

I. SCHOOL INFORMATION AND COVER PAGE

Created Thursday, July 24, 2014

Updated Friday, August 01, 2014

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1. SCHOOL NAME

(Select School name from dropdown menu; BEDS # appears first)

331400861022 SUCCESS ACADEMY CS- BED STUY 2

2. CHARTER AUTHORIZER

SUNY-Authorized Charter School

3. DISTRICT / CSD OF LOCATION

NYC CSD 14

4. SCHOOL INFORMATION

PRIMARY ADDRESS	PHONE NUMBER	FAX NUMBER	EMAIL ADDRESS
211 Throop Avenue, 3rd Floor Brooklyn, NY 11206	718-704-1439	646-349-3972	SABS2.MainOffice@saschools.org

4a. PHONE CONTACT NUMBER FOR AFTER HOURS EMERGENCIES

Contact Name	Lillian Forsyth
Title	Associate Director of Operations
Emergency Phone Number (###-###-####)	

5. SCHOOL WEB ADDRESS (URL)

www.successacademies.org

6. DATE OF INITIAL CHARTER

2011-09-01 00:00:00

7. DATE FIRST OPENED FOR INSTRUCTION

2012-08-01 00:00:00

8. TOTAL NUMBER OF STUDENTS ENROLLED IN 2013-14 (as reported on BEDS Day)

(as reported on BEDS Day)

9. GRADES SERVED IN SCHOOL YEAR 2013-14

Check all that apply

• K

• 1

• 2

10. DOES THE SCHOOL CONTRACT WITH A CHARTER OR EDUCATIONAL MANAGEMENT ORGANIZATION?

Yes/No	Name of CMO/EMO
Yes	Success Academy Charter Schools

10a. Please provide the name and contact information for each of the following individuals who are management level personnel associated with the CMO.

	Name	Work Phone	Alternate Phone	Email Address	Contact this individual also in emergencies
CEO (e.g., network superintendent)	Eva Moskowitz	██████████		info@successacademies.org	Yes
CFO (e.g., network CFO)	Dennis McIntosh	██████████		info@successacademies.org	Yes
Compliance Contact	Emily Kim	██████████		emily.kim@successacademies.org	Yes
Complaint Contact	Emily Kim	██████████		emily.kim@successacademies.org	Yes

11. FACILITIES

Will the School maintain or operate multiple sites?

No, just one site.

12. SCHOOL SITES

Please list the sites where the school will operate in 2014-15.

	Physical Address	Phone Number	District/CSD	Grades Served at Site	School at Full Capacity at Site	Facilities Agreement
Site 1 (same as primary site)	211 Throop Avenue, 3rd Floor Brooklyn, NY 11206	718-704-1439	CSD 14	K-3	No	DOE space

12a. Please provide the contact information for Site 1 (same as the primary site).

	Name	Work Phone	Alternate Phone	Email Address
School Leader	Beth Davis-Dillard	[REDACTED]		SABS2.MainOffice@saschools.org
Operational Leader	Stefanie Rogers	[REDACTED]		SABS2.MainOffice@saschools.org

14. Were there any revisions to the school's charter during the 2013-2014 school year? (Please include both those that required authorizer approval and those that did not require authorizer approval).

Yes

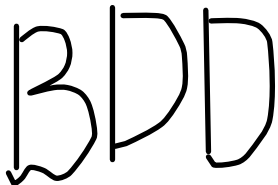
15. Summary of Charter Revisions

	Category (Select Best Description)	Specific Revision (150 word limit)	Date Approved by BOT (if applicable)	Date Approved by Authorizer (if applicable)
1	Other	An amendment to merge the school, operated by Success Academy NYC, with Success Academy Bronx 1, Success Academy Bronx 2, Success Academy Upper West, Success Academy Bed-Stuy 1, Success Academy Bed-Stuy 1, Success Academy Cobble Hill, and Success Academy Williamsburg, with Success Academy NYC as sole successor, was finalized. The merger became effective on July 1, 2014.	09/2013	02/2014
2	Change in admissions/enrollment policy	An amendment was made to the school's admissions policy pursuant to U.S. Department of Education guidance to remove the school's lottery preference for English Language Learners.	06/2013	09/2013
3	Change in Grade Level Configuration	An amendment was made to allow the school to expand to serve students in grades kindergarten through eight.	05/2014	05/2014

16. Our signatures below attest that all of the information contained herein is truthful and accurate and that this charter school is in compliance with all aspects of its charter, and with all pertinent Federal, State, and local laws, regulations, and rules. We understand that if any information in any part of this report is found to have been deliberately misrepresented, that will constitute grounds for the revocation of our charter. Check YES if you agree and use the mouse on your PC or the stylus on your mobile device to sign your name).

