

# I. SCHOOL INFORMATION AND COVER PAGE

Created Thursday, July 24, 2014

Updated Friday, August 01, 2014

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## Page 1

### 1. SCHOOL NAME

(Select School name from dropdown menu; BEDS # appears first)

320800861044 SUCCESS ACAD CS-MANHATTAN 3

### 2. CHARTER AUTHORIZER

SUNY-Authorized Charter School

### 3. DISTRICT / CSD OF LOCATION

NYC CSD 8

### 4. SCHOOL INFORMATION

PRIMARY ADDRESS	PHONE NUMBER	FAX NUMBER	EMAIL ADDRESS
968 Cauldwell Avenue, 3rd Floor Bronx, NY 10456	646-790-2145	914-462-3363	SABX3.MainOffice@saschools.org

### 4a. PHONE CONTACT NUMBER FOR AFTER HOURS EMERGENCIES

Contact Name	Ja'von Jones
Title	Associate Director of Operations
Emergency Phone Number (###-###-####)	

### 5. SCHOOL WEB ADDRESS (URL)

www.successacademies.org

### 6. DATE OF INITIAL CHARTER

2012-06-01 00:00:00

### 7. DATE FIRST OPENED FOR INSTRUCTION

2013-07-01 00:00:00

### 8. TOTAL NUMBER OF STUDENTS ENROLLED IN 2013-14 (as reported on BEDS Day)

(as reported on BEDS Day)

## 9. GRADES SERVED IN SCHOOL YEAR 2013-14

Check all that apply

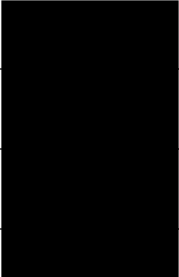
• K

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## 10. DOES THE SCHOOL CONTRACT WITH A CHARTER OR EDUCATIONAL MANAGEMENT ORGANIZATION?

Yes/No	Name of CMO/EMO
Yes	Success Academy Charter Schools

10a. Please provide the name and contact information for each of the following individuals who are management level personnel associated with the CMO.

	Name	Work Phone	Alternate Phone	Email Address	Contact this individual also in emergencies
CEO (e.g., network superintendent)	Eva Moskowitz			info@successacademies.org	Yes
CFO (e.g., network CFO)	Dennis McIntosh			info@successacademies.org	Yes
Compliance Contact	Emily Kim			emily.kim@successacademies.org	Yes
Complaint Contact	Emily Kim			emily.kim@successacademies.org	Yes

## 11. FACILITIES

Will the School maintain or operate multiple sites?

No, just one site.

## 12. SCHOOL SITES

Please list the sites where the school will operate in 2014-15.

	Physical Address	Phone Number	District/CSD	Grades Served at Site	School at Full Capacity at Site	Facilities Agreement
Site 1 (same as primary site)	968 Cauldwell Avenue, 3rd Floor Bronx, NY 10456	646-670-2145	CSD 8	K-2	No	DOE space

12a. Please provide the contact information for Site 1 (same as the primary site).

	Name	Work Phone	Alternate Phone	Email Address
School Leader	Colleen Stewart			SABX3.MainOffice@saschools.org
Operational Leader	Michele Stafford			SABX3.MainOffice@saschools.org

14. Were there any revisions to the school's charter during the 2013-2014 school year? (Please include both those that required authorizer approval and those that did not require authorizer approval).

Yes

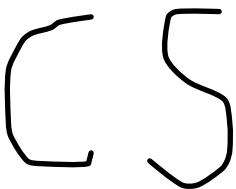
## 15. Summary of Charter Revisions

	Category (Select Best Description)	Specific Revision (150 word limit)	Date Approved by BOT (if applicable)	Date Approved by Authorizer (if applicable)
1	Other	An amendment to merge the school, operated by Success Academy NYC, with Success Academy Bronx 1, Success Academy Bronx 2, Success Academy Upper West, Success Academy Bed-Stuy 1, Success Academy Bed-Stuy 2, Success Academy Cobble Hill, and Success Academy Williamsburg, with Success Academy NYC as sole successor, was finalized. The merger became effective on July 1, 2014.	09/2013	02/2014
2	Change in admissions/enrollment policy	An amendment was made to the school's admissions policy pursuant to U.S. Department of Education guidance to remove the school's lottery preference for English Language Learners.	06/2013	09/2013
3	Change District or CSD of Location	An amendment was made to change the location of the school from Community School District 4 in Manhattan to Community School District 8 in the Bronx.	09/2012	01/2013
4	Change in School Name	An amendment was made to change the school's name from Success Academy Charter School – Manhattan 3 to Success Academy Charter School – Bronx 3.	09/2012	01/2013
5	Change in Grade Level Configuration	An amendment was made to allow the school to expand to serve students in grades kindergarten through eight.	05/2014	05/2014

16. Our signatures below attest that all of the information contained herein is truthful and accurate and that this charter school is in compliance with all aspects of its charter, and with all pertinent Federal, State, and local laws, regulations, and rules. We understand that if any information in any part of this report is found to have been deliberately misrepresented, that will constitute grounds for the revocation of our charter. Check YES if you agree and use the mouse on your PC or the stylus on your mobile device to sign your name).

