

# **ICAHN CHARTER SCHOOL 4**

## **2010-2011 NEW YORK STATE CHARTER SCHOOL ANNUAL REPORT**

## School Information and Cover Page

School Name: Icahn Charter School 4

School Leader: Michelle Allen

School email address: mallen@ccics.org

Primary address: 1551 East 172nd Street Bronx, NY 10453

School website: www.Icahncharterschool4.org

School email:

Telephone: 718 620 8710

BEDS # 321200860948

District/CSD of Location: 12

Charter authorizer: Charter School Institute

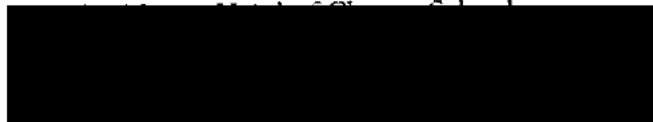
Chair, Board of Trustees:

Date school first opened for instruction: September 2009

2010-11 Enrollment: 144

2010-11 Grades Served: KG-3

Our signatures below attest that all of the information contained herein is truthful and accurate.



Print Name, President, Board of Trustees

Julie Goodyear, Secretary

Signature and Date

7/28/2011

Signature and Date



7/21/2011

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## **NEW YORK STATE REPORT CARD WEB ADDRESS**

ICAHN CHARTER SCHOOL 4

<https://www.nystart.gov/publicweb/School.do?county=BRONX&district=&school=320800860948&year=2010>

## KEY FOCUS AREA

### 1. Progress Toward Goal Achievement


This information will be provided in a format and date determined by the Charter School Institute, once student data is released.

### 2. Instructional Time

2010-11 Instructional Time	
Total number of instructional days for the 2010-11 school year	188
First and last day of the 2010-11 school year	09/13/2010 07/15/2011
Length of school day (please note if schedule varies throughout the week or the year)	8:30 AM to 4:00 PM

### 3. Financial Information

Total Expenditure per pupil: \$14,642.91

 <div><b>Charter Schools Institute</b> <i>The State University of New York</i></div>	
<b>Annual Report Requirement</b> <i>for SUNY Authorized Charter Schools</i>	
<b>ICAHN CHARTER SCHOOL 4</b>	
Administrative expenditures per pupil:	\$3,089.45
Per NYS Statute	Administrative expenditures per pupil: the sum of all general administration salaries and other general administration expenditures divided by the total number of enrolled students. Employee benefit costs or expenditures should not be reported here.

#### **4. Charter Revision**

No revision in the 2010-2011 school year

#### **5. Board of Trustees**

Scanned copies of the trustee form on following pages

**NEW YORK STATE EDUCATION DEPARTMENT**

**Disclosure of Financial Interest by a Charter School Trustee  
Annual Report 2010-2011**

Name (print): Edward J. Shanahan

Name of charter school: Icahn Charter School 2; Icahn Charter School 3, Icahn Charter School 4, Icahn Charter School 5

Charter Entity SUNY

Home address: [REDACTED] Wallingford, CT 06492

Business Address: [REDACTED] Wallingford, CT 06492

Daytime phone: [REDACTED]

E-mail:

List all position(s) held on board (e.g., chair, treasurer, committee chair, parent representative, etc.):

Is Trustee an employee of the school?  Yes. X No.

If you checked yes, please provide a description of the position you hold, your salary and your start date.

Is the trustee an employee or agent of the management company?  Yes X No

Is the trustee an employee or agent of any institutional partner of the School?  Yes X No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, please write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

<b>Date(s)</b>	<b>Nature of Financial Interest/Transaction</b>	<b>Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)</b>	<b>Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))</b>
None			



Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the School through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, please write **none**.

<b>Organization Conducting Business with the School</b>	<b>Nature of Business Conducted</b>	<b>Approximate Value of the Business Conducted</b>	<b>Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest</b>
none			

*Sign*

*Date*

7/8/11

### Disclosure of Financial Interest by a Charter School Trustee Annual Report 2010-2011

Is the trustee an employee or agent of any institutional partner of the School? Yes  
**X No**

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, please write **none**. Please note that if you answered yes to Question 2, you need not disclose again your employment status, salary, etc.

<b>Date(s)</b>	<b>Nature of Financial Interest/Transaction</b>	<b>Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)</b>	<b>Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))</b>
None			

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the School through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, please write **none**.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest
none			

  
Signature

7/7/11  
Date

**Disclosure of Financial Interest by a Charter School Trustee  
Annual Report 2010-2011**

Name (print): Gail Golden

Name of charter school: Icahn Charter School 2, 3, 4 and 5

Charter Entity SUNY

Home address: [REDACTED] NY NY 10019

Business Address: [REDACTED] NY NY 10153

Daytime phone: [REDACTED]

E-mail: \_\_\_\_\_

6. List all position(s) on board (e.g., chair, treasurer, committee chair, etc.): Chairman

7. Is Trustee an employee of the school? \_\_\_\_ Yes. X No. If you checked yes, please provide a description of the position you hold, your salary and your start date.  
\_\_\_\_\_

8. If you checked yes, please provide a description of the position you hold, your salary and your start date.  
\_\_\_\_\_

9. Is the trustee an employee or agent of the management company? \_\_\_\_ Yes X No.

10. Is the trustee an employee or agent of any institutional partner of the School? \_\_\_\_ Yes X No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the sixth month period prior to such service. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 2, you need not disclose again your employment status, salary, etc.