• Yes

Signature, Head of Charter School



Signature, President of the Board of Trustees



Thank you.

Appendix B: Total Expenditures and Administrative Expenditures per Child

Created Friday, August 01, 2014

Page 1

Charter School Name: 331400861022 SUCCESS ACADEMY CS- BED STUY 2

B. Financial Information

This information is required of ALL charter schools. Provide the following measures of fiscal performance of the charter school in Appendix B (Total Expenditures and Administrative Expenditures Per Child):

1. Total Expenditures Per Child

To calculate 'Total Expenditures per Child' take total expenditures (from the unaudited 2013-14 Schedule of Functional Expenses) and divide by the count of students you reported on of BEDS Day. (Integers Only. No dollar signs or commas).

1. Total Expenditures Per Child Line 1: Total Expenditures	3630781
1. Total Expenditures Per Child Line 2: BEDS Day Pupil Count	230
1. Total Expenditures Per Child Line 3: Divide Line 1 by Line 2	15786

2. Administrative Expenditures per Child

To calculate 'Administrative Expenditures per Child' take the relevant portion from the 'personnel services cost' row and the 'management and general' column (from the unaudited 2013-14 Schedule of Functional Expenses) and divide by the BEDS per pupil count. The relevant portion that must be included in this calculation is defined as follows:

Administrative Expenditures: Administration and management of the charter school includes the activities and personnel of the offices of the chief school officers, the treasurer, the finance or business offices, the purchasing unit, the employee personnel offices, the records management offices, or a public information and services offices. It also includes those administrative and management services provided by other organizations or corporations on behalf of the charter school for which the charter school pays a fee or other compensation.

Please note the following:

Do not include the FTE of personnel dedicated to administration of the instructional programs.

Do not include Employee Benefit costs or expenditures in the above calculations.

A template for the Schedule of Functional Expenses is provided on page 21 of the 2012 Annual Report Guidelines to assist schools identify the categories of expenses needed to compute the two per pupil calculations. This template does not need to be completed or submitted on August 1st as it will be submitted November 1st as part of the audited financial statements. Therefore schools should use unaudited amounts for these per pupil calculations. (See the 2013-14 Annual Report Guidelines in "Resources" area of your portal task page).

To calculate 'Administrative Expenditures per Child' take the relevant portion from the 'personnel services cost' row and the 'management and general' column (from the 2013-14 Schedule of Functional Expenses) and divide by the count of students as of BEDS Day. (Integers Only. No dollar signs or commas).

To calculate 'Administrative Expenditures per Child' take the relevant portion from the 'personnel services cost' row and the 'management and general' column (from the 2013-14 Schedule of Functional Expenses) and divide by the count of students as of BEDS Day. (Integers Only. No dollar signs or commas). Line 1: Relevant Personnel Services Cost (Row)	74998
To calculate 'Administrative Expenditures per Child' take the relevant portion from the 'personnel services cost' row and the 'management and general' column (from the 2013-14 Schedule of Functional Expenses) and divide by the count of students as of BEDS Day. (Integers Only. No dollar signs or commas). Line 2: Management and General Cost (Column)	548382
To calculate 'Administrative Expenditures per Child' take the relevant portion from the 'personnel services cost' row and the 'management and general' column (from the 2013-14 Schedule of Functional Expenses) and divide by the count of students as of BEDS Day. (Integers Only. No dollar signs or commas). Line 3: Sum of Line 1 and Line 2	623380
To calculate 'Administrative Expenditures per Child' take the relevant portion from the 'personnel services cost' row and the 'management and general' column (from the 2013-14 Schedule of Functional Expenses) and divide by the count of students as of BEDS Day. (Integers Only. No dollar signs or commas). Line 4: BEDS Day Pupil Count	230
To calculate 'Administrative Expenditures per Child' take the relevant portion from the 'personnel services cost' row and the 'management and general' column (from the 2013-14 Schedule of Functional Expenses) and divide by the count of students as of BEDS Day. (Integers Only. No dollar signs or commas). Line 5: Divide Line 3 by the BEDS Day Pupil Count	2710

Thank you.