• Yes

Signature, Head of Charter School



Signature, President of the Board of Trustees

SC

Thank you.

# Appendix A: Link to the New York State School Report Card

Created Friday, August 01, 2014

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## Page 1

Charter School Name: 320800861044 SUCCESS ACAD CS-MANHATTAN 3

### 1. NEW YORK STATE REPORT CARD

Provide a direct URL or web link to the most recent New York State School Report Card for the charter school (See <https://reportcards.nysed.gov/>).

(Charter schools completing year one will not yet have a School Report Card or link to one. Please type "URL is not available" in the space provided).

URL is not available

# Appendix B: Total Expenditures and Administrative Expenditures per Child

Created Tuesday, July 29, 2014  
Updated Friday, August 01, 2014

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## Page 1

Charter School Name: 320800861044 SUCCESS ACAD CS-MANHATTAN 3

### B. Financial Information

This information is required of ALL charter schools. Provide the following measures of fiscal performance of the charter school in Appendix B (Total Expenditures and Administrative Expenditures Per Child):

#### 1. Total Expenditures Per Child

To calculate 'Total Expenditures per Child' take total expenditures (from the unaudited 2013-14 Schedule of Functional Expenses) and divide by the count of students you reported on of BEDS Day. (Integers Only. No dollar signs or commas).

1. Total Expenditures Per Child   Line 1: Total Expenditures	2905489
1. Total Expenditures Per Child   Line 2: BEDS Day Pupil Count	206
1. Total Expenditures Per Child   Line 3: Divide Line 1 by Line 2	14104

#### 2. Administrative Expenditures per Child

To calculate 'Administrative Expenditures per Child' take the relevant portion from the 'personnel services cost' row and the 'management and general' column (from the unaudited 2013-14 Schedule of Functional Expenses) and divide by the BEDS per pupil count. The relevant portion that must be included in this calculation is defined as follows:

Administrative Expenditures: Administration and management of the charter school includes the activities and personnel of the offices of the chief school officers, the treasurer, the finance or business offices, the purchasing unit, the employee personnel offices, the records management offices, or a public information and services offices. It also includes those administrative and management services provided by other organizations or corporations on behalf of the charter school for which the charter school pays a fee or other compensation.

Please note the following:

Do not include the FTE of personnel dedicated to administration of the instructional programs.

Do not include Employee Benefit costs or expenditures in the above calculations.

A template for the Schedule of Functional Expenses is provided on page 21 of the 2012 Annual Report Guidelines to assist schools identify the categories of expenses needed to compute the two per pupil calculations. This template does not need to be completed or submitted on August 1st as it will be submitted November 1st as part of the audited financial statements. Therefore schools should use unaudited amounts for these per pupil calculations. (See the 2013-14 Annual Report Guidelines in "Resources" area of your portal task page).

To calculate 'Administrative Expenditures per Child' take the relevant portion from the 'personnel services cost' row and the 'management and general' column (from the 2013-14 Schedule of Functional Expenses) and divide by the count of students as of BEDS Day. (Integers Only. No dollar signs or commas).

To calculate 'Administrative Expenditures per Child' take the relevant portion from the 'personnel services cost' row and the 'management and general' column (from the 2013-14 Schedule of Functional Expenses) and divide by the count of students as of BEDS Day. (Integers Only. No dollar signs or commas).   Line 1: Relevant Personnel Services Cost (Row)	59481
To calculate 'Administrative Expenditures per Child' take the relevant portion from the 'personnel services cost' row and the 'management and general' column (from the 2013-14 Schedule of Functional Expenses) and divide by the count of students as of BEDS Day. (Integers Only. No dollar signs or commas).   Line 2: Management and General Cost (Column)	486677
To calculate 'Administrative Expenditures per Child' take the relevant portion from the 'personnel services cost' row and the 'management and general' column (from the 2013-14 Schedule of Functional Expenses) and divide by the count of students as of BEDS Day. (Integers Only. No dollar signs or commas).   Line 3: Sum of Line 1 and Line 2	546157
To calculate 'Administrative Expenditures per Child' take the relevant portion from the 'personnel services cost' row and the 'management and general' column (from the 2013-14 Schedule of Functional Expenses) and divide by the count of students as of BEDS Day. (Integers Only. No dollar signs or commas).   Line 4: BEDS Day Pupil Count	206
To calculate 'Administrative Expenditures per Child' take the relevant portion from the 'personnel services cost' row and the 'management and general' column (from the 2013-14 Schedule of Functional Expenses) and divide by the count of students as of BEDS Day. (Integers Only. No dollar signs or commas).   Line 5: Divide Line 3 by the BEDS Day Pupil Count	2651

