-effectively identify, pursuit and be successful in their chosen career. Therefore, CPCS Learning Standards in all major disciplines are critical and will provide students with the knowledge and skills they will need for effective career choice and success. For this reason, these major disciplines in combination with CPCS Career Development are presented here as meeting or exceeding the NYS Standards for Career Majors. They are presented in the order in which they appear in the CPCS application.

The NYS Career Majors standard is met or exceeded by the following combination of CPCS Standards:

- CPCS Mathematics Standards (p. 53-83):
- I. Students will develop a sense of numbers.
- II. Students will learn algebra and functions.
- III. Students will master measurement and geometry.
- IV. Students will learn statistics, data analysis, and probability.
- V. Students will become adept at mathematical reasoning.
- CPCS Science Standards (p. 84-98):
- I. Students learn life science.
- II. Students learn physical science.
- III. Students learn earth science.
- IV. Students learn a scientific skill set.
- CPCS Language Arts Standards (p. 99-125):
- I. Students will develop listening and speaking skills.
- II. Students will learn through reading, literature and media.
- III. Students will study writing mechanics and composition
- IV. Students study language history and development.
- CPCS Social Studies Standards (p. 126-154):
- I. History
- II. Geography
- III. Civics
- IV. Economics
- CPCS Computer Technology Standards (p. 155-161):
- 1. Students will learn computer care, maintenance and etiquette.
- II. Students will learn computer vocabulary.
- III. Students will learn keyboarding skills.

- IV. Students will learn basic skills and file management.
- V. Students will learn word processing.
- VI. Students will learn data management.
- VII. Students will learn telecommunications and Internet research.
- VIII. Students will learn desktop publishing, graphic design and web page development.
- CPCS Arts Standards (p. 173-193):
- I. Identifying and demonstrating movement elements and skills in performing dance.
- II. Understanding choreographic principles, processes, and structures.
- III. Understanding dance as a way to create and communicate movement.
- IV. Applying and demonstrating critical and creative thinking skills in dance.
- V. Demonstrating and understanding dance in various cultures and historical periods
- VI. Making connections between dance and healthful living.
- VII. Making connections between dance and other disciplines.

#### SECOND AMENDMENT TO THE CHARTER

This agreement is executed as of this 27th day of March, 2000 by and between the undersigned to further amend the charter agreement between them entered into on or about the 1st day of February, 2000 and amended previously on the 16th day of March, 2000.

The undersigned hereby agree to amend the Charter by amending the Application attached thereto, in the form and manner attached hereto as Exhibit A.

Capitalized terms used in this amendment are defined as set forth in the Charter unless otherwise indicated as is the use and validity of facsimile signatures and signatures in counterpart.

BOARD OF TRUSTEES OF THE

STATE UNIVERSITY OF NEW YORK

By:

Robert J. Bellafiore, acting for the Board of

Trustees of the State University

Title: Executive Director, Charter Schools Institute.

State University of New York

COMMUNITY PARTNERSHIP CHARTER SCHOOL

Laura Taylor Swain

Title: Lead Applicant

# RECEIVED

MAR 2 7 2000 REGIONAL SCHOOL SERVICES

# EXHIBIT

A

#### 4. Community Partnership Charter School

1. The CPCS intends to expand to provide for pre-kindergarten students, who are not an intended target group of charter schools per the requirements of §2854(2)(c) of Education Law. Delete this reference.

All references to the pre-kindergarten program are hereby deleted from the Community Partnership Charter School application. We will, however, pursue clarification of the charter school's ability under Education Law to participate in providing Pre-K educational opportunities to children in our community, consistent with State policies to expand such opportunities.

- 2. The strategies and methods by which services to students with disabilities will be provided do not meet the requirements of §2851(2)(s) or §2853(4)(a) of Education Law, or the Individuals with Disabilities Education Act (IDEA). The school must provide all services and programs listed on the IEP, and cannot arbitrarily mainstream all students with disabilities. The application must also provide the following information:
  - a). those services to be provided directly by the proposed charter school and those to be provided by the student's district of residence;
  - b). how the proposed charter school will interact with the student's district of residence to ensure that the services listed on the IEP are provided;
  - c). how the proposed charter school will ensure that the teacher(s) of a student with a disability will participate in CSE meetings, and will have access to and understand their responsibility to implement the IEP;
  - d). the processes to be followed that will ensure compliance with Child Find provisions of IDEA;
  - e). the processes to be followed to ensure compliance with IDEA reporting requirements;
  - f). the processes to be followed that will ensure compliance with FERPA and IDEA regarding confidential student records; and,
  - g). the processes that will be followed to ensure that parents are kept informed of their child's progress in meeting his/her IEP goals.