Budget and Quarterly Report Template
for SUNY Authorized Charter Schools

Success Academy - Bed-Stuy 2

Contact Name: Scott Sobelman
Contact Email: Scott.Sobelman@successacademies.org
Contact Phone: 646-287-2905

Prior Year: 2013-14
Current Year: 2014-15

**Success Academy - Bed-Stuy 2
Budget / Operating Plan
2014-15**

6	Total Revenue	Err:510	-	-	-	Err:510	-	-	-	Err:510	-	-	-	Err:510	-	-	-
7	Total Expenses	-	1,363,668	-	-	1,363,668	-	-	-	1,363,668	-	-	-	1,363,668	-	-	-
8	Net Income	Err:510	Err:510	-	-	Err:510	-	-	-	Err:510	-	-	-	Err:510	-	-	-
9	Actual Student Enrollment	-	288	-	-	288	-	-	-	288	-	-	-	288	-	-	-
10	Total Paid Student Enrollment	-	288	-	-	288	-	-	-	288	-	-	-	288	-	-	-
11																	
12		Prior Year Actual	1st Quarter - 7/1 - 9/30			2nd Quarter - 10/1 - 12/31			3rd Quarter - 1/1 - 3/31			4th Quarter - 4/1 - 6/30					
13		2013-14	Original	Current	Variance	Original	Current	Variance	Original	Current	Variance	Original	Current	Variance			
14																	
15	REVENUE																
16	REVENUES FROM STATE SOURCES																
17	Per Pupil Revenue	CY Per Pupil Rate															
18	New York City	13,777	1,026,387	1,026,387	-	1,026,387	-	-	1,026,387	-	-	1,026,387	-	-	1,026,387	-	-
19	School District 2 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
20	School District 3 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
21	School District 4 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
22	School District 5 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
23	School District 6 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
24	School District 7 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
25	School District 8 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
26	School District 9 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
27	School District 10 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
28	School District 11 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
29	School District 12 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
30	School District 13 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
31	School District 14 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
32	School District 15 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
33	School District - ALL OTHER	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
34	TOTAL Per Pupil Revenue (Average Districts Per Pupil Funding)	13,777	1,026,387	-	-	1,026,387	-	-	1,026,387	-	-	1,026,387	-	-	1,026,387	-	-
35	Special Education Revenue		Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
36	Grants																
37	Stimulus																
38	DYCD (Department of Youth and Community Developm.)																
39	Other																
40	Other																
41	TOTAL REVENUE FROM STATE SOURCES		Err:510	Err:510	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
42																	
43	REVENUE FROM FEDERAL FUNDING																
44	IDEA Special Needs																
45	Title I		Err:510	Err:510	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
46	Title Funding - Other		Err:510	Err:510	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
47	School Food Service (Free Lunch)																
48	Grants																
49	Charter School Program (CSP) Planning & Implementation		47,599	47,599	-	47,599	-	-	47,599	-	-	47,599	-	-	47,599	-	-
50	Other																
51	Other																
52	TOTAL REVENUE FROM FEDERAL SOURCES		Err:510	Err:510	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
53																	
54	LOCAL and OTHER REVENUE																
55	Contributions and Donations																
56	Fundraising																
57	Erate Reimbursement																
58	Earnings on Investments																
59	Interest Income																
60	Food Service (Income from meals)																
61	Text Book																
62	OTHER																
63	TOTAL REVENUE FROM LOCAL and OTHER SOURCES																
64																	
65	TOTAL REVENUE		Err:510	Err:510	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-

* If there are NO budget revisions at the time of quarterly submittal leave 'CURRENT' Column(s) COMPLETELY BLANK. IF Current Column(s) are left blank the Original Budget numbers for that particular quarter will flow to the TY Current Budget AND to the Quarterly Tab. IF Current Budget column is utilized, the ORANGE CELLS MUST be filled in first for the entire column to register. If utilizing the CURRENT BUDGET column the entire column should be completed.