Thank you.





**Budget and Quarterly Report Template**  
*for SUNY Authorized Charter Schools*

Success Academy - Bronx 3

Contact Name: Scott Sobelman  
Contact Email: Scott.Sobelman@successacademies.org  
Contact Phone: 646-287-2905

Prior Year: 2013-14  
Current Year: 2014-15

**Success Academy - Bronx 3**  
**Budget / Operating Plan**  
**2014-15**

Total Revenue	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
Total Expenses	-	906,813	-	-	906,813	-	-	906,813	-	-	906,813	-	-
Net Income	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
Actual Student Enrollment	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
Total Paid Student Enrollment	-	228	-	-	228	-	-	228	-	-	228	-	-
	Prior Year Actual 2013-14	Original	Current	Variance	Original	Current	Variance	Original	Current	Variance	Original	Current	Variance
<b>REVENUE</b>													
* If there are NO budget revisions at the time of quarterly submittal leave 'CURRENT' Column(s) COMPLETELY BLANK. IF Current Column(s) are left blank the Original Budget numbers for that particular quarter will flow to the TY Current Budget AND to the Quarterly Tab. IF Current Budget column is utilized, the ORANGE CELLS MUST be filled in first for the entire column to register. If utilizing the CURRENT BUDGET column the entire column should be completed.													
<b>REVENUES FROM STATE SOURCES</b>													
Per Pupil Revenue													
New York City	13,777	778,401	-	-	778,401	-	-	778,401	-	-	778,401	-	-
School District 2 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
School District 3 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
School District 4 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
School District 5 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
School District 6 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
School District 7 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
School District 8 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
School District 9 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
School District 10 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
School District 11 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
School District 12 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
School District 13 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
School District 14 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
School District 15 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
School District - ALL OTHER	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL Per Pupil Revenue (Average Districts Per Pupil Funding)	13,777	778,401	-	-	778,401	-	-	778,401	-	-	778,401	-	-
Special Education Revenue		Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
Grants													
Stimulus													
DYCD (Department of Youth and Community Development)													
Other													
Other													
TOTAL REVENUE FROM STATE SOURCES		Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
<b>REVENUE FROM FEDERAL FUNDING</b>													
IDEA Special Needs													
Title I		Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
Title Funding - Other		Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
School Food Service (Free Lunch)													
Grants													
Charter School Program (CSP) Planning & Implementation		47,599	-	-	47,599	-	-	47,599	-	-	47,599	-	-
Other													
Other													
TOTAL REVENUE FROM FEDERAL SOURCES		Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
<b>LOCAL and OTHER REVENUE</b>													
Contributions and Donations													
Fundraising													
Estate Reimbursement													
Earnings on Investments													
Interest Income													
Food Service (Income from meals)													
Tuition													
OTHER													
OTHER													
TOTAL REVENUE FROM LOCAL and OTHER SOURCES													
<b>TOTAL REVENUE</b>		Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-

