

ICAHN CHARTER SCHOOL 1

**2010-2011 NEW YORK STATE CHARTER SCHOOL ANNUAL
REPORT**

School Name: Icahn Charter School 1

School Leader: Daniel Garcia

School email address: dgarcia@ccics.org

Primary address: 1525 Brook Avenue Bronx, NY 10457

School website: www.Icahncharterschool1.org

School email:

Telephone: 718 716 8105

BEDS # 320900860835

District/CSD of Location: 9

Charter authorizer: Charter School Institute

Chair, Board of Trustees:

Date school first opened for instruction: September 2009

2010-11 Enrollment: 324

2010-11 Grades Served: KG-8

Our signatures below attest that all of the information contained herein is truthful and accurate.



Print Name, President, Board of Trustees

Julie Goodyear, Secretary

Signature and Date

7/28/2011

Signature and Date



7/21/2011

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NEW YORK STATE REPORT CARD WEB ADDRESS

ICAHN CHARTER SCHOOL 1

<https://www.nystart.gov/publicweb/School.do?county=BRONX&district=&school=320900860835&year=2010>

KEY FOCUS AREA

1. Progress Toward Goal Achievement


This information will be provided in a format and date determined by the Charter School Institute, once student data is released.

2. Instructional Time

2010-11 Instructional Time	
Total number of instructional days for the 2010-11 school year	188
First and last day of the 2010-11 school year	09/13/2010 07/15/2011
Length of school day (please note if schedule varies throughout the week or the year)	8:30 AM to 4:00 PM

3. Financial Information

Total Expenditure per pupil: \$15,348

 Charter Schools Institute <i>The State University of New York</i>	
Annual Report Requirement <i>for SUNY Authorized Charter Schools</i>	
ICAHN CHARTER SCHOOL 1	
Administrative expenditures per pupil:	<div style="background-color: #cccccc; padding: 5px;">\$2,268.17</div>
Per NYS Statute	<div style="background-color: #cccccc; padding: 5px;">Administrative expenditures per pupil: the sum of all general administration salaries and other general administration expenditures divided by the total number of enrolled students. Employee benefit costs or expenditures should not be reported here.</div>

4. Charter Revision

No revision in the 2010-2011 school year

5. Board of Trustees

Scanned copies of the trustee form on following pages

NEW YORK STATE EDUCATION DEPARTMENT

Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2010-2011

Name (print) : Karen Mandelbaum

Name of charter school: Icahn Charter School 1; Icahn Charter School 2, Icahn Charter School 3, Icahn Charter School 4, Icahn Charter School 5

Charter Entity SUNY

Home address: [REDACTED] Livingston, NJ 07039

Business Address: _____

Daytime phone: [REDACTED]

E-mail: [REDACTED]

1. List all position(s) held on board (e.g., chair, treasurer, committee chair, parent representative, etc.): Financial Committee Chair, Grievance Committee

2. Is Trustee an employee of the school? ___ Yes. X No.

3. If you checked yes, please provide a description of the position you hold, your salary and your start date.

4. Is the trustee an employee or agent of the management company? ___ Yes ___ No

5. Is the trustee an employee or agent of any institutional partner of the School? ___ Yes ___ No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, please write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))
None			

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the School through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, please write **none**.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest
None			



Signature

6/28/2011

Date

NEW YORK STATE EDUCATION DEPARTMENT

Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2010-2011

Name (print): Robert Sancho

Name of charter school: Icahn Charter School 1; Icahn Charter School 2; Icahn Charter School 3; Icahn Charter School 4; Icahn Charter School 5

Charter Entity SUNY

Home address: [REDACTED] Scarsdale, NY 10582

Business Address: [REDACTED] Bronx, NY 10457

Daytime phone: [REDACTED]

E-mail: [REDACTED]

1. List all position(s) held on board (e.g., chair, treasurer, committee chair, parent representative, etc.): Financial Committee Chair, Grievance Committee

2. Is Trustee an employee of the school? Yes. No.

3. If you checked yes, please provide a description of the position you hold, your salary and your start date.

4. Is the trustee an employee or agent of the management company? Yes No

5. Is the trustee an employee or agent of any institutional partner of the School? Yes No


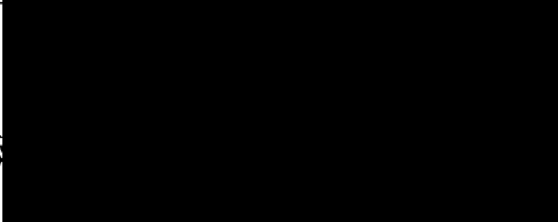
6.