OBI: This figure should be a blended rate of all districts under OTHER

Success Academy - Bed-Stuy 2
Budget / Operating Plan
2014-15

6	Total Revenue	Err:510	Err:510	-	-	Err:510	Err:510	-	-	Err:510	Err:510	-	-	
7	Total Expenses	-	1,363,668	-	-	1,363,668	-	-	-	1,363,668	-	-	1,363,668	
8	Net Income	Err:510	Err:510	-	-	Err:510	Err:510	-	-	Err:510	Err:510	-	-	
9	Actual Student Enrollment	-	Err:510	-	-	Err:510	-	-	-	Err:510	-	-	Err:510	
10	Total Paid Student Enrollment	-	288	-	-	288	-	-	-	288	-	-	288	
11														
12		Prior Year Actual	1st Quarter - 7/1 - 9/30			2nd Quarter - 10/1 - 12/31			3rd Quarter - 1/1 - 3/31			4th Quarter - 4/1 - 6/30		
13		2013-14	Original	Current	Variance	Original	Current	Variance	Original	Current	Variance	Original	Current	Variance
14														
15														
160	ENROLLMENT - *School Districts Are Linked To Above Entries*													
161	New York City		Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
162	School District 2 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
163	School District 3 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
164	School District 4 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
165	School District 5 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
166	School District 6 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
167	School District 7 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
168	School District 8 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
169	School District 9 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
170	School District 10 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
171	School District 11 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
172	School District 12 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
173	School District 13 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
174	School District 14 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
175	School District 15 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
176	School District - ALL OTHER	-	-	-	-	-	-	-	-	-	-	-	-	-
177	TOTAL ENROLLMENT	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
178	REVENUE PER PUPIL	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
180	EXPENSES PER PUPIL	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-

Success Academy - Bed-Stuy 2 Budget / Operating Plan 2014-15						DESCRIPTION OF ASSUMPTIONS	
	Err:510	Err:510	Err:510	Err:510	Err:510		
6 Total Revenue							
7 Total Expenses	6,414,232	6,414,232		(6,414,232)	(6,414,232)		
8 Net Income	Err:510	Err:510	Err:510	Err:510	Err:510		
9 Actual Student Enrollment							
10 Total Paid Student Enrollment							
	Total Year			VARIANCE			
	Original	Current	Variance	Original vs. PY	Current vs. PY		
REVENUE							
REVENUES FROM STATE SOURCES							
Per Pupil Revenue							
17		CY Per Pupil Rate					
18	New York City	13,777	4,105,546	4,105,546	-	3,079,160	
19	School District 2 (Enter Name)	-	-	-	-	-	
20	School District 3 (Enter Name)	-	-	-	-	-	
21	School District 4 (Enter Name)	-	-	-	-	-	
22	School District 5 (Enter Name)	-	-	-	-	-	
23	School District 6 (Enter Name)	-	-	-	-	-	
24	School District 7 (Enter Name)	-	-	-	-	-	
25	School District 8 (Enter Name)	-	-	-	-	-	
26	School District 9 (Enter Name)	-	-	-	-	-	
27	School District 10 (Enter Name)	-	-	-	-	-	
28	School District 11 (Enter Name)	-	-	-	-	-	
29	School District 12 (Enter Name)	-	-	-	-	-	
30	School District 13 (Enter Name)	-	-	-	-	-	
31	School District 14 (Enter Name)	-	-	-	-	-	
32	School District 15 (Enter Name)	-	-	-	-	-	
33	School District - ALL OTHER	-	-	-	-	-	
34	TOTAL Per Pupil Revenue (Average Districts Per Pupil Funding)	13,777	4,105,546	4,105,546	-	3,079,160	
35	Special Education Revenue		Err:510	Err:510	Err:510	Err:510	
36	Grants		-	-	-	-	
37	Stimulus		-	-	-	-	
38	DYCD (Department of Youth and Community Development)		-	-	-	-	
39	Other		-	-	-	-	
40	Other		-	-	-	-	
41	TOTAL REVENUE FROM STATE SOURCES		Err:510	Err:510	Err:510	Err:510	
42							
43	REVENUE FROM FEDERAL FUNDING						
44	IDEA Special Needs		-	-	-	-	
45	Title I		Err:510	Err:510	Err:510	Err:510	
46	Title Funding - Other		Err:510	Err:510	Err:510	Err:510	
47	School Food Service (Free Lunch)		-	-	-	-	
48	Grants		-	-	-	-	
49	Charter School Program (CSP) Planning & Implementation		190,396	190,396	-	142,797	
50	Other		-	-	-	-	
51	Other		-	-	-	-	
52	TOTAL REVENUE FROM FEDERAL SOURCES		Err:510	Err:510	Err:510	Err:510	
53							
54	LOCAL and OTHER REVENUE						
55	Contributions and Donations		-	-	-	-	
56	Fundraising		-	-	-	-	
57	Enrte Reimbursement		-	-	-	-	
58	Earnings on Investments		-	-	-	-	
59	Interest Income		-	-	-	-	
60	Food Service (income from meals)		-	-	-	-	
61	Text Book		-	-	-	-	
62	OTHER		-	-	-	-	
63	TOTAL REVENUE FROM LOCAL and OTHER SOURCES		-	-	-	-	
64							
65	TOTAL REVENUE		Err:510	Err:510	Err:510	Err:510	