C8: This figure should be a blended rate of all districts under OTHER

**Success Academy - Bronx 3**  
**Budget / Operating Plan**  
**2014-15**

6	Total Revenue	-	Err:610	-	-	Err:610	-	-	Err:610	-	-	Err:610	-	-
7	Total Expenses	-	906,813	-	-	906,813	-	-	906,813	-	-	906,813	-	-
8	Net Income	-	Err:610	-	-	Err:610	-	-	Err:610	-	-	Err:610	-	-
9	Actual Student Enrollment	-	Err:610	-	-	Err:610	-	-	Err:610	-	-	Err:610	-	-
10	Total Paid Student Enrollment	-	228	-	-	228	-	-	228	-	-	228	-	-
11														
12		Prior Year Actual	1st Quarter - 7/1 - 9/30			2nd Quarter - 10/1 - 12/31			3rd Quarter - 1/1 - 3/31			4th Quarter - 4/1 - 6/30		
13		2013-14	Original	Current	Variance	Original	Current	Variance	Original	Current	Variance	Original	Current	Variance
14														
15	<b>EXPENSES</b>													
16	<b>ADMINISTRATIVE STAFF PERSONNEL COSTS</b>	No. of Positions												
17	Executive Management	-	-	-	-	-	-	-	-	-	-	-	-	-
18	Instructional Management	-	\$27,071.92	-	-	\$27,071.92	-	-	\$27,071.92	-	-	\$27,071.92	-	-
19	Deans, Directors & Coordinators	-	\$25,534.95	-	-	\$25,534.95	-	-	\$25,534.95	-	-	\$25,534.95	-	-
20	CFO / Director of Finance	-	-	-	-	-	-	-	-	-	-	-	-	-
21	Operation / Business Manager	-	\$18,047.95	-	-	\$18,047.95	-	-	\$18,047.95	-	-	\$18,047.95	-	-
22	Administrative Staff	-	10,829	-	-	10,829	-	-	10,829	-	-	10,829	-	-
23	TOTAL ADMINISTRATIVE STAFF	-	81,474	-	-	81,474	-	-	81,474	-	-	81,474	-	-
24														
25	<b>INSTRUCTIONAL PERSONNEL COSTS</b>													
26	Teachers - Regular	-	\$145,028.13	-	-	\$145,028.13	-	-	\$145,028.13	-	-	\$145,028.13	-	-
27	Teachers - SPED	-	32,100	-	-	32,100	-	-	32,100	-	-	32,100	-	-
28	Substitute Teachers	-	-	-	-	-	-	-	-	-	-	-	-	-
29	Teaching Assistants	-	64,457	-	-	64,457	-	-	64,457	-	-	64,457	-	-
30	Specialty Teachers	-	54,144	-	-	54,144	-	-	54,144	-	-	54,144	-	-
31	Aides	-	-	-	-	-	-	-	-	-	-	-	-	-
32	Therapists & Counselors	-	10,313	-	-	10,313	-	-	10,313	-	-	10,313	-	-
33	Other	-	1,287	-	-	1,287	-	-	1,287	-	-	1,287	-	-
34	TOTAL INSTRUCTIONAL	-	307,328	-	-	307,328	-	-	307,328	-	-	307,328	-	-
35														
36	<b>NON-INSTRUCTIONAL PERSONNEL COSTS</b>													
37	Nurse	-	-	-	-	-	-	-	-	-	-	-	-	-
38	Librarian	-	-	-	-	-	-	-	-	-	-	-	-	-
39	Custodian	-	-	-	-	-	-	-	-	-	-	-	-	-
40	Security	-	-	-	-	-	-	-	-	-	-	-	-	-
41	Other	-	-	-	-	-	-	-	-	-	-	-	-	-
42	TOTAL NON-INSTRUCTIONAL	-	-	-	-	-	-	-	-	-	-	-	-	-
43														
44	<b>SUBTOTAL PERSONNEL SERVICE COSTS</b>	-	388,802	-	-	388,802	-	-	388,802	-	-	388,802	-	-
45														
46	<b>PAYROLL TAXES AND BENEFITS</b>													
47	Payroll Taxes	-	\$43,597.88	-	-	\$43,597.88	-	-	\$43,597.88	-	-	\$43,597.88	-	-
48	Fringe / Employee Benefits	-	\$43,817.96	-	-	\$43,817.96	-	-	\$43,817.96	-	-	\$43,817.96	-	-
49	Retirement / Pension	-	\$7,776.04	-	-	\$7,776.04	-	-	\$7,776.04	-	-	\$7,776.04	-	-
50	TOTAL PAYROLL TAXES AND BENEFITS	-	95,192	-	-	95,192	-	-	95,192	-	-	95,192	-	-
51														
52	<b>TOTAL PERSONNEL SERVICE COSTS</b>	-	483,994	-	-	483,994	-	-	483,994	-	-	483,994	-	-
53														
54	<b>CONTRACTED SERVICES</b>													
55	Accounting / Audit	-	\$241.94	-	-	\$241.94	-	-	\$241.94	-	-	\$241.94	-	-
56	Legal	-	\$338.81	-	-	\$338.81	-	-	\$338.81	-	-	\$338.81	-	-
57	Management Company Fee	-	\$116,760.08	-	-	\$116,760.08	-	-	\$116,760.08	-	-	\$116,760.08	-	-
