

# **ICAHN CHARTER SCHOOL 3**

## **2010-2011 NEW YORK STATE CHARTER SCHOOL ANNUAL REPORT**

## School Information and Cover Page

**School Name:** Icahn Charter School 3

**School Leader:** Migda Agosto

**School email address:** magosto@ccics.org

**Primary address:** 108 West 174<sup>th</sup> Street Bronx, NY 10453

**School website:** www.Icahncharterschool3.org

**School email:**

**Telephone:** 718 294 4827

**BEDS #** 320900860917

**District/CSD of Location:** 9

**Charter authorizer:** Charter School Institute

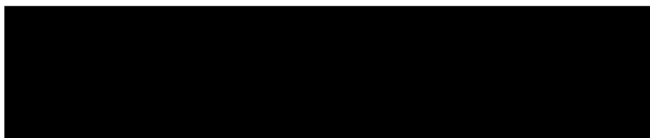
**Chair, Board of Trustees:**

**Date school first opened for instruction:** September 2008

**2010-11 Enrollment:** 180

**2010-11 Grades Served:** KG-4

Our signatures below attest that all of the information contained herein is truthful and accurate.



Print Name, President, Board of Trustees

Julie Goodyear, Secretary

Signature and Date

7/28/2011

Signature and Date



7/21/2011

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## **NEW YORK STATE REPORT CARD WEB ADDRESS**

ICAHN CHARTER SCHOOL 3

<https://www.nystart.gov/publicweb/School.do?county=BRONX&district=&school=320800860917&year=2010>

## KEY FOCUS AREA

### 1. Progress Toward Goal Achievement


This information will be provided in a format and date determined by the Charter School Institute, once student data is released.

### 2. Instructional Time

| 2010-11 Instructional Time  |                          |
|---|--------------------------|
| Total number of instructional days for the 2010-11 school year                        | 188                      |
| First and last day of the 2010-11 school year   | 09/13/2010<br>07/15/2011 |
| Length of school day (please note if schedule varies throughout the week or the year) | 8:30 AM to<br>4:00 PM    |

### 3. Financial Information

Total Expenditure per pupil: \$14,912.40

|  |   |
|--|---|
|             | <b>Charter Schools Institute</b><br><i>The State University of New York</i>   |
| <p align="center"><b>Annual Report Requirement</b><br/>for SUNY Authorized Charter Schools</p> |   |
| <p align="center"><b>ICAHN CHARTER SCHOOL 3</b></p>  |   |
| Administrative expenditures per pupil:   | <b>\$2,816.49</b>   |
| Per NYS Statute  | Administrative expenditures per pupil: the sum of all general administration salaries and other general administration expenditures divided by the total number of enrolled students. Employee benefit costs or expenditures should not be reported here. |

#### **4. Charter Revision**

No revision in the 2010-2011 school year

#### **5. Board of Trustees**

Scanned copies of the trustee form on following pages

**NEW YORK STATE EDUCATION DEPARTMENT**

**Disclosure of Financial Interest by a Charter School Trustee  
Annual Report 2010-2011**

Name (print): Edward J. Shanahan

Name of charter school: Icahn Charter School 2; Icahn Charter School 3, Icahn Charter School 4, Icahn Charter School 5

Charter Entity SUNY

Home address: [REDACTED] Wallingford, CT 06492

Business Address: [REDACTED] Wallingford, CT 06492

Daytime phone: [REDACTED]

E-mail:

List all position(s) held on board (e.g., chair, treasurer, committee chair, parent representative, etc.):

Is Trustee an employee of the school?      Yes.   X   No.

If you checked yes, please provide a description of the position you hold, your salary and your start date.

Is the trustee an employee or agent of the management company?      Yes   X   No

Is the trustee an employee or agent of any institutional partner of the School?      Yes   X   No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, please write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

| <b>Date(s)</b> | <b>Nature of Financial Interest/Transaction</b> | <b>Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)</b> | <b>Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))</b> |
|----------------|---|---|---|
| None           |   |   |   |



Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the School through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, please write **none**.

| Organization<br>Conducting<br>Business with<br>the School | Nature of<br>Business<br>Conducted | Approximate<br>Value of the<br>Business<br>Conducted | Name of Trustee and/or<br>Immediate Family Holding<br>an Interest in the Entity<br>Conducting Business with<br>the School and the Nature of<br>the Interest |
|---|------------------------------------|--|---|
| none  |                                    |  |   |

*Signature*

*Date*

7/8/11

### Disclosure of Financial Interest by a Charter School Trustee Annual Report 2010-2011

Is the trustee an employee or agent of any institutional partner of the School? Yes  
**X No**