<b>Date(s)</b>	<b>Nature of Financial Interest/Transaction</b>	<b>Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)</b>	<b>Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))</b>
None	None	None	
<i>Please write "None" if applicable. Do not leave this space blank.</i>			

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the School through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement. Instead, please identify only the name of the entity, your position in the organization as well as the relationship between such entity and the school. If there was no financial interest, please write "none."

<b>Organization Conducting Business with the School</b>	<b>Nature of Business Conducted</b>	<b>Approximate Value of the Business Conducted</b>	<b>Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest</b>
None	None	None	

Sig

Date

7/14/11

**NEW YORK STATE EDUCATION DEPARTMENT**

**Disclosure of Financial Interest by a Charter School Trustee  
Annual Report 2010-2011**

Name of charter school: Icahn Charter School 2, Icahn Charter School 3 and Icahn Charter School 4, Icahn Charter School 5

Trustee's name (print): Seymour Fliegel

Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Board member

Home address: [REDACTED] Whitestone NY 11357

Business Address: [REDACTED] New York, NY 10017

Daytime phone: [REDACTED]

E-mail: [REDACTED]

1. Is Trustee an employee of the school? Yes. X No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

2. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please *write*

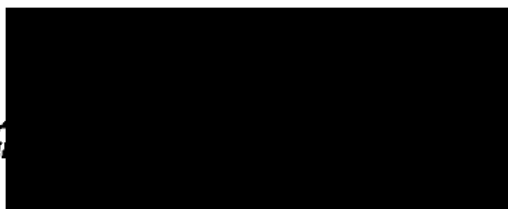
However, if you answered yes to question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))
NA	NA		
<i>Please write "None" if applicable. Do not leave this space blank.</i>			

3. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the charter school *and* in which such entity, during the preceding school year, you and/or your immediate family member(s) had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement; rather, please identify only the name of the entity, your position in the entity as well as the relationship between such entity and the charter school. If there was no financial interest, please write "None."

Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest
NA	NA		

Signature



7/12/2011 *AB*  
Date



**NEW YORK STATE EDUCATION DEPARTMENT**

**Disclosure of Financial Interest by a Charter School Trustee  
Annual Report 2010-2011**

Name (print): Robert Sancho

Name of charter school: Icahn Charter School 1; Icahn Charter School 2; Icahn Charter School 3, Icahn Charter School 4, Icahn Charter School 5

Charter Entity SUNY

Home address: [REDACTED] carsdale, NY 10582

Business Address: [REDACTED]  
[REDACTED] Bronx, NY 10457

Daytime phone: [REDACTED]

E-mail: [REDACTED]

1. List all position(s) held on board (e.g., chair, treasurer, committee chair, parent representative, etc.): Financial Committee Chair, Grievance Committee

2. Is Trustee an employee of the school? Yes X No.

3. If you checked yes, please provide a description of the position you hold, your salary and your start date.

4. Is the trustee an employee or agent of the management company? Yes No

5. Is the trustee an employee or agent of any institutional partner of the School? Yes No

6.

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, please write none. Please note that if you answered yes to Question 2, you need not disclose again your employment status, salary, etc.

<b>Date(s)</b>	<b>Nature of Financial Interest/Transaction</b>	<b>Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)</b>	<b>Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))</b>
None			

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the School through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, please write none.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest
None			



6/28/11  
Date

NEW YORK STATE EDUCATION DEPARTMENT

Disclosure of Financial Interest by a Charter School Trustee  
Annual Report 2010-2011

Name (print) : Karen Mandelbaum

Name of charter school: Icahn Charter School 1; Icahn Charter School 2, Icahn Charter School 3, Icahn Charter School 4, Icahn Charter School 5

Charter Entity SUNY

Home address: [REDACTED] Livingston, NJ 07039

Business Address:

Daytime phone: [REDACTED]

E-mail: [REDACTED]

1. List all position(s) held on board (e.g., chair, treasurer, committee chair, parent representative, etc.): Financial Committee Chair, Grievance Committee

2. Is Trustee an employee of the school? Yes X No.

3. If you checked yes, please provide a description of the position you hold, your salary and your start date.

4. Is the trustee an employee or agent of the management company? Yes No

5. Is the trustee an employee or agent of any institutional partner of the School? Yes No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, please write **none**. Please note that if you answered yes to Question 2, you need not disclose again your employment status, salary, etc.

<b>Date(s)</b>	<b>Nature of Financial Interest/Transaction</b>	<b>Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)</b>	<b>Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))</b>
None			

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the School through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, please write none.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest
None			

  
 \_\_\_\_\_  
 Signature

6/28/2011  
 Date