58	Nurse Services	-	-	-	-	-	-	-	-	-	-	-	-	-
59	Food Service / School Lunch	-	\$0.00	-	-	\$0.00	-	-	\$0.00	-	-	\$0.00	-	-
60	Payroll Services	-	\$1,500.00	-	-	\$1,500.00	-	-	\$1,500.00	-	-	\$1,500.00	-	-
61	Special Ed Services	-	-	-	-	-	-	-	-	-	-	-	-	-
62	Therment Services (i.e. Title I)	-	-	-	-	-	-	-	-	-	-	-	-	-
63	Other Purchased / Professional / Consulting	-	\$1,227.75	-	-	\$1,227.75	-	-	\$1,227.75	-	-	\$1,227.75	-	-
64	TOTAL CONTRACTED SERVICES	-	120,069	-	-	120,069	-	-	120,069	-	-	120,069	-	-
65														
66	<b>SCHOOL OPERATIONS</b>													
67	Board Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-
68	Classroom / Teaching Supplies & Materials	-	\$44,583.76	-	-	\$44,583.76	-	-	\$44,583.76	-	-	\$44,583.76	-	-
69	Special Ed Supplies & Materials	-	\$6,661.94	-	-	\$6,661.94	-	-	\$6,661.94	-	-	\$6,661.94	-	-
70	Textbooks / Workbooks	-	\$23,293.48	-	-	\$23,293.48	-	-	\$23,293.48	-	-	\$23,293.48	-	-
71	Supplies & Materials other	-	\$0.00	-	-	\$0.00	-	-	\$0.00	-	-	\$0.00	-	-
72	Equipment / Furniture	-	\$0.00	-	-	\$0.00	-	-	\$0.00	-	-	\$0.00	-	-
73	Telephone	-	\$2,692.50	-	-	\$2,692.50	-	-	\$2,692.50	-	-	\$2,692.50	-	-
74	Technology	-	\$32,842.11	-	-	\$32,842.11	-	-	\$32,842.11	-	-	\$32,842.11	-	-
75	Student Testing & Assessment	-	\$482.88	-	-	\$482.88	-	-	\$482.88	-	-	\$482.88	-	-
76	Field Trips	-	\$8,054.38	-	-	\$8,054.38	-	-	\$8,054.38	-	-	\$8,054.38	-	-
77	Transportation (student)	-	\$4,593.75	-	-	\$4,593.75	-	-	\$4,593.75	-	-	\$4,593.75	-	-
78	Student Services - other	-	\$9,165.61	-	-	\$9,165.61	-	-	\$9,165.61	-	-	\$9,165.61	-	-
79	Office Expense	-	\$20,651.55	-	-	\$20,651.55	-	-	\$20,651.55	-	-	\$20,651.55	-	-
80	Staff Development	-	\$17,780.18	-	-	\$17,780.18	-	-	\$17,780.18	-	-	\$17,780.18	-	-
81	Staff Recruitment	-	\$6,221.65	-	-	\$6,221.65	-	-	\$6,221.65	-	-	\$6,221.65	-	-
82	Student Recruitment / Marketing	-	\$10,361.94	-	-	\$10,361.94	-	-	\$10,361.94	-	-	\$10,361.94	-	-
83	School Meals / Lunch	-	\$13,676.61	-	-	\$13,676.61	-	-	\$13,676.61	-	-	\$13,676.61	-	-
84	Travel (Staff)	-	\$19,077.34	-	-	\$19,077.34	-	-	\$19,077.34	-	-	\$19,077.34	-	-
85	Fundraising	-	-	-	-	-	-	-	-	-	-	-	-	-
86	Other	-	\$14,253.28	-	-	\$14,253.28	-	-	\$14,253.28	-	-	\$14,253.28	-	-
87	TOTAL SCHOOL OPERATIONS	-	236,393	-	-	236,393	-	-	236,393	-	-	236,393	-	-
88														
89	<b>FACILITY OPERATION &amp; MAINTENANCE</b>													
90	Insurance	-	\$9,677.42	-	-	\$9,677.42	-	-	\$9,677.42	-	-	\$9,677.42	-	-
91	Janitorial	-	-	-	-	-	-	-	-	-	-	-	-	-
92	Building and Land Rent / Lease	-	\$0.00	-	-	\$0.00	-	-	\$0.00	-	-	\$0.00	-	-
93	Repairs & Maintenance	-	\$6,762.86	-	-	\$6,762.86	-	-	\$6,762.86	-	-	\$6,762.86	-	-
94	Equipment / Furniture	-	\$12,455.94	-	-	\$12,455.94	-	-	\$12,455.94	-	-	\$12,455.94	-	-
95	Security	-	-	-	-	-	-	-	-	-	-	-	-	-
96	Utilities	-	\$0.00	-	-	\$0.00	-	-	\$0.00	-	-	\$0.00	-	-
97	TOTAL FACILITY OPERATION & MAINTENANCE	-	28,896	-	-	28,896	-	-	28,896	-	-	28,896	-	-
98														
99	<b>DEPRECIATION &amp; AMORTIZATION</b>	-	\$37,261.91	-	-	\$37,261.91	-	-	\$37,261.91	-	-	\$37,261.91	-	-
100	<b>RESERVES / CONTINGENCY</b>	-	-	-	-	-	-	-	-	-	-	-	-	-
101														
102	<b>TOTAL EXPENSES</b>	-	906,813	-	-	906,813	-	-	906,813	-	-	906,813	-	-
103														
104	<b>NET INCOME</b>	-	Err:610	-	-	Err:610	-	-	Err:610	-	-	Err:610	-	-

