

TRUE NORTH ROCHESTER
PREPARATORY
CHARTER SCHOOL
2010-11
ACCOUNTABILITY PLAN
PROGRESS REPORT
Preliminary Submission

Submitted to the New York State Education Department and the SUNY
Charter Schools Institute on:

August 1, 2011

By: Brian Marciano, Elementary Campus Director of Operations
Marya Murray-Diaz, Middle School Campus Director of Operations

True North Rochester Preparatory Charter School

630 Brooks Avenue

Rochester, NY 14619

Telephone: (585) 436-8629

Fax: (585) 436-5985

School Information and Cover Page

School Name: True North Rochester Preparatory Charter School

School Leaders:

Stacey Shells, Elementary Principal and Brian Marciano, Elementary Director of Operations
David McBride, Middle School Principal and Marya Murray-Diaz, Middle School Director of Operations

School email address: bmarciano@rochesterprep.org and mdiaz@rochesterprep.org

Primary address: 630 Brooks Ave. Rochester, NY 14619

School website: www.rochesterprep.org

Telephone: 585-436-8629

Fax: 585-436-5985

BEDS#: 261600860906

District/CSD of Location: Rochester City School District

Charter Authorizer: State University of New York

Chair, Board of Trustees: Geoffrey Rosenberger

Date school first opened for instruction: August 2006

2010-2011 Enrollment: 449

2010-2011 Grades Served: K-1, 5-8

Our signatures below attest that all of the information contained herein is truthful and accurate.

Stacey Shells, Elementary School Principal
Head of Charter School

[Redacted Signature and Date]

Signature and Date

David McBride, Middle School Principal
Head of Charter School

[Redacted Signature and Date]

Signature and Date

Geoffrey Rosenberger
Chair, Board of Trustees

[Redacted Signature and Date]

Signature and Date

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Brian Marciano and Marya Murray-Diaz prepared this Preliminary 2010-11 Accountability Progress Report on behalf of the school's board of trustees:

| Trustee's Name | Board Position |
|-----------------------|--|
| Susan Adsit | Trustee, Development committee chair |
| James Gleason | Trustee |
| Jean Howard | Trustee, Development committee |
| Bob Howitt | Trustee, Finance committee chair |
| Joseph Klein | Secretary-Treasurer, Finance committee |
| Doug Lemov | Trustee |
| Geoffrey Rosenberger | Chairman |
| Hugh Scott | Trustee, Finance committee |
| James Ryan | Trustee, Finance committee |
| Rebecca Sumner | Trustee, Development committee |

New York State Report Card 2009-2010

Link to the New York State Report Card of True North Rochester Preparatory Charter School:

<https://www.nystart.gov/publicweb/School.do?county=MONROE&district=&school=261600860906&year=2010>

Link to the Accountability and Overview Report of the New York State Report Card of True North Rochester Preparatory Charter School:

<https://www.nystart.gov/publicweb-rc/2010/ce/AOR-2010-261600860906.pdf>

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

FOR INSTITUTE USE ONLY
FILING FOR SCHOOL YEAR: _____
DATE RECEIVED: _____

1. Name of charter school: Pocheater Tron
2. Trustee's name (print): Day Lerner
3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): _____
4. Home address: [REDACTED] Delmar NY 12054
5. Business Address: [REDACTED] Delmar NY 12072
6. Daytime phone: [REDACTED]
7. E-mail: [REDACTED]
8. Is Trustee an employee of the school? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

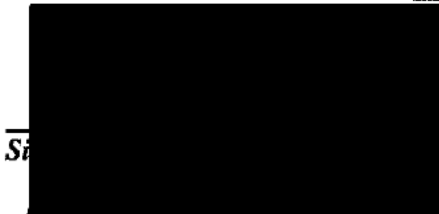
9. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

| Date(s) | Nature of Financial Interest/Transaction | Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion) | Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)) |
|--|--|--|--|
| <i>Please write "None" if applicable. Do not leave this space blank.</i> | | | |

¹ Form Revised May 24, 2006

10. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the charter school *and* in which such entity, during the preceding school year, you and/or your immediate family member(s) had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement; rather, please identify only the name of the entity, your position in the entity as well as the relationship between such entity and the charter school. If there was no financial interest, please write "None."

| Entity Conducting Business with the School | Nature of Business Conducted | Approximate Value of the Business Conducted | Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest | Steps Taken to Avoid Conflict of Interest |
|--|------------------------------|---|--|---|
| Uncommon Schools Please write "None" if applicable. | Hight Corp | 300k | I am a Managing Director of Uncommon Schools Do not leave this space blank | Director to Board Personal check deposited |