Success Academy - Bed-Stuy 2						DESCRIPTION OF ASSUMPTIONS
Budget / Operating Plan 2014-15						
	Err-510	Err-510	Err-510	Err-510	Err-510	
Total Revenue						
Total Expenses	6,414,232	6,414,232		(6,414,232)	(6,414,232)	
Net Income	Err-510	Err-510	Err-510	Err-510	Err-510	
Actual Student Enrollment						
Total Paid Student Enrollment						
	Total Year			VARIANCE		
	Original	Current	Variance	Original vs. PY	Current vs. PY	
EXPENSES						
ADMINISTRATIVE STAFF PERSONNEL COSTS						
	No. of Positions					
69	Executive Management	-	-	-	-	-
70	Instructional Management	214,270	214,270	-	(214,270)	(214,270)
71	Deans, Directors & Coordinators	237,839	237,839	-	(237,839)	(237,839)
72	CFO / Director of Finance	-	-	-	-	-
73	Operation / Business Manager	126,419	126,419	-	(126,419)	(126,419)
74	Administrative Staff	44,997	44,997	-	(44,997)	(44,997)
75	TOTAL ADMINISTRATIVE STAFF	623,525	623,525	-	(623,525)	(623,525)
INSTRUCTIONAL PERSONNEL COSTS						
76	Teachers - Regular	736,552	736,552	-	(736,552)	(736,552)
77	Teachers - SPED	199,271	199,271	-	(199,271)	(199,271)
78	Substitute Teachers	-	-	-	-	-
79	Teaching Assistants	428,539	428,539	-	(428,539)	(428,539)
80	Specialty Teachers	382,471	382,471	-	(382,471)	(382,471)
81	Aides	-	-	-	-	-
82	Therapists & Counselors	85,708	85,708	-	(85,708)	(85,708)
83	Other	5,142	5,142	-	(5,142)	(5,142)
84	TOTAL INSTRUCTIONAL	1,837,684	1,837,684	-	(1,837,684)	(1,837,684)
NON-INSTRUCTIONAL PERSONNEL COSTS						
85	Nurse	-	-	-	-	-
86	Librarian	-	-	-	-	-
87	Custodian	-	-	-	-	-
88	Security	-	-	-	-	-
89	Other	-	-	-	-	-
90	TOTAL NON-INSTRUCTIONAL	-	-	-	-	-
91	SUBTOTAL PERSONNEL SERVICE COSTS	2,461,208	2,461,208	-	(2,461,208)	(2,461,208)
PAYROLL TAXES AND BENEFITS						
92	Payroll Taxes	276,193	276,193	-	(276,193)	(276,193)
93	Fringe / Employee Benefits	277,624	277,624	-	(277,624)	(277,624)
94	Retirement / Pension	49,224	49,224	-	(49,224)	(49,224)
95	TOTAL PAYROLL TAXES AND BENEFITS	603,041	603,041	-	(603,041)	(603,041)
96	TOTAL PERSONNEL SERVICE COSTS	3,064,249	3,064,249	-	(3,064,249)	(3,064,249)
CONTRACTED SERVICES						
97	Accounting / Audit	968	968	-	(968)	(968)
98	Legal	1,790	1,790	-	(1,790)	(1,790)
99	Management Company Fee	615,832	615,832	-	(615,832)	(615,832)
100	Nurse Services	-	-	-	-	-
101	Food Service / School Lunch	-	-	-	-	-
102	Payroll Services	9,120	9,120	-	(9,120)	(9,120)
103	Special Ed Services	-	-	-	-	-
104	Tuition Services (i.e. Title I)	-	-	-	-	-
105	Other Purchased / Professional / Consulting	7,661	7,661	-	(7,661)	(7,661)
106	TOTAL CONTRACTED SERVICES	636,371	636,371	-	(636,371)	(636,371)
SCHOOL OPERATIONS						
107	Board Expenses	-	-	-	-	-
108	Classroom / Teaching Supplies & Materials	199,093	199,093	-	(199,093)	(199,093)
109	Special Ed Supplies & Materials	29,750	29,750	-	(29,750)	(29,750)
110	Textbooks / Workbooks	99,303	99,303	-	(99,303)	(99,303)
111	Supplies & Materials other	-	-	-	-	-
112	Equipment / Furniture	-	-	-	-	-
113	Telephone	15,120	15,120	-	(15,120)	(15,120)
114	Technology	147,435	147,435	-	(147,435)	(147,435)
115	Student Testing & Assessment	14,745	14,745	-	(14,745)	(14,745)
116	Field Trips	41,558	41,558	-	(41,558)	(41,558)
117	Transportation (student)	22,747	22,747	-	(22,747)	(22,747)
118	Student Services - other	69,880	69,880	-	(69,880)	(69,880)
119	Office Expense	75,898	75,898	-	(75,898)	(75,898)
120	Staff Development	97,372	97,372	-	(97,372)	(97,372)
121	Staff Recruitment	37,176	37,176	-	(37,176)	(37,176)
122	Student Recruitment / Marketing	139,464	139,464	-	(139,464)	(139,464)
123	School Meals / Lunch	170,112	170,112	-	(170,112)	(170,112)
124	Travel (Staff)	79,227	79,227	-	(79,227)	(79,227)
125	Fundraising	-	-	-	-	-
126	Other	81,206	81,206	-	(81,206)	(81,206)
127	TOTAL SCHOOL OPERATIONS	1,320,087	1,320,087	-	(1,320,087)	(1,320,087)
FACILITY OPERATION & MAINTENANCE						
128	Insurance	38,710	38,710	-	(38,710)	(38,710)
129	Janitorial	-	-	-	-	-
130	Building and Land Rent / Lease	-	-	-	-	-
131	Repairs & Maintenance	27,195	27,195	-	(27,195)	(27,195)
132	Equipment / Furniture	55,553	55,553	-	(55,553)	(55,553)
133	Security	-	-	-	-	-
134	Utilities	-	-	-	-	-
135	TOTAL FACILITY OPERATION & MAINTENANCE	121,457	121,457	-	(121,457)	(121,457)
136	DEPRECIATION & AMORTIZATION	273,067	273,067	-	(273,067)	(273,067)
137	RESERVES / CONTINGENCY	-	-	-	-	-
138	TOTAL EXPENSES	6,414,232	6,414,232	-	(6,414,232)	(6,414,232)
139	NET INCOME	Err-510	Err-510	Err-510	Err-510	Err-510