**Success Academy - Bronx 3**  
**Budget / Operating Plan**  
**2014-15**

6	Total Revenue	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
7	Total Expenses	-	908,813	-	-	908,813	-	-	908,813	-	-	908,813	-	-
8	Net Income	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
9	Actual Student Enrollment	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
10	Total Paid Student Enrollment	-	228	-	-	228	-	-	228	-	-	228	-	-
11														
12		Prior Year Actual	1st Quarter - 7/1 - 9/30			2nd Quarter - 10/1 - 12/31			3rd Quarter - 1/1 - 3/31			4th Quarter - 4/1 - 6/30		
13		2013-14	Original	Current	Variance	Original	Current	Variance	Original	Current	Variance	Original	Current	Variance
14														
150	<b>ENROLLMENT - *School Districts Are Linked To Above Entries*</b>													
161	New York City		Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
162	School District 2 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
163	School District 3 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
164	School District 4 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
165	School District 5 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
166	School District 6 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
167	School District 7 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
168	School District 8 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
169	School District 9 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
170	School District 10 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
171	School District 11 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
172	School District 12 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
173	School District 13 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
174	School District 14 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
175	School District 15 (Enter Name)	-	-	-	-	-	-	-	-	-	-	-	-	-
176	School District - ALL OTHER	-	-	-	-	-	-	-	-	-	-	-	-	-
177	TOTAL ENROLLMENT	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
178	REVENUE PER PUPIL	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-
180														
181	EXPENSES PER PUPIL	-	Err:510	-	-	Err:510	-	-	Err:510	-	-	Err:510	-	-