6.14.11
Date

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

FOR INSTITUTE USE ONLY
FILING FOR SCHOOL YEAR: _____
DATE RECEIVED: _____

1. Name of charter school: Rochester Prep Charter School
2. Trustee's name (print): Susan Admit
3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Committee Chair
4. Home address: _____
5. Business Address: N/A
6. Daytime phone: _____
7. E-mail: _____
8. Is Trustee an employee of the school? ___ Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

9. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

| Date(s) | Nature of Financial Interest/Transaction | Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion) | Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)) |
|---|--|--|--|
| <p>Please write "None" if applicable. Do not leave this space blank.</p> <p><u>None</u></p> | | | |

¹ Form Revised May 24, 2006

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

FOR INSTITUTE USE ONLY
 FILING FOR SCHOOL YEAR: _____
 DATE RECEIVED: _____

1. Name of charter school: True North Rochester Prep
2. Trustee's name (print): Joseph Klein
3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): _____
4. Home address: _____
5. Business Address: _____
6. Daytime phone: _____
7. E-mail: _____
8. Is Trustee an employee of the school? ___ Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

9. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

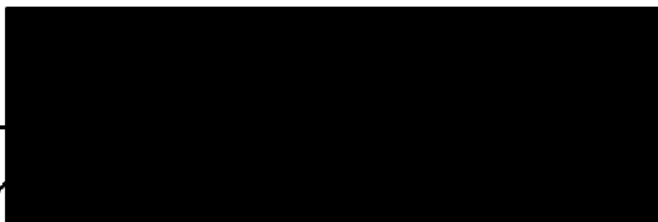
| Date(s) | Nature of Financial Interest/Transaction | Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion) | Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)) |
|---|--|--|--|
| <i>Please write "None" if applicable. Do not leave this space blank.</i> NONE | NONE | | NONE |

¹ Form Revised May 24, 2006

10. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the charter school *and* in which such entity, during the preceding school year, you and/or your immediate family member(s) had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement; rather, please identify only the name of the entity, your position in the entity as well as the relationship between such entity and the charter school. If there was no financial interest, please *write "None."*

| Entity Conducting Business with the School | Nature of Business Conducted | Approximate Value of the Business Conducted | Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest | Steps Taken to Avoid Conflict of Interest |
|--|------------------------------|---|--|---|
| <i>Please write "None" if applicable. Do not leave this space blank.</i> | | | | |
| NONE | NONE | NONE | NONE | |

Signature



Date

6/14/11

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

FOR INSTITUTE USE ONLY
FILING FOR SCHOOL YEAR: _____
DATE RECEIVED: _____

1. Name of charter school: ROCHESTER PROPRINARY CHARTER SCHOOL
2. Trustee's name (print): GEOFFROY ROSENBERG
3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): CHAIR
4. Home address: [REDACTED] PITTSFORD, NY 14534
5. Business Address: [REDACTED] PITTSFORD, NY 14534
6. Daytime phone: [REDACTED]
7. E-mail: [REDACTED]
8. Is Trustee an employee of the school? ___ Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

9. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

| Date(s) | Nature of Financial Interest/Transaction | Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion) | Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)) |
|---|--|--|--|
| <p><i>Please write "None" if applicable. Do not leave this space blank.</i></p> | | | |

¹ Form Revised May 24, 2006

10. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the charter school *and* in which such entity, during the preceding school year, you and/or your immediate family member(s) had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement; rather, please identify only the name of the entity, your position in the entity as well as the relationship between such entity and the charter school. If there was no financial interest, please write "None."

| Entity Conducting Business with the School | Nature of Business Conducted | Approximate Value of the Business Conducted | Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest | Steps Taken to Avoid Conflict of Interest |
|--|------------------------------|---|--|---|
| <p><i>NONE</i> Please write "None" if applicable. Do not leave this space blank.</p> | | | | |

Signature: 

Date: 6/14/11

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

FOR INSTITUTE USE ONLY
 FILING FOR SCHOOL YEAR: _____
 DATE RECEIVED: _____

1. Name of charter school: ROCHESTER PREP CHARTER SCHOOL
2. Trustee's name (print): JAMES D RYAN JR
3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): MEMBER
4. Home address: [REDACTED] ROCHESTER, NY 14618
5. Business Address: [REDACTED] LITTSFORD, NY 14534
6. Daytime phone: [REDACTED]
7. E-mail: [REDACTED]
8. Is Trustee an employee of the school? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