Success Academy - Bed-Stuy 2 Budget / Operating Plan 2014-15						DESCRIPTION OF ASSUMPTIONS
	Err:510	Err:510	Err:510	Err:510	Err:510	
6	Total Revenue					
7	Total Expenses	6,414,232	6,414,232	-	(6,414,232)	(6,414,232)
8	Net Income	Err:510	Err:510	Err:510	Err:510	Err:510
9	Actual Student Enrollment					
10	Total Paid Student Enrollment					
160	ENROLLMENT - *School Districts Are Linked To Above Entries*					
161	New York City					
162	School District 2 (Enter Name)					
163	School District 3 (Enter Name)					
164	School District 4 (Enter Name)					
165	School District 5 (Enter Name)					
166	School District 6 (Enter Name)					
167	School District 7 (Enter Name)					
168	School District 8 (Enter Name)					
169	School District 9 (Enter Name)					
170	School District 10 (Enter Name)					
171	School District 11 (Enter Name)					
172	School District 12 (Enter Name)					
173	School District 13 (Enter Name)					
174	School District 14 (Enter Name)					
175	School District 15 (Enter Name)					
176	School District - ALL OTHER					
177	TOTAL ENROLLMENT					
178	REVENUE PER PUPIL					
180	EXPENSES PER PUPIL					

Appendix E: Disclosure of Financial Interest Form

Created Thursday, July 31, 2014

Page 1

331400861022 SUCCESS ACADEMY CS- BED STUY 2

An Appendix E: Disclosure of Financial Interest Form must be completed for each active Trustee who served on the charter school's Board of Trustees during the 2013-14 school year. Trustees are at times difficult to track down in the summer months. Trustees may complete and submit at their leisure (but before the deadline) their individual form at:

<http://fluidsurveys.com/surveys/vickie-smith/appendix-e-trustee-disclosure-form/>. Trustees may download and/or email their forms to you upon completion.