**Success Academy - Bronx 3**  
**Budget / Operating Plan**  
**2014-15**

DESCRIPTION OF ASSUMPTIONS

Total Revenue	Err:510	Err:510	Err:510	Err:510	Err:510
Total Expenses	3,828,463	3,828,463		(3,828,463)	(3,828,463)
Net Income	Err:510	Err:510	Err:510	Err:510	Err:510
Actual Student Enrollment					
Total Paid Student Enrollment					
	Original	Total Year Current	Variance	Original vs. PY	Current vs. PY
<b>EXPENSES</b>					
<b>ADMINISTRATIVE STAFF PERSONNEL COSTS</b>					
No. of Positions					
Executive Management	-	-	-	-	-
Instructional Management	-	108,288	108,288	-	(108,288)
Deans, Directors & Coordinators	-	102,100	102,100	-	(102,100)
CFO / Director of Finance	-	-	-	-	-
Operation / Business Manager	-	72,192	72,192	-	(72,192)
Administrative Staff	-	43,315	43,315	-	(43,315)
TOTAL ADMINISTRATIVE STAFF	-	325,894	325,894	-	(325,894)
<b>INSTRUCTIONAL PERSONNEL COSTS</b>					
Teachers - Regular	-	580,113	580,113	-	(580,113)
Teachers - SPED	-	128,398	128,398	-	(128,398)
Substitute Teachers	-	-	-	-	-
Teaching Assistants	-	257,828	257,828	-	(257,828)
Specialty Teachers	-	216,575	216,575	-	(216,575)
Aides	-	-	-	-	-
Therapists & Counselors	-	41,252	41,252	-	(41,252)
Other	-	5,146	5,146	-	(5,146)
TOTAL INSTRUCTIONAL	-	1,229,313	1,229,313	-	(1,229,313)
<b>NON-INSTRUCTIONAL PERSONNEL COSTS</b>					
Nurse	-	-	-	-	-
Litration	-	-	-	-	-
Custodian	-	-	-	-	-
Security	-	-	-	-	-
Other	-	-	-	-	-
TOTAL NON-INSTRUCTIONAL	-	-	-	-	-
SUBTOTAL PERSONNEL SERVICE COSTS	-	1,555,207	1,555,207	-	(1,555,207)
<b>PAYROLL TAXES AND BENEFITS</b>					
Payroll Taxes	-	174,392	174,392	-	(174,392)
Fringe / Employee Benefits	-	175,272	175,272	-	(175,272)
Retirement / Pension	-	31,104	31,104	-	(31,104)
TOTAL PAYROLL TAXES AND BENEFITS	-	380,768	380,768	-	(380,768)
TOTAL PERSONNEL SERVICE COSTS	-	1,935,975	1,935,975	-	(1,935,975)
<b>CONTRACTED SERVICES</b>					
Accounting / Audit	-	968	968	-	(968)
Legal	-	1,355	1,355	-	(1,355)
Management Company Fee	-	467,040	467,040	-	(467,040)
Nurse Services	-	-	-	-	-
Food Service / School Lunch	-	-	-	-	-
Payroll Services	-	6,000	6,000	-	(6,000)
Special Ed Services	-	-	-	-	-
Titement Services (i.e. Title I)	-	-	-	-	-
Other Purchased / Professional / Consulting	-	4,911	4,911	-	(4,911)
TOTAL CONTRACTED SERVICES	-	480,274	480,274	-	(480,274)
<b>SCHOOL OPERATIONS</b>					
Board Expenses	-	-	-	-	-
Classroom / Teaching Supplies & Materials	-	178,335	178,335	-	(178,335)
Special Ed Supplies & Materials	-	26,648	26,648	-	(26,648)
Textbooks / Workbooks	-	93,174	93,174	-	(93,174)
Supplies & Materials other	-	-	-	-	-
Equipment / Furniture	-	-	-	-	-
Telephone	-	10,770	10,770	-	(10,770)
Technology	-	131,368	131,368	-	(131,368)
Student Testing & Assessment	-	1,932	1,932	-	(1,932)
Field Trips	-	32,218	32,218	-	(32,218)
Transportation (student)	-	18,375	18,375	-	(18,375)
Student Services - other	-	36,662	36,662	-	(36,662)
Office Expense	-	82,696	82,696	-	(82,696)
Staff Development	-	71,121	71,121	-	(71,121)
Staff Recruitment	-	32,887	32,887	-	(32,887)
Student Recruitment / Marketing	-	41,447	41,447	-	(41,447)
School Meals / Lunch	-	54,706	54,706	-	(54,706)
Travel (Staff)	-	76,309	76,309	-	(76,309)
Fundraising	-	-	-	-	-
Other	-	57,013	57,013	-	(57,013)
TOTAL SCHOOL OPERATIONS	-	945,571	945,571	-	(945,571)
<b>FACILITY OPERATION &amp; MAINTENANCE</b>					
Insurance	-	38,710	38,710	-	(38,710)
Janitorial	-	-	-	-	-
Building and Land Rent / Lease	-	-	-	-	-
Repairs & Maintenance	-	27,051	27,051	-	(27,051)
Equipment / Furniture	-	49,824	49,824	-	(49,824)
Security	-	-	-	-	-
Utilities	-	115,585	115,585	-	(115,585)
TOTAL FACILITY OPERATION & MAINTENANCE	-	115,585	115,585	-	(115,585)
DEPRECIATION & AMORTIZATION	-	149,048	149,048	-	(149,048)
RESERVES / CONTINGENCY	-	-	-	-	-
TOTAL EXPENSES	-	3,828,463	3,828,463	-	(3,828,463)
NET INCOME	Err:510	Err:510	Err:510	Err:510	Err:510



# Appendix E: Disclosure of Financial Interest Form

Created Thursday, July 31, 2014

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## Page 1

320800861044 SUCCESS ACAD CS-MANHATTAN 3

An Appendix E: Disclosure of Financial Interest Form must be completed for each active Trustee who served on the charter school's Board of Trustees during the 2013-14 school year. Trustees are at times difficult to track down in the summer months. Trustees may complete and submit at their leisure (but before the deadline) their individual form at:

<http://fluidsurveys.com/surveys/vickie-smith/appendix-e-trustee-disclosure-form/>. Trustees may download and/or email their forms to you upon completion.

Trustees who are technologically advanced may complete the survey using their smartphones or other mobile devices by downloading the this bar code link to the survey <https://fluidsurveys.com/account/surveys/540612/publish/qrcode/>. (Make sure you have the bar code application reader on your phone).

