FY 2011 ANNUAL REPORT

Bronx Success Academy Charter School 2 (BSA 2)

School Information and Cover Page

School Name: Bronx Success Academy Charter School2
School Leader: Vanessa Bangser
School email address jenny sedlis@success charters org.
Primary address: 9 68 Cauldwell Avenue, 3rd Floor, Bronx, NY 10456
School website: WWW. SUCCESS Charters. Org
School email: Main Office 2@ bronxsuccess org
Telephone: 347 - 386 - 7970 Fax: 347 - 479 - 1194
BEDS # 320800860980 (FTE as of 6/30/2011)
District/CSD of Location: DS
Charter authorizer: CS
Chair, Board of Trustees: Steven balbraith
Date school first opened for instruction: August 18,2010
2010-11 Enrollment: 191 (FIE as of 6/30/2011)
2010-11 Grades Served: (-)
Our signatures below attest that all of the information contained herein is truthful and accurate.
Print Name, Head of Charter School Si
Print Name, Head of Charter School Si
TENEN m GASLARA ITH
Print Name, President, Board of Trustees Signature and Date

II. Table of Contents

l.	School Information and Cover Page	
II.	Table of Contents	
III.	New York State Report Cards	4
IV.	Key Focus Area Requests5	5
	Progress Toward Goal Achievement	5
	2. Financial Information	5
	3. Charter Revisions	7
	4. Board of Trustees 8	3
Requir	ed Forms: Appendices	
	Appendix A: Progress Toward Charter Goals	5
	Appendix C: Total Expenditures & Administrative Expenditures Per Child	6
	Appendix F: Disclosure of Financial interest Form	8

III. New	York	State	Re	port	Card
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Bronx Success Academy Charter School 2 Report Card not yet available.

IV. Key Focus Area Requests

1. Progress Toward Goal Achievement

Appendix A: Progress Toward Charter Goals

Per guidance from SED & CSI on 7/15/2011, Appendix A will be submitted following the release of 2011 state test scores.

3. Financial Information

Appendix C: Total Expenditures and Administrative Expenditures Per Child

Total Expenditures per Pupil (as of 6/30/2011):

Total Expenditures	Total Enrolled Students	Expenditures per Pupil
\$ 3,205,310	191	\$ 16,760

Administrative Expenditures per Pupil (as of 6/30/2011):



Charter Schools Institute The State University of New York

Annual Report Requirement

for SUNY Authorized Charter Schools

Bronx Success Academy 2

Administrative expenditures per pupil:

\$2,666.48

Per NYS Statute

Administrative expenditures per pupil: the sum of all general administration salaries and other general administration expenditures divided by the total number of enrolled students. Employee benefit costs or expenditures should not be reported here.

4. Charter Revisions

Amendment to Attachment 22:

The amended attachment includes all contents of original charter with a few additions. The amended attachment states that SCN is now "taking specific actions to attract and retain a comparable or greater enrollment of limited English proficient students when compared to the enrollment figures for such students in the school district in which the charter school will be located."

The amendment outlines procedures for identifying ELL's and how SCN plans to reach out to bilingual families.

Amendment to Attachment 23:

The amendment outlines the new admissions policy to give an at-risk designation to applicants that are deemed English Language Learners (ELLs).

The amendment also outlines how the ELL designation would be determined.

Amendment to Attachment 34:

The amendment outlines intentions to now admit students kindergarten through third grade (instead of second) as space permits.

Amendment to Paragraph 2.2 (a):

i) Total enrollment does not exceed 120% 125% of the Projected Total Enrollment, ii) the total enrollment is not less than 80% 85% of the Projected Total Enrollment of 50 students, whichever is greater.

Amendment to Paragraph 5.2

The amendment outlines the policies for financial statements for each year (instead of only the first year) of operation. It also makes financial statements available "in such form and electronic format as prescribed and disseminated by the Trustees and currently available through the website of the Institute."

