

| |
|-----------------------------------|
| School Information and Cover Page |
|-----------------------------------|

School Name: Buffalo United Charter School_____

School Leader: Tammy Messmer_____

School email address: 48.tmessmer@heritageacademies.com_____

Primary address: 325 Manhattan Avenue, Buffalo NY 14214_____

School website: www.buffalounited.heritageacademies.com_____

School email: N/A_____

Telephone: (716) 835-9862_____ Fax: (716) 835-6272_____

BEDS #: 140600860851_____

District/CSD of Location: Buffalo City School District_____

Charter authorizer: State University of New York_____

Chair, Board of Trustees: Arthur Traver_____

Date school first opened for instruction: September 2003_____

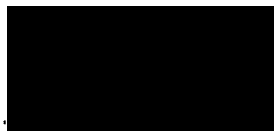
2010-11 Enrollment: 612_____

2010-11 Grades Served: K-8_____

Our signatures below attest that all of the information contained herein is truthful and accurate.

Tammy Messmer

Print Name, Head of Charter School



ARTHUR TRAVER,

Print Name, President, Board of Trustees



Sig

7-25-11

Buffalo United Charter School
Annual Report 2010-11

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**Buffalo United Charter School
Annual Report 2010-11**

New York State School Report Card

The 2009-10 New York State School Report Card for Buffalo United Charter School is available online at:

<https://www.nystart.gov/publicweb/School.do?county=ERIE&district=&school=140600860851&year=2010>

This report provides school-level enrollment and demographic information, staff qualifications, electronic student records, and attendance rates, as prescribed by New York State statute.

**Buffalo United Charter School
Annual Report 2010-11**

Accountability Plan Progress Report

Per guidance from the SUNY Charter Schools Institute, an Accountability Plan Progress Report for the 2010-11 school year will be submitted approximately three weeks after the test data is released.

**State Education Department
Annual Report Requirement**

Buffalo United Charter School

Administrative expenditures
per pupil:

551

Per NYS Statute

Administrative expenditures per pupil: the sum of all general administration salaries and other general administration expenditures divided by the total number of enrolled students. Employee benefit costs or expenditures should not be reported

**State Education Department
Annual Report Requirement**

Buffalo United Charter School

Expenses Per Pupil

13,906

**Buffalo United Charter School
Annual Report 2010-11**

Charter Revisions

Buffalo United Charter School did not have any material or non-material amendments to its charter during the 2010-11 school year.

Appendix F: Disclosure of Financial Interest Form

Disclosure of Financial Interest by a New York Charter School Board of Trustees Member
Annual Report 2010-11

**Note: This Disclosure is a public record, but asterisked data fields will be redacted.*

1. Trustee Name (print) Antwan K. Berlow
2. Charter School Name Buffalo United Charter School
3. Charter Authorizer Entity SUNY
4. Home Address* [REDACTED] Buffalo, NY 14215
5. Business Address* [REDACTED] Buffalo, NY
6. Daytime Phone* [REDACTED]
7. E-Mail Address* [REDACTED]
8. List all positions held on board (e.g., chair, treasurer, parent representative)
Vice chair, wrap around committee chair

9. Is the trustee an employee of the school? Yes ☒ No

If Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

10. Is the trustee an employee or agent of the management company or institutional partner of the charter school? Yes ☒ No

If Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

11. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six-month period prior to such service. If there has been no such financial interest or transaction, write **None**. Please note that if you answered **Yes** to Question 2-4 above, you need not disclose again your employment status, salary, etc.

| Date(s) | Nature of Financial Interest/Transaction | Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion) | Name of person holding interest or engaging in transaction and relationship to yourself |
|--|--|--|---|
| Please write "None" if applicable. Do not leave this space blank. NONE | | | |

12. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **None**.

| Organization conducting business with the school | Nature of business conducted | Approximate value of the business conducted | Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school and the nature of the interest | Steps Taken to Avoid Conflict of Interest |
|--|------------------------------|---|--|---|
| Please write "None" if applicable. Do not leave this space blank. NONE | | | | |

Signature

Date

Appendix F: Disclosure of Financial Interest Form**Disclosure of Financial Interest by a New York Charter School Board of Trustees Member
Annual Report 2010-11**