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, please write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))
None			

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the School through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, please write **none**.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest
None			

6/28/11
Date

NEW YORK STATE EDUCATION DEPARTMENT

**Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2010-2011**

Name of charter school: Icahn Charter School 1

Trustee's name (print): Seymour Fliegel

Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Board member

Home address: [REDACTED] Whitestone NY 11357

Business Address: [REDACTED] New York, NY 10017

Daytime phone: [REDACTED]

E-mail: [REDACTED]

1. List all position(s) held on board (e.g., chair, treasurer, committee chair, parent representative, etc.): _____
2. Is Trustee an employee of the school? ___ Yes. X No.
3. If you checked yes, please provide a description of the position you hold, your salary and your start date. _____
4. Is the trustee an employee or agent of the management company? ___ Yes ___ No
5. Is the trustee an employee or agent of any institutional partner of the School? ___ Yes ___ No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, please write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))
<p>NA</p> <p><i>Please write</i></p>	<p>NA</p> <p><i>"None" if applicable.</i></p>		<p><i>Do not leave this space blank.</i></p>

1. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the charter school *and* in which such entity, during the preceding school year, you and/or your immediate family member(s) had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement; rather, please identify only the name of the entity, your position in the entity as well as the relationship between such entity and the charter school. If there was no financial interest, please write *"None."*

Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest
<p>Foundation for a Greater Opportunity</p>	<p>The Foundation: (i) owns an elementary building (1525 Brook Ave) and (ii) is the lessee of a</p>	<p>The Charter School leases both buildings from the Foundation on the following terms : (i) a net lease with \$50,000</p>	<p>Seymour Fliegel, Board Member</p>

	middle school building (1520 Brook Ave) from DOE	annual rent (substantially below market rate) on the elementary building; and (ii) a sublease with \$1/year plus \$.25/sf annual rent for the middle school building	
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Signature

7/12/2011
Date

NEW YORK STATE EDUCATION DEPARTMENT

**Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2010-2011**

Name (print): Gail Golden

Name of charter school: Icahn Charter School 1

Charter Entity SUNY

Home address: [REDACTED] NY NY 10019

Business Address: [REDACTED] NY NY 10153

Daytime phone: [REDACTED]

E-mail: _____

1. List all position(s) on board (e.g., chair, treasurer, committee chair, etc.): President
2. Is Trustee an employee of the school? ___ Yes. X No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

3. If you checked yes, please provide a description of the position you hold, your salary and your start date.

4. Is the trustee an employee or agent of the management company? ___ Yes X No.
5. Is the trustee an employee or agent of any institutional partner of the School? ___ Yes X No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the sixth month period prior to such service. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))
None <i>Please write</i>	None <i>"None" if applicable.</i>		<i>Do not leave this space blank.</i>

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the School through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement. Instead, please identify only the name of the entity, your position in the organization as well as the relationship between such entity and the school. If there was no financial interest, please write "none."