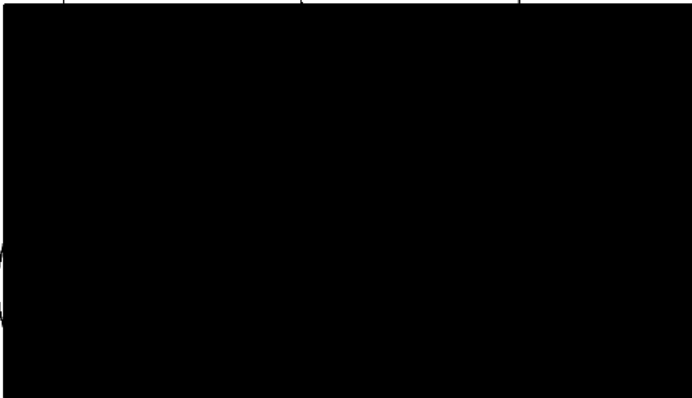
9. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

| Date(s) | Nature of Financial Interest/Transaction | Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion) | Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)) |
|--|--|--|--|
| <p>Please write "None" if applicable. Do not leave this space blank.</p> | | | |

¹ Form Revised May 24, 2006

10. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the charter school *and* in which such entity, during the preceding school year, you and/or your immediate family member(s) had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement; rather, please identify only the name of the entity, your position in the entity as well as the relationship between such entity and the charter school. If there was no financial interest, please *write "None."*

| Entity Conducting Business with the School | Nature of Business Conducted | Approximate Value of the Business Conducted | Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest | Steps Taken to Avoid Conflict of Interest |
|--|------------------------------------|---|--|---|
| <i>None</i> | <i>write "None" if applicable.</i> | <i>Do not leave this space blank.</i> | | |



June 14, 2011
Date

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

FOR INSTITUTE USE ONLY
 FILING FOR SCHOOL YEAR: _____
 DATE RECEIVED: _____

1. Name of charter school: _____
2. Trustee's name (print): Rebecca Summer
3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Vice Chair, Committee Chair
4. Home address: [Redacted] Pittsford 14534
5. Business Address: _____
6. Daytime phone: [Redacted]
7. E-mail: [Redacted]
8. Is Trustee an employee of the school? ___ Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

9. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

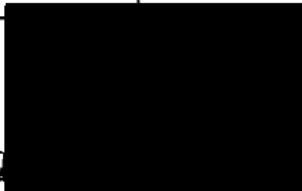
| Date(s) | Nature of Financial Interest/Transaction | Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion) | Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)) |
|---------|--|--|--|
| None | None | None | None |

¹ Form Revised May 24, 2006

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| Entity Conducting Business with the School | Nature of Business Conducted | Approximate Value of the Business Conducted | Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest | Steps Taken to Avoid Conflict of Interest |
|---|------------------------------|---|--|---|
| <p><i>None</i></p> <p><i>Please write "None" if applicable.</i></p> | <p><i>None</i></p> | <p><i>None</i></p> | <p><i>None</i></p> <p><i>Do not leave this space blank.</i></p> | <p><i>N. A</i></p> |

Signature



Date

6-14-2011

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

FOR INSTITUTE USE ONLY
FILING FOR SCHOOL YEAR: _____
DATE RECEIVED: _____

1. Name of charter school: Rochester Prep
2. Trustee's name (print): ROBERT M. HOWITT
3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Board Finance Chair
4. Home address: _____
5. Business Address: _____
6. Daytime phone: _____
7. E-mail: _____
8. Is Trustee an employee of the school? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

9. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

| Date(s) | Nature of Financial Interest/Transaction | Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion) | Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)) |
|---|--|--|--|
| <p>Please write "None" if applicable. Do not leave this space blank.</p> <p><i>None</i></p> | | | |

¹ Form Revised May 24, 2006

10. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the charter school *and* in which such entity, during the preceding school year, you and/or your immediate family member(s) had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement; rather, please identify only the name of the entity, your position in the entity as well as the relationship between such entity and the charter school. If there was no financial interest, please write "None."

| Entity Conducting Business with the School | Nature of Business Conducted | Approximate Value of the Business Conducted | Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest | Steps Taken to Avoid Conflict of Interest |
|--|------------------------------|---|--|---|
| <p><i>Please write "None" if applicable. Do not leave this space blank.</i></p> <p style="font-size: 2em; font-weight: bold; opacity: 0.5;">None</p> | | | | |