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, please write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

| <b>Date(s)</b> | <b>Nature of Financial Interest/Transaction</b> | <b>Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)</b> | <b>Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))</b> |
|----------------|---|---|---|
| None           |   |   |   |

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the School through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, please write **none**.

| Organization<br>Conducting<br>Business with<br>the School | Nature of<br>Business<br>Conducted | Approximate<br>Value of the<br>Business<br>Conducted | Name of Trustee and/or<br>Immediate Family Holding<br>an Interest in the Entity<br>Conducting Business with<br>the School and the Nature of<br>the Interest |
|---|------------------------------------|--|---|
| none  |                                    |  |   |

  
Signature

7/7/11  
Date

**Disclosure of Financial Interest by a Charter School Trustee  
Annual Report 2010-2011**

Name (print): Gail Golden

Name of charter school: Icahn Charter School 2, 3, 4 and 5

Charter Entity SUNY

Home address: [REDACTED] NY NY 10019

Business Address: [REDACTED] Y NY 10153

Daytime phone: [REDACTED]

E-mail: \_\_\_\_\_

6. List all position(s) on board (e.g., chair, treasurer, committee chair, etc.): Chairman

7. Is Trustee an employee of the school? \_\_\_\_ Yes. X No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

8. If you checked yes, please provide a description of the position you hold, your salary and your start date.

9. Is the trustee an employee or agent of the management company? \_\_\_\_ Yes X No.

10. Is the trustee an employee or agent of any institutional partner of the School? \_\_\_\_ Yes X No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the sixth month period prior to such service. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 2, you need not disclose again your employment status, salary, etc.

| Date(s)  | Nature of Financial Interest/Transaction | Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion) | Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)) |
|--|--|--|--|
| None   | None                                     | None   |  |
| <i>Please write "None" if applicable. Do not leave this space blank.</i> |  |  |  |

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the School through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement. Instead, please identify only the name of the entity, your position in the organization as well as the relationship between such entity and the school. If there was no financial interest, please write "none."

| Organization Conducting Business with the School | Nature of Business Conducted | Approximate Value of the Business Conducted | Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest |
|--|------------------------------|---|--|
| None   | None                         | None  |  |

*Sig*

7/14/11  
Date

NEW YORK STATE EDUCATION DEPARTMENT

Disclosure of Financial Interest by a Charter School Trustee  
Annual Report 2010-2011

Name of charter school: Icahn Charter School 2, Icahn Charter School 3 and Icahn Charter School 4, Icahn Charter School 5

Trustee's name (print): Seymour Fliegel

Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Board member

Home address: [REDACTED] Whitestone NY 11357

Business Address: [REDACTED] New York, NY 10017

Daytime phone: [REDACTED]

E-mail: [REDACTED]

1. Is Trustee an employee of the school? Yes. ☒ No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

2. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please *write*

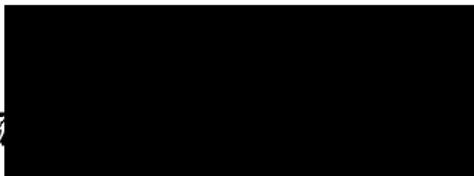
Remember: Please note that if you answered "yes" to question 2, you need not disclose again your employment status, salary, etc.


| Date(s)  | Nature of Financial Interest/Transaction | Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion) | Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)) |
|--|--|--|--|
| NA   | NA                                       |  |  |
| <i>Please write "None" if applicable. Do not leave this space blank.</i> |  |  |  |

3. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the charter school *and* in which such entity, during the preceding school year, you and/or your immediate family member(s) had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement; rather, please identify only the name of the entity, your position in the entity as well as the relationship between such entity and the charter school. If there was no financial interest, please write "None."

| Entity Conducting Business with the School | Nature of Business Conducted | Approximate Value of the Business Conducted | Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest |
|--|------------------------------|---|--|
| NA   | NA                           |   |  |

Signature



7/12/2011   
Date



**NEW YORK STATE EDUCATION DEPARTMENT**

**Disclosure of Financial Interest by a Charter School Trustee  
Annual Report 2010-2011**

Name (print): Robert Sancho

Name of charter school: Icahn Charter School 1; Icahn Charter School 2; Icahn Charter School 3, Icahn Charter School 4, Icahn Charter School 5

Charter Entity SUNY

Home address: [REDACTED] Scarsdale, NY 10582

Business Address: [REDACTED]  
[REDACTED] Bronx, NY 10457

Daytime phone: [REDACTED]

E-mail: [REDACTED]

1. List all position(s) held on board (e.g., chair, treasurer, committee chair, parent representative, etc.): Financial Committee Chair, Grievance Committee

2. Is Trustee an employee of the school? Yes X No.

3. If you checked yes, please provide a description of the position you hold, your salary and your start date.

4. Is the trustee an employee or agent of the management company? Yes No

5. Is the trustee an employee or agent of any institutional partner of the School? Yes No

6.