The Community Partnership Charter School is committed to serving all children with special needs in the regular classroom environment to the greatest extent possible, consistent with the Individualized Education Program approved by the CSE of the child's school district of residence. We provided a listing of services on page 46 of our original application (including speech and language therapy, OT, visual impairment, and other services) that we are prepared to implement either through arrangements with the New York City school district, or other special needs providers, depending on the child's needs as directed in the IEP.

Procedures for Child Find will be developed by the Special Needs Coordinator employed by CPCS to address screening of students in terms of identifying possible special education needs and appropriate referrals to the CSE of the child's residence. Teachers of students with disabilities will play an integral role in keeping with our desire to meet the needs of children in the least restrictive environment, consistent with the IEP. Teachers will participate in all CSE meetings, will be fully informed of their responsibilities in the implementation of the IEP, and will have access to the child's IEP.

The IEP and all such records of students with disabilities shall be kept confidential consistent with the Family Educational Rights and Privacy Act. Child count, annual reports and any other required documentation will be provided and made available in accordance with IDEA and applicable State laws in this regard.

Finally, parents will be kept regularly informed of their child's progress in achieving the goals of the IEP both by formal systematic notices, and follow-up phone calls; and parents will be informed, as required by law, regarding CSE meetings, evaluations, and referrals and other issues that arise in connection with the special needs of their child.

- 3. Services for LEP students were not completely addressed. Per the requirements of Title VI of the Civil Rights Law, the following information must be provided:
  - a) how an appropriate special language program to teach the students English will be developed, and how it will be demonstrated that the program has been successful; and
  - e) a process for continued program assessment and modification where needed;

To clarify our March 17 submission to the Department, the school will use an immersion program in all subject areas to help LEP students gain the necessary English skills. In addition to immersion, ESL instruction will be provided to students as necessary along with regularly scheduled language and reading instruction. Student progress will be assessed using the LAB administered annually, at a minimum, and additional curriculum assessments detailed in the original application. Exit criteria will be demonstrated by students with a 40th percentile achievement score on the LAB.

b). a provision that indicates that LEP students will not be excluded from curricular and extra-curricular activities in school because of an inability to speak and understand the language of instruction;

The CPCS is committed to ensuring that LEP students shall not be excluded from curricular and extra-curricula activities in school because of an inability to speak and understand the language of instruction.

c). a plan that ensures that the needed staff, curricular materials, and facilities are in place and used properly;

The CPCS will be fully equipped to meet its obligations to serve the LEP needs of students, including adequate facility space, teaching staff (both for immersion and supplementary instruction) and materials appropriate for each child's services.

e). an indication that national origin minority students are not assigned to classes for the disabled because of their lack of English skills.

The CPCS is committed to ensuring that national origin minority students are not assigned to classes for the disabled because of their lack of English skills.

4. The plans for maintaining student discipline do not meet the requirements of §2851(2)(h) of Education Law or IDEA. Due process under IDEA was omitted from the plan. The applicant must attach Part 300-519 – 300.529 of the Code of Federal regulations and assure that the school will adhere to all provisions contained therein regarding the discipline of students with disabilities. The CPCS must provide alternate education for all students of compulsory attendance age who are suspended for any length of time, and for students who have been expelled, through the school year in which they turn 16. The school cannot transfer students to an alternate education program operated by the student's district of residence; it must contract with the school district of residence to provide such service. Provide a copy of a draft letter of agreement. Note that alternate instruction must be provided; the mere provision of assignments and the opportunity to make up tests and quizzes is insufficient.

We clearly indicated in item 9 of our March 17 submission to the Department that the Community Partnership Charter School would provide <u>instruction</u> to suspended and expelled students, not just provision of assignments and make-up tests. For example, our March 17 response states, in part: "CPCS will also provide additional alternative <u>instruction</u> with reasonable promptness and by appropriate means to assist the [suspended or expelled] student, so that the student is given full opportunity to complete assignments and master the CPCS learning standards, including as necessary additional written instructions, phone assistance, computer instruction and/or home visits and one-on-one tutoring" (emphasis added). No where in this response do we state any intention to "transfer" students, as they would remain the responsibility of the charter school to the extent required by section 3214 of the Education Law and other applicable laws. No where do we state that we have any existing agreement with a school district of residence; rather we indicate our intention to enter into such agreement, if necessary, within the confines of applicable law.