If a Trustee is unable to complete the form by the deadline (i.e, out of the country), the school is responsible for submitting the information required on the form for that individual trustee.

Just send the links via email today to your Trustees requesting that they each complete their form as soon as possible.  
Thank you.

Yes, each member of the school's Board of Trustees has received a link to the Disclosure of Financial Interest Form.

Yes

Thank you.



# Appendix F: BOT Membership Table

Created Wednesday, July 30, 2014

Updated Friday, August 01, 2014

## Page 1

320800861044 SUCCESS ACAD CS-MANHATTAN 3

### 1. Current Board Member Information

	Full Name of Individual Trustees	Position on Board (Officer or Rep).	Voting Member	Area of Expertise &/or Additional Role	Terms Served & Length (include date of election and expiration)	Committee affiliations
1	Samuel Cole	Chair/President	Yes		Date appointed: 2/15/12 Terms served: 1	
2	Bryan Binder	Vice Chair/Vice President	Yes		Date appointed: 2/15/12 Terms served: 1	
3	Scott Friedman	Treasurer	Yes		Date appointed: 6/27/12 Terms served: 1	
4	Gregory Sawers	Secretary	Yes		Date appointed: 2/15/12 Terms served: 1	
5	Catherine Shinker		Yes		Date appointed: 1/16/13 Terms served: 1	
6	Jay Bryant		Yes		Date appointed: 2/15/12 Terms served: 1	
7	Sandeep Chainani		Yes		Date appointed: 2/15/12 Terms served: 1	
8	Donna Kennedy		Yes		Date appointed: 2/15/12 Terms served: 1	
9	Lance Rosen		Yes		Date appointed: 2/15/12 Terms served: 1	
10	Derrell Bradford		Yes		Date appointed: 3/19/14 Terms served: 1	
11	Khadijah Patrick-Pickel	Parent Rep	No		Date appointed: 6/27/12 Terms served: 1	

### 2. Total Number of Members Joining Board during the 2013-14 school year

(No response)

### 3. Total Number of Members Departing the Board during the 2013-14 school year

(No response)

### 4. According to the School's by-laws, what is the maximum number of trustees that may comprise the governing board?

5. How many times did the Board meet during the 2013-14 school year?

Bi-monthly

6. How many times will the Board meet during the 2014-15 school year?

Bi-monthly

Thank you.

## Appendix H: Enrollment and Retention Efforts

Success Academy Charter Schools undertake numerous strategies for recruiting and retaining students eligible for the Free and Reduced Price Lunch program (“FRPL”), English Language Learners (“ELL”), and students with special education needs. For the 2013-2014 school year, strategies included extensive outreach, including but not limited to:

- Mailings and distributions to residents of the CSD of a school’s location (“in-district residents”), including residents in low-income in-district communities;
- Bilingual flyers dropped in public housing complexes, supermarkets, preschools, and community centers;
- Advertisements and marketing materials (including bilingual advertisements and materials) posted in local newspapers, supermarkets, preschools, community centers, and public housing apartment complexes;
- Tours of existing Success Academy schools; and/or
- Information sessions hosted at public and private venues frequented by families of young children, including daycare and nursery schools.

Success Academy Charter Schools will continue these extensive outreach efforts for the 2014-2015 school year, with a focus on reaching typically underserved families within the community, including those targeted by the enrollment and retention targets. Success Academy Charter Schools also work to ensure student retention through strong programs that serve special education, ELL, and FRPL students at a very high level. Further information about our programs and outreach efforts is available in our charter.

# Appendix I: Teacher and Administrator Attrition

Created Friday, August 01, 2014

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## Page 1

Charter School Name: 320800861044 SUCCESS ACAD CS-MANHATTAN 3

Instructions for completing the Teacher and Administrator Attrition Tables  
ALL charter schools should provide, for teachers and administrators only, the full time equivalent (FTE) of staff on June 30, 2013, the FTE for added staff from July 1, 2013 through June 30, 2014, and the FTE for any departed staff from July 1, 2013 through June 30, 2014 using the two tables provided.

### 2013-14 Teacher Attrition Table

FTE Teachers on June 30, 2013	FTE Teachers Additions 7/1/13 – 6/30/14	FTE Teacher Departures 7/1/13 – 6/30/14
19	4	5 (left Success Academy)

### 2013-14 Administrator Position Attrition Table

FTE Administrator Positions On 6/30/2013	FTE Administrator Additions 7/1/13 – 6/30/14	FTE Administrator Departures 7/1/13 – 6/30/14
1	0	0 (left Success Academy)

Thank you