Amendment to Paragraph 5.5

Annual budget and cash flow projections shall be available "in such and electronic format as prescribed and disseminated by the Trustees", which will be available on the website.

5. Board of Trustees

Appendix F: Disclosure of Financial Interest Forms

Disclosure of Financial Interest by a New York Charter School Board of Trustees Member Annual Report 2010-11

١.	Trustee Name (print) <u>STEVEN</u> M GALBRAITM
2.	Charter School Name BRONX SUCCESS ACADEMY II
3.	Charter Authorizer EntityCST
ŀ.	Home Address*_
5 .	Business Address*
j,	Daytime Phone*_
7.	E-Mail Address*_
3.	List all positions held on board (e.g., chair, treasurer, parent representative)
	Is the trustee an employee of the school? Yes No If Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
Please writ	e "None" if applica	ble. Do not leave th	is space blank.
	NONE		

12. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write None.

Organization conducting business with the school	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school and the nature of the interest	Steps Taken to Avoid Conflict of Interest
Please wr	ite "None" i	f applicable.	Do not leave this space	blank.
	NONE			
Signature			Date	

Disclosure of Financial Interest by a New York Charter School Board of Trustees Member Annual Report 2010-11

1.	Trustee Name (print) ANDY WELINS
2.	Charter School Name BROWX SUCCESS ACACLEMY
3.	Charter Authorizer Entity CHARTER SCHOOLS INSTITUTE
4.	Home Address* /0/25
5.	Business Address
6.	Daytime Phone*
7.	E-Mail Address* CONY, ED
8.	List all positions held on board (e.g., chair, treasurer, parent representative)
	Board member
9.	Is the trustee an employee of the school?Yes _No
	If Yes , please provide a description of the position you hold and your responsibilities, your salary and your start date.
10.	Is the trustee an employee or agent of the management company or institutional partner of the charter school?Yes XNo
	If Yes , please provide a description of the position you hold and your responsibilities, your salary and your start date.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
Please writ	e "None" if application	ble. Do not leave th	is space blank.

12. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write None.

Organization conducting business with the school	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school and the nature of the interest	Steps Taken to Avoid Conflict of Interest
Please wr	ite "Ngnef h	f applicable.	Do not leave this space	blank.
s V			7/27/(Date	

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From:

Appendix F: Disclosure of Financial Interest Form

Disclosure of Financial Interest by a New York Charter School Board of Trustees Member Annual Report 2010-11

Trustee Name (print) John K. GARGIULO Charter School Name Blond Success Academy II
Charter School Name Blonx Success Academy I
Charter Authorizer Entity SUNY
Home Address* Palo Alto, CA 9430]
Business Address* Carplell, CA 9500 8
Daytime Phone*
E-Mail Address*
List all positions held on board (e.g., chair, treasurer, parent representative)
Is the trustee an employee of the school?YesNo If Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.
Is the trustee an employee or agent of the management company or institutional partner of the charter school?YesNo If Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

Signature

11. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six-month period prior to such service. If there has been no such financial interest or transaction, write None. Please note that if you answered Yes to Question 2-4 above, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
Please writ	e "None" if applica	ble. Do not leave th	is space blank.
<i>N</i>	o NE		

12. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write None.

Organization conducting business with the school	Nature of business conducted	Approximate value of the business conducted	Name of Trust immediate fam of household interest in the c conducting bu the school and t	ily member holding an organization siness with the nature of	Steps Taken to Avoid Conflict of Interest
Please wr	ite "None" i	f applicable.	Do not leave	this space	blank.
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Date

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From:

Appendix F: Disclosure of Financial Interest Form

Disclosure of Financial Interest by a New York Charter School Board of Trustees Member Annual Report 2010-11

Trustee Name (print) Sidney H. Gargiulo
Charter School Name Bronx Success Academy II
Charter Authorizer Entity SUNY
Home Address* Palo Alto, CA 94301
Business Address*
Daytime Phone*
E-Mail Address*
List all positions held on board (e.g., chair, treasurer, parent representative)
Treasurer
Is the trustee an employee of the school?YesNo
If Yes , please provide a description of the position you hold and your responsibilities, your salary and your start date.
Is the trustee an employee or agent of the management company or institutional partner of the charter school?Yes/No

Date(s)		of Financial /Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	interest or engaging in
Please wri	te "None'	" if applic	able. Do not leave t	his space blank.
^	10	NE		

12. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school <u>and</u> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **None**.