Trustees who are technologically advanced may complete the survey using their smartphones or other mobile devices by downloading the this bar code link to the survey <https://fluidsurveys.com/account/surveys/540612/publish/qrcode/>. (Make sure you have the bar code application reader on your phone).

If a Trustee is unable to complete the form by the deadline (i.e, out of the country), the school is responsible for submitting the information required on the form for that individual trustee.

Just send the links via email today to your Trustees requesting that they each complete their form as soon as possible.
Thank you.

Yes, each member of the school's Board of Trustees has received a link to the Disclosure of Financial Interest Form.

Yes

Thank you.

Appendix F: BOT Membership Table

Created Tuesday, July 29, 2014

Updated Wednesday, July 30, 2014

Page 1

331400861022 SUCCESS ACADEMY CS- BED STUY 2

1. Current Board Member Information

	Full Name of Individual Trustees	Position on Board (Officer or Rep).	Voting Member	Area of Expertise &/or Additional Role	Terms Served & Length (include date of election and expiration)	Committee affiliations
1	Suleman Lunat	Chair/President	Yes		Date appointed: 11/28/11 Terms served: 1	
2	Andrew Glaze	Vice Chair/Vice President	Yes		Date appointed: 11/28/11 Terms served: 1	
3	Isela Bahena	Treasurer	Yes		Date appointed: 11/28/11 Terms served: 1	
4	Sheila Lopez	Secretary	Yes		Date appointed: 11/28/11 Terms served: 1	
5	Howard Shinker		Yes		Date appointed: 11/28/11 Terms served: 1	
6	Miwako Dai	Parent Rep	No		Date appointed: 3/20/13	

2. Total Number of Members Joining Board during the 2013-14 school year

(No response)

3. Total Number of Members Departing the Board during the 2013-14 school year

(No response)

4. According to the School's by-laws, what is the maximum number of trustees that may comprise the governing board?

Maximum in accordance with New York law

5. How many times did the Board meet during the 2013-14 school year?

Monthly

6. How many times will the Board meet during the 2014-15 school year?

Monthly

Thank you.

Appendix H: Enrollment and Retention Efforts

Success Academy Charter Schools undertake numerous strategies for recruiting and retaining students eligible for the Free and Reduced Price Lunch program (“FRPL”), English Language Learners (“ELL”), and students with special education needs. For the 2013-2014 school year, strategies included extensive outreach, including but not limited to:

- Mailings and distributions to residents of the CSD of a school’s location (“in-district residents”), including residents in low-income in-district communities;
- Bilingual flyers dropped in public housing complexes, supermarkets, preschools, and community centers;
- Advertisements and marketing materials (including bilingual advertisements and materials) posted in local newspapers, supermarkets, preschools, community centers, and public housing apartment complexes;
- Tours of existing Success Academy schools; and/or
- Information sessions hosted at public and private venues frequented by families of young children, including daycare and nursery schools.

Success Academy Charter Schools will continue these extensive outreach efforts for the 2014-2015 school year, with a focus on reaching typically underserved families within the community, including those targeted by the enrollment and retention targets. Success Academy Charter Schools also work to ensure student retention through strong programs that serve special education, ELL, and FRPL students at a very high level. Further information about our programs and outreach efforts is available in our charter.

Appendix I: Teacher and Administrator Attrition

Created Friday, August 01, 2014

Page 1

Charter School Name: 331400861022 SUCCESS ACADEMY CS- BED STUY 2

Instructions for completing the Teacher and Administrator Attrition Tables
ALL charter schools should provide, for teachers and administrators only, the full time equivalent (FTE) of staff on June 30, 2013, the FTE for added staff from July 1, 2013 through June 30, 2014, and the FTE for any departed staff from July 1, 2013 through June 30, 2014 using the two tables provided.

2013-14 Teacher Attrition Table

FTE Teachers on June 30, 2013	FTE Teachers Additions 7/1/13 – 6/30/14	FTE Teacher Departures 7/1/13 – 6/30/14
26	10	9 (left Success Academy)

2013-14 Administrator Position Attrition Table

FTE Administrator Positions On 6/30/2013	FTE Administrator Additions 7/1/13 – 6/30/14	FTE Administrator Departures 7/1/13 – 6/30/14
2	0	0 (left Success Academy)

Thank you