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, please write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

| <b>Date(s)</b> | <b>Nature of Financial Interest/Transaction</b> | <b>Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)</b> | <b>Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))</b> |
|----------------|---|---|---|
| None           |   |   |   |

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the School through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, please write none.

| Organization<br>Conducting<br>Business with the<br>School | Nature of<br>Business<br>Conducted | Approximate<br>Value of the<br>Business<br>Conducted | Name of Trustee and/or<br>Immediate Family Holding an<br>Interest in the Entity<br>Conducting Business with the<br>School and the Nature of the<br>Interest |
|---|------------------------------------|--|---|
| None  |                                    |  |   |

S

Date

6/28/11

**NEW YORK STATE EDUCATION DEPARTMENT**

**Disclosure of Financial Interest by a Charter School Trustee  
Annual Report 2010-2011**

Name (print) : Karen Mandelbaum

Name of charter school: Icahn Charter School 1; Icahn Charter School 2, Icahn Charter School 3, Icahn Charter School 4, Icahn Charter School 5

Charter Entity SUNY

Home address: [REDACTED] Livingston, NJ 07039

Business Address:

Daytime phone: [REDACTED]

E-mail: [REDACTED]

1. List all position(s) held on board (e.g., chair, treasurer, committee chair, parent representative, etc.): Financial Committee Chair, Grievance Committee

2. Is Trustee an employee of the school? Yes X No.

3. If you checked yes, please provide a description of the position you hold, your salary and your start date.

4. Is the trustee an employee or agent of the management company? Yes No

5. Is the trustee an employee or agent of any institutional partner of the School? Yes No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, please write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

| <b>Date(s)</b> | <b>Nature of Financial Interest/Transaction</b> | <b>Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)</b> | <b>Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))</b> |
|----------------|---|---|---|
| None           |   |   |   |

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the School through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, please write none.

| Organization<br>Conducting<br>Business with the<br>School | Nature of<br>Business<br>Conducted | Approximate<br>Value of the<br>Business<br>Conducted | Name of Trustee and/or<br>Immediate Family Holding an<br>Interest in the Entity<br>Conducting Business with the<br>School and the Nature of the<br>Interest |
|---|------------------------------------|--|---|
| None  |                                    |  |   |



Signature

6/28/2011  
Date

**Disclosure of Financial Interest by a Charter School Trustee**  
**Annual Report 2010-11**

Name (print) Ernesto Lopez JR

Name of Charter School Icahn Charter School #3

Charter Entity \_\_\_\_\_

Home Address [REDACTED] Bronx, NY 10468

Business Address \_\_\_\_\_

Daytime Phone [REDACTED]

E-Mail Address [REDACTED]

1. List all positions, current or past, with dates, held on the board (e.g., officer (specify), committee chair, parent representative):

Parent Rep. 2010-2011

2. Is the trustee an employee of the School? \_\_\_ Yes ☒ No

3. If you checked Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

4. Is the trustee an employee or agent of the management company? \_\_\_ Yes ☒ No

5. Is the trustee an employee or agent of any institutional partner of the School? \_\_\_ Yes ☒ No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

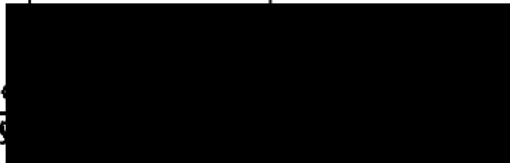
N/A

| Date(s) | Nature of Financial Interest/Transaction | Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion) | Name of person holding interest or engaging in transaction and relationship to yourself |
|---------|--|--|---|
| N/A     |  |  |   |



Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the School and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the School that is doing business with the School through a management or services agreement, you need not list every transaction between such organization and the School that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **none**.

| Organization Conducting Business with the School | Nature of Business Conducted | Approximate Value of the Business Conducted | Name of Trustee/ Immediate Family/Member of Household Holding an Interest in the Organization Conducting Business with the School and the Nature of the Interest |
|--|------------------------------|---|--|
| None   |                              |   |  |



6/28/11  
Date