The Community Partnership Charter School commits to ensuring compliance with Part 300.519—300.529 of the Code of Federal Regulations (attached).

5. All applicants must sign off on all amendments to the application, not just the lead applicant.

An amendment signed by each applicant ratifying these amendments to the application as well as those amendments submitted to the Department March 17 is being executed and will be forwarded to the Department under separate cover.

6. Please clarify that parents will not be charged for health services.

The Community Partnership Charter School shall comply with §2854(2)(a) of the Education Law and all other applicable laws with respect to provision of medical services and payments thereof.

7. Provide information that indicates that the Beginning with Children Foundation is legally committed to financially support the start-up of the school.

Pages 153-154 of our January submission to SUNY contain a detailed letter of commitment from Carol Reich, president of the Beginning with Children Foundation, that discusses harnessing the Foundation's fundraising abilities to meet the budgetary needs of the school. Our application also provided audited financial statements of the Foundation for the prior three years. Beginning with Children also has made a binding commitment, as stated in the letter, to finance the start-up needs and first-year deficit of the school.

paragraphs (c)(2)(ii) and (iii) of this section.

(d) Non-employee requirement; compensation. A person who otherwise qualifies to be a surrogate parent under paragraph (c) of this section is not an employee of the agency solely because he or she is paid by the agency to serve as a surrogate parent.

(e) Responsibilities. The surrogate parent may represent the child in all

matters relating to-

(1) The Identification, evaluation, and educational placement of the child; and

(2) The provision of FAPE to the child.

(Audiority: 20 U.S.C. 1415(b)(2))

§ 300.516 [Reserved].

## § 300.517 Transfer of parental rights at age of majority.

(a) General. A State may provide that, when a student with a disability reaches the age of majority under State law that applies to all students (except for a student with a disability who has been determined to be incompetent under State law)—

(1)(i) The public agency shall provide any notice required by this part to both the individual and the parents; and

(ii) All other rights accorded to parents under Part B of the Act transfer to the student; and

(2) All rights accorded to parents under Part B of the Act transfer to students who are incarcerated in an adult or Juvenile. State or local correctional Institution

(3) Whenever a State transfers rights under this part pursuant to paragraph (a)(1) or (a)(2) of this section, the agency shall notify the individual and the parents of the transfer of rights.

(b) Special rule. If, under State law, a State has a mechanism to determine that a student with a disability, who has reached the age of majority under State law that applies to all children and has not been determined incompetent under State law, does not have the ability to provide informed consent with respect to his or her educational program, the State shall establish procedures for appointing the parent, or, If the parent is not available another appropriate Individual, to represent the educational interests of the student throughout the student's eligibility under Part B of the Act

(Authority: 20 U.S.C. 1415(m))

Discipline Procedures

1700.519 Change of placement for disciplingly removals.

For purposes of removals of a child with a disability from the child's current

§§ 300.520-360.529, a change of placement occurs if—

(a) The removal is for more than 10 consecutive school days; or

(b) The child is subjected to a series of removals that constitute a pattern because they cumulate to more than 10 school days in a school year, and because of factors such as the length of each removal, the total amount of time the child is removed, and the proximity of the removals to one another.

(Authority: 20 U.S.C. 1415(A))

#### § 300.520 Aumority of school personnel.

(a) School personnel may order-

(1)(1) To the extent removal would be applied to children without disabilities, the removal of a child with a disability from the child's current placement for not more than 10 consecutive school days for any violation of school rules, and additional removals of not more than 10 consecutive school days in that same school year for separate incidents of misconduct (as long as those removals do not constitute a change of placement under § 300.519(b));

(ii) After a child with a disability has been removed from his or her current placement for more than 10 school days in the same school year, during any subsequent days of removal the public agency must provide services to the extent required under § 300.121(d); and

(2) A change in placement of a child with a disability to an appropriate interim alternative educational setting for the same amount of time that a child without a disability would be subject to discipline, but for not more than 45 days, if—

(i) The child carries a weapon to school or to a school function under the jurisdiction of a State or a local educational agency; or

(ii) The child knowingly possesses or uses illegal drugs or sells or solicits the sale of a controlled substance while at school or a school function under the jurisdiction of a State or local educational agency.