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest
Foundation for a Greater Opportunity	The Foundation: (i) owns an elementary building (1525 Brook Ave) and (ii) is the lessee of a middle school building (1520 Brook Ave) from DOE	The Charter School leases both buildings from the Foundation on the following terms : (i) a net lease with \$50,000 annual rent (substantially below market rate) on the elementary building; and (ii) a sublease with \$1/year plus \$.25/sf annual rent for the middle school building	Gail Golden, FGO VP, Treasurer Carl Icahn, husband, board member



Signature

7/14/11

Date

NEW YORK STATE EDUCATION DEPARTMENT

**Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2010-2011**

Name (print) : Julie Goodyear

Name of charter school: Icahn Charter School 1

Charter Entity SUNY

Home address: [REDACTED] Wallingford, CT 06492

Business Address: [REDACTED] New York, NY 10153

Daytime phone: [REDACTED]

E-mail: [REDACTED]

List all position(s) held on board (e.g., chair, treasurer, committee chair, parent representative, etc.): Secretary

Is Trustee an employee of the school? Yes. No.

If you checked yes, please provide a description of the position you hold, your salary and your start date.

Is the trustee an employee or agent of the management company? Yes No

Is the trustee an employee or agent of any institutional partner of the School? Yes No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, please write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))
None			

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the School through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, please write **none**.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest
The Foundation: (i) owns an elementary building (1525 Brook Ave) and (ii) is the lessee of a middle school building (1520 Brook Ave) from DOE	The Charter School leases both buildings from the Foundation on the following terms : (i) a net lease with \$50,000 annual rent (substantially below market rate) on the elementary building; and (ii) a sublease with \$1/year plus \$.25/sf annual rent for the middle school building	The Foundation: (i) owns an elementary building (1525 Brook Ave) and (ii) is the lessee of a middle school building (1520 Brook Ave) from DOE	Julie Goodyear, Executive Director, Foundation for a Greater Opportunity



 Signature

7/7/11

 Date

NEW YORK STATE EDUCATION DEPARTMENT

**Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2010-2011**

Name (print): Edward J. Shanahan

Name of charter school: Icahn Charter School 1

Charter Entity SUNY

Home address: [REDACTED] Wallingford, CT 06492

Business Address: [REDACTED] Wallingford, CT
06492

Daytime phone: [REDACTED]

E-mail: _____

List all position(s) held on board (e.g., chair, treasurer, committee chair, parent representative, etc.): Board member

Is Trustee an employee of the school? Yes. No.

If you checked yes, please provide a description of the position you hold, your salary and your start date.

Is the trustee an employee or agent of the management company? Yes No

Is the trustee an employee or agent of any institutional partner of the School? Yes
 No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, please write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))
None			

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the School through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, please write **none**.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest
The Foundation: (i) owns an elementary building (1525 Brook Ave) and (ii) is the lessee of a middle school building (1520 Brook Ave) from DOE	The Charter School leases both buildings from the Foundation on the following terms : (i) a net lease with \$50,000 annual rent (substantially below market rate) on the elementary building; and (ii) a sublease with \$1/year plus \$.25/sf annual rent for the middle school building	The Foundation: (i) owns an elementary building (1525 Brook Ave) and (ii) is the lessee of a middle school building (1520 Brook Ave) from DOE	Edward J. Shanahan, Chair, Foundation for a Greater Opportunity;

Signature

Date

7/8/11

NEW YORK STATE EDUCATION DEPARTMENT

**Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2010-2011**

Name of charter school: Icahn Charter School 1

Trustee's name (print): Robin Williams

Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Parent Rep

Home address: [REDACTED] Bronx, NY 10456

Business Address: _____

Daytime phone: [REDACTED]

E-mail: [REDACTED]

1. List all position(s) held on board (e.g., chair, treasurer, committee chair, parent representative, etc.): N/A

2. Is Trustee an employee of the school? ___ Yes. X No.

3. If you checked yes, please provide a description of the position you hold, your salary and your start date. _____

4. Is the trustee an employee or agent of the management company? ___ Yes ✓ No

5. Is the trustee an employee or agent of any institutional partner of the School? ___ Yes ✓ No

1. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))
NA <i>Please write</i>	NA <i>"None" if applicable.</i>		<i>Do not leave this space blank.</i>

2. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the charter school *and* in which such entity, during the preceding school year, you and/or your immediate family member(s) had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement; rather, please identify only the name of the entity, your position in the entity as well as the relationship between such entity and the charter school. If there was no financial interest, please write "None."

Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest



10/28/11
Date