Organization conducting business with the school	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school and the nature of the interest	Steps Taken to Avoid Conflict of Interest
Please wr	ite "None" i	f applicable.	Do not leave this space	blank.
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			; /	
		***************************************	7/17/11 Date	

Disclosure of Financial Interest by a New York Charter School Board of Trustees Member Annual Report 2010-11

1.	Trustee Name (print) ELIZAGETH LING
2.	Charter School Name BRONY SUCCESS ACADSMY 2
3.	Charter Authorizer Entity SUNY CS I
4.	Home Address*
5.	Business Address*
6.	Daytime Phone*
7.	E-Mail Address*
	List all positions held on board (e.g., chair, treasurer, parent representative) Vice Chair Head of Accountability committee
9.	Is the trustee an employee of the school?YesNo If Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.
	Is the trustee an employee or agent of the management company or institutional partner of the charter school?YesNo If Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
NONETIL	e "None" if applica	ole. Do not leave th	is space blank.
8			

12. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school <u>and</u> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write None.

Organization conducting business with the school	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school and the nature of the interest	Steps Taken to Avoid Conflict of Interest
NONE	te "None" i	f applicable.	Do not leave this space	blank.
Signature		an and an and an	7/10/2011 Date	

Disclosure of Financial Interest by a New York Charter School Board of Trustees Member Annual Report 2010-11

1.	Trustee Name (print) Syaham Officer
2.	Charter School Name Brow Success Academy 2
3.	Charter Authorizer Entity CSI
4.	Home Address*_
5.	Business Address Nun York 1 M 10282
6.	Daytime Phone*
7.	E-Mail Address*
8.	List all positions held on board (e.g., chair, treasurer, parent representative)
9.	Is the trustee an employee of the school? $\underline{\hspace{1cm}}$ Yes $\underline{\hspace{1cm}}$ No
	If Yes , please provide a description of the position you hold and your responsibilities, your salary and your start date.
	Is the trustee an employee or agent of the management company or institutional partner of the charter school?Yes _Xoo If Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
Please writ	e "None" if applica	ole. Do not leave th	is space blank.
	NONE		

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Organization conducting business with the school	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school and the nature of the interest	Steps Taken to Avoid Conflict of Interest
Please wr	ite "None" i	f applicable.	Do not leave this space	blank.
		NONE		
4				
7/11/1\ Date				

Disclosure of Financial Interest by a New York Charter School Board of Trustees Member Annual Report 2010-11

1	Trustee Name (print) Megan officer
2.	201
3.	Charter Authorizer Entity ()
4.	Home Address*_ Grenwich, CT 06830
5.	Business Address*
6.	Daytime Phone*
7.	E-Mail Address*_
8.	List all positions held on board (e.g., chair, treasurer, parent representative)
	Secretary
9.	Is the trustee an employee of the school?Yes _X_No
	If Yes , please provide a description of the position you hold and your responsibilities, your salary and your start date.
10.	Is the trustee an employee or agent of the management company or institutional partner of the charter school? $\underline{\hspace{1cm}}$ Yes $\underline{\hspace{1cm}}$ No
	If Yes , please provide a description of the position you hold and your responsibilities, your salary and your start date.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
Please writ	e "None" if applicat	rle. Do not leave th	is space blank.

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Organization conducting business with the school	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school and the nature of the interest	Steps Taken to Avoid Conflict of Interest
Please wi	ite "None" i	j applicable. NONE	Do not leave this space	blank.