(b)(1) Either before or not later than 10 business days after either first removing the child for more than 10 school days to a school year or commencing a removal that constitutes a change of placement under § 300.519, including the action described in paragraph (a)(2) of this section—

(I) If the LEA did not conduct a functional behavioral assessment and implement a behavioral intervention plan for the child before the behavior that result. [1] [1] removal described in paragraph (a) of this section, the agency shall convene an LEP meeting to the child.

(ii) If the child already has a behavioral intervention plan, the ISP team shall meet to review the plan and its implementation, and, modify the plan and its implementation as necessary, to address the behavior.

. (2) As soon as practicable after developing the plan described in paragraph (b)(1)(i) of this section, and completing the assessments required by the plan, the LEA shall convene an IEP meeting to develop appropriate behavioral interventions to address that behavior and shall implement those interventions.

(c)(1) If subsequently, a child with a disability who has a behavioral intervention plan and who has been removed from the child's current educational placement for more than 10 school days in a school year is subjected to a removal that does not constitute a change of placement under § 300.519, the IEP team members shall review the behavioral intervention plan and its implementation to determine If modifications are necessary.

(2) If one or more of the team members believe that modifications are needed, the team shall meet to modify the plan and its implementation, to the extent the team determines necessary.

(d) For purposes of this section, the following definitions apply:

(1) Controlled substance means a drug or other substance Identified under schedules I, II, III, IV, or V in section 202(c) of the Controlled Substances Act (21 U.S.C. 812(c))

(2) Illegal drug-

(i) Means a controlled substance; but

(ii) Does not include a substance that is legally possessed or used under the supervision of a licensed health-care professional or that is legally possessed or used under any other authority under that Act or under any other provision of Federal law.

(3) Weapon has the meaning given the term "dangerous weapon" under paragraph (2) of the first subsection (g) of section 930 of title 18, United States Code.

(Authority: 20 U.S.C. 1415(A)(1), (10))

#### \$ 300.521 Authority of hearing officer.

A hearing officer under section 615 of the Act may order a change in the placement of a child with a disability to an appropriate interim alternative educational setting for not more than 45 days if the hearing officer, in an expedited due process hearing—

(a) Determines that the public agency has demonstrated by substantial evidence that maintaining the current placement of the child is substantially like it with majory to the child or

(b) Considers the appropriateness of the child's current placement:

(c) Considers whether the public agency has made reasonable efforts to minimize the risk of harm in the child's current placement, including the use of supplementary aids and services; and

(d) Determines that the interim alternative educational setting that is proposed by school personnel who have consulted with the child's special education teacher, meets the requirements of § 300.522(b).

(e) As used in this section, the term substantial evidence means beyond a preponderance of the evidence.

(Authority: 20 U.S C. J-115(k) (2), (10))

#### § 300.522 Determination of setting.

(a) General. The interim alternative educational setting referred to in § 300.520(a)(2) must be determined by the IEP team.

(b) Additional requirements. Any interim alternative educational setting in which a child is placed under \$§ 300.520(a)(2) or 300.521 must—

(1) Be selected so as to enable the child to continue to progress in the general curriculum, although in another setting, and to continue to receive those services and modifications, including those described in the child's current IEP, that will enable the child to meet the goals set out in that IEP; and

(2) Include services and modifications to address the behavior described in §§ 300 \$20(a)(2) or 300.521, that are designed to prevent the behavior from securing

(Authority 20 U.S.C. 1415(L)(3))

## § 300.523 Manifestation determination review.

(a) General If an action is contemplated regarding behavior described in §§ 300.520(a)(2) or 300.521 or involving a removal that constitutes a change of placement under § 300.519 for a child with a disability who has engaged in other behavior that violated any rule or code of conduct of the LEA that applies to all children—

(1) Not later than the date on which the decision to take that action is made, the parents must be notified of that decision and provided the procedural safeguards notice described in

§ 300 504, and

(2) Immediately, if possible, but in mocase later than 10 school days after the date on which the decision to take that action is made, a review must be conducted of the relationship between the child's disability and the behavior subject to the disciplinary action.

team and other qualified personnel in a meeting

(c) Conduct of review. In carrying out a review described in paragraph (a) of this section, the IEP team and other qualified personnel may determine that the behavior of the child was not a manifestation of the child's disability only if the IEP team and other qualified personnel—