Signature



Date

6/14/11

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

FOR INSTITUTE USE ONLY
FILING FOR SCHOOL YEAR: _____
DATE RECEIVED: _____

1. Name of charter school: TRUE NORTH ROCHESTER PREP CHARTER SCHOOL
2. Trustee's name (print): JAMES S GLEASON
3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): _____
4. Home address: _____ Greenbrae, CA 94904
5. Business Address: _____ Kentfield, CA 94904
6. Daytime phone: _____
7. E-mail: _____
8. Is Trustee an employee of the school? ___ Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

9. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

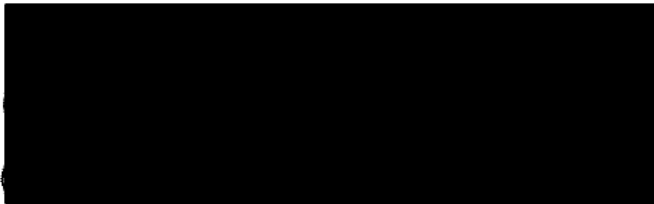
| Date(s) | Nature of Financial Interest/Transaction | Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion) | Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)) |
|--|--|--|--|
| <i>Please write "None" if applicable. Do not leave this space blank.</i> | NONE | | |

¹ Form Revised May 24, 2006

10. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the charter school *and* in which such entity, during the preceding school year, you and/or your immediate family member(s) had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement; rather, please identify only the name of the entity, your position in the entity as well as the relationship between such entity and the charter school. If there was no financial interest, please write "None."

see added note

| Entity Conducting Business with the School | Nature of Business Conducted | Approximate Value of the Business Conducted | Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest | Steps Taken to Avoid Conflict of Interest |
|--|------------------------------|---|--|---|
| <i>Please write "None" if applicable. Do not leave this space blank.</i> | | | | |



7-12-2011
Date

Disclosure of Financial Interest by a Charter School Trustee (continued)

10. The Gleason Family Foundation, of which I am Chairman, has over the last several years, made charitable financial contributions to both Uncommon Schools and True North Rochester Preparatory Charter School. All such transactions have been duly recorded in the financial records of Uncommon Schools and Rochester Prep. Other than this there have been no other such transactions.

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

| |
|-------------------------------|
| FOR INSTITUTE USE ONLY |
| FILING FOR SCHOOL YEAR: _____ |
| DATE RECEIVED: _____ |

1. Name of charter school: True North Rochester Preparatory Charter School
2. Trustee's name (print): G. Jean Howard
3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Trustee
4. Home address: [REDACTED] Rochester, NY 14607
5. Business Address: none
6. Daytime phone: [REDACTED]
7. E-mail: [REDACTED]
8. Is Trustee an employee of the school? ___ Yes. X No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

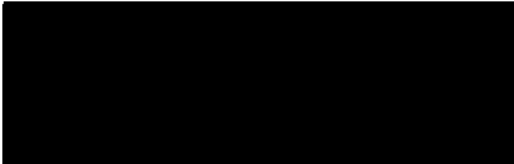
9. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

| Date(s) | Nature of Financial Interest/Transaction | Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion) | Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)) |
|---------|--|--|--|
| None | | | |

¹ Form Revised May 24, 2006

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| Entity Conducting Business with the School | Nature of Business Conducted | Approximate Value of the Business Conducted | Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest | Steps Taken to Avoid Conflict of Interest |
|--|------------------------------|---|--|---|
| None | | | | |



8/4/11
Date

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

FOR INSTITUTE USE ONLY
FILING FOR SCHOOL YEAR: _____
DATE RECEIVED: _____

1. Name of charter school: True North Rochester Preparatory Charter School
2. Trustee's name (print): Hugh Scott
3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Trustee
4. Home address: [REDACTED] Rochester, NY 14607
5. Business Address: [REDACTED] Rochester, NY 14644
6. Daytime phone: [REDACTED]
7. E-mail: [REDACTED]
8. Is Trustee an employee of the school? ___ Yes. X No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

9. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

| Date(s) | Nature of Financial Interest/Transaction | Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion) | Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name)) |
|---------|--|--|--|
| None | | | |

¹ Form Revised May 24, 2006

10. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the charter school *and* in which such entity, during the preceding school year, you and/or your immediate family member(s) had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement; rather, please identify only the name of the entity, your position in the entity as well as the relationship between such entity and the charter school. If there was no financial interest, please *write "None."*

| Entity Conducting Business with the School | Nature of Business Conducted | Approximate Value of the Business Conducted | Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest | Steps Taken to Avoid Conflict of Interest |
|--|------------------------------|---|--|---|
| None | | | | |

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Date 8/1/11