**Note: This Disclosure is a public record, but asterisked data fields will be redacted.*

1. Trustee Name (print) Dottie Bellanti
2. Charter School Name Buffalo United
3. Charter Authorizer Entity _____
4. Home Address* _____ Torawanda
14223
5. Business Address* _____
6. Daytime Phone* _____
7. E-Mail Address _____
8. List all positions held on board (e.g., chair, treasurer, parent representative)

9. Is the trustee an employee of the school? ☐ Yes ☒ No

If Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

10. Is the trustee an employee or agent of the management company or institutional partner of the charter school? ☐ Yes ☒ No

If Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

11. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six-month period prior to such service. If there has been no such financial interest or transaction, write **None**. Please note that if you answered **Yes** to Question 2-4 above, you need not disclose again your employment status, salary, etc.

| Date(s) | Nature of Financial Interest/Transaction | Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion) | Name of person holding interest or engaging in transaction and relationship to yourself |
|--|--|--|---|
| Please write "None" if applicable. Do not leave this space blank. NONE | | | |

12. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **None**.

| Organization conducting business with the school | Nature of business conducted | Approximate value of the business conducted | Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school and the nature of the interest | Steps Taken to Avoid Conflict of Interest |
|--|------------------------------|---|--|---|
| Please write "None" if applicable. Do not leave this space blank. NONE | | | | |

Signature

Date

6/19/2011

Appendix F: Disclosure of Financial Interest Form**Disclosure of Financial Interest by a New York Charter School Board of Trustees Member
Annual Report 2010-11****Note: This Disclosure is a public record, but asterisked data fields will be redacted.*

1. Trustee Name (print) Madonna F. Buscaglia
2. Charter School Name Buffalo United
3. Charter Authorizer Entity _____
4. Home Address* _____
5. Business Address* _____
6. Daytime Phone* _____
7. E-Mail Address* _____
8. List all positions held on board (e.g., chair, treasurer, parent representative)
personal + finance comm

9. Is the trustee an employee of the school? Yes ☒ No

If Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

10. Is the trustee an employee or agent of the management company or institutional partner of the charter school? Yes ☒ No

If Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

| | | | |
|-------------------|-----------|---------|------------|
| Post-It® Fax Note | 7671 | Date | # of pages |
| To | S. MORRIS | From | MADONNA F |
| Co./Dept. | | Co | BUSCAGLIA |
| Phone # | | Phone # | |
| Fax # | | Fax # | |

11. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six-month period prior to such service. If there has been no such financial interest or transaction, write **None**. Please note that if you answered **Yes** to Question 2-4 above, you need not disclose again your employment status, salary, etc.

| Date(s) | Nature of Financial Interest/Transaction | Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion) | Name of person holding interest or engaging in transaction and relationship to yourself |
|--|--|--|---|
| <i>Please write "None" if applicable. Do not leave this space blank.</i> | | | |
| NONE | | | |

12. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **None**.

| Organization conducting business with the school | Nature of business conducted | Approximate value of the business conducted | Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school and the nature of the interest | Steps Taken to Avoid Conflict of Interest |
|--|------------------------------|---|--|---|
| <i>Please write "None" if applicable. Do not leave this space blank.</i> | | | | |
| NONE | | | | |

2/14/2011
Date

Appendix F: Disclosure of Financial Interest Form

Disclosure of Financial Interest by a New York Charter School Board of Trustees Member Annual Report 2010-11

**Note: This Disclosure is a public record, but asterisked data fields will be redacted.*

1. Trustee Name (print) Paul G. Joyce
2. Charter School Name Buffalo United Charter School
3. Charter Authorizer Entity State University of New York At Buffalo
4. Home Address* [REDACTED] Buffalo New York 14216
5. Business Address* [REDACTED] Buffalo New York 14202
6. Daytime Phone* [REDACTED]
7. E-Mail Address* [REDACTED]
8. List all positions held on board (e.g., chair, treasurer, parent representative)
Secretary
9. Is the trustee an employee of the school? ___ Yes X No

If **Yes**, please provide a description of the position you hold and your responsibilities, your salary and your start date.

10. Is the trustee an employee or agent of the management company or institutional partner of the charter school? ___ Yes X No

If **Yes**, please provide a description of the position you hold and your responsibilities, your salary and your start date.