(1) First consider, in terms of the behavior subject to disciplinary action, all relevant information, including—

- (i) Evaluation and diagnostic results, including the results or other relevant information supplied by the parents of the child.
- (ii) Observations of the child; and (iii) The child's IEP and placement; and

(2) Then determine that—
(i) In relationship to the behavior subject to disciplinary action, the child's IEP and placement were appropriate and the special education services, supplementary alds and services, and behavior intervention strategies were provided consistent with

the child's IEP and placement;
(ii) The child's disability did not impair the ability of the child to understand the impact and consequences of the behavior subject to

disciplinary action; and
(iii) The child's disability did not
impair the ability of the child to contro!
the behavior subject to disciplinary
action

(d) Decision. If the IEP team and other qualified personnel determine that any of the standards in paragraph (c)(2) of this section were not met, the behavior must be considered a manifestation of the child's disability.

(e) Meeting. The review described in paragraph (a) of this section may be conducted at the same IEP meeting that is convened under § 300.520(b).

(f) Deficiencies in IEP or placement. If, in the review in paragraphs (b) and (c) of this section, a public agency identifies deficiencies in the child's IEP or placement or in their implementation, it must take immediate steps to remedy those deficiencies.

(Audiority: 20 U.S.C. 1415(1)(4))

## § 300.524 Determination that behavior was not menifestation of disability.

(a) General If the result of the review described in § 300.523 is a determination, consistent with § 300.523(d), that the behavior of the child with a disability was not a manifestation of the child's disability, the relevant disciplinary procedures analicable to children without

would be applied to children without disabilities, except as provided in § 300.121(d).

(b) Additional requirement. If the public agency initiates disciplinary procedures applicable to all children, the agency shall ensure that the special education and disciplinary records of the child with a disability are transmitted for consideration by the person or persons making the final determination regarding the disciplinary action.

(c) Child's status during due process proceedings. Except as provided in § 300.526, § 300.514 applies if a parent requests a hearing to challenge a determination, made through the review described in § 300.523, that the behavior of the child was not a manifestation of the child's disability.

(Authority: 20 U.S.C. 1415(k)(S))

#### § 300.525 Parent appeal.

(a) General. (1) If the child's parent disagrees with a determination that the child's behavior was not a manifestation of the child's disability or with any decision regarding placement under \$\$300.520-300.528, the parent may request a hearing

(2) The State or local educational agency shall arrange for an expedited hearing in any case described in paragraph (a)(1) of this section if a hearing is requested by a parent.

(b) Review of decision. (1) In reviewing a decision with respect to the manifestation determination, the hearing officer shall determine whether the public agency has demonstrated that the child's behavior was not a manifestation of the child's disability consistent with the requirements of \$ 300.523(d).

(2) In reviewing a decision under \$300.520(a)(2) to place the child in an interim alternative educational setting, the hearing officer shall apply the standards in \$300.521.

(Authority: 20 U.S.C. 1415(k)(6))

#### § 300.526 Piecement during appeals.

(a) General. If a parent requests a hearing or an appeal regarding a disciplinary action described in \$300.520(a)(2) or 300.521 to challenge the interim alternative educational setting or the manifestation determination, the child must remain in the interim alternative educational setting pending the decision of the hearing officer or until the expiration of the time period provided for in \$300.520(a)(2) or 300.521, whichever occurs first, unless the parent and the

- (b) Current placement. If a child is placed in an interim alternative educational setting pursuant to § 300.520(a)(2) or 300.521 and school personnel propose to change the child's placement after expiration of the interim alternative placement, during the pendency of any proceeding to challenge the proposed change in placement the child must remain in the current placement (the child's placement prior to the interim alternative educational setting), except as provided in paragraph (c) of this section.
- (c) Expedited hearing. (1) If school personnel maintain that it is dangerous for the child to be in the current placement (placement prior to removal to the interim alternative education setting) during the pendency of the due process proceedings, the LEA may request an expedited due process hearing.
- (2) In determining whether the child may be placed in the alternative educational setting or in another appropriate placement ordered by the hearing officer, the hearing officer shall apply the standards in § 300.521.
- (3) A placement ordered pursuant to paragraph (c)(2) of this section may not be longer than 15 days.
- (4) The procedure in paragraph (c) of this section may be repeated, as necessary.