Signature Date

Disclosure of Financial Interest by a New York Charter School Board of Trustees Member Annual Report 2010-11

1.	Trustee Name (print)Char	issa S. P	eguero						
2.	Charter School Name Bron	x Success	Academy	2	(BSA2)				
3.	Charter Authorizer Entity _ C	51							
4.	Home Address*				Bronx NY	104	51		
5.	Business Address*					New	York,	NY	10019
6.	Daytime Phone*					_			
7.	E-Mail Address*				***				
8.	List all positions held on board (e.g.	chair, treas	urer, parent	re	presentative)			
2.5	parent repre	sentative	2					-	
9.	Is the trustee an employee of the sch	ool?Yes	s <u>X</u> No	-					
	If Yes , please provide a description of and your start date.	f the positio	on you hold	and	l your respor	nsibili	ties, you	r sala	ary
10.	Is the trustee an employee or ager charter school?Yes _X_No	t of the ma	nagement (com	npany or ins	titutio	nal part	tner	of the
	If Yes , please provide a description of and your start date.	f the positio	n you hold a	and	your respon	sibilit	ies, youı	r sala	ıry

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
Please writ	e "None" if applica.	ole. Do not leave th	is space blank.
	NOT APPLI	CABLE	

12. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write None.

Organization conducting business with the school	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school and the nature of the interest	Steps Taken to Avoid Conflict of Interest
Please wr	ite "None" i	f applicable.	Do not leave this space	blank.
		NOT APPLI	CABLE	
Signature			7/12/11 Date	

Disclosure of Financial Interest by a New York Charter School Board of Trustees Member Annual Report 2010-11

1.	Trustee Name (print) Vinit Sethi
	Charter School Name BSA2
3.	Charter Authorizer Entity CS1
	Home Address* New York, NY (0617
5.	Business Address* Now York, NY 10017
6.	Daytime Phone*
	E-Mail Address*_
8.	List all positions held on board (e.g., chair, treasurer, parent representative)
9.	Is the trustee an employee of the school?YesNo
	If Yes , please provide a description of the position you hold and your responsibilities, your salary and your start date.
10.	Is the trustee an employee or agent of the management company or institutional partner of the charter school?YesNo
	If Yes , please provide a description of the position you hold and your responsibilities, your salary and your start date.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
Please writ	e "None" if applicat	ble. Do not leave th	is space blank.

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Organization conducting business with the school	Nature of business conducted	Approximate value of the business conducted	Name of Trustonimmediate famiof household household household household household household have sonducting bus the school and the interpretation of the interpretation of the school had the school household had been school household household had been school had been sc	Steps Taken to Avoid Conflict of Interest	
Please wr	ite "None" i	f applicable.	Do not leave	this space	blank.
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			7/16/11		

Date

Disclosure of Financial Interest by a New York Charter School Board of Trustees Member Annual Report 2010-11

1.	Trustee Name (print) Michael Weinvaub
2.	PCA # 3
3.	(2) (3)
4.	Home Address*
5.	Business Addres 104 V3
6.	Daytime Phone*NV NV 10038
7.	E-Mail Address*
8.	List all positions held on board (e.g., chair, treasurer, parent representative)
9.	Is the trustee an employee of the school?YesNo If Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.
10.	Is the trustee an employee or agent of the management company or institutional partner of the charter school?YesNo If Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

Date(s)	Nature of Financial Interest/Transaction		Steps take a conflict of (e.g., did no not parti- discus	of interest, ot vote, did cipate in	Name of person holding interest or engaging in transaction and relationship to yourself	
Please writ	e "None" O	if applica	ele. Do no	t leave th	is space blank.	

12. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write None.

Organization conducting business with the school	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school and the nature of the interest	Steps Taken to Avoid Conflict of Interest
Please wr	ito "None" i	f applicable.	Do not leave this space	blask.
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Sig			7/8/11 Date	