- 11.** Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six-month period prior to such service. If there has been no such financial interest or transaction, write **None**. Please note that if you answered **Yes** to Question 2-4 above, you need not disclose again your employment status, salary, etc.

| Date(s) | Nature of Financial Interest/Transaction | Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion) | Name of person holding interest or engaging in transaction and relationship to yourself |
|---|--|--|---|
| <p>NONE</p> <p><i>Please write "None" if applicable. Do not leave this space blank.</i></p> | | | |

- 12.** Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **None**.

| Organization conducting business with the school | Nature of business conducted | Approximate value of the business conducted | Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school and the nature of the interest | Steps Taken to Avoid Conflict of Interest |
|---|------------------------------|---|--|---|
| <p><i>Please write "None" if applicable. Do not leave this space blank.</i></p> <p>NONE</p> | | | | |

Signature

Date

7/14/2011

Appendix F: Disclosure of Financial Interest Form**Disclosure of Financial Interest by a New York Charter School Board of Trustees Member
Annual Report 2010-11**

**Note: This Disclosure is a public record, but asterisked data fields will be redacted.*

1. Trustee Name (print) Diane L. Brown
2. Charter School Name BUC's
3. Charter Authorizer Entity CST
4. Home Address* [REDACTED] NY 14042
5. Business Address* [REDACTED] B.S.F. 27 14040
6. Daytime Phone* [REDACTED]
7. E-Mail Address* [REDACTED]
8. List all positions held on board (e.g., chair, treasurer, parent representative)
Chair

9. Is the trustee an employee of the school? ___Yes ☒ No

If Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

10. Is the trustee an employee or agent of the management company or institutional partner of the charter school? ___Yes ☒ No

If Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

11. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six-month period prior to such service. If there has been no such financial interest or transaction, write **None**. Please note that if you answered **Yes** to Question 2-4 above, you need not disclose again your employment status, salary, etc.

| Date(s) | Nature of Financial Interest/Transaction | Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion) | Name of person holding interest or engaging in transaction and relationship to yourself |
|--|--|--|---|
| <p>Please write "None" if applicable. Do not leave this space blank.</p> <p>7-1-2010 6-30-2011</p> | <p>Payment for WCAP Annual Services delivered by BGC</p> | <p>did not vote or participate in discussion</p> | <p>Diane Rowe Self - CEO of BGC</p> |

12. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **None**.

| Organization conducting business with the school | Nature of business conducted | Approximate value of the business conducted | Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school and the nature of the interest | Steps Taken to Avoid Conflict of Interest |
|---|------------------------------|---|--|--|
| <p>Please write "None" if applicable. Do not leave this space blank.</p> <p>Boys & Girls Clubs of BSA/0</p> | <p>WCAP Annual Services</p> | <p>\$200,000</p> | <p>Diane L Rowe CEO of BGC</p> | <p>not voting on items related to BGC Separate Board Nomination Process WCAP and</p> |

Signature

Date

Appendix F: Disclosure of Financial Interest Form**Disclosure of Financial Interest by a New York Charter School Board of Trustees Member
Annual Report 2010-11**

**Note: This Disclosure is a public record, but asterisked data fields will be redacted.*

1. **Trustee Name (print)** Arthur V. Traver, Jr. _____
2. **Charter School Name** Buffalo United Charter School _____
3. **Charter Authorizer Entity** CSI _____
4. **Home Address*** _____ Tonawanda, NY 14150 _____
5. **Business Address*** N/A _____
6. **Daytime Phone*** _____
7. **E-Mail Address*** _____
8. **List all positions held on board (e.g., chair, treasurer, parent representative)**
Co-treasurer _____

9. Is the trustee an employee of the school? ☐ Yes ☒ No

If **Yes**, please provide a description of the position you hold and your responsibilities, your salary and your start date.

10. Is the trustee an employee or agent of the management company or institutional partner of the charter school? ☐ Yes ☒ No

If **Yes**, please provide a description of the position you hold and your responsibilities, your salary and your start date.

11. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six-month period prior to such service. If there has been no such financial interest or transaction, write **None**. Please note that if you answered **Yes** to Question 2-4 above, you need not disclose again your employment status, salary, etc.

| Date(s) | Nature of Financial Interest/Transaction | Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion) | Name of person holding interest or engaging in transaction and relationship to yourself |
|---------|--|--|---|
| None | <i>Please write "None" if applicable. Do not leave this space blank.</i> | | |

12. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **None**.

| Organization conducting business with the school | Nature of business conducted | Approximate value of the business conducted | Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school and the nature of the interest | Steps Taken to Avoid Conflict of Interest |
|--|--|---|--|---|
| None | <i>Please write "None" if applicable. Do not leave this space blank.</i> | | | |

Signature _____

July 14, 2011 _____

Date

Appendix F: Disclosure of Financial Interest Form

Disclosure of Financial Interest by a New York Charter School Board of Trustees Member Annual Report 2010-11

**Note: This Disclosure is a public record, but asterisked data fields will be redacted.*

1. Trustee Name (print) Lester A Hoeflich
2. Charter School Name BUFFALO UNITED CHARTER SCHOOL
3. Charter Authorizer Entity _____
4. Home Address* _____ Williamsville NY 14221
5. Business Address* N/A
6. Daytime Phone* _____
7. E-Mail Address* N/A
8. List all positions held on board (e.g., chair, treasurer, parent representative)
CO TREASURER

9. Is the trustee an employee of the school? ☐ Yes ☒ No

If **Yes**, please provide a description of the position you hold and your responsibilities, your salary and your start date.

10. Is the trustee an employee or agent of the management company or institutional partner of the charter school? ☐ Yes ☒ No

If **Yes**, please provide a description of the position you hold and your responsibilities, your salary and your start date.

11. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six-month period prior to such service. If there has been no such financial interest or transaction, write **None**. Please note that if you answered **Yes** to Question 2-4 above, you need not disclose again your employment status, salary, etc.

| Date(s) | Nature of Financial Interest/Transaction | Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion) | Name of person holding interest or engaging in transaction and relationship to yourself |
|--|--|--|---|
| <i>Please write "None" if applicable. Do not leave this space blank.</i> | | | |
| NONE | | | |

12. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **None**.

| Organization conducting business with the school | Nature of business conducted | Approximate value of the business conducted | Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school and the nature of the interest | Steps Taken to Avoid Conflict of Interest |
|--|------------------------------|---|--|---|
| <i>Please write "None" if applicable. Do not leave this space blank.</i> | | | | |
| NONE | | | | |

Date

7/20/11

Board of Trustees Membership Table

| Current Board Members | | | | |
|-----------------------|-----------------------|---|---|---|
| Name | Position on the Board | Committee affiliation(s) | Area of expertise, and/or additional role at school (parent, staff member etc.) | Number of terms served and length of each, including date of election and expiration |
| Antwan Barlow | Vice President | Wrap-Around Services Committee | Curriculum and Instruction, Support Services | <ul style="list-style-type: none"> - Appointed on March 3, 2009 through June 30, 2010. - Reappointed on February 2, 2010 through June 30, 2013. |
| Dottie Bellanti | Trustee | Personnel Committee Wrap-Around Services Committee | Education, Personnel | <ul style="list-style-type: none"> - Reappointed on January 18, 2007 through June 30, 2010. - Reappointed on January 5, 2010 through June 30, 2013. |
| Madonna Buscaglia | Trustee | Personnel Committee | Education | <ul style="list-style-type: none"> - Appointed on June 7, 2006 through June 30, 2007. - Reappointed on January 18, 2007 through June 30, 2010. - Reappointed on January 5, 2010 through June 30, 2013. |
| Les Hoeflich | Treasurer | Finance Committee NHA Evaluation Committee Wrap-Around Services Committee | Finance | <ul style="list-style-type: none"> - Appointed on November 15, 2005 through June 30, 2008. - Reappointed on January 14, 2008 through June 30, 2011. |

| | | | | |
|---|-----------|---|---------|--|
| Paul Joyce | Secretary | Personnel Committee NHA Evaluation Committee | Law | <ul style="list-style-type: none"> - Appointed on October 7, 2003 through October 31, 2006. - Reappointed on April 4, 2006 through June 30, 2009. - Reappointed on January 6, 2009 through June 30, 2012. |
| Arthur Traver | President | Finance Committee NHA Evaluation Committee | Finance | <ul style="list-style-type: none"> - Appointed on February 6, 2007 through June 30, 2009. - Reappointed on January 6, 2009 through June 30, 2012. |
| Total Members joining the board the 2010-11 school year | | | | 0 |
| Total Members departing the board during the 2010-11 school year | | | | 1 |