(Audiority: 20 U.S.C. 1415(A)(7))

§ 300.527 Protections for children not yet eligible for special education and related services.

- (a) General. A child who has not been determined to be eligible for special education and related services under this part and who has engaged in behavior that violated any rule or code of conduct of the local educational agency, including any behavior described in §§ 300.520 or 300.521, may assert any of the protections provided for in this part if the LEA had knowledge (as determined in accordance with paragraph (b) of this section) that the child was a child with a disability before the behavior that precipitated the disciplinary action occurred.
- (b) Basis of knowledge. An LEA must be deemed to have knowledge that a child is a child with a disability II—
- (1) The parent of the child has expressed concern in writing (or orally if the parent does not know how to write or has a disability that prevents a written statement) to personnel of the appropriate educational agency that the child is in need of special education and

- (2) The behavior or performance of the child demonstrates the need for these services, in accordance with § 300.7:
- (3) The parent of the child has requested an evaluation of the child pursuant to §§ 300.530-300.536; or
- (4) The teacher of the child, or other personnel of the local educational agency, has expressed concern about the behavior or performance of the child to the director of special education of the agency or to other personnel in accordance with the agency's established child find or special education referral system.
- (c) Exception. A public agency would not be deemed to have knowledge under paragraph (b) of this section if, as a result of receiving the information specified in that paragraph, the agency—

(1) Either-

- (i) Conducted an evaluation under \$§ 300.530-300.536, and determined that the child was not a child with a disability under this part; or
- (ii) Determined that an evaluation was not necessary and
- (2) Provided notice to the child's parents of its determination under paragraph (c)(1) of this section, consistent with § 300.503.
- (d) Conditions that apply if no basis of knowledge. (1) General, if an LEA does not have knowledge that a child is a child with a disability (in accordance with paragraphs (b) and (c) of this section) prior to taking disciplinary measures against the child, the child may be subjected to the same disciplinary measures as measures applied to children without disabilities who engaged in comparable behaviors consistent with paragraph (d)(2) of this section.
- (2) Limitations (i) If a request is made for an evaluation of a child during the time period in which the child is subjected to disciplinary measures under \$ 300.520 or 300.521, the evaluation must be conducted in an expedited manner.
- (ii) Until the evaluation is completed, the child remains in the educational placement determined by school authorities, which can include suspension or expulsion without educational services.
- (III) If the child is determined to be a child with a disability, taking into consideration information from the evaluation conducted by the agency and information provided by the parents, the agency shall provide special education and related services in accordance with the provisions of this part, including the

(Authority: 20 U.S.C. 1415(4)(\$))

§ 300.528 Expedited due process hearings

under §§ 300.521-300.526 must-

(1)-Alect the requirements of § 300.509, except that a State may provide that the time periods Identified in §§ 300.509(a)(3) and § 300.509(b) for purposes of expedited due process hearings under §§ 300.521-300.526 are not less than two business days; and

(2) Be conducted by a due process hearing officer who satisfies the requirements of § 300.508.

(b)(1) Each State shall establish a timeline for expedited due process hearings that results in a written decision being malled to the parties within 45 days of the public agency's receipt of the request for the hearing, without exceptions or extensions.

(2) The timeline established under paragraph (b)(1) of this section must be the same for hearings requested by parents or public agencies.

(c) A State may establish different procedural rules for expedited hearings under \$\$300.521-300.526 than it has established for due process hearings under \$300.507.

(d) The decisions on expedited due process hearings are appealable consistent with § 300.510.

(Audiority: 20 U.S.C. 1415(L)(2), (6), (7))

\$ 300.529 Referred to and action by law enforcement and judicial authorities.

(a) Nothing in this part prohibits an agency from reporting a crime committed by a child with a disability to appropriate authorities or to prevent State law enforcement and judicial authorities from exercising their responsibilities with regard to the application of Federal and State law to crimes committed by a child with a disability.

(b)(1) An agency reporting a crime committed by a child with a disability shall ensure that copies of the special education and disciplinary records of the child are transmitted for consideration by the appropriate authorities to whom it reports the crime

(2) An agency reporting a crime under this section may transmit copies of the child's special education and disciplinary records only to the extent that the transmission is permitted by the Family Educational Rights and Privacy Act.

(Authority: 20 U.S.C. 1415(A)(9))

Procedures for Evaluation and Determination of Eligibility